AUTHORIZED AND ISSUED SHARE CAPITAL

The following is a description of the authorized and issued share capital of our Company in issue and to be issued as fully paid or credited as fully paid prior to and immediately following the completion of the [**REDACTED**].

As at the Latest Practicable Date, our authorized share capital was US$50,000 with a par value of US$0.0001 each and divided into: (i) 428,920,389 Ordinary Shares, (ii) 16,000,000 Series A-1 Preferred Shares, (iii) 16,107,000 Series A+ Preferred Shares, (iv) 20,616,715 Series B Preferred Shares, (v) 4,002,391 Series B+ Preferred Shares and (vi) 14,353,505 Series C Preferred Shares.

As at the Latest Practicable Date, our issued share capital consisted of (i) 52,278,946 Ordinary Shares, (ii) 16,000,000 Series A-1 Preferred Shares, (iii) 16,107,000 Series A+ Preferred Shares, (iv) 20,616,715 Series B Preferred Shares, (v) 4,002,391 Series B+ Preferred Shares and (vi) 13,497,812 Series C Preferred Shares. The Preferred Shares will be converted into Shares on a one-to-one basis by way of re-designation before [**REDACTED**].

Immediately following completion of the [**REDACTED**], assuming the [**REDACTED**] and the [**REDACTED**] are not exercised and all Preferred Shares have been converted into Ordinary Shares on a one-to-one basis, the share capital of our Company will be as follows:

Description of Shares	Number of Shares	Aggregate nominal value of Shares	Approximate percentage of the issued share capital
Shares in issue	122,502,864	US$12,250.2864	[**REDACTED**]
Shares to be issued pursuant to the [**REDACTED**]	[**REDACTED**]	[**REDACTED**]	[**REDACTED**]
Total	[**REDACTED**]	[**REDACTED**]	[100.00]%

Immediately following completion of the [**REDACTED**], assuming the [**REDACTED**] is not exercised but the [**REDACTED**] is exercised in full and all Preferred Shares have been converted into Ordinary Shares on a one-to-one basis, the share capital of our Company will be as follows:

Description of Shares	Number of Shares	Aggregate nominal value of Shares	Approximate percentage of the issued share capital
Shares in issue	122,502,864	US$12,250.2864	[**REDACTED**]
Shares to be issued pursuant to the [**REDACTED**]	[**REDACTED**]	[**REDACTED**]	[**REDACTED**]
Shares to be issued pursuant to the exercise of the [**REDACTED**] in full	[**REDACTED**]	[**REDACTED**]	[**REDACTED**]
Total	[**REDACTED**]	[**REDACTED**]	[100.00]%

Immediately following completion of the [**REDACTED**], assuming the [**REDACTED**] is not exercised but the [**REDACTED**] is exercised in full and all Preferred Shares have been converted into Ordinary Shares on a one-to-one basis, the share capital of our Company will be as follows:

Description of Shares	Number of Shares	Aggregate nominal value of Shares	Approximate percentage of the issued share capital
Shares in issue	122,502,864	US$12,250.2864	[**REDACTED**]
Shares to be issued pursuant to the [**REDACTED**]	[**REDACTED**]	[**REDACTED**]	[**REDACTED**]
Shares to be issued pursuant to the exercise of the [**REDACTED**] in full	[**REDACTED**]	[**REDACTED**]	[**REDACTED**]
Total	[**REDACTED**]	[**REDACTED**]	[100.00]%

Immediately following completion of the [**REDACTED**], assuming the [**REDACTED**] and the [**REDACTED**] are exercised in full and all Preferred Shares have been converted into Ordinary Shares on a one-to-one basis, the share capital of our Company will be as follows:

Description of Shares	Number of Shares	Aggregate nominal value of Shares	Approximate percentage of the issued share capital
Shares in issue	122,502,864	US$12,250.2864	[**REDACTED**]
Shares to be issued pursuant to the [**REDACTED**]	[**REDACTED**]	[**REDACTED**]	[**REDACTED**]
Shares to be issued pursuant to the exercise of the [**REDACTED**] in full	[**REDACTED**]	[**REDACTED**]	[**REDACTED**]
Shares to be issued pursuant to the exercise of the [**REDACTED**] in full	[**REDACTED**]	[**REDACTED**]	[**REDACTED**]
Total	[**REDACTED**]	[**REDACTED**]	[100.00]%

RANKING

The [**REDACTED**] are Shares in the share capital of our Company and will rank equally with all Shares currently in issue or to be issued (including all Preferred Shares converted into Shares immediately before completion of the [**REDACTED**] and, in particular, will rank equally for all dividends or other distributions declared, made or paid on the Shares on a record date which falls after the date of this Document.

CIRCUMSTANCES UNDER WHICH GENERAL MEETINGS ARE REQUIRED

Upon completion of the [**REDACTED**], our Company has only one class of Shares, namely ordinary shares, and each ranks *pari passu* with the other Shares.

Our Company may, from time to time, whether or not all the shares for the time being authorized shall have been issued and whether or not all the shares for the time being issued shall have been fully paid up, by ordinary resolution of shareholders, increase the maximum number of shares our Company is authorized to issue.

Our Company may from time to time by ordinary resolution of shareholders cancel any shares which at the date of the passing of the resolution of members have not been taken or agreed to be taken by any person, and diminish the maximum number of shares the Company is authorized to issue by the number of shares so canceled subject to the provisions of the BVI Business Companies Act.

Pursuant to the BVI Business Companies Act and the terms of the Memorandum and Articles of Association, our Company may from time to time by ordinary resolution of shareholders (i) increase the maximum number of shares our Company is authorized to issue, (ii) divide its share, including issued shares into a larger number of shares and (iii) combine its shares, including issued shares, into a smaller number of shares, and a division or combination of shares, including issued shares, of a class shall be for a larger or smaller number, as the case may be, of shares in the same class. See the section headed "Summary of the Constitution of the Company and the British Virgin Islands Company Law — Articles of Association — Shares — Alteration of capital" in Appendix III to this document for further details.

GENERAL MANDATE TO ISSUE SHARES AND RESELL TREASURY SHARES

Subject to the [**REDACTED**] becoming unconditional, our Directors have been granted a general unconditional mandate to allot, issue and [**REDACTED**] with Shares (including the sale or transfer of treasury Shares). See the section headed "Statutory and General Information — Further Information about the Company — Resolutions of the Shareholders of Our Company" in Appendix IV to this document for further details.

GENERAL MANDATE TO REPURCHASE SHARES

Subject to the [**REDACTED**] becoming unconditional, our Directors [have been granted] a general unconditional mandate to exercise all the powers of our Company to repurchase our own securities. See the section headed "Statutory and General Information — Further Information about the Company — Resolutions of the Shareholders of Our Company" in Appendix IV to this document for further details.