
APPENDIX VIII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “Statutory and General Information — (E) Other Information — 4. Consents of Experts” in Appendix VII to this document; and
- (b) a copy of each of the material contracts referred to in “Statutory and General Information — (B) Further Information about our Business — 1. Summary of Material Contracts” in Appendix VII to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Electronic copies of the following documents will be available for inspection at the website of the Stock Exchange at www.hkexnews.hk and our website at www.amlogic.cn including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the material contracts referred to in “Statutory and General Information — (B) Further Information about our Business — 1. Summary of Material Contracts” in Appendix VII to this document;
- (c) the service contracts and the letters of appointment referred to in “Statutory and General Information— (C) Further information about our Directors — 1. Particulars of Directors’ Service Contracts and Appointment Letters” in Appendix VII to this document;
- (d) the industry report issued by Frost & Sullivan, a summary of which is set forth in “Industry Overview” in this document;
- (e) the property valuation report prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the text of which is set out in Appendix III to this document;
- (f) the international sanctions opinion issued by Hogan Lovells International LLP;
- (g) the transfer pricing report issued by Lixin Certified Tax Agents Co., Ltd. with respect to transfer pricing arrangement of our Group;
- (h) the PRC legal opinions issued by Jia Yuan Law Offices in respect of certain general corporate matters and property interests in the PRC of our Group;

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- (i) the Accountants’ Report and the report on the unaudited pro forma financial information of our Group prepared by BDO Limited, the texts of which are set out in “Accountants’ Report” in Appendix I to this document and “Unaudited Pro Forma Financial Information” in Appendix II to this document, respectively;
- (j) the audited consolidated financial statements of our Company for each of the years ended December 31, 2023, 2024 and 2025;
- (k) the PRC Company Law, the PRC Securities Law, the Trial Administrative Measures for Overseas Securities Offering and Listing by Domestic Companies together with their unofficial English translation; and
- (l) the written consents referred to in “Statutory and General Information — (E) Other information — 4. Consent of experts” in Appendix VII to this document.