

IMPORTANT

IMPORTANT: If you are in any doubt about any of the contents of this document, you should seek independent professional advice.

Nova Insight Technology Limited
暖哇洞察科技有限公司

(Incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED]	[REDACTED] Shares (subject to the [REDACTED])
Number of [REDACTED]	[REDACTED] Shares (subject to [REDACTED])
Number of [REDACTED]	[REDACTED] Shares (subject to [REDACTED] and the [REDACTED])
[REDACTED]	HK\$[REDACTED] per [REDACTED], plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value [REDACTED]	US\$0.0001 per Share [●]

Joint Sponsors, [REDACTED]

J.P.Morgan



[REDACTED]

[●]

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[REDACTED]

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[REDACTED]

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