

SUBSTANTIAL SHAREHOLDERS

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised and no changes are made to the total issued share capital of our Company since the Latest Practicable Date and up to the Listing), the following persons will have an interest or short position in our Shares or underlying Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the issued voting shares of any class of shares of our Company:

Substantial shareholders of our Company

Name of Shareholder	Capacity/Nature of interest ⁽¹⁾	As of the Latest Practicable Date		Immediately following the completion of the [REDACTED]		
		Number of A Shares held	Approximate percentage of issued Shares	Number of A Shares held	Approximate percentage of issued A Shares	Approximate percentage of total issued Shares
			(%)		(%)	(%)
Amlogic (Hong Kong) Limited . . .	Beneficial owner	79,441,087	18.86	79,441,087	18.86	[REDACTED]
Amlogic Holdings Ltd.	Interest in controlled corporation ⁽²⁾	79,441,087	18.86	79,441,087	18.86	[REDACTED]
Mr. John Zhong . . .	Interest in controlled corporation; Interest held jointly with other persons ⁽²⁾	79,441,087	18.86	79,441,087	18.86	[REDACTED]
Ms. Yeeping Chen Zhong	Interest in controlled corporation; Interest held jointly with other persons ⁽²⁾	79,441,087	18.86	79,441,087	18.86	[REDACTED]
Mr. Chen Haitao (陳海濤)	Interest in controlled corporation; Interest held jointly with other persons ⁽²⁾	79,441,087	18.86	79,441,087	18.86	[REDACTED]

Notes:

- (1) All interest stated are long positions.
- (2) As of the Latest Practicable Date, Amlogic (Hong Kong) Limited was wholly owned by Amlogic Holdings Ltd. Amlogic Holdings Ltd. was owned as to (i) 51.60% by Mr. John Zhong, (ii) 8.12% by Ms. Yeeping Chen Zhong (being the spouse of Mr. John Zhong), and (iii) 11.27% by Cowin Group Limited, which was wholly owned by Mr. Chen Haitao (the father of Ms. Yeeping Chen Zhong). Mr. John Zhong, Ms. Yeeping Chen Zhong and Mr. Chen Haitao are parties deemed to be acting-in-concert under the laws and regulations of the PRC, and therefore are deemed to be interested in the shares held by each other. Therefore, under the SFO, each of Amlogic Holdings Ltd., Mr. John Zhong, Ms. Yeeping Chen Zhong and Mr. Chen Haitao was deemed to be interested in the Shares held by Amlogic (Hong Kong) Limited.

SUBSTANTIAL SHAREHOLDERS

Except as disclosed above, our Directors are not aware of any other person who will, immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised and no changes are made to the total issued share capital of our Company since the Latest Practicable Date and up to the Listing), have an interest or short position in our Shares or underlying Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the issued voting shares of any class of shares of our Company.