
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND DOCUMENTS ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to under the section headed “Statutory and General Information — F. Other Information — 4. Consents of Experts” in Appendix IV; and
- (b) a copy of each of the material contracts referred to in the section headed “Statutory and General Information — B. Further Information about Our Business — 1. Summary of the Material Contracts” in Appendix IV.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at <https://www.nuanwa.net> during a period of 14 days from the date of this document:

- (c) the Memorandum of Association and the Articles of Association;
- (d) the Accountants’ Report from Ernst & Young, the text of which is set out in Appendix I to this document;
- (e) the report on the unaudited [REDACTED] financial information of our Group from [REDACTED], the text of which is set out in Appendix II to this document;
- (f) the audited consolidated financial statements of our Group for the three financial years ended December 31, 2023, 2024 and 2025;
- (g) the PRC legal opinions issued by Jingtian & Gongcheng, our legal advisor as to PRC law, in respect of certain general corporate matters and property interests in the PRC of our Group;
- (h) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our legal advisor on Cayman Islands law, summarizing certain aspects of the Cayman Islands company law referred to in Appendix III to this document;
- (i) the Cayman Companies Act;
- (j) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., a summary of which is set forth in the section headed “Industry Overview” in this document;
- (k) the written consents referred to under the section headed “Statutory and General Information — F. Other Information — 4. Consents of Experts” in Appendix IV;
- (l) the material contracts referred to in “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix IV;
- (m) the service contracts and the letters of appointment with our Directors referred to in “Statutory and General Information — C. Further Information about our Directors — 1. Directors’ service contracts and appointment letters” in Appendix IV; and
- (n) the terms of the Pre-[REDACTED] Share Incentive Schemes.