

DEFINITIONS

In this document, unless the context otherwise requires, the following terms and expressions have the meanings set forth below. Certain other terms are explained in the section headed “Glossary of Technical Terms” in this document.

“2024 Employee Shareholding Scheme”	the 2024 employee shareholding scheme adopted by our Company pursuant to resolutions passed by our Shareholders on January 3, 2025, the principal terms of which are set out in “Statutory and General Information — 3. Further Information about our Directors — C. 2024 Employee Shareholding Scheme” in Appendix IV
“A Share(s)”	ordinary Shares in the share capital of our Company with a nominal value of RMB1.00 each, which are listed on the Shanghai Stock Exchange and traded in Renminbi
“Accountants’ Report”	the accountants’ report of our Company for the Track Record Period, as set out in Appendix I to this document
“affiliate”	any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	Accounting and Financial Reporting Council
“Articles of Association”	the articles of association of our Company, as amended, which shall become effective on the [REDACTED], a summary of which is set out in Appendix III to this document
“Audit Committee”	audit committee of the Board
“Board” or “Board of Directors”	the Board of Directors of our Company
“Business Day” or “business day”	any day (other than a Saturday, Sunday or public holiday) on which banks in Hong Kong are generally open for normal banking business to the public
“CAC”	the Cyberspace Administration of the PRC (中華人民共和國國家互聯網信息辦公室)
“CAGR”	compound annual growth rate

[REDACTED]

“China” or “PRC”	the People’s Republic of China, excluding, for the purpose of this document only, Hong Kong, Macau and Taiwan
“Chongqing Xinke PCI”	Chongqing Xinke PCI Technology & Service Co., Ltd. (重慶新科佳都科技有限公司), a company incorporated under the PRC laws with limited liability on January 13, 2017

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“CIIO”	critical information infrastructure operator
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company” or “our Company”	PCI Technology Group Co., Ltd. (佳都科技集團股份有限公司), formerly registered under the names of Suntek Technology Co., Ltd. (新太科技股份有限公司), and Liaoning Pelagic Fisheries Co., Ltd. (遼寧遠洋漁業股份有限公司), a joint stock company with limited liability incorporated under the PRC laws on December 28, 1993, whose Shares have been listed on the Shanghai Stock Exchange (stock code: 600728)
“Company Law” or “PRC Company Law”	Company Law of the People’s Republic of China (中華人民共和國公司法) as amended, supplemented or otherwise modified from time to time
“Corporate Governance Code”	the Corporate Governance Code set out in Appendix C1 to the Listing Rules
“CSDC”	China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司)
“CSRC”	the China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	the director(s) of our Company
“Duilong PCI”	Duilong PCI Technology Co., Ltd. (堆龍佳都科技有限公司), a company incorporated under the PRC laws with limited liability on December 19, 2012, and a member of our Single Largest Shareholder Group
“EIT Law”	Enterprise Income Tax Law of the PRC (中華人民共和國企業所得稅法), as amended, supplemented or otherwise modified from time to time

[REDACTED]

“Extreme Conditions”	extreme conditions caused by a super typhoon as announced by the government of Hong Kong
“Frost & Sullivan”	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the industry consultant of our Company
“Frost & Sullivan Report”	an industry report commissioned by us and independently prepared by Frost & Sullivan

DEFINITIONS

“GAAP” Generally Accepted Accounting Principles

[REDACTED]

“Group,” “our Group,” “we” or “us” our Company and its subsidiaries (or our Company and any one or more of its subsidiaries, predecessors, or the business operated by predecessors prior to Mr. Liu’s acquisition of Suntek Technology, as the context may require)

“Guangdong Huazhiyuan” Guangdong Huazhiyuan Information Engineering Co., Ltd. (廣東華之源信息工程有限公司), a company incorporated under the PRC laws with limited liability on September 26, 2003 and a wholly-owned subsidiary of our Company

“Guangzhou PCI Technology” Guangzhou PCI Technology Co., Ltd. (廣州佳都技術有限公司), a company incorporated under the PRC laws on October 31, 2006 and a wholly-owned subsidiary of our Company

“Guide” Guide for New Listing Applicants issued by the Hong Kong Stock Exchange (as amended, supplemented or otherwise modified from time to time)

“H Share(s)” overseas-[REDACTED] foreign shares in the share capital of our Company with nominal value of RMB1.00 each, which are to be [REDACTED] for and [REDACTED] in HK dollars and are [REDACTED] on the Hong Kong Stock Exchange

[REDACTED]

“Hainan Huisi” Hainan Huisi Technology Co., Ltd. (海南慧思科技有限公司), a company incorporated under the PRC laws with limited liability on October 27, 2021 and a member of the Single Largest Shareholder Group

[REDACTED]

DEFINITIONS

[REDACTED]

“Hong Kong” or “HK” the Hong Kong Special Administrative Region of the PRC

[REDACTED]

“Hong Kong Stock Exchange” The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited

[REDACTED]

“HKFRSs” or “HKFRS Accounting Standards” HKFRS Accounting Standards, which collective term includes all applicable individual Hong Kong Financial Reporting Standards, Hong Kong Accounting Standards and Interpretations issued by the Hong Kong Institute of Certified Public Accountants

“independent third party(ies)” person(s) or company(ies), who/which, to the best of our Directors’ knowledge, information and belief, having made all reasonable enquiries, is/are not connected person(s) of our Company within the meaning ascribed thereto under the Listing Rules

“ICT” Information, Communication and Technology

DEFINITIONS

[REDACTED]

“Joint Sponsors”	GF Capital (Hong Kong) Limited and ABCI Capital Limited
“Latest Practicable Date”	[April 12], 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication

[REDACTED]

“Listing Committee”	the Listing Committee of the Hong Kong Stock Exchange
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[REDACTED]

“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time)
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“Main Board”	the stock market (excluding the option market) operated by the Hong Kong Stock Exchange which is independent from and operated in parallel with the GEM of the Hong Kong Stock Exchange
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DEFINITIONS

“Material Asset Restructuring”	the material asset restructuring arrangements carried out by our Company and completed in December 2013, whose details are set out in the section headed “History, Development and Corporate Structure — Our Major Shareholding Changes — Material Asset Restructuring in 2013”
“MIIT”	the Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)
“MOF”	the Ministry of Finance of the PRC (中華人民共和國財政部)
“MOFCOM”	the Ministry of Commerce of the PRC (中華人民共和國商務部)
“Mr. Liu”	Mr. Liu Wei (劉偉), our chief executive officer, executive Director and a member of the Single Largest Shareholder Group
“Ms. Chen”	Ms. Chen Jiao (陳嬌), the chairlady of our Board, an executive Director and an executive president
“Ms. Liu”	Ms. Liu Huijun (劉慧君), the daughter of Mr. Liu and a member of the Single Largest Shareholder Group
“NDRC”	the National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
“Nomination Committee”	the nomination committee of our Board

[REDACTED]

“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC
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“PCI Electronics”	Guangzhou PCI Electronics Technology Development Co., Ltd. (廣州佳都電子科技發展有限公司), a company incorporated under the PRC laws with limited liability on August 11, 2021, and a wholly-owned subsidiary of our Company
“PCI Group”	PCI Group Co., Ltd. (佳都集團有限公司), a company incorporated under the PRC laws with limited liability on January 24, 2000, and a member of the Single Largest Shareholder Group
“PCI Hong Kong”	Pacific City Technology Limited (佳都科技有限公司), a company incorporated under the Hong Kong laws with limited liability on April 7, 2008 and a member of the Single Largest Shareholder Group
“PCI Information”	Guangzhou PCI Information Consulting Co., Ltd. (廣州佳都信息諮詢有限公司), a company incorporated under the PRC laws with limited liability on September 25, 2008, and a member of the Single Largest Shareholder Group
“PCI Service Support”	PCI Service Support Technology Co., Ltd. (廣州佳眾聯科技有限公司), a company incorporated under the PRC laws with limited liability on November 8, 2011, and a wholly-owned subsidiary of our Company
“PCI Zhitong”	Guangzhou PCI Zhitong Technology Co., Ltd. (廣州佳都智通科技有限公司), previously known as Guangzhou Xinke PCI Technology & Service Co., Ltd. (廣州新科佳都科技有限公司), a company incorporated under the PRC laws with limited liability on January 7, 2004, and a wholly-owned subsidiary of our Company
“PRC GAAP”	generally accepted accounting principles in mainland China
“PRC Legal Advisor”	Grandway Law Offices, being the legal advisor of our Company as to the PRC laws

[REDACTED]

“QIBs”	qualified institutional buyers within the meaning of Rule 144A
“R&D”	research and development
“Regulation S”	Regulation S under the U.S. Securities Act
“Remuneration and Appraisal Committee”	the remuneration and appraisal committee of our Board

DEFINITIONS

“Reporting Accountants”	KPMG
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“Rule 144A”	Rule 144A under the U.S. Securities Act
“SAFE”	the State Administration of Foreign Exchange of the PRC (中國國家外匯管理局)
“SAMR”	State Administration for Market Regulation of the PRC (中國國家市場監督管理總局)
“SASAC”	State-owned Assets Supervision and Administration Commission of the State Council (國務院國有資產監督管理委員會)
“SAT”	the State Administration of Taxation of the PRC (中國國家稅務總局)
“SCNPC”	the Standing Committee of the National People’s Congress of the PRC (中華人民共和國全國人民代表大會常務委員會)
“Securities Law” or “PRC Securities Law”	the Securities Law of the PRC (中華人民共和國證券法), as amended, supplemented or otherwise modified from time to time
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Share(s)”	ordinary shares in the capital of our Company with a nominal value of RMB1.00 each, comprising A Shares and H Shares
“Shareholders(s)”	holder(s) of the Share(s)
“Single Largest Shareholder Group”	Mr. Liu, Ms. Liu, PCI Group, Duilong PCI, PCI Information, Hainan Huisi and PCI Hong Kong
	[REDACTED]
“Shanghai Stock Exchange”	the Shanghai Stock Exchange (上海證券交易所)
	[REDACTED]
“State Council”	the State Council of the PRC (中華人民共和國國務院)
“Strategy and ESG Committee”	the strategy and ESG committee of our Board
“subsidiary(ies)”	has the meaning ascribed to it in section 15 of the Companies Ordinance
“Suntek Technology”	Suntek Technology Co., Ltd. (新太科技股份有限公司), the predecessor of our Company

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“Track Record Period” the three years ended December 31, 2025

[REDACTED]

“U.S.” or “United States” the United States of America, its territories, its possessions and all areas subject to its jurisdiction

“U.S. Securities Act” the United States Securities Act of 1933, as amended, and the rules and regulations promulgated thereunder

“US\$,” “USD” or “U.S. dollars” United States dollars, the lawful currency of the United States

“%” percent

In this document, the terms “associate,” “close associate,” “connected person,” “core connected person,” “connected transaction,” “subsidiaries” and “substantial shareholder” shall have the meanings given to such terms in the Listing Rules, unless the context otherwise requires.

Certain amounts and percentage figures included in this document have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.

For ease of reference, the names of the PRC established companies or entities, laws or regulations have been included in this document in both the Chinese and English languages; in the event of any inconsistency, the Chinese versions shall prevail.