*The information set forth in this appendix does not form part of the Accountants' Report from the reporting accountants of our Company, KPMG, Certified Public Accountants, Hong Kong, as set out in Appendix I to this document, and is included herein for illustrative purpose only.*

*The unaudited* **[REDACTED]** *financial information should be read in conjunction with the section headed "Financial Information" in this document and our historical financial information included in the Accountants' Report set forth in Appendix I to this document.*

## A. UNAUDITED [REDACTED] STATEMENT OF ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS

The following unaudited **[REDACTED]** statement of adjusted consolidated net tangible assets of the Group prepared in accordance with paragraph 4.29 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and is set out below to illustrate the effect of the **[REDACTED]** on the consolidated net tangible assets of the Group attributable to equity shareholders of the Company as if the **[REDACTED]** had been completed on December 31, 2025.

The unaudited **[REDACTED]** statement of adjusted consolidated net tangible assets has been prepared for illustrative purpose only and because of its hypothetical nature, it may not give a true picture of the financial position of the Group had the **[REDACTED]** been completed as of December 31, 2025 or any future date.

| | Consolidated net tangible assets of the Group attributable to equity shareholders of the Company as of December 31, 2025 | Estimated [REDACTED] from the [REDACTED] | Unaudited [REDACTED] adjusted consolidated net tangible assets of the Group attributable to equity shareholders of the Company | Unaudited [REDACTED] adjusted consolidated net tangible assets attributable to equity shareholders of the Company per Share | |
|---|---|---|---|---|---|
| | *RMB'000*(1) | *RMB'000*(2) | *RMB'000* | *RMB* (3) | *HKD*(4) |
| Based on an **[REDACTED]** of HKD**[REDACTED]** per H Share | [7,025,364] | **[REDACTED]** | **[REDACTED]** | **[REDACTED]** | **[REDACTED]** |
| Based on an **[REDACTED]** of HKD**[REDACTED]** per H Share | [7,025,364] | **[REDACTED]** | **[REDACTED]** | **[REDACTED]** | **[REDACTED]** |

*Notes:*

(1) The consolidated net tangible assets of the Group attributable to equity shareholders of the Company as of December 31, 2025 is calculated based on the total equity attributable to equity shareholders of the Company of RMB7,886,765,000 as at December 31, 2025 with adjustment for intangible assets of RMB629,728,000 and goodwill of RMB231,673,000, which are extracted from the Accountants' Report as set out in Appendix I to the document.

(2) The estimated **[REDACTED]** from the **[REDACTED]** are based on the expected **[REDACTED]** of **[REDACTED]** H Shares and the indicative **[REDACTED]** of HKD**[REDACTED]** and HKD**[REDACTED]** per H Share, being the high end and low end of the indicative **[REDACTED]** range, after deduction of the estimated **[REDACTED]** fees and other related expenses related to **[REDACTED]**, and does not take into account of any Shares that may be **[REDACTED]** upon the exercise of the **[REDACTED]**, or shares which may be issued pursuant to the Company's employee shareholding schemes.

The estimated **[REDACTED]** from the **[REDACTED]** are converted into RMB at an exchange rate of [RMB0.8764] to HKD1.0000 prevailing on the Latest Practicable Date. No representation is made that Hong Kong dollar amounts have been, could have been or may be converted into RMB, or vice versa, at that rate.

(3) The unaudited [**REDACTED**] adjusted consolidated net tangible assets attributable to equity shareholders of the Company per Share is arrived at after the adjustments referred to in the preceding paragraphs and on the basis that 2,495,042,341 Shares (including (i) 2,132,599,261 Shares issued and outstanding as of December 31, 2025, (ii) [**REDACTED**] H Shares to be [**REDACTED**] under the [**REDACTED**] but excluding (iii) 13,856,920 treasury shares held by the Company as of December 31, 2025) were in issue immediately following the completion of the [**REDACTED**], and does not take into account any Shares that may be [**REDACTED**] upon the exercise of the [**REDACTED**], or shares which may be issued pursuant to the Company's employee shareholding schemes.

(4) The unaudited [**REDACTED**] adjusted consolidated net tangible assets attributable to equity shareholders of the Company per Share is converted into Hong Kong dollars at an exchange rate of [RMB0.8764] to HKD1.0000 prevailing on the Latest Practicable Date. No representation is made that RMB amounts have been, could have been or may be converted into Hong Kong dollars, or vice versa, at that rate.

(5) No adjustment has been made to reflect any trading result or other transactions of the Group entered into subsequent to December 31, 2025.

**[REDACTED]**

**[REDACTED]**

**[REDACTED]**