

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised and assuming no other changes in our shareholding structure since the Latest Practicable Date up to the [REDACTED]), the following persons will have interest and/or short position (as applicable) in the Shares or the underlying Shares of our Company which would fall to be disclosed to the Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the issued voting rights of our Company:

Name of Shareholder	Nature of interest	Description of Shares	Shares held as of the Latest Practicable Date		Shares held immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised and assuming no other changes in our shareholding structure since the Latest Practicable Date up to the [REDACTED])		
			Number of Shares ⁽¹⁾	Approximate percentage of shareholding in our total share capital	Number of Shares ⁽¹⁾	Approximate percentage of shareholding in our A Shares	Approximately percentage of shareholding in our total share capital ⁽²⁾
Capital Group	Beneficial owner	A Shares	1,454,266,843	53.20%	1,454,266,843	53.20%	[REDACTED]%
BII	Beneficial owner	A Shares	570,503,157	20.87%	570,503,157	20.87%	[REDACTED]%
BSCOMC	Interest in a controlled corporation ⁽³⁾	A Shares	227,080,000	8.31%	227,080,000	8.31%	[REDACTED]%
Beijing Energy Holding	Beneficial owner	A Shares	227,080,000	8.31%	227,080,000	8.31%	[REDACTED]%

Notes:

- (1) All interests stated are long positions.
- (2) The calculation is based on the total number of [REDACTED] Shares in issue immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised).
- (3) Beijing Energy Holding is directly wholly-owned by BSCOMC. BSCOMC is deemed to be, or taken to be, interested in all the Shares held by Beijing Energy Holding for the purpose of the SFO.

Save as disclosed above and in “Statutory and General Information—C. Further Information about Our Directors and Substantial Shareholders—3. Disclosure of interests” in Appendix VI (and taking no account of any Shares which may be issued pursuant to the exercise of the [REDACTED]), our Directors are not aware of any person who will, immediately following the completion of the [REDACTED] has an interest or a short position in the Shares or underlying Shares which will be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group.