
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

1. the written consents referred to in “Appendix IV — Statutory and General Information — Other Information — Consents of Experts” to this document; and
2. a copy of each of the material contracts referred to in “Appendix IV — Statutory and General Information — Further Information about our Business — Summary of Material Contract” to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.inxmed.com during a period of 14 days from the date of this document:

1. the Memorandum and the Articles;
2. the Accountants’ Report from KPMG, the text of which is set out in Appendix I to this document;
3. the report on the unaudited [REDACTED] financial information of our Group as of December 31, 2025 from KPMG, the text of which is set forth in Appendix II to this document;
4. the audited consolidated financial statements of our Group for the years ended December 31, 2024 and 2025;
5. the material contracts referred to in “Appendix IV — Statutory and General Information — Further Information about Our Business — Summary of Material Contract” to this document;
6. the written consents referred to in “Appendix IV — Statutory and General Information — Other Information — Consents of Experts” to this document;
7. the service contracts and the letters of appointment referred to in “Appendix IV — Statutory and General Information — Further Information about the Directors and Substantial Shareholders — Particulars of Directors’ Service Contracts and Appointment Letters” to this document;
8. the PRC legal opinion issued by Jingtian & Gongcheng, the PRC Legal Advisor, in respect of, among other things, the general corporate matters and property interests of the Group under PRC law;
9. the letter of advice prepared by Ogier, our BVI legal advisor, in respect of certain aspects of the BVI Business Companies Act referred to in “Appendix III — Summary of the Constitution of the Company and the British Virgin Islands Company Law” to this document;
10. the industry report issued by China Insights Industry Consultancy Limited, the summary of which is set forth in the section headed “Industry Overview;”
11. the rules of the Pre-[REDACTED] Equity Incentive Plan; and
12. the BVI Business Companies Act.