SUBSTANTIAL SHAREHOLDER

So far as our Directors are aware, immediately following the completion of the [**REDACTED**] and without taking into account any Shares which may be issued pursuant to the exercise of the [**REDACTED**], the following person will have an interest or short position in the Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

			Shares held as at the Latest Practicable Date and immediately prior to the [REDACTED](2)		Shares held immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)(2)	
Name of Shareholder	**Capacity/Nature of interest**	**Type of Shares**	**Number**	**Approximate percentage in the total issued Shares**	**Number(3)**	**Approximate percentage in the total issued Shares**
Mr. Wang	Beneficial Interest	Domestic Unlisted Shares	19,778,955(L)	23.65%	[**REDACTED**]	[**REDACTED**]
	Interested in controlled corporation(4)	Domestic Unlisted Shares	5,533,398(L)	6.62%	[**REDACTED**]	[**REDACTED**]
Jingzhen Xiekong .	Beneficial owner(4)	Domestic Unlisted Shares	5,533,398(L)	6.62%	[**REDACTED**]	[**REDACTED**]
Qilu (Xiamen) Equity Investment Partnership (Limited Partnership)* (啟鷺(廈門)股權投資合夥企業(有限合夥))	Beneficial Interest	Domestic Unlisted Shares	9,910,090(L)	11.85%	[**REDACTED**]	[**REDACTED**]
		H Shares	–	–	[**REDACTED**]	[**REDACTED**]
Suzhou Industrial Park Qiming Rongke Equity Investment Partnership (Limited Partnership)* (蘇州工業園區啟明融 科股權投資合夥企 業(有限合夥))(5)	Beneficial Interest	Domestic Unlisted Shares	9,677,995(L)	11.57%	[**REDACTED**]	[**REDACTED**]
		H Shares	–	–	[**REDACTED**]	[**REDACTED**]
Mr. Kuang, Duane Ziping (鄺子平)(5)	Interested in controlled corporation	Domestic Unlisted Shares	9,677,995(L)	11.57%	[**REDACTED**]	[**REDACTED**]
		H Shares	–	–	[**REDACTED**]	[**REDACTED**]
Pingtan Jianfa No. 2 Equity Investment Partnership (Limited Partnership)* (平潭建發貳號股權投資合夥企業(有限合夥))	Beneficial Interest	Domestic Unlisted Shares	9,026,294(L)	–	[**REDACTED**]	[**REDACTED**]
		H Shares	–	–	[**REDACTED**]	[**REDACTED**]

			Shares held as at the Latest Practicable Date and immediately prior to the [REDACTED][2]		Shares held immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)[2]	
Name of Shareholder	**Capacity/Nature of interest**	**Type of Shares**	**Number**	**Approximate percentage in the total issued Shares**	**Number[3]**	**Approximate percentage in the total issued Shares**
Hefei Huadeng Phase II Integrated Circuit Industry Investment Partnership (Limited Partnership)* (合肥華登二期集成電路產業投資合夥企業(有限合夥)) . . .	Beneficial Interest	Domestic Unlisted Shares	5,981,538(L)	7.15%	[**REDACTED**]	[**REDACTED**]
		H Shares	–	–	[**REDACTED**]	[**REDACTED**]
Zhejiang Puhuatianqin Equity Investment Management Limited Corporation* (浙江普華天勤股權投資管理有限公司) ("**Zhejiang Puhua**")	Interested in controlled corporation[6]	Domestic Unlisted Shares	7,538,347(L)	9.01%	[**REDACTED**]	[**REDACTED**]
		H Shares	–	–	[**REDACTED**]	[**REDACTED**]
Shen Qinhua	Interested in controlled corporation[6]	Domestic Unlisted Shares	7,538,347(L)	9.01%	[**REDACTED**]	[**REDACTED**]
		H Shares	–	–	[**REDACTED**]	[**REDACTED**]

Notes:

1. For the avoidance of doubt, both Domestic Unlisted Shares and H Shares are ordinary Shares in the share capital of our Company and are considered as one class of Shares.

2. The letter "L" denotes the entity/person's long position (as defined under Part XV of the SFO) in such Shares.

3. The calculation is based on the total number of [83,625,000] Shares in issue as at the Latest Practicable Date, including [**REDACTED**] Domestic Unlisted Shares and [**REDACTED**] Domestic Unlisted Shares which will be converted into H Shares upon completion of the [**REDACTED**].

4. As at the Latest Practicable Date, Mr. Wang was the sole general partner of Jingzhen Xiekong, our employee shareholding platform, which was interested in 5,533,398 Domestic Unlisted Shares. Accordingly, Mr. Wang is deemed to be interested in the Domestic Unlisted Shares held by Jingzhen Xiekong under the SFO.

5. As at the Latest Practicable Date, Suzhou Industrial Park Qiming Rongke Equity Investment Partnership (Limited Partnership)* (蘇州工業園區啟明融科股權投資合夥企業(有限合夥)) ("**Qiming Rongke**") was controlled by its general partner Suzhou Qiping Investment Management Partnership Enterprise (Limited Partnership)* (蘇州啟平投資管理合夥企業(有限合夥)) ("**Qiping Investment**"). The general partner of Qiping Investment, who owns approximately 3.85% interest therein, is Suzhou Qiman Investment Management Co., Ltd.* (蘇州啟滿投資管理有限公司), which is ultimately controlled by Ms. Yu Jia (于佳) and Ms. Xu Jing (徐靜) as to 50.00% and 50.00% of the equity interest therein, respectively. Qiping Investment is also owned as to approximately 96.15% by Suzhou Qiyuan Equity Investment Management Partnership (LLP)* (蘇州啟元股權投資管理合夥企業(有限合夥)) ("**Suzhou Qiyuan**") as its limited partner. The general partner of Suzhou Qiyuan is Qiming China (GP) Limited* (啟明中國(普通合夥人)有限公司) ("**QCL GP**") which holds 1% of the partnership interests in Suzhou Qiyuan, and the limited partner, namely Qiming China (LP) Limited* (啟明中國(有限合夥人)有限公司) ("**QCL LP**") holds 99% of the partnership interests in Suzhou Qiyuan. Both QCL GP and QCL LP are wholly owned by Qiming China Limited* (啟明中國有限公司) ("**QCL**"). Mr. Kuang, Duane Ziping ultimately held more than 30% of the shareholding of QCL. Therefore, Mr. Kuang, Duane Ziping was deemed to be interested in the Shares in which Qiming Rongke was interested under the SFO.

6. As at the Latest Practicable Date, Zhejiang Puhua was the general partner of each of Changxing Puhua Economic Development Xingcai Venture Capital Fund Partnership (Limited Partnership)* (長興普華經開興才創業投資基金合夥企業(有限合夥)) ("**Puhua Xingcai**") and Puhua Fengqi (Ningbo) Venture Capital Fund Partnership (Limited Partnership)* (普華鳳起(寧波)創業投資基金合夥企業(有限合夥)) ("**Puhua Fengqi**"); Hangzhou Puhua Tianji Equity Invenstment Management Co., Ltd.* (杭州普華天驥股權投資管理有限公司), a wholly owned company of Zhejiang Puhua, was the general partner of Changxing Puhua Jingshi Venture Capital Partnership Enterprise (Limited Partnership)* (長興普華精實創業投資合夥企業(有限合夥)) ("**Puhua Jingshi**"); and Zhejiang Puhua is owned as to 72% by Mr. Shen Qinhua (沈琴華) ("**Mr. Shen**"). Accordingly, each of Zhejiang Puhua and Mr. Shen is deemed to be interested in the Shares held by Puhua Xingcai, Puhua Fengqi and Puhua Jingshi under the SFO.

Save as disclosed herein, our Directors are not aware of any persons who will, immediately following the completion of the [**REDACTED**] and without taking into account any Shares which may be issued pursuant to the exercise of the [**REDACTED**], have an interest or short position in the Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.