
DEFINITIONS

In this document, unless the context otherwise requires, the following expressions shall have the following meanings.

“Accountants’ Report”	the accountants’ report of our Company as set out in “Appendix I — Accountants’ Report” of this document
“affiliate”	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	the Accounting and Financial Reporting Council of Hong Kong
“Articles” or “Articles of Association”	the articles of association of our Company, adopted on March 21, 2025 with effect from the [REDACTED], a summary of which is set out in Appendix V to this document
“Annuo Fuzhuo”	Shenzhen Zhengxuan Annuo Fuzhuo Investment Partnership Enterprise (Limited Partnership) (深圳市正軒安諾複琢投資合夥企業(有限合夥)), a limited partnership established under the laws of PRC on November 26, 2018, one of our Controlling Shareholders
“Anweikang”	Anweikang Gene Technology (Beijing) Co., Ltd. (安維康基因科技(北京)有限公司), a limited liability company established under the laws of PRC on May 10, 2016, and a wholly-owned subsidiary of the Company
“Audit Committee”	the audit committee of our Company, the details of which are described in “Corporate Information” in this document
“Board” or “Board of Directors”	the board of directors of our Company
“business day”	any day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are generally open for normal banking business
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]

DEFINITIONS

“China” or the “PRC”	the People’s Republic of China, which for the purpose of this document and for geographical reference only, excludes the regions of Hong Kong, Macau and Taiwan of the People’s Republic of China
“CIC” or “Industry Consultant”	China Insights Industry Consultancy Limited, an independent market research consultant, which is an Independent Third Party
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company”, “our Company” or “the Company” or “we” or “us”	Annoroad Gene Technology (Beijing) Co., Ltd. (安諾優達基因科技(北京)股份有限公司), a company established under the laws of PRC on April 28, 2012
“Compliance Advisor”	CMBC International Capital Limited
“Concert Party Agreement”	the agreement dated October 21, 2021, entered into between Mr. Xia and Zhengxuan Annuo
“Controlling Shareholders” or “Controlling Shareholders Group”	has the meaning ascribed to it under the Listing Rules and unless the context requires otherwise, refers to Mr. Xia, Shifeng Huafu, Annuo Fuzhuo, Zhengxuan Annuo, Ningbo Meidixin and Shenzhen Zhengxuan.
“CSRC”	the China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	the director(s) of our Company
“Domestic [REDACTED] Shares”	ordinary shares in the share capital of our Company, with a nominal value of RMB1.00 each, which are not [REDACTED] on any stock exchange
[REDACTED]	[REDACTED]

DEFINITIONS

“Experts”	the experts set out in “Appendix VI — Statutory and General Information — E. Other Information — 4. Qualifications of Experts” of this document
[REDACTED]	[REDACTED]
“FINI”	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Group,” “our Group,” “the Group,” “we,” “us” or “our”	the Company and its subsidiaries or, where the context so requires, in respect of the period prior to our Company becoming the holding company of its present subsidiaries, such subsidiaries as if they were subsidiaries of our Company at the relevant time
“Guide”	Guide for New Listing Applicants issued by the Stock Exchange, as amended, supplemented or otherwise modified from time to time
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“HK\$” or “HKD” or “Hong Kong dollars”	Hong Kong dollars, the lawful currency of Hong Kong

THIS DOCUMENT IS IN DRAFT FORM. THE INFORMATION CONTAINED HEREIN IS INCOMPLETE AND IS SUBJECT TO CHANGE. THIS DOCUMENT MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED “WARNING” ON THE COVER OF THIS DOCUMENT.

DEFINITIONS

[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the People’s Republic of China
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Hong Kong Stock Exchange” or “Stock Exchange”	The Stock Exchange of Hong Kong Limited
[REDACTED]	[REDACTED]

DEFINITIONS

[REDACTED]	[REDACTED]
“Independent Third Party(ies)”	an individual(s) or a company(ies) who or which is/are not connected person(s) (within the meaning of the Listing Rules) of the Company
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Joint Sponsors”	the joint sponsors as named in “Directors, Supervisors and Parties Involved in the [REDACTED]” of this document

DEFINITIONS

“Latest Practicable Date”	April 7, 2026, being the latest practicable date for ascertaining certain information in this document before its publication
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Listing Rules” or “Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
“Main Board”	the stock market (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with the GEM of the Stock Exchange
“MOF”	the Ministry of Finance of the People’s Republic of China (中華人民共和國財政部)
“MOFCOM”	Ministry of Commerce of the PRC (中華人民共和國商務部)
“Mr. Xia”	Mr. Xia Zuoquan (夏佐全), one of our Controlling Shareholders
“NDRC”	the National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
“Ningbo Meidixin”	Ningbo Meidixin Investment Management Co., Ltd. (寧波美第欣投資管理有限公司), a limited liability company established under the laws of PRC on November 25, 2015, and one of our Controlling Shareholders
“Nomination Committee”	the nomination committee of our Company, the details of which are described in “Corporate Information” in this document

THIS DOCUMENT IS IN DRAFT FORM. THE INFORMATION CONTAINED HEREIN IS INCOMPLETE AND IS SUBJECT TO CHANGE. THIS DOCUMENT MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED “WARNING” ON THE COVER OF THIS DOCUMENT.

DEFINITIONS

[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“Ordinary Shares” or “Shares”	ordinary shares in the share capital of the Company
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC
“PRC Legal Advisor”	King & Wood, the PRC legal advisor to our Company
“document”	this document issued in connection with the [REDACTED]
[REDACTED]	[REDACTED]

DEFINITIONS

“Remuneration and Appraisal Committee”	the remuneration and appraisal committee of our Company, the details of which are described in “Corporate Information” in this document
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“SAFE”	the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
“SAMR”, or formerly known as “SAIC”	the State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局), formerly known as State Administration of Industry and Commerce of the PRC (中華人民共和國國家工商行政管理總局)
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Shareholder(s)”	holder(s) of our Shares
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
“STA”	the State Taxation Administration of the PRC (中華人民共和國國家稅務總局)
“State Council”	the PRC State Council (中華人民共和國國務院)
“Shenzhen Zhengxuan”	Shenzhen Zhengxuan Investment Co., Ltd. (深圳市正軒投資有限公司), a limited liability company established under the laws of PRC on June 5, 2003, and one of our Controlling Shareholders
“Shifeng Huafu”	Ningbo Meishan Bonded Port Area Shifeng Huafu Investment Management Partnership Enterprise (Limited Partnership) (寧波梅山保稅港區時豐華富投資管理合夥企業(有限合夥)), a limited partnership established under the laws of PRC on December 7, 2015, and one of our Controlling Shareholders
“subsidiary(ies)”	has the meaning ascribed to it under the Companies Ordinance
“Supervisor(s)”	member(s) of Supervisory Committee

DEFINITIONS

“Supervisory Committee”	the supervisory committee of our Company
“Takeovers Code”	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Track Record Period”	the period comprising the three years ended December 31, 2023, 2024 and 2025
[REDACTED]	[REDACTED]
“United States”, “U.S.” or “US”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“U.S. Securities Act”	United States Securities Act of 1933, as amended, and the rules and regulations promulgated thereunder
“US\$”, “USD” or “U.S. dollars”	United States dollars, the lawful currency for the time being of the United States
“Yiwu Annoroad”	Yiwu Annoroad Biotechnology Co., Ltd (義烏安諾生物科技有限公司), previously known as Annoroad (Yiwu) Medical Laboratory Co., Ltd. (安諾優達(義烏)醫學檢驗有限公司), a limited liability Company established under the laws of PRC on August 30, 2017 and a wholly-owned subsidiary of the Company
“Zhejiang Annoroad”	Zhejiang Annoroad Biotechnology Co., Ltd. (浙江安諾優達生物科技有限公司), a limited liability Company established under the laws of PRC on May 27, 2017 and a wholly-owned subsidiary of the Company
“Zhengxuan Annuo”	Shenzhen Zhengxuan Annuo Investment Partnership Enterprise (Limited Partnership) (深圳市正軒安諾投資合夥企業(有限合夥)), a limited partnership established under the laws of PRC on March 31, 2017, and one of our Controlling Shareholders

In this document, the terms “associate”, “close associate”, “connected person”, “core connected person”, “connected transaction”, and “substantial shareholder” shall have the meanings given to such terms in the Hong Kong Listing Rules, unless the context otherwise requires.

THIS DOCUMENT IS IN DRAFT FORM. THE INFORMATION CONTAINED HEREIN IS INCOMPLETE AND IS SUBJECT TO CHANGE. THIS DOCUMENT MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED “WARNING” ON THE COVER OF THIS DOCUMENT.

DEFINITIONS

Certain amounts and percentage figures included in this document have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.

For the ease of reference, the names of the PRC established companies or entities, laws or regulations have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.