SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] (assuming the [REDACTED] and the [REDACTED] are not exercised), the following persons will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to our Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.

			As of the Latest Practicable Date		Immediately following the [REDACTED] (assuming the [REDACTED] and the [REDACTED] are not exercised)		
Name of Shareholder	Nature of interest	Description of Shares	Number of Shares[(1)]	Approximate percentage of shareholding in our Company[(2)]	Number of Shares[(1)]	Approximate percentage of shareholding in our A Shares[(3)]	Approximate percentage of shareholding in our Company[(3)]
Guoheng Fund[(4)]	Beneficial owner	A Shares	191,045,514	19.00%	[REDACTED]	[REDACTED]	[REDACTED]
Donghu Innovation Investment[(4)]	Interest in controlled corporation	A Shares	191,045,514	19.00%	[REDACTED]	[REDACTED]	[REDACTED]
Guoheng Technology[(4)]	Interest in controlled corporation	A Shares	191,045,514	19.00%	[REDACTED]	[REDACTED]	[REDACTED]
Wuhan Guochuang[(4)]	Interest in controlled corporation	A Shares	191,045,514	19.00%	[REDACTED]	[REDACTED]	[REDACTED]
Runjunda[(4)]	Interest in controlled corporation	A Shares	191,045,514	19.00%	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Ma Xinqiang[(4)]	Interest in controlled corporation	A Shares	191,045,514	19.00%	[REDACTED]	[REDACTED]	[REDACTED]
Wuhan Innovation Investment[(4)]	Interest in controlled corporation	A Shares	191,045,514	19.00%	[REDACTED]	[REDACTED]	[REDACTED]
Wuhan SOC Investment[(4)]	Interest in controlled corporation	A Shares	191,045,514	19.00%	[REDACTED]	[REDACTED]	[REDACTED]
WIIH Group[(4)]	Interest in controlled corporation	A Shares	191,045,514	19.00%	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

(1) All interests stated are long positions in the Shares.

(2) The calculation is based on the total number of 1,005,502,707 A Shares in issue as of the Latest Practicable Date.

(3) The calculation is based on the total number of 1,005,502,707 A Shares and [REDACTED] H Shares in issue immediately after completion of the [REDACTED] since [REDACTED] H Shares will be issued pursuant to the [REDACTED], assuming the [REDACTED] and the [REDACTED] are not exercised.

(4) As of the Latest Practicable Date, Guoheng Fund beneficially owns 191,045,514 A Shares. The general partners of Guoheng Fund are Guoheng Technology and Donghu Innovation Investment. Wuhan Guochuang, as a limited partner, maintains approximately 65.55% interest in Guoheng Fund, with no other limited partner of Guoheng Fund holding a 30% or greater partnership interest.

The general partner of Guoheng Technology is Donghu Innovation Investment, which held 65% interest in Guoheng Technology, while its limited partner, Runjunda, held the remaining 35% interest. Mr. Ma Xinqiang, our Company's chairman of the Board, executive Director and general manager, acts as the general partner of Runjunda. Each of the limited partners of Runjunda holds less than 10% of partnership interest in Runjunda.

Donghu Innovation Investment is directly wholly owned by Wuhan Innovation Investment, which is in turn wholly-owned by Wuhan SOC Investment. Wuhan SOC Investment Group is owned as to 98.62% by WIIH Group.

Accordingly, Guoheng Technology, Donghu Innovation Investment, Wuhan Guochuang, Runjunda, Mr. Ma Xinqiang, Wuhan Innovation Investment, Wuhan SOC Investment and WIIH Group are therefore deemed to be interested in the A Shares held by Guoheng Fund under the SFO.

Save as disclosed above, our Directors are not aware of any person who will, immediately following completion of the [REDACTED] (assuming the [REDACTED] and the [REDACTED] are not exercised), have an interest or short position in our Shares or underlying Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO or, will be, directly or indirectly, interested in 10% or more of the issued voting shares of any class of shares of our Company or any other member of our Group.