
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to in the section headed “Statutory and General Information – D. Other Information – 4. Consent of Experts” in Appendix IV; and
- (b) copies of the material contracts referred to in the section headed “Statutory and General Information – B. Further Information about our Business – 1. Summary of Material Contracts” in Appendix IV.

B. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the website of the Stock Exchange at www.hkexnews.hk and our website at www.yuanxinjituan.com up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the material contracts referred to in “Statutory and General Information – B. Further Information about our Business – 1. Summary of Material Contracts” in Appendix IV;
- (c) the service contracts and the letters of appointment referred to in the section headed “Statutory and General Information – C. Further information about our Directors – 1. Particulars of Directors’ Service Contracts and Appointment Letters” in Appendix IV;
- (d) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., a summary of which is set forth in “Industry Overview” in this document;
- (e) the PRC legal opinions issued by Jingtian & Gongcheng, our PRC Legal Adviser on PRC law, in respect of certain general corporate matters and property interests in the PRC of our Group;
- (f) the PRC legal opinions issued by Jingtian & Gongcheng, our PRC Legal Adviser on PRC law, in respect of certain PRC data compliance matters of our Group;
- (g) the Accountants’ Report and the report on the unaudited [REDACTED] financial information of our Group prepared by Ernst & Young, the texts of which are set out in the section headed “Accountants’ Report” in Appendix I and “Unaudited [REDACTED] Financial Information” in Appendix II, respectively;
- (h) the audited consolidated financial statements of our Group during the Track Record Period;
- (i) the PRC Company Law, the PRC Securities Law and the Trial Measures together with their unofficial English translation; and
- (j) the written consents referred to in “Statutory and General Information – D. Other Information – 4. Consent of Experts” in Appendix IV.