FUTURE PLANS

Please refer to the section headed "Business — Strategies" in this document for a detailed description of our future plans and strategies.

[REDACTED]

We estimate that the [**REDACTED**] from the [**REDACTED**], after deducting the estimated [**REDACTED**] fees and expenses payable by us in connection with the [**REDACTED**] will be RMB[**REDACTED**] million (i.e. approximately HK$[**REDACTED**] million), assuming (i) an [**REDACTED**] of HK$[**REDACTED**] per [**REDACTED**] (being the mid-point of the indicative [**REDACTED**] range and (ii) no exercise of the [**REDACTED**]. We currently intend to use these [**REDACTED**] for the purposes and in the amounts set forth below in or before 2028:

(1) approximately RMB[**REDACTED**] million (i.e. approximately HK$[**REDACTED**] million), representing [**REDACTED**]% of the [**REDACTED**] will be used to strengthen our production capacity. In particular, we intend to allocate:

(i) approximately RMB[**REDACTED**] million (i.e. approximately HK$[**REDACTED**] million), representing [**REDACTED**]% of the [**REDACTED**], to establish our new manufacturing base in eastern China. Among which, (a) RMB[**REDACTED**] million (i.e. approximately HK$[**REDACTED**] million), representing [**REDACTED**]% of the [**REDACTED**] will be used for the construction and renovation of the new manufacturing base, and (b) RMB[**REDACTED**] million (i.e. approximately HK$[**REDACTED**] million), representing [**REDACTED**]% of the [**REDACTED**] for acquisition and installation of equipment, machine and software.

(ii) approximately RMB[**REDACTED**] million (i.e. approximately HK$[**REDACTED**] million), representing [**REDACTED**]% of the [**REDACTED**], to enhance the production capacity of our overseas manufacturing bases. Among which, (i) RMB[**REDACTED**] million (i.e. approximately HK$[**REDACTED**] million), representing [**REDACTED**]% of the [**REDACTED**] will be used for the acquisition and installation of equipment, machine and software for our Vietnam manufacturing base and (ii) RMB[**REDACTED**] million (i.e. approximately HK$[**REDACTED**] million), representing [**REDACTED**]% of the [**REDACTED**] will be used for the acquisition and installation of equipment, machine and software for our new manufacturing base in Mexico.

(2) approximately RMB[**REDACTED**] million (i.e. approximately HK$[**REDACTED**] million), representing [**REDACTED**]% of the [**REDACTED**] will be used to enhance our R&D capacity. In particular, we intend to allocate:

(i) approximately RMB[**REDACTED**] million (i.e. approximately HK$[**REDACTED**] million), representing [**REDACTED**]% of the [**REDACTED**], for the establishment and development of R&D centres in Malaysia, the United States and Germany, which covers the rental expenses, renovation expenses, acquisition cost of R&D equipment and software and staffing expenses.

(ii) approximately RMB[**REDACTED**] million (i.e. approximately HK$[**REDACTED**] million), representing [**REDACTED**]% of the [**REDACTED**] will be used for our R&D projects, including (i) the development of the application of industrial grade and consumer grade flexible manufacturing technologies; (ii) the development of AI conversational R&D platform for industrial testing systems; and (iii) the development of AI platform for internal use such as R&D, quality control, production and supply chain processes.

(3) approximately RMB[**REDACTED**] million (i.e. approximately HK$[**REDACTED**] million), representing [**REDACTED**]% of the [**REDACTED**] will be allocated for sales and marketing activities to promote our brands and products and overseas expansion. Among which, (i) approximately RMB[**REDACTED**] million (i.e. approximately HK$[**REDACTED**] million), representing [**REDACTED**]% of the [**REDACTED**], will be used for participation in international industrial conferences in next three years, such as CES held in the United States and organised by the Consumer Technology Association and Hanover Fair held in Germany; (ii) approximately RMB[**REDACTED**] million (i.e. approximately HK$[**REDACTED**] million, representing [**REDACTED**]% of the [**REDACTED**] will be used for the sales and marketing activities for our flexible intelligent customisation of consumer

goods segment; and (iii) approximately RMB[**REDACTED**] million (i.e. approximately HK$[**REDACTED**] million), representing [**REDACTED**]% of the [**REDACTED**], will be used for establishing and expanding our overseas sales network and after sales service centre including recruiting sales and marketing staff for expanding our overseas pre-sales and after sales services; and

(4) approximately RMB[**REDACTED**] million (i.e. approximately HK$[**REDACTED**] million), representing [**REDACTED**]% of the [**REDACTED**] will be allocated for possible acquisitions and strategic investments, including:

- companies or business groups that possess core measurement and control technologies which potentially enable us to laterally expand and/or upgrade our product offering;
- companies or business groups with AI agent design house which enables us to vertically expand our business; and
- companies or business groups that possess refined craftmanship or technologies and manufacturing processes.

Our Directors believe that integrating new expertise and innovations in these specific areas into our existing operations will create valuable synergy to our Group, by effectively bridging the existing gaps in our technological capabilities, patent portfolio, and qualifications, thereby enhancing our competitive edge. As at the Latest Practicable Date, we had not identified any acquisition or investment or enter into any definitive acquisition or investment agreement.

(5) approximately RMB[**REDACTED**] million (i.e. approximately HK$[**REDACTED**] million), representing [**REDACTED**]% of the [**REDACTED**] will be allocated for working capital and general corporate purposes.

In the event that the [**REDACTED**] is fixed below or above the mid-point of the indicative [**REDACTED**] range, the [**REDACTED**] allocated to the above purposes will be adjusted on a pro rata basis.

If the [**REDACTED**] is determined at HK$[**REDACTED**] per [**REDACTED**], being the high end of the [**REDACTED**] range, after deducting the [**REDACTED**] fees and expenses payable by us in respect with the [**REDACTED**], we will receive [**REDACTED**] of approximately HK$[**REDACTED**] million, assuming that the [**REDACTED**] is not exercised.

If the [**REDACTED**] is determined at HK$[**REDACTED**] per [**REDACTED**], being the low end of the [**REDACTED**] range, after deducting the [**REDACTED**] fees and expenses payable by us in respect with the [**REDACTED**], we will receive [**REDACTED**] of approximately HK$[**REDACTED**] million, assuming that the [**REDACTED**] is not exercised.

Any additional [**REDACTED**] received from the exercise of the [**REDACTED**] will also be allocated to the above purposes on a pro rata basis. In the event that the [**REDACTED**] is exercised in full, we will receive additional [**REDACTED**] from approximately HK$[**REDACTED**] million (assuming an [**REDACTED**] of HK$[**REDACTED**] per [**REDACTED**], being the low end of the indicative [**REDACTED**] range) to HK$[**REDACTED**] million (assuming an [**REDACTED**] of HK$[**REDACTED**] per [**REDACTED**], being the high end of the indicative [**REDACTED**] range), after deducting the estimated [**REDACTED**] fees and expenses payable by us in connection with the [**REDACTED**].

To the extent that the [**REDACTED**] are not immediately applied to the above purposes or if we are unable to effect any part of our future development plans as intended, to the extent permitted by applicable laws and regulations, we will deposit those [**REDACTED**] into short-term interest-bearing accounts at licenced commercial banks and/or other authorised financial institutions (as defined under the SFO or applicable laws and regulations in other jurisdictions). In such event, we will comply with the disclosure requirements under the Listing Rules where applicable. Our Directors consider that the [**REDACTED**] from the [**REDACTED**] together with the internal resources of our Group will be sufficient to finance the implementation of our Group's business plans as set out in this section.