This section presents certain information regarding our share capital prior to and following the completion of the **[REDACTED]**.

BEFORE THE [REDACTED]

As of the Latest Practicable Date and immediately prior to the **[REDACTED]**, the registered and issued share capital of our Company was RMB2,132,599,261, comprising 2,132,599,261 A Shares (including 6,366,920 A Shares as treasury Shares) with a nominal value of RMB1.00 each.

UPON COMPLETION OF THE [REDACTED]

Immediately following completion of the **[REDACTED]**, assuming that the **[REDACTED]** is not exercised, the registered and issued share capital of our Company will be as follows:

Description of Shares	Number of Shares	Approximate percentage of the [REDACTED] issued share capital after the [REDACTED]
A Shares	2,132,599,261	[REDACTED]%
H Shares to be issued under the **[REDACTED]**	[REDACTED]	[REDACTED]%
Total	[REDACTED]	100%

Immediately following completion of the **[REDACTED]**, assuming that the **[REDACTED]** is fully exercised, our registered and issued share capital will be as follows:

Description of Shares	Number of Shares	Approximate percentage of the [REDACTED] issued share capital after the [REDACTED]
A Shares	2,132,599,261	[REDACTED]%
H Shares to be issued under the **[REDACTED]**	[REDACTED]	[REDACTED]%
Total	[REDACTED]	100%

OUR SHARES

Our H Shares in issue upon completion of the [**REDACTED**] and our A Shares are ordinary shares in the share capital of our Company and are considered as one class of Shares. However, apart from qualified domestic institutional investors and persons who are entitled to hold our H Shares pursuant to relevant PRC laws and regulations or upon approval of any competent authority, or (if our H Shares are eligible securities for that purpose) through Shenzhen-Hong Kong Stock Connect or Shanghai-Hong Kong Stock Connect pursuant to relevant PRC laws and regulations, our H Shares may not be [**REDACTED**] by or [**REDACTED**] between legal or natural persons of the PRC.

Shanghai-Hong Kong Stock Connect has established a stock connect mechanism between the PRC and Hong Kong. Our A Shares can be subscribed for and traded by PRC investors, qualified foreign institutional investors or qualified foreign strategic investors and must be traded in RMB. As our A Shares are eligible securities under the Northbound Trading Link, they can also be subscribed for and traded by Hong Kong and other overseas investors pursuant to the rules and limits of Shanghai-Hong Kong Stock Connect. If our H Shares are eligible securities under the Southbound Trading Link, they can also be [**REDACTED**] for and [**REDACTED**] by PRC investors in accordance with the rules and limits of Shanghai-Hong Kong Stock Connect.

RANKING

Save as described in this document, A Shares and H Shares shall rank *pari passu* with each other in all other respects and, in particular, will rank equally for dividends or distributions declared, paid or made. All dividends in respect of the H Shares are to be paid by us in Hong Kong dollars whereas all dividends in respect of A Shares are to be paid by us in Renminbi. In addition to cash, dividends may be distributed in the form of Shares. For holders of H Shares, dividends in the form of Shares will be distributed in the form of additional H Shares. For holders of A Shares, dividends in the form of Shares will be distributed in the form of additional A Shares.

NO CONVERSION OF OUR A SHARES INTO H SHARES FOR [REDACTED] AND [REDACTED] ON THE HONG KONG STOCK EXCHANGE

Our A Shares and our H Shares are generally neither interchangeable nor fungible, and the [**REDACTED**] of our A Shares and our H Shares may be different after the [**REDACTED**]. The Guidelines for Applying "Full Circulation" for Domestic Unlisted Shares of H-share Listed Companies (H股公司境內未上市股份申請「全流通」業務指引) and Trial Administrative Measures and relevant five guidelines announced by the CSRC are not applicable to companies dual [**REDACTED**] in the PRC and on the Hong Kong Stock Exchange. As of the Latest Practicable Date, there were no relevant rules or guidelines from the CSRC providing that A Shares holders may convert A Shares held by them into H Shares for [**REDACTED**] and [**REDACTED**] on the Hong Kong Stock Exchange.

APPROVAL FROM HOLDERS OF A SHARES REGARDING THE [REDACTED]

Approval from holders of A Shares is required for our Company to issue H Shares and seek the **[REDACTED]** of H Shares on the Hong Kong Stock Exchange. Such approval was obtained by us at the Shareholders' general meeting of our Company held on September 18, 2025 and is subject to the following major conditions:

(i) Size of the [REDACTED]

The proposed number of H Shares to be **[REDACTED]** initially shall not exceed **[REDACTED]** H Shares (that is, not exceeding **[REDACTED]**% of the total issued number of shares as **[REDACTED]** by the H Shares to be issued pursuant to the **[REDACTED]**). The number of H Shares to be issued pursuant to the exercise of the **[REDACTED]** shall not exceed **[REDACTED]** H Shares (that is, not exceeding **[REDACTED]**% of the total number of H Shares to be **[REDACTED]** initially pursuant to the **[REDACTED]**).

(ii) Method of [REDACTED]

The method of **[REDACTED]** shall be by way of a **[REDACTED]** for **[REDACTED]** in Hong Kong and an international **[REDACTED]** to institutional and professional investors.

(iii) Target Investors

The H Shares shall be **[REDACTED]** to **[REDACTED]**, other overseas investors who meet the relevant requirements, qualified domestic investors eligible to invest in overseas securities according to PRC Law and other investors who comply with the relevant regulatory requirements.

(iv) [REDACTED] Basis

The **[REDACTED]** of the H Shares will be determined after due consideration of the interests of existing Shareholders, the acceptance of investors and issuance risks and in accordance with international practices through the demands for orders and bookbuilding process, subject to the domestic and overseas capital market conditions and by reference to the valuation level of comparable companies in domestic and overseas markets.

(v) Valid Period

The **[REDACTED]** of and the **[REDACTED]** of H Shares on the Hong Kong Stock Exchange shall be completed within **[REDACTED]** months from the date when the Shareholders' meeting was held on September 18, 2025.

There is no other approved **[REDACTED]** plan for any other shares except for the **[REDACTED]**.

CIRCUMSTANCES UNDER WHICH GENERAL MEETING IS REQUIRED

For details of circumstances under which our Shareholders' general meeting is required, please see "Appendix III — Summary of Articles of Association — General Provisions of Shareholders' Meetings" in this Document.