
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this Document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the material contract referred to in “Appendix IV — Statutory and General Information — Further Information about the Business — Summary of Material Contract”; and
- (b) the written consents referred to in “Appendix IV — Statutory and General Information — Other Information — Qualifications and Consents of Experts.”

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the Company’s website at www.desaysv.com during a period of 14 days from the date of this Document:

- (a) the Articles of Association;
- (b) the Accountants’ Report and the report on the unaudited [REDACTED] financial information prepared by Ernst & Young, the texts of which are set out in “Appendix I — Accountants’ Report” and “Appendix II — Unaudited [REDACTED] Financial Information,” respectively;
- (c) the audited consolidated financial statements of the Group for the years ended December 31, 2023, 2024 and 2025;
- (d) the legal opinion from Jia Yuan Law Offices, the Company’s PRC Legal Advisor, in respect of, among other things, the general matters and property interests of the Group under the PRC laws;
- (e) the legal memo issued by King & Wood, our legal adviser as to U.S. export control and sanctions law, in respect of, among other things, the U.S. export control and sanctions law;
- (f) the industry report prepared by Frost & Sullivan referred to in the section headed “Industry Overview” in this Document;
- (g) the PRC Company Law, the PRC Securities Law, the Overseas Listing Trial Measures and the Guidelines for the Articles of Association of Listed Companies issued by the CSRC together with their unofficial English translations;
- (h) the service contracts between each of the Directors and the Company referred to in “Appendix IV — Statutory and General Information — Further Information about the Directors — Particulars of the Service Contracts;”
- (i) the material contract referred to in “Appendix IV — Statutory and General Information — Further Information about the Business — Summary of Material Contract;”
- (j) the written consents referred to in “Appendix IV — Statutory and General Information — Other Information — Qualifications and Consents of Experts;” and
- (k) the terms of the 2025 Stock Option Incentive Plan.

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED “WARNING” ON THE COVER OF THIS DOCUMENT.

APPENDIX V**DOCUMENTS DELIVERED TO THE REGISTRAR OF
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DOCUMENT AVAILABLE FOR INSPECTION

A copy of full list of all the grantees who have been granted options to subscribe for A Shares under the 2025 Stock Option Incentive Plan will be made available for public inspection at the office of Freshfields at 55th Floor, One Island East, Taikoo Place, Quarry Bay, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this Document.