

APPENDIX VII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND DOCUMENTS ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the material contracts referred to in “Appendix VI – Statutory and General Information”; and
- (b) the written consents referred to in “Appendix VI – Statutory and General Information.”

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.yeeper-dairy.com during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report and the report on the unaudited [REDACTED] financial information prepared by Ernst & Young, the texts of which are set out in “Appendix I – Accountants’ Report” and “Appendix II – Unaudited [REDACTED] Financial Information,” respectively;
- (c) the audited consolidated financial statements of the Group for the three years ended December 31, 2023, 2024 and 2025;
- (d) the PRC legal opinion from Beijing DHH (Shanghai) Law Firm, the Company’s PRC legal advisors, in respect of among other things, the general matters of the Company and the property interests of our Group in the PRC;
- (e) the industry report prepared by Frost & Sullivan, the summary of which is set out in “Industry Overview”;
- (f) the PRC Company Law and the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies together with their unofficial English translations;
- (g) the service contracts between each of the Directors and the Company referred to in “Appendix VI – Statutory and General Information”;
- (h) the material contracts referred to in “Appendix VI – Statutory and General Information”;
- (i) the written consents referred to in “Appendix VI – Statutory and General Information”; and
- (j) the valuation reports prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited.