

## IMPORTANT

**IMPORTANT: If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.**

# Hunan Mingzhu Mining Chemical Technology Co., Ltd. 湖南明珠礦用化工科技股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

[REDACTED]

**Number of [REDACTED] under the [REDACTED]** : [REDACTED] H Shares (subject to the [REDACTED])  
**Number of Hong Kong [REDACTED]** : [REDACTED] H Shares (subject to adjustment)  
**Number of International [REDACTED]** : [REDACTED] H Shares (subject to [REDACTED] and the [REDACTED])  
**Maximum [REDACTED]** : HK\$[REDACTED] per [REDACTED], plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)  
**Nominal value** : RMB[1.00] per H Share  
**Stock code** : [REDACTED]

**Sole Sponsor, Overall Coordinator, [REDACTED], [REDACTED] and [REDACTED]**



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A copy of this Document, having attached thereto the documents specified in “Appendix VI — Documents Delivered to the Registrar of Companies and Available on Display,” [has been] registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this Document or any other documents referred to above.

The [REDACTED] is expected to be determined by agreement between the Overall Coordinator (on behalf of the [REDACTED]) and our Company on or about [REDACTED] and, in any event, not later than 12:00 noon on [REDACTED]. The [REDACTED] will be not more than HK\$[REDACTED] per [REDACTED] and is currently expected to be not less than HK\$[REDACTED] per [REDACTED], unless otherwise announced. Investors applying for the [REDACTED] may be required to pay, on application (subject to application channels), the maximum [REDACTED] of HK\$[REDACTED] per [REDACTED], together with brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%, subject to refund if the [REDACTED] is less than HK\$[REDACTED] per [REDACTED]. If, for any reason, the [REDACTED] is not agreed between our Company and the Overall Coordinator (on behalf of the [REDACTED]) by 12:00 noon on [REDACTED], the [REDACTED] (including the [REDACTED]) will not proceed and will lapse.

The Overall Coordinator, on behalf of the [REDACTED], may, where considered appropriate and with the Company’s consent, reduce the number of [REDACTED] being [REDACTED] under the [REDACTED] and/or the indicative [REDACTED] range below that stated in this Document at any time prior to the morning of the last day for lodging applications under the [REDACTED]. In such case, notices of the reduction in the number of [REDACTED] being [REDACTED] under the [REDACTED] and/or the indicative [REDACTED] range will be published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and on the website of the Company at [www.zzxkyj.cn](http://www.zzxkyj.cn) as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the [REDACTED]. See “Structure of the [REDACTED]” and “How to Apply for [REDACTED]” for further details.

Prior to making an [REDACTED] decision, prospective [REDACTED] should consider carefully all of the information set out in this document, including the risk factors set out in “Risk Factors.” The obligations of the [REDACTED] under the [REDACTED] to [REDACTED] for, and to procure [REDACTED] for, the Hong Kong [REDACTED] Shares, are subject to termination by the Overall Coordinator (on behalf of the [REDACTED]) if certain events occur prior to 8:00 a.m. on the [REDACTED]. Such grounds are set out in “[REDACTED] — [REDACTED] Arrangements and Expenses — [REDACTED] — Grounds for Termination” in this Document. It is important that you refer to that section for further details.

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be [REDACTED], sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act.

### ATTENTION

The Company has adopted a fully electronic application process for the [REDACTED]. The Company will not provide printed copies of this Document to the public in relation to the [REDACTED].

This Document is available at the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.zzxkyj.cn](http://www.zzxkyj.cn). If you require a printed copy of this Document, you may download and print from the website addresses above.

[REDACTED]

THIS DOCUMENT IS IN DRAFT FORM. THE INFORMATION CONTAINED HEREIN IS INCOMPLETE AND IS SUBJECT TO CHANGE. THIS DOCUMENT MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT.

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[REDACTED]

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[REDACTED]