
APPENDIX V

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR COMPANY AND OUR SUBSIDIARIES

1. Incorporation

Our Company was established in the PRC on July 28, 1999 and was listed on the Shenzhen Stock Exchange in June 2000. Our Company has established a place of business in Hong Kong at Room 1919, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong and has been registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on [●] with the Registrar of Companies in Hong Kong. Mr. So Wing Chun, one of our joint company secretaries, has been appointed as our agent for the acceptance of service of process in Hong Kong whose correspondence address is the same as our place of business in Hong Kong.

As we are established in the PRC, we are subject to the relevant laws and regulations of the PRC. A summary of certain relevant aspects of the laws and regulations of the PRC and our Articles of Association is set out in “Regulatory Overview” and “Appendix IV — Summary of the Articles of Association”, respectively.

2. Changes in Share Capital of our Company

Save as disclosed in the section headed “History and Corporate Structure — Corporate Development and Major Shareholding Changes” in this document, the share capital of our Company did not change during the two years immediately preceding the date of this document.

3. Changes in Share Capital of our Subsidiaries

A summary of the corporate information and the particulars of our major subsidiaries as of the Latest Practicable Date are set out in “History and Corporate Structure” and Note 1 to “Appendix I — Accountants’ Report”.

On September 29, 2024, the registered capital of Ruichuang Xinda increased from RMB120,461,968 to RMB133,376,223.

On July 31, 2025, the registered capital of Wuhan Zhengyuan Gaoli Optics Co., Ltd. (武漢正源高理光學有限公司) increased from RMB50,000,000 to RMB123,000,000.

On September 19, 2025, the registered capital of Shenzhen Huagong New Energy Equipment Co., Ltd. (深圳華工新能源裝備有限公司) decreased from RMB200,000,000 to RMB100,000,000.

On January 12, 2026, the registered capital of Wuhan HGCyber Data System Co., Ltd. (武漢華工賽百數據系統有限公司) (“HGCyber”) increased from RMB105,263,158 to RMB300,263,158.

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On February 27, 2026, the registered capital of HGFarely increased from RMB400,000,000 to RMB420,000,000.

Save as disclosed above, there has been no alteration in the share capital of our subsidiaries within the two years immediately preceding the date of this document.

4. Resolutions of our Shareholders

Pursuant to the resolutions passed at a duly convened general meeting of our Shareholders held on February 12, 2026, our Shareholders resolved that, among other things:

- (a) the issuance by our Company of the H Shares of nominal value of RMB1.00 each and such H Shares being [REDACTED] on the Main Board of the Stock Exchange;
- (b) the number of H Shares to be issued pursuant to the [REDACTED] before the exercise of the [REDACTED], and the grant to the [REDACTED] (or their representatives) of the [REDACTED] of not more than [REDACTED]% of the number of H Shares issued pursuant to the [REDACTED];
- (c) subject to the completion of the [REDACTED], the conditional adoption of the Articles of Association, which shall become effective on the [REDACTED]; and
- (d) authorization of the Board or its authorized individuals to handle all matters relating to, among other things, the [REDACTED], the issue and the [REDACTED] of H Shares on the Stock Exchange.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contracts

We [have entered] into the following contract (not being contract entered into in the ordinary course of business) within the two years immediately preceding the date of this document that is or may be material:

- (a) the [REDACTED].

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2. Intellectual Property Rights

As of the Latest Practicable Date, we had registered, or had applied for the registration of the following intellectual property rights which were material to our business.

(a) Trademarks

(i) Registered Trademarks

No.	Trademark	Place of Registration	Registered Owner	Class	Registered Number	Expiry Date (dd/mm/yyyy)
1.		PRC	Our Company	09	1618507	13/08/2031
2.		PRC	Our Company	17	18779919	20/03/2028
3.		PRC	Our Company	09	18779922	27/06/2028
4.		PRC	Our Company	09	6612976	13/05/2030
5.		PRC	Our Company	42	1607706	20/07/2031
6.		PRC	Our Company	04	1564659	06/05/2031
7.		PRC	Our Company	35	1615799	06/08/2031
8.		PRC	Our Company	10	1617632	13/08/2031
9.		PRC	Our Company	02	1608225	27/07/2031
10.		PRC	Our Company	07	1609819	27/07/2031
11.		PRC	Our Company	16	1588566	20/06/2031
12.		PRC	Our Company	01	1624066	27/08/2031
13.		PRC	Our Company	03	1588255	20/06/2031

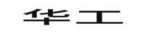
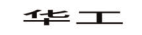
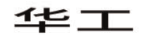
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No.	Trademark	Place of Registration	Registered Owner	Class	Registered Number	Expiry Date (dd/mm/yyyy)
14.		PRC	Our Company	09	6612983	27/06/2030
15.		PRC	Our Company	42	6612977	13/02/2031
16.		PRC	Our Company	30	1598842	06/07/2031
17.		PRC	Our Company	05	1568361	13/05/2031
18.		PRC	Our Company	09	6612973	27/09/2030
19.	HGLASER	PRC	Our Company	07	6612968	27/03/2030
20.	HGTECH	PRC	Our Company	07	6612578	13/07/2030
21.	HGIMAGE	PRC	Our Company	16	6612958	27/03/2030
22.	HGENUINE	PRC	Our Company	09	6612975	06/05/2030
23.		PRC	Our Company	35	6612979	13/07/2030
24.		PRC	Our Company	10	6612972	27/03/2030
25.	HGIMAGE	PRC	Our Company	40	6612956	06/04/2030
26.	HGIMAGE	PRC	Our Company	17	6612957	27/03/2030
27.	HGLASER	PRC	Our Company	10	6612966	27/03/2030
28.	HGGAOLI	PRC	Our Company	09	6612584	06/05/2030
29.		PRC	Our Company	40	6612960	06/04/2030
30.		PRC	Our Company	17	6612961	27/03/2030
31.	HGLASER	PRC	Our Company	40	6612964	06/04/2030

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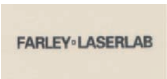
No.	Trademark	Place of Registration	Registered Owner	Class	Registered Number	Expiry Date (dd/mm/yyyy)
32.	HGLASER	PRC	Our Company	09	6612967	27/09/2030
33.	华工图像	PRC	Our Company	16	6612962	27/03/2030
34.	华工	PRC	Our Company	17	6612980	27/12/2030
35.	HGIMAGE	PRC	Our Company	42	6612955	06/09/2030
36.	华工激光	PRC	Our Company	37	6612971	06/04/2030
37.	HGLASER	PRC	Our Company	42	6612963	06/09/2030
38.	华工激光	PRC	Our Company	40	6612970	06/04/2030
39.	华工	PRC	Our Company	16	6612981	27/03/2030
40.	华工激光	PRC	Our Company	07	6612974	20/12/2030
41.	华工激光	PRC	Our Company	42	6612969	13/02/2031
42.	华工	PRC	Our Company	40	6612978	06/04/2030
43.	华工	PRC	Our Company	10	6612982	27/03/2030
44.	华工图像	PRC	Our Company	42	6612959	13/02/2031
45.	HGLASER	PRC	Our Company	37	6612965	06/04/2030
46.	HGTECH	PRC	Our Company	16	6612576	27/03/2030
47.	HGTECH	PRC	Our Company	17	6612575	27/03/2030

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No.	Trademark	Place of Registration	Registered Owner	Class	Registered Number	Expiry Date (dd/mm/yyyy)
48.		PRC	Our Company	09	10676712	20/05/2033
49.	HGTECH	PRC	Our Company	09	38183136	27/06/2031
50.		PRC	Our Company	10	63718798	06/10/2032
51.		PRC	Our Company	17	63712568	27/10/2032
52.		PRC	Our Company	16	63728097	27/10/2032
53.	HGLASER	PRC	Our Company	07	63724128	13/10/2032
54.		PRC	Our Company	09	63728570	06/10/2032
55.		PRC	Our Company	07	63732096	27/10/2032
56.	HGIMAGE	PRC	Our Company	16	63708867	06/10/2032
57.	HGGENUINE	PRC	Our Company	09	63704131	27/09/2032
58.	HGGAOLI	PRC	Our Company	09	63717646	27/09/2032
59.	HGCYBER	PRC	Our Company	42	78821395	06/12/2034
60.		PRC	Our Company	42	78814746	20/11/2034
61.		PRC	Our Company	07	79336857	20/06/2035
62.		PRC	Our Company	09	79341666	27/05/2035
63.		PRC	Our Company	11	80629835	13/02/2035
64.		PRC	Our Company	40	83844043	27/08/2035
65.		PRC	Our Company	42	78823242	06/02/2036

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No.	Trademark	Place of Registration	Registered Owner	Class	Registered Number	Expiry Date (dd/mm/yyyy)
66.		PRC	HG-Farley Laserlab Co. Pty Ltd (“HG-Farley Australia”)	09	6550348	20/05/2030
67.		PRC	HG-Farley Australia	07	6550351	27/03/2030
68.		PRC	HG-Farley Australia	09	6550335	13/04/2030
69.		PRC	HG-Farley Australia	07	6550347	27/03/2030
70.		PRC	HG-Farley Australia	07	5732496	06/09/2029
71.		PRC	HG-Farley Australia	09	6550350	13/04/2030

(ii) Trademark Applications

As of the Latest Practicable Date, our Group had not submitted applications for the registration of trademark which we consider to be or may be material to our business.

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(b) Copyrights

(i) Registered Copyrights

As of the Latest Practicable Date, our Group had registered the following copyrights which we consider to be or may be material to our business:

No.	Name of Copyright	Place of Registration	Registered Owner	Registered Number	Registration Date (dd/mm/yyyy)
1	Intelligent Laser Marking Application Software (智能激光標記應用軟體)	PRC	HGLaser	2021SR0577281	22/04/2021
2	Fully Automatic Wafer Laser Stealth Dicing Software (全自動晶圓激光隱切軟體)	PRC	Our Company and HGLaser	2024SR1694626	05/11/2024
3	HG Welding Automation Software (HG焊接自動化軟體)	PRC	HGLaser	2022SR0259536	22/02/2022
4	Visual Standard Application Software (視覺標準應用軟體)	PRC	HGLaser	2022SR1581262	18/12/2022
5	Huagong Production Line Integrated Control Software (華工產線集成化控制軟件)	PRC	Suzhou Huagong Automation Technology Co., Ltd. (蘇州華工自動化技術有限公司)	2025SR2271517	25/11/2025
6	HGFarley NC Programming Software [Abbreviated as: NC Programming Software] V1.0 (華工法利萊NC程序編輯軟件[簡稱：NC程序編輯軟件] V1.0)	PRC	HGFarley	2021SR0795296	31/05/2021
7	HGFarley Pressure Vessel Nesting Software [Abbreviation: Pressure Vessel Nesting Software] V1.0 (華工法利萊壓力容器套料軟件[簡稱：壓力容器套料軟件]V1.0)	PRC	HGFarley	2022SR0723744	09/06/2022

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No.	Name of Copyright	Place of Registration	Registered Owner	Registered Number	Registration Date (dd/mm/yyyy)
8	HGFarley Automatic Spot Welding Control System Software for Body-in-White [Abbreviation: Automatic Spot Welding Control System Software for Body-in-White] V1.0 (華工法利萊白車身自動點焊控制系統軟件[簡稱：白車身自動點焊控制系統軟件] V1.0)	PRC	HGFarley	2022SR1391269	09/10/2022
9	HGFarley 3D Five-Axis CNC System PLC Software [Abbreviation: 3D Five-Axis PLC Software] V1.0 (華工法利萊三維五軸數控系統PLC軟件[簡稱：三維五軸PLC軟件] V1.0)	PRC	HGFarley	2023SR0214180	09/02/2023
10	HGFarley Beveling CNC System Operating Software [Abbreviation: Beveling HMI] V1.0 (華工法利萊坡口數控系統操作軟件[簡稱：坡口HMI] V1.0)	PRC	HGFarley	2023SR0537333	12/05/2023
11	HGFarley Tire Mold Offline Fully Automatic Laser Cleaning Software [Abbreviation: Tire Mold Offline Cleaning Software] V1.0 (華工法利萊輪胎模具離線全自動激光清洗軟件[簡稱：輪胎模具離線清洗軟件]V1.0)	PRC	HGFarley	2025SR0114210	17/01/2025
12	HGFarley Body-in-White Laser Spiral Welding Control System Software [Abbreviation: Body-in-White Laser Spiral Welding Control System Software] V1.0 (華工法利萊白車身激光螺旋焊控制系統軟件[簡稱：白車身激光螺旋焊控制系統軟件]V1.0)	PRC	HGFarley	2025SR0126721	20/01/2025

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No.	Name of Copyright	Place of Registration	Registered Owner	Registered Number	Registration Date (dd/mm/yyyy)
13	HGFarley Machine Tool Type Tire Mold Online Cleaning Control Software [Abbreviation: HGCNC-CLEAN] V1.0 (華工法利萊機床式輪胎模具在線清洗總控軟件[簡稱：HGCNC-CLEAN] V1.0)	PRC	HGFarley	2025SR1300541	18/07/2025
14	HGFarley Automated Information Nesting Software [Abbreviation: Automated Information Nesting Software] V1.0 (華工法利萊自動信息化套料軟件[簡稱：自動信息化套料軟件]V1.0)	PRC	HGFarley	2025SR1700604	04/09/2025
15	HG Rectangular Tube Part Parametric Modeling Software [Abbreviation: Rectangular Tube Parametric Modeling Software] V1.0 (華工矩形管零件參數化建模軟件[簡稱：矩形管參數化建模軟件]V1.0)	PRC	HGFarley	2025SR1735338	09/09/2025
16	HGTECH Shipbuilding Integrated Workshop Digital Twin System [Abbreviation: Integrated Workshop Digital Twin System] V1.0 (HGTECH船舶聯合車間數字孿生系統[簡稱：聯合車間數字孿生系統]V1.0)	PRC	HGCyber	2025SR1265601	15/07/2025
17	HGTECH Huagong Construction Simulation System [Abbreviated as: Simulation System] v1.0 (HGTECH華工築鏡仿真系統[簡稱：仿真系統] v1.0)	PRC	HGCyber	2025SR2153458	05/11/2025
18	HGTECH Manufacturing Operation Management System V1.0 (HGTECH製造運營管理系統V1.0)	PRC	HGCyber	2024SR1371282	14/09/2024

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No.	Name of Copyright	Place of Registration	Registered Owner	Registered Number	Registration Date (dd/mm/yyyy)
19	HGTECH Huagong Zhulong Shipbuilding Industry MOM System [Abbreviation: Shipbuilding Industry MOM] v1.0 (HGTECH華工築龍船舶行業MOM系統[簡稱：船舶行業MOM]v1.0)	PRC	HGCyber	2025SR2153685	05/11/2025
20	HGTECH Digital Intelligent Manufacturing Platform for Steel Structures V2.0 (HGTECH鋼結構數位化智造平台V2.0)	PRC	HGCyber	2024SR1375104	14/09/2024
21	HGTECH Huagong Zhushi Sorting System [Abbreviated as: Sorting System] V2.0 (HGTECH華工築視分揀系統[簡稱：分揀系統]V2.0)	PRC	HGCyber	2025SR1955000	11/10/2025
22	HGTECH Teaching-Free Intelligent Welding System [Abbreviation: Intelligent Welding System] V1.0 (HGTECH 免示教智能焊接系統[簡稱：智能焊接系統] V1.0)	PRC	HGCyber	2025SR1526906	13/08/2025
23	HGCyber Industrial Big Data Integration and Governance Platform [Abbreviation: Data Governance Platform] V1.0 (華工賽百工業大數據集成治理平台[簡稱：數據治理平台]V1.0)	PRC	HGCyber	2023SR1566587	05/12/2023
24	HGTECH Industrial AI Predictive Analytics System V1.0 (HGTECH工業AI預測分析系統V1.0)	PRC	HGCyber	2024SR1873560	25/11/2024
25	HGTECH Lightweight Central Control System [Abbreviation: HG-LCC] V1.0 (HGTECH 輕量化中控系統[簡稱：HG-LCC]V1.0)	PRC	HGCyber	2025SR1640702	28/08/2025
26	A 420 Gb/s/Lane O-Band PAM-4 TOSA Based on Thin-Film Lithium Niobatefor IM-DD	United States	HGGenuine	4437944	22/12/2025

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No.	Name of Copyright	Place of Registration	Registered Owner	Registered Number	Registration Date (dd/mm/yyyy)
27	Optical Module Automated Testing Platform (光模塊自動化測試平台)	PRC	HGGenuine	2025SR1544030	15/08/2025
28	800G_OSFP_DR8_SIP_Tuning and Testing Software (800G_OSFP_DR8_SIP_調測軟體)	PRC	HGGenuine	2025SR1710138	05/09/2025
29	Optical Module System (Switch) Automated Testing Software (光模組系統(交換機)自動化測試軟體)	PRC	HGGenuine	2025SR1710062	05/09/2025
30	25G PON ONU/OLT Tuning and Production Software (25G PON ONU_OLT調測生產軟體)	PRC	HGGenuine	2025SR1767455	12/09/2025
31	Power Closed-Loop Water Heater PTC Control System V1.0 (基於功率閉環水加熱器PTC控制系統V1.0)	PRC	HGGaoli	2025SR0099121	15/01/2025
32	LIN Communication and Open-Loop Control-Based Air Heater PTC Control System (基於LIN通訊和開環控制的風加熱器PTC控制系統)	PRC	HGGaoli	2025SR0099240	15/01/2025
33	LIN Communication and Temperature Control-Based Water Heater PTC Control System V1.0 (基於LIN通訊和溫度控制的水加熱器PTC控制系統V1.0)	PRC	HGGaoli	2025SR2463392	23/12/2025
34	PM2.5 Detection System Based on CAN Communication V1.0 (基於CAN通訊的PM2.5檢測系統V1.0)	PRC	HGGaoli	2022SR1457746	03/11/2022
35	Laser Dust Sensor Multi-Particle Size Concentration Detection Algorithm Software (激光粉塵感測器不同粒徑濃度檢測演算法軟體)	PRC	HGGaoli	2025SR1991524	15/10/2025

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(ii) *Copyright Applications*

As of the Latest Practicable Date, our Group had not submitted applications for the registration of copyrights which we consider to be or may be material to our business.

(c) *Patents*

(i) *Registered Patents*

As of the Latest Practicable Date, we had registered the following patents which we consider to be or may be material to our business:

No.	Patent Name	Type	Patentee	Place of Registration	Patent Number	Application Date (dd/mm/yyyy)
1	Process method for laser removal of PVD coating on sapphire 3D surface (激光去除藍寶石3D表面PVD鍍層的工藝方法)	Invention	HGLaser	PRC	201810041335.6	16/01/2018
2	Process method for laser removal of multi-layer coating on glass surface (一種激光去除玻璃表面多層塗層的工藝方法)	Invention	HGLaser	PRC	201811124982.X	26/09/2018
3	Focusing device and method based on internal coaxial structure (基於內同軸的對焦裝置及基於內同軸的對焦方法)	Invention	HGLaser	PRC	201811622946.6	28/12/2018
4	Laser processing method for frosting glass material surface (一種玻璃材料表面蒙砂的激光加工方法)	Invention	HGLaser	PRC	201811620284.9	28/12/2018
5	Surface treatment method for corrosion-resistant austenitic stainless-steel reinforced parts (一種奧氏體不鏽鋼耐蝕強化件表面處理方法)	Invention	HGLaser	PRC	201710257334.0	19/04/2017
6	Laser processing optimization method and system for Bessel beam (一種貝塞爾光束的激光加工優化方法及系統)	Invention	HGLaser	PRC	201811590970.6	25/12/2018
7	Laser welding method for thin-film solar cell electrode (薄膜太陽能電池電極的激光焊接方法)	Invention	HGLaser	PRC	201910287063.2	11/04/2019
8	Large field-of-view galvanometer coaxial vision imaging device and method (一種大視場振鏡同軸視覺成像裝置及方法)	Invention	HGLaser	PRC	201910121542.7	19/02/2019

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No.	Patent Name	Type	Patentee	Place of Registration	Patent Number	Application Date (dd/mm/yyyy)
9	Sealing welding method and bipolar plate (一種密封焊接方法和雙極板)	Invention	HGLaser	PRC	201910690644.0	29/07/2019
10	Ultrafast laser welding device and process for glass encapsulation (一種實現玻璃封裝的超快激光焊接裝置及工藝方法)	Invention	HGLaser	PRC	201911082410.4	07/11/2019
11	Precision machining method for complex 3D structures of brittle transparent materials (一種針對脆性透明材料異形3D結構的系統精密加工方法)	Invention	HGLaser	PRC	201911081694.5	07/11/2019
12	Process and production system for removing plug materials in PCB holes (去除PCB板塞孔內材料的工藝及生產系統)	Invention	HGLaser	PRC	201911343252.3	24/12/2019
13	Machining system and method for precision deep-hole array without taper in glass (一種用於玻璃無錐度精密深孔陣列的加工系統及方法)	Invention	HGLaser	PRC	201911282302.1	13/12/2019
14	Rotary-cutting system and method for blind-hole processing (盲孔加工旋切系統及盲孔加工方法)	Invention	HGLaser	PRC	201911345397.7	20/12/2019
15	Laser process for zero-taper through-holes in transparent brittle materials (一種透明脆性材料零錐度通孔工藝方法)	Invention	HGLaser	PRC	201911326165.7	20/12/2019
16	Pre-positioning device for airbag panel laser weakening (用於安全氣囊面板激光弱化的預定位裝置)	Invention	HGFarley	PRC	201010145490.6	13/04/2010
17	Laser welding fixture for pressure vessels and welding method using the fixture (壓力容器激光焊接夾具及使用該夾具進行激光焊接的方法)	Invention	HGFarley	PRC	201610071960.6	02/02/2016
18	Positioning device, system and method for sheet-metal tailor welding (板材拼焊定位裝置；系統及方法)	Invention	HGFarley	PRC	201610550858.4	13/07/2016
19	Spindle box for profiling pipes and laser cutting machine (異型管用主軸箱以及激光切割機)	Invention	HGFarley	PRC	201611131184.0	09/12/2016

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No.	Patent Name	Type	Patentee	Place of Registration	Patent Number	Application Date (dd/mm/yyyy)
20	Tube clamping suppression method and laser tube-cutting machine (切管機卡管抑制方法及激光切管機)	Invention	HGFarley	PRC	201711017178.7	26/10/2017
21	Aluminum-alloy laser welding method (鋁合金激光焊接方法)	Invention	HGFarley	PRC	201910090527.0	30/01/2019
22	Flexible alignment platform for multi-model car roof panels (一種多車型汽車頂蓋柔性化對中台)	Invention	HGFarley	PRC	201911018668.8	24/10/2019
23	Overlap welding structure and its welding method (焊接搭接結構及其焊接方法)	Invention	HGFarley	PRC	201911128250.2	18/11/2019
24	Monitoring method and device for wire alignment in laser filler wire welding (激光填絲焊光絲對中監控方法、光絲對中監控裝置及激光填絲焊裝)	Invention	HGFarley	PRC	202010166251.2	11/03/2020
25	Handheld laser filler wire welding device and method (一種手持式激光填絲焊接裝置及焊接方法)	Invention	HGFarley	PRC	202010237298.3	30/03/2020
26	Automatic sorting method for flat laser-cut parts of different specifications (一種不同規格平面激光切割件的自動分揀方法)	Invention	HGFarley	PRC	202010536613.2	12/06/2020
27	Positioning method for automobile white body roof panels (一種汽車白車身頂蓋的定位方法)	Invention	HGFarley	PRC	202010980997.7	17/09/2020
28	Laser welding fixture and system for high-strength steel workpieces (一種高強度鋼工件的激光焊接工裝及激光焊接系統)	Invention	HGFarley	PRC	202110568411.0	25/05/2021
29	Gantry-type laser cleaning equipment (一種龍門式激光清洗設備)	Invention	HGFarley	PRC	202111145208.9	28/09/2021
30	Laser beam incident angle measuring tool and adjustment method (一種激光束入射角測量工具及激光束入射角調整方法)	Invention	HGFarley	PRC	202111172808.4	08/10/2021
31	Planar multi-channel bidirectional device based on COB process (一種基於COB工藝的平面多通道單纖雙向器件)	Invention	HGGenuine	PRC	202110586151.X	27/05/2021

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No.	Patent Name	Type	Patentee	Place of Registration	Patent Number	Application Date (dd/mm/yyyy)
32	Optical module based on COB process mounting and its fabrication method (基於COB工藝貼裝的光模組及其製作方法)	Invention	HGGenuine	PRC	201810947954.1	20/08/2018
33	Optical device coupling method, system and test method for transmitting optical modules (光器件耦合方法、系統及發射光器件和光模組調測方法)	Invention	HGGenuine	PRC	202111055504.X	09/09/2021
34	Base and optical module with limit baffle (底座以及帶限位元擋板的光模組)	Invention	HGGenuine	PRC	202210319932.7	29/03/2022
35	Electromagnetic shielding component, base, and optical module (電磁屏蔽組件、底座以及光模塊)	Invention	HGGenuine	PRC	202210343728.9	31/03/2022
36	An ONT optical module based on COB packaging (一種基於COB封裝的ONT光模塊)	Invention	HGGenuine	PRC	202210770320.X	30/06/2022
37	Modulator, optical transmitter component, silicon photonics optical module and its operating point locking method (調制器、光發射組件、硅光光模塊及其工作點鎖定方法)	Invention	HGGenuine	PRC	202210814505.6	11/7/2022
38	A 200G QSFP-DD ER4 optical module (一種200G QSFP-DD ER4光模塊)	Invention	HGGenuine	PRC	202210868940.7	22/07/2022
39	Low volume shrinkage UV cross-linked rapid positioning adhesive and its preparation method and application (低體積收縮率UV交聯快速定位膠黏劑及製備方法和應用)	Invention	HGGenuine	PRC	202310156702.8	23/02/2023
40	Optical power control method and system during optical path shaping (光路整形過程中光功率控制方法及系統)	Invention	HGGenuine	PRC	202310556979.X	17/05/2023
41	Grating filter and wavelength division multiplexer/de-multiplexer based on Bragg grating (光柵濾波器及基於布拉格光柵的波分複用解複用器)	Invention	HGGenuine	PRC	202311494923.2	10/11/2023
42	Optical engine, optical module, and optical system and FA structure suitable for optical chip coupling (光引擎、光模塊及適用於光芯片耦合的光學系統和FA結構)	Invention	HGGenuine	PRC	202311639939.8	30/11/2023

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No.	Patent Name	Type	Patentee	Place of Registration	Patent Number	Application Date (dd/mm/yyyy)
43	Optical switch and switching device based on multi-mode Bragg grating (基於多模布拉格光柵的光開關及開關器件)	Invention	HGGenuine	PRC	202311666248.7	7/12/2023
44	Calibration method for tunable optical module PCBA, wavelength control method and system (可調光模塊PCBA的標定方法、波長控制方法及系統)	Invention	HGGenuine	PRC	202410845928.3	27/06/2024
45	ADB headlight optical performance testing method, system, and equipment based on frequency domain (基於頻域的ADB大燈光學性能檢測方法、系統及設備)	Invention	HGGenuine	PRC	202411238407.8	5/9/2024
46	A high voltage-resistant PTC ceramic and its manufacturing method (一種高耐電壓的PTC陶瓷及其製作方法)	Invention	HGGaoli	PRC	202210541343.3	19/05/2022
47	A PWM soft-start open-loop control method and system based on PTC heater (一種基於PTC加熱器的PWM軟啟動開環控制方法及系統)	Invention	HGGaoli	PRC	202210920624.X	2/8/2022
48	A method for reducing noise in PTC heating devices with PWM controllers (一種降低帶pwm控制器ptc發熱器件噪音的方法)	Invention	HGGaoli	PRC	202011285640.3	17/11/2020
49	A multi-zone PTC air heater assembly (一種多區型PTC風加熱器總成)	Invention	HGGaoli	PRC	202110479391.X	30/04/2021
50	A temperature control method and system based on electric vehicle air heaters (一種基於電動汽車風加熱器的溫度控制方法及系統)	Invention	HGGaoli	PRC	202210881174.8	22/07/2022
51	A manufacturing method for negative temperature coefficient ceramic thermistors (一種負溫度系數陶瓷熱敏電阻的製造方法)	Invention	HGGaoli	PRC	201210271182.7	1/8/2012

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No.	Patent Name	Type	Patentee	Place of Registration	Patent Number	Application Date (dd/mm/yyyy)
52	A small glass-encapsulated diode structure NTC thermistor and its preparation method (一種小型玻封二極管結構NTC熱敏電阻及其製備方法)	Invention	HGGaoli	PRC	201210269845.1	1/8/2012
53	Rapid sensing high-temperature resistant temperature probe (快速感測耐高溫用感溫探頭)	Invention	HGGaoli	PRC	201410541745.9	15/10/2014
54	A method and system for comparing response speeds of multiple NTC temperature sensors (一種多個NTC溫度傳感器對比反應快慢的方法和系統)	Invention	HGGaoli	PRC	202110972830.0	24/08/2021
55	An integrated dust and temperature sensor (一種粉塵及溫度集成傳感器)	Invention	HGGaoli	PRC	202110585326.5	27/05/2021
56	An intelligent manufacturing information system based on microservice architecture (一種基於微服務架構的智能製造信息系統)	Invention	HGCyber	PRC	201911362455.7	26/12/2019
57	Product performance prediction model construction method, device and computer equipment (產品性能預測模型構建方法、裝置系統有限公司和計算機設備)	Invention	HGCyber	PRC	202310537622.7	12/5/2023
58	Remaining material cutting position identification method, device, computer equipment, and storage medium (餘料切斷位置識別方法、裝置、計算機設備和存儲介質)	Invention	HGCyber	PRC	202311591469.2	27/11/2023
59	Part position acquisition method, device, computer equipment, storage medium, and product (零件位置獲取方法、裝置、計算機設備、存儲介質和產品)	Invention	HGCyber	PRC	202410587140.7	13/05/2024
60	Automatic fitting and spot welding system and method for ship workpieces (船舶工件自動組對點焊系統及方法)	Invention	HGCyber	PRC	202411631986.2	15/11/2024

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No.	Patent Name	Type	Patentee	Place of Registration	Patent Number	Application Date (dd/mm/yyyy)
61	Method, device, and electronic equipment for generating holographic optical images (全息光學圖像的生成方法、裝置和電子設備)	Invention	HGImage	PRC	202011275041.3	13/11/2020
62	A holographic multi-color variable optical anti-counterfeiting film and its preparation method and anti-counterfeiting product (一種全息多色光變防偽膜及其製備方法和防偽產品)	Invention	HGImage	PRC	202210200503.8	2/3/2022
63	A stain-resistant protective layer coating, stain-resistant INS film, and preparation method (一種耐污保護層塗料、耐污INS膜片及製備方法)	Invention	HGImage	PRC	202311292748.9	28/09/2023
64	A UV-curable resin for holographic in-mold transfer film and transfer film prepared therewith (一種全息模內轉印膜用UV光固化resin及用其製備的轉印膜)	Invention	HGImage	PRC	202311424880.0	30/10/2023
65	An IMR film with surface tactile sensation, molded part, and preparation method (一種具有表面觸感的IMR膜片、成型件及製備方法)	Invention	Shanghai Huagong Amar New Material Co., Ltd. (上海華工艾馬爾新材料有限公司)	PRC	202211120788.0	15/09/2022

(ii) Patent Applications

As of the Latest Practicable Date, we had submitted applications for the registration of the following patents which we consider to be or may be material to our business:

No.	Patent Name	Type	Patentee	Place of Registration	Patent Number	Application Date (dd/mm/yyyy)
1	Method for Laser Attenuation Process Control System (一種激光弱化工藝控制系統的方法)	Invention (發明)	HGFarley	PRC	202210412442.1	19/04/2022
2	Multi-station Welding Equipment for Automotive Door Rings and Manufacturing Method (一種汽車門環的多工位焊接設備及汽車門環製造方法)	Invention	HGFarley	PRC	202311328209.6	13/10/2023

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No.	Patent Name	Type	Patentee	Place of Registration	Patent Number	Application Date (dd/mm/yyyy)
3	Roller Conveyor Laser Cutting System (一種輥道輸送激光切割系統)	Invention	HGFarley	PRC	202311086283.1	28/08/2023
4	Laser Cutting Method (一種激光切割方法)	Invention	HGFarley	PRC	202311431153.7	31/10/2023
5	Parametric Modeling Method for Ball-Flat Steel and Apparatus (球扁鋼的參數化建模方法、裝置、電子設備及存儲介質)	Invention	HGFarley	PRC	202311427164.8	31/10/2023
6	Offline Laser Automatic Cleaning Equipment for Tire Molds and Cleaning Method (一種輪胎模具線下激光自動清洗設備及清洗方法)	Invention	HGFarley	PRC	202311472897.3	07/11/2023
7	Robotic Laser Cleaning Trajectory Planning for Curved Surfaces (一種用於曲面零件的機器人激光清洗軌跡規劃方法和系統)	Invention	HGFarley	PRC	202510907581.5	02/07/2025
8	Laser Welding Process Parameter Prediction Method, Device and Medium (激光焊接工藝參數預測方法、設備及介質)	Invention	HGFarley	PRC	202511165910.X	20/08/2025
9	Cleaning Trajectory Generation for Tire Upper Mold Laser Cleaning (一種輪胎上模具激光清洗的清洗軌跡生成方法及裝置)	Invention	HGFarley	PRC	202511554842.6	29/10/2025
10	Intelligent Task Assignment Method based on Multi-device Coupling Analysis (一種基於多設備狀態耦合分析的智能任務分配方法)	Invention	HGFarley	PRC	202511598335.2	04/11/2025
11	Three-Dimensional Five-Axis Laser Cutting Head Control Method and System (一種三維五軸激光切割頭控制方法及系統)	Invention	HGFarley	PRC	202511852283.7	10/12/2025

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No.	Patent Name	Type	Patentee	Place of Registration	Patent Number	Application Date (dd/mm/yyyy)
12	Fully Automated Nesting Method, System, Medium and Device (一種全自動化套料方法、系統、介質及設備)	Invention	HGFarley	PRC	202511761001.2	27/11/2025
13	Equipment and Method for Laser Welding of Liquid Cooling Plates (一種用於液冷板激光焊接的設備及液冷板激光焊接方法)	Invention	HGFarley	PRC	202610009341.8	06/01/2026
14	Laser Sheet-Metal Cutting Control Method, Medium and Device (一種激光鈹金裁斷控制方法、介質及設備)	Invention	HGFarley	PRC	202610005857.5	05/01/2026
15	SoC and FPGA Interaction System (SoC和FPGA交互系統)	Invention	HGFarley	PRC	202610059973.5	16/01/2026
16	High-speed Copper Cable-to-PCB Connection Structure and Cable Aging Monitoring System and Method (一種高速銅纜與PCB的連接結構、線纜老化監控系統和方法)	Invention	HGGenuine	PRC	202511129954.7	13/08/2025
17	Optical Module for Satellite Communications (一種衛星通訊用的光模組)	Invention	HGGenuine	PRC	202511334398.7	18/09/2025
18	Optical Module Packaging Structure and Optical Module (一種光模組封裝結構及光模組)	Invention	HGGenuine	PRC	202510430535.0	08/04/2025
19	CPO Silicon Photonics Engine (一種CPO硅光引擎)	Invention	HGGenuine	PRC	202511758762.2	27/11/2025
20	WDM / Demultiplexer Based on Grating Filter and Optical Communication System (基於光柵濾波器的波分復用/解復用器及光通信系統)	Invention	HGGenuine	PRC	202511899704.1	16/12/2025

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No.	Patent Name	Type	Patentee	Place of Registration	Patent Number	Application Date (dd/mm/yyyy)
21	Hydrothermal PTC Heater and Preparation Method (一種水熱 PTC 加熱器及其製備方法)	Invention	HGGaoli	PRC	202511839363.9	08/12/2025
22	Multi-zone PTC Heater (多區型 PTC 加熱器)	Invention	HGGaoli	PRC	202410651753.2	24/05/2024
23	Working Circuit Based on CAN Communication PTC Heater (一種基於 CAN 通訊 PTC 加熱器的工作電路)	Invention	HGGaoli	PRC	202410677140.6	29/05/2024
24	MEMS Micro Heater Chip and Gas Sensor (一種 MEMS 微型加熱器晶片以及氣體傳感器)	Invention	HGGaoli	PRC	2025116441229	11/11/2025
25	PM2.5 Sensor Life Extension System Based on Environment-Adaptive Adjustment (基於環境自適應調節的 PM2.5 傳感器壽命延長方法和系統)	Invention	HGGaoli	PRC	2024109974474	24/07/2024
26	Plastic-encapsulated Temperature Sensor and Preparation Method (一種塑封溫度傳感器及其製備方法)	Invention	HGGaoli	PRC	2021106072713	01/06/2021

(d) Domain Names

As of the Latest Practicable Date, we owned the following domain names which we consider to be or may be material to our business:

No.	Domain Name	Registered Owner	Expiry Date
1.	hgtech.com.cn	Our Company	May 12, 2030
2.	hgtech.com	Our Company	February 8, 2030
3.	hgimage.com	HGImage	March 26, 2035
4.	genuine-opto.com	HGGenuine	May 24, 2034
5.	hgxingaoli.com	HGGaoli	April 6, 2028
6.	hglaser.com	HGLaser	July 29, 2026
7.	farleylaserlab.cn	HGFarley	May 9, 2027

Save as disclosed above, as of the Latest Practicable Date, there were no other intellectual property rights which were or may be material to our business.

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C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of Interests of Directors and Chief Executive in our Company and our Associated Corporations

Save as disclosed below, immediately following the completion of the [REDACTED] (assuming the [REDACTED] and the [REDACTED] are not exercised), so far as our Directors are aware, none of our Directors, and chief executive has any interests and short positions in our Shares, underlying Shares or debentures of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) (i) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions in which they are taken or deemed to have under such provisions of the SFO), or (ii) which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or (iii) which will be required to be notified to us and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules:

Name	Position	Nature of interest ⁽¹⁾	Type of Shares	Number of Shares	Approximate percentage of shareholding in the relevant type of Shares after the [REDACTED] ⁽²⁾	Approximate percentage of shareholding in the total share capital of our Company after the [REDACTED] ⁽²⁾
Mr. Ma Xinqiang ⁽³⁾	Chairman of the Board, executive Director, and general manager	Interest in controlled corporation	A Shares	191,045,514	19.00%	[REDACTED]%

Notes:

- (1) All interests stated are long position.
- (2) The calculation is based on the total number of [REDACTED] H Shares and 1,005,502,707 A Shares in issue immediately after the completion of the [REDACTED] (assuming that the [REDACTED] and the [REDACTED] are not exercised).
- (3) For details of the interest held by Mr. Ma Xinqiang, see “Substantial Shareholders.”

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Save as disclosed above, none of the Directors or the chief executive of our Company will, immediately following completion of the [REDACTED] (assuming the [REDACTED] and the [REDACTED] are not exercised), has any interests and/or short positions in the shares, underlying shares and debentures of our Company or its associated corporations (within the meaning of Part XV of the SFO), which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he/she is taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be recorded in the register referred to therein, or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Companies contained in the Listing Rules.

2. Disclosure of Interests of Substantial Shareholders

(a) *Interests in our Company*

For the information on the persons who will, immediately following the completion of the [REDACTED] (assuming the [REDACTED] and the [REDACTED] are not exercised), having or be deemed or taken to have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or directly or indirectly be interested in 10% or more of the issued voting shares of our Company, see “Substantial Shareholders” in this document.

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(b) *Interests of the Substantial Shareholders of other Members of our Group*

Save as set out below, our Directors are not aware of any other person (other than our Directors or chief executive) who will, immediately following completion of the [REDACTED], directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group other than our Company:

Name of subsidiary	Name of shareholder with 10% or more interest	Approximate percentage of shareholding interest in subsidiary
Suzhou Huagong Automation Technology Co., Ltd. (蘇州華工自動化技術有限公司)	Wuhan Hezhi Automation Technology Partnership Enterprise (Limited Partnership) (武漢合智自動化科技合夥企業(有限合夥))	20.00%
	Lingsheng Investment (Jiangsu) Co., Ltd. (領勝投資(江蘇)有限公司)	13.68%
Hebei Huagong Surmount Laser Technology Co., Ltd. (河北華工森茂特激光科技有限公司)	Hebei Sen Maote Laser Technology Co., Ltd. (河北森茂特激光科技有限公司)	45.00%
Guangxi Huagong University Technology Development Co., Ltd. (廣西華工大科技發展有限公司)	Nanning Wuxiang New District Investment Group Co., Ltd. (南寧五象新區投資集團有限責任公司)	35.00%
Suzhou Lihua Zhiwei Technology Co., Ltd. (蘇州立華智維科技有限公司)	Luxcase Precision Technology(YanCheng) Co., Ltd. (立鎧精密科技(鹽城)有限公司)	30.00%
Hubei RuiChuang Xinda Photoelectric Co., Ltd. (湖北瑞創信達光電有限公司)	Wuhan Guochuang Innovation Investment Co., Ltd. (武漢國創創新投資有限公司)	47.63%
Wuhan Ruijian Information Technology Co., Ltd. (武漢睿見信息技術有限公司)	Wuhan Jiezi Network Partnership (Limited Partnership) (武漢芥子網絡合夥企業(有限合夥))	37.31%
Wuhan Huagong IoT Technology Co., Ltd. (武漢華工物聯科技有限公司)	Wuhan Xumi Network Partnership Enterprise (Limited Partnership) (武漢須彌網絡合夥企業(有限合夥))	19.60%
Wuhan Huagong Keneng New Materials Co., Ltd. (武漢華工肯能新材料有限公司)	Shenzhen Keneng Technology Co., Ltd. (深圳市肯能科技有限公司)	40.00%
HG Surmount International Corporation	Duan Xuhong	45.00%

3. Service Contracts

We [have entered] into a service contract or a letter of appointment with each of our Directors in respect of, among other things, compliance with the relevant laws and regulations, the Articles of Association and applicable provisions on dispute resolution.

Save as disclosed above, we have not entered into, and do not propose to enter into any service contracts with any of our Directors in their respective capacities as Directors (other than contracts expiring or determinable by any member of our Group within one year without any payment of compensation (other than statutory compensation)).

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4. Director’s Remuneration

Save as disclosed in the section headed “Directors and Senior Management” and Note 10 to “Appendix I — Accountants’ Report” for the financial years ended December 31, 2023, 2024 and 2025, none of our Directors received other remunerations or benefits in kind from us.

5. Disclaimers

- (a) Save as disclosed in the section headed “Substantial Shareholders” and this section, none of our Directors or our chief executive has any interest or short position in our Shares, underlying Shares or debentures of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO, or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers once the Shares are [REDACTED] on the Stock Exchange.
- (b) Save as disclosed in the section headed “Substantial Shareholders” and this section, none of our Directors is aware of any person (not being a Director or chief executive of our Company) who will, immediately following the completion of the [REDACTED] (without taking into account any Shares which may be allotted and issued pursuant to the exercise of the [REDACTED] and the [REDACTED]), have an interest or short position in our Shares or underlying Shares which would fall to be disclosed to us under the provision of Divisions 2 and 3 of Part XV of the SFO or who is interested, directly or indirectly, in 10% or more of the issued voting shares of any member of our Group.
- (c) None of our Directors or any of the parties listed in “D. Other Information — 6. Qualification of Experts” below is:
 - (i) interested in our promotion, or in any assets which, within the two years immediately preceding the date of this document, have been acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to any member of our Group; or
 - (ii) materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business.

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- (d) Save in connection with the [REDACTED] and the [REDACTED], none of the parties listed in “D. Other Information — 6. Qualification of Experts” below:
 - (i) is interested legally or beneficially in any shares in any member of our Group;
or
 - (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of our Group.
- (e) So far as is known to the Directors, none of our Directors, their respective close associates or any shareholders of our Company who to the knowledge of our Directors owns more than 5% of the number of issued shares of our Company have any interests in the five largest customers or the five largest suppliers of our Group for each year/period of the Track Record Period.

D. OTHER INFORMATION**1. Estate Duty**

Our Directors have been advised that no material liability for estate duty is likely to impose on our Company or any of our subsidiaries under the laws of the PRC.

2. Litigation

As of the Latest Practicable Date, we were not engaged in any litigation, arbitration or claim of material importance and no litigation, arbitration or claim of material importance was known to our Directors to be pending or threatened by or against any member of our Group, that would have a material and adverse effect on our Group’s results of operations or financial conditions, taken as a whole.

3. Sole Sponsor

The Sole Sponsor [have made] an application on our behalf to the Listing Committee for the [REDACTED] of, and permission to [REDACTED], our H Shares to be issued pursuant to the [REDACTED] (including any H Shares which may be issued pursuant to the exercise of the [REDACTED] and the [REDACTED]). All necessary arrangements have been made to enable the securities to be admitted into [REDACTED].

The Sole Sponsor satisfies the independence criteria applicable to sponsor as set out in Rule 3A.07 of the Listing Rules. Pursuant to the engagement letters entered into between our Company and the Sole Sponsor, the Sole Sponsor will receive a fee of HK\$5.0 million for acting as sole sponsor for the [REDACTED].

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4. Compliance Advisor

Our Company has appointed Red Solar Capital Limited as our compliance advisor in compliance with Rule 3A.19 of the Listing Rules.

5. Preliminary Expenses

As of Latest Practicable Date, our Company did not incur any material preliminary expenses of the [REDACTED].

6. Qualification of Experts

The qualifications of the experts who have given opinions or advice in this document are as follows:

<u>Name</u>	<u>Qualification</u>
CITIC Securities (Hong Kong) Limited	A licensed corporation to conduct Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities as defined under the SFO
Jingtian & Gongcheng	Legal advisors to our Company as to PRC laws
Forvis Mazars CPA Limited	Certified Public Accountants and Registered Public Interest Entity Auditor
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co	Independent industry consultant

7. Consents of Experts

Each of the experts referred to in “6. Qualification of Experts” above in this Appendix has given and has not withdrawn their respective written consents to the issue of this document with the inclusion of their certificates, letters, opinions or reports (as the case may be) and the references to their names included herein in the form and context in which they are respectively included.

Save as disclosed in this document, none of the experts named above has any of our shareholding interests in any member of our Group or rights (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for our securities in any member of our Group.

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8. Taxation of Holders of H Shares

Hong Kong stamp duty, currently charged at the ad valorem rate of 0.10% on the higher of the consideration for or the market value of the H Shares, will be payable by the purchaser on every purchase and by the seller on every sale of any Hong Kong securities, including H Shares (in other words, a total of 0.20% is currently payable on a typical sale and purchase transaction involving H Shares). In addition, a fixed stamp duty of HK\$5.00 is currently payable on any instrument of transfer of H Shares. Where one of the parties is a resident outside Hong Kong and does not pay the ad valorem duty due by it, the duty not paid will be assessed on the instrument of transfer (if any) and will be payable by the transferee. If no stamp duty is paid on or before the due date, a penalty of up to 10 times the duty payable may be imposed.

9. No Material Adverse Change

Our Directors confirm that there has been no material adverse change in our financial or trading position since December 31, 2025 (being the date to which the latest consolidated financial statements of our Group were prepared).

10. Binding Effect

This document shall have the effect, if any application is made pursuant hereto, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

11. Miscellaneous

Save as otherwise disclosed in the section headed “History and Corporate Structure” and “Financial Information”, the Accountants’ Report in Appendix I and this section, in connection with the [REDACTED] or otherwise waived from disclosure pursuant to the waivers disclosed in the section headed “Waivers from Strict Compliance with Listing Rules,”

- (a) in connection with the [REDACTED], within the two years preceding the date of this document: (i) we have not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash; and (ii) no commissions, discounts, brokerages or other special terms have been granted in connection with the issue or sale of any share capital of any member of our Group;
- (b) no share or loan capital of any member of our Group is under option or is agreed conditionally or unconditionally to be put under option;
- (c) we have not issued nor agreed to issue any founder shares, management shares or deferred shares;

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- (d) there are no arrangements under which future dividends are waived or agreed to be waived;
- (e) there are no procedures for the exercise of any right of pre-emption or transferability of subscription rights;
- (f) there have been no interruptions in our business which may have or have had a significant effect on our financial position in the last 12 months;
- (g) save as disclosed in the section headed “Regulatory Overview”, there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;
- (h) save for the A Shares that are listed on the Shenzhen Stock Exchange and the H Shares to be issued in connection with the [REDACTED], none of the equity and debt securities of our Company or its subsidiary is presently listed or dealt in on any other stock exchange nor is any listing or permission to deal being or proposed to be sought; and
- (i) our Company has no outstanding convertible debt securities or debentures.

12. Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

13. Promoters

The promoters of our Company at the time of our incorporation are HUST High-tech Group, HUST Printing Plant (華中理工大學印刷廠), Wuhan Hongxiang Information Technology Co., Ltd. (武漢鴻象信息技術公司), HUST Mechanical and Electrical Engineering Corporation (華中理工大學機電工程公司), Jiangnan Oil Drill Bit Co., Ltd. (江漢石油鑽頭股份有限公司) and Wuhan Construction Investment Corporation (武漢建設投資公司).

Within the two years immediately preceding the date of this document, no cash, securities or benefit has been paid, allotted or given, nor is any proposed to be paid, allotted or given to any promoters in connection with the [REDACTED] or the related transactions described in this document.