DEFINITIONS

In this document, unless the context otherwise requires, the following terms shall have the meanings set out below.

"A Share(s)"	ordinary share(s) issued by our Company, with a nominal value of RMB1.00 each, which is/are subscribed for or credited as paid in Renminbi and are listed for trading on the Shenzhen Stock Exchange and are traded in Renminbi
"A Shareholder(s)"	holder(s) of our A Share(s)
"A Shares Listing"	the listing of our A Shares on the ChiNext Market of the Shenzhen Stock Exchange on May 17, 2019
"Accountants' Report"	the accountants' report set out in Appendix I to this document
"affiliate"	any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
"AFRC"	the Accounting and Financial Reporting Council of Hong Kong
"Articles of Association" or "Articles"	the articles of association of our Company adopted on [•], which shall become effective as of the date on which the H Shares are listed on the Stock Exchange, as amended from time to time, a summary of which is set out in "Appendix V – Summary of Articles of Association" to this document
"associate(s)"	has the meaning ascribed to it under the Listing Rules
"Audit Committee"	the audit committee of our Board
"Board" or "Board of Directors"	the board of Directors of our Company
"business day"	a day on which banks in Hong Kong are generally open for normal banking business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
"CAGR"	compound annual growth rate
"CAICT"	China Academy of Information and Communications Technology

[REDACTED]

[REDACTED]

"China", "Chinese Mainland" or "PRC"	The People's Republic of China, but for the purpose of this document and for geographical reference only and except where the context requires otherwise, references in this document to "China", "Chinese Mainland" and the "PRC" do not apply to Taiwan, Hong Kong Special Administrative Region and the Macau Special Administrative Region of the PRC
"CIC"	China Insights Industry Consultancy Limited, also known as China Insights Consultancy, an independent professional market research and consulting company
"CIC Report"	the report prepared by CIC

[REDACTED]

"close associate(s)"	has the meaning ascribed to it under the Listing Rules
"Companies Ordinance"	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time
"Companies (Winding Up and Miscellaneous Provisions) Ordinance"	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Company", "our Company" or "the Company"	Wuhan DR Laser Technology Corp., Ltd (武漢帝爾激光科技股份有限公司), a company established in the PRC on April 25, 2008, the A Shares of which have been listed on the ChiNext Market of the Shenzhen Stock Exchange (stock code: 300776)
"connected person(s)"	has the meaning ascribed to it under the Listing Rules
"connected transaction(s)"	has the meaning ascribed to it under the Listing Rules
"Controlling Shareholder(s)" or "Controlling Shareholder Group"	has the meaning ascribed to it under the Listing Rules and unless the context otherwise requires, refers to Mr. Li Zhigang (李志剛), Wuhan Saineng and Wuhan Suneng, as further detailed in the section headed "Relationship with Our Controlling Shareholder Group" in this document
"Convertible Bonds"	the convertible bonds in the aggregate principal amount of RMB840 million issued by the Company in August 2021
"core connected person(s)"	has the meaning ascribed to it under the Listing Rules

"Corporate Governance Code"	the Corporate Governance Code set out in Appendix C1 to the Listing Rules
"CPIA"	China Photovoltaic Industry Association
"CSDC"	China Securities Depositary and Clearing Corporation Limited (中國證券登記結算有限責任公司)
"CSRC"	the China Securities Regulatory Commission of the PRC (中國證券監督管理委員會)
"Director(s)"	the director(s) of our Company
"DR Laser Singapore"	DR Laser Singapore Pte. Ltd., a limited liability company established in Singapore on January 13, 2022 and a direct wholly-owned subsidiary of our Company
"DR Laser Technology (Wuxi)"	DR Laser Technology (Wuxi) Co., Ltd. (帝爾激光科技(無錫)有限公司), a limited liability company established in PRC on January 3, 2019 and a direct wholly-owned subsidiary of our Company
"DR Utilight"	DR Utilight Corp Ltd., a company incorporated in Israel with limited liability on April 30, 2020 and a direct wholly-owned subsidiary of our Company
"EIA"	Energy Information Administration
"EIT"	enterprise income tax

[REDACTED]

"Extreme Conditions"	extreme conditions caused by a super typhoon as announced by the government of Hong Kong

[REDACTED]

"Flops"	Floating-point operations per second
"Group", "our Group", "we", "our" or "us"	our Company and all of our subsidiaries or, where the context so requires, in respect of the period before our Company became the holding company of our present subsidiaries, the business operated by such subsidiaries or their predecessors (as the case may be)

"Guide"	the Guide for New Listing Applicants, as published by the Stock Exchange, as amended or supplemented or otherwise modified from time to time

[REDACTED]

"H Share(s)"	ordinary share(s) in the share capital of our Company with nominal value of RMB1.00 each, which are to be **[REDACTED]** and **[REDACTED]** in Hong Kong dollars and for which an application has been made for **[REDACTED]** and **[REDACTED]** on the Stock Exchange
"H Shareholder(s)"	holder(s) of our H Share(s)

[REDACTED]

"Hong Kong" or "HK"	the Hong Kong Special Administrative Region of the PRC

[REDACTED]

"Hong Kong dollars" or "HK dollars" or "HK$"	Hong Kong dollars, the lawful currency of Hong Kong

[REDACTED]

"Hong Kong Stock Exchange"	The Stock Exchange of Hong Kong Limited

[REDACTED]

"IEA"	International Energy Agency
"IFRS Accounting Standards"	IFRS Accounting Standards as issued by the International Accounting Standards Board

[REDACTED]

"Independent Third Party(ies)"	individuals or company(ies), who or which, to the best of our Directors' knowledge, information and belief, having made all reasonable enquiries, is not a connected person of our Company within the meaning of the Listing Rules

[REDACTED]

"IRENA"	International Renewable Energy Agency

[REDACTED]

"Latest Practicable Date"	[April 12], 2026, being the latest practicable date prior to the printing of this document for the purpose of ascertaining certain information contained in this document

[REDACTED]

"Listing Committee"	the listing committee of the Hong Kong Stock Exchange

[REDACTED]

"Listing Rules" or "Hong Kong Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended or supplemented or otherwise modified from time to time
"Main Board"	the stock market (excluding the options market) operated by the Hong Kong Stock Exchange and which is independent from and operated in parallel with the GEM of the Hong Kong Stock Exchange
"MOF"	the Ministry of Finance of the PRC (中華人民共和國財政部)
"MOFCOM"	the Ministry of Commerce of the PRC (中華人民共和國商務部)
"NDRC"	the National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
"NEEQ"	National Equities Exchange and Quotations (全國中小企 業股份轉讓系統)
"Nomination Committee"	the nomination committee of our Board

[REDACTED]

[REDACTED]

"PRC Company Law"	the Company Law of the PRC (《中華人民共和國公司法》), enacted by the Standing Committee of the Eighth National People's Congress on December 29, 1993 and effective on July 1, 1994, and subsequently amended on December 25, 1999, August 28, 2004, October 27, 2005, December 28, 2013, October 26, 2018 and December 29, 2023, as amended, supplemented or otherwise modified from time to time
"PRC government"	the central government of the PRC and all governmental subdivisions (including provincial, municipal and other regional or local government entities) and organisations of such government or, as the context requires, any of them
"PRC Legal Advisors"	Beijing DeHeng Law Offices, our legal advisors as to PRC laws in connection with the **[REDACTED]**

[REDACTED]

"Regulation S"	Regulation S under the U.S. Securities Act
"RMB" or "Renminbi"	Renminbi, the lawful currency of the PRC
"Remuneration and Appraisal Committee"	the remuneration and appraisal committee of our Board
"SAFE"	the State Administration of Foreign Exchange of the PRC (中華人民共和國外匯管理局)
"SAMR"	the State Administration of Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)

"SAT"	the State Administration of Taxation of the PRC (中華人民共和國國家稅務總局)
"SCNPC"	the Standing Committee of the National People's Congress (全國人民代表大會常務委員會)
"SFC"	the Securities and Futures Commission of Hong Kong
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Share(s)"	ordinary share(s) in the capital of our Company with a nominal value of RMB1.00 each, comprising A shares and H Shares
"Shareholder(s)"	holder(s) of our Share(s)
"Shenzhen Stock Exchange"	the Shenzhen Stock Exchange (深圳證券交易所)
"State Council"	the State Council of the PRC (中華人民共和國國務院)
"Stock Exchange" or "Hong Kong Stock Exchange"	The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
"Strategic Committee"	the strategic committee of our Board
"subsidiary(ies)"	has the meaning ascribed to it under the Listing Rules
"substantial shareholder(s)"	has the meaning ascribed to it under the Listing Rules

[REDACTED]

"Sole Sponsor"	China International Capital Corporation Hong Kong Securities Limited

[REDACTED]

"Takeovers Code"	The Codes on Takeovers and Mergers and Share Buy-backs

"Track Record Period"	the three financial years ended December 31, 2023, 2024 and 2025

[REDACTED]

"U.S." or "United States"	the United States of America
"U.S. dollars" or "US$"	U.S. dollars, the lawful currency of the United States
"U.S. Securities Act"	the United States Securities Act of 1933, as amended from time to time, and the rules and regulations promulgated thereunder
"WSTS"	World Semiconductor Trade Statistics
"Wuhan Haoyuan"	Wuhan Haoyuan Investment Partnership (Limited Partnership)* (武漢灝遠投資合夥企業(有限合夥)), a limited partnership established in the PRC on January 29, 2026 and an indirect wholly-owned subsidiary of our Company
"Wuhan Saineng"	Wuhan Saineng Enterprise Management Consulting Co., Ltd.* (武漢賽能企業管理諮詢有限公司), a limited liability company established in the PRC on May 8, 2017, which is owned as to 70% and 30% by Mr. Li Zhigang and Ms. Duan Xiaoting (段曉婷), respectively, and is a member of our Controlling Shareholder Group
"Wuhan Suneng"	Wuhan Suneng Enterprise Management Partnership (Limited Partnership)* (武漢速能企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on May 12, 2017, which is the employee shareholding platform of our Company and a member of our Controlling Shareholder Group. For details, see "History and Corporate Structure – Employee Shareholding Platform" in this document
"Zhuhai Haoyuan"	Zhuhai Haoyuan Investment Co., Ltd.* (珠海顥遠投資有限公司), a limited liability company established in the PRC on September 5, 2022 and a direct wholly-owned subsidiary of our Company
"%"	per cent

For ease of reference, the names of Chinese laws and regulations, governmental authorities, institutions, natural persons or other entities (including certain of our subsidiaries) have been included in the document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail. English translations of company names and other terms from the Chinese language are provided for identification purposes only.

Certain amounts and percentage figures included in this document were subjected to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be arithmetic aggregation of the figures preceding them.

For the purpose of this document, references to "provinces" of China include provinces, municipalities under direct administration of the central government and provincial-level autonomous regions.

In this document, the terms "associate", "close associate", "connected person", "core connected person", "connected transaction", "subsidiaries" and "substantial shareholder" shall have the meanings given to such terms in the Listing Rules, unless the context otherwise requires.