To the best of the knowledge of our Directors, the following persons will, immediately after the completion of the [**REDACTED**] (assuming the [**REDACTED**] and the [**REDACTED**] are not exercised), have an interest or short position in our Shares or underlying Shares which are required to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at the general meetings of our Company:

				Approximate percentage of interest	
Shareholder/ Ultimate Shareholder	**Nature of Interest**	**Class of Shares**	**Number of Shares(1)**	**In the relevant class of Shares upon the completion of the [REDACTED](2)**	**In the total share capital of our Company upon the completion of the [REDACTED](2)**
Guangzhou Hengtuo(3) . .	Beneficial interest	Domestic Unlisted Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
Mr. Chen(3)(4)	Beneficial interest	Domestic Unlisted Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
	Interest in controlled corporation	Domestic Unlisted Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
	Interest of spouse	Domestic Unlisted Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
Ms. Jiang(4)	Beneficial interest	Domestic Unlisted Shares	[REDACTED]	[REDACTED]%	[REDACTED]%
	Interest of spouse	Domestic Unlisted Shares	[REDACTED]	[REDACTED]%	[REDACTED]%

Notes:

(1) "L" denotes long position.

(2) Assuming the [**REDACTED**] and the [**REDACTED**] are not exercised.

(3) Under the SFO, Mr. Chen is deemed to be interested in the Shares held by Guangzhou Hengtuo, a company owned as to 80.00% by Mr. Chen and 20.00% by Ms. Jiang. As Mr. Chen controlled more than one-third of the voting rights at the general meeting of Guangzhou Hengtuo, he is deemed to be interested in the Shares held by Guangzhou Hengtuo.

(4) Ms. Jiang and Mr. Chen are spouses, and each is thus deemed to be interested in the Shares held by the other.

Save as disclosed herein, our Directors are not aware of any person who will, immediately following the [**REDACTED**], have an interest or short position in our Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.