

APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND DOCUMENTS ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the material contract referred to in “Appendix IV — Statutory and General Information”; and
- (b) the written consents referred to in “Appendix IV — Statutory and General Information.”

DOCUMENTS ON DISPLAY

Copies of the following documents will be on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.fairlandgroup.com.cn during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report, the unaudited interim financial information and the report on the unaudited [REDACTED] financial information prepared by Ernst & Young, the texts of which are set out in “Appendix I — Accountants’ Report” and “Appendix II — Unaudited [REDACTED] Financial Information,” respectively;
- (c) the audited consolidated financial statements of the Group for the three years ended December 31, 2023, 2024 and 2025;
- (d) the legal opinion from Zhong Lun Law Firm, the Company’s PRC legal advisers, in respect of certain aspects of the Company and the property interests of our Group in the PRC;
- (e) the legal opinion from Stephenson Harwood LLP, legal adviser to our Company as to International Sanctions law;
- (f) the legal opinion from H.Y. Leung & Co. LLP, legal advisers to our Company as to Hong Kong laws in respect of corporate matters;
- (g) the industry report prepared by F&S, a summary of which is set forth in “Industry Overview”;
- (h) the PRC Company Law and the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies together with their unofficial English translations;
- (i) the service contracts between each of the Directors and the Company referred to in “Appendix IV — Statutory and General Information”;
- (j) the material contract(s) referred to in “Appendix IV — Statutory and General Information”; and
- (k) the written consents referred to in “Appendix IV — Statutory and General Information”.