

---

## DEFINITIONS

---

*In this Document, unless the context otherwise requires, the following terms and expressions shall have the meanings set out below. Certain other terms are explained in "Glossary of Technical Terms" in this Document.*

|   |  |
|---|--|
| "Accountants' Report"                   | the accountants' report of the Company, the text of which is set out in Appendix I to this Document  |
| "affiliate(s)"                          | with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person |
| "AFRC"                                  | Accounting and Financial Reporting Council   |
| "Articles" or "Articles of Association" | the articles of association of the Company with effect upon the [REDACTED] (as amended from time to time), a summary of which is set out in Appendix III to this Document          |
| "associate(s)"                          | has the meaning ascribed thereto under the Listing Rules   |
| "Audit Committee"                       | the audit committee of the Board   |
| "BIS"                                   | the U.S. Department of Commerce, Bureau of Industry and Security   |
| "Board" or "Board of Directors"         | the board of Directors of the Company  |
| "Business Day"                          | a day on which banks in Hong Kong are generally open for normal business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong                          |

[REDACTED]

|  |  |
|--|--|
| "China," "Chinese mainland" or "the PRC" | the People's Republic of China, unless the context requires otherwise, excluding, for the purposes of this Document only, the regions of Hong Kong, Macau and Taiwan of the People's Republic of China |
| "close associate(s)"                     | has the meaning ascribed thereto under the Listing Rules   |

---

## DEFINITIONS

---

|   |  |
|---|--|
| “Companies Ordinance”   | the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time   |
| “Companies (Winding Up and Miscellaneous Provisions) Ordinance” or “CWUMPO” | the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time  |
| “Company,” “we,” “our” or “us”  | Hunan Mingzhu Mining Chemical Technology Co., Ltd. (湖南明珠礦用化工科技股份有限公司), a limited liability company established in the PRC on March 4, 2010, which was converted into a joint stock company with limited liability on March 16, 2026  |
| “connected person(s)”   | has the meaning ascribed thereto under the Listing Rules   |
| “connected transaction(s)”  | has the meaning ascribed thereto under the Listing Rules   |
| “Controlling Shareholder(s)”  | include the shareholder(s) who is/are or deemed as Controlling Shareholder(s) of the Company, which has the meaning ascribed thereto under the Listing Rules and unless the context requires otherwise, refers to Ms. Diao. For further details, see section headed “Relationship with Our Controlling Shareholder” in this Document   |
| “core connected person(s)”  | has the meaning ascribed thereto under the Listing Rules   |
| “Corporate Governance Code”   | the Corporate Governance Code set out in Appendix C1 to the Listing Rules  |
| “CSRC”  | China Securities Regulatory Commission (中國證券監督管理委員會)   |
| “Director(s)”   | the director(s) of the Company   |
| “EIT”   | enterprise income tax  |
| “EIT Law”   | the PRC Enterprise Income Tax Law (《中華人民共和國企業所得稅法》)  |
| “Entity List”   | the trade restriction list published by the BIS appearing as Supplement No. 4 to Part 744 of the EAR, as amended from time to time, which identifies persons or addresses of persons reasonably believed to be involved, or to pose a significant risk of being or becoming involved, in activities contrary to the national security or foreign policy interests of the United States |
| “ESG”   | environmental, social and governance   |

## DEFINITIONS

---

[REDACTED]

“Extreme Conditions”

extreme conditions as announced by the government of Hong Kong in the case where a super typhoon or other natural disaster of a substantial scale seriously affects the working public’s ability to resume work or brings safety concern for a prolonged period

[REDACTED]

“Frost & Sullivan”

Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., an independent market research and consulting company

[REDACTED]

“Group,” “we,” “our” or “us”

the Company and its subsidiaries, or any one of them as the context may require, and where the context requires, the businesses operated by the Company and/or its subsidiaries and their predecessors (if any)

[REDACTED]

“H Share(s)”

listed ordinary share(s) in the share capital of the Company with a nominal value of RMB1.00 each, which are to be subscribed for and traded in Hong Kong dollars and to be listed on the Stock Exchange

[REDACTED]

## DEFINITIONS

---

[REDACTED]

|                               |  |
|-------------------------------|--|
| “Hong Kong” or “HK”           | the Hong Kong Special Administrative Region of the PRC                     |
| “Hong Kong dollars” or “HK\$” | Hong Kong dollars and cents respectively, the lawful currency of Hong Kong |

[REDACTED]

## DEFINITIONS

---

[REDACTED]

|                                |   |
|--------------------------------|---|
| “Hunan Juhongming”             | Hunan Juhongming Import and Export Trading Co., Ltd. (湖南聚弘銘進出口貿易有限公司), a limited liability company established in the PRC on March 21, 2019 and one of the subsidiaries   |
| “Hunan Xinzhuoyao”             | Hunan Xinzhuoyao Technology Co., Ltd. (湖南新株藥科技有限責任公司), a limited liability company established in the PRC on March 8, 2021 and one of the subsidiaries  |
| “IFRSs”                        | the International Financial Reporting Standards, which include standards, amendments and interpretations promulgated by IASB and the International Accounting Standards (IAS) and interpretations issued by the International Accounting Standards Committee (IASC) |
| “Independent Third Party(ies)” | any person(s) or entity(ies) who is not a connected person of the Company within the meaning of the Listing Rules   |

[REDACTED]

## DEFINITIONS

---

[REDACTED]

|  |   |
|--|---|
| “Latest Practicable Date”                                    | [April 13, 2026], being the latest practicable date for the purpose of ascertaining certain information contained in this Document prior to its publication |
| “Legal Advisor as to U.S. sanctions and export control laws” | Han Kun LLP, our legal advisor as to U.S. sanctions and export control laws   |

[REDACTED]

|                 |  |
|-----------------|--|
| “Listing Rules” | the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time |
| “Macau”         | the Macau Special Administrative Region of the PRC   |

## DEFINITIONS

---

|                        |   |
|------------------------|---|
| “Main Board”           | the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operates in parallel with the GEM of the Stock Exchange |
| “MIIT”                 | Ministry of Industry and Information Technology (中華人民共和國工業和信息化部)  |
| “MOF”                  | Ministry of Finance of the PRC (中華人民共和國財政部)   |
| “MOFCOM”               | Ministry of Commerce of the PRC (中華人民共和國商務部)  |
| “Ms. Diao”             | Ms. Diao Huali (刁華麗), the chairperson of the Board, executive Director of the Company, and the Controlling Shareholder of the Group                                   |
| “Nomination Committee” | the nomination committee of the Board   |
| “OFAC”                 | the U.S. Treasury Department's Office of Foreign Assets Control   |

[REDACTED]

|                       |   |
|-----------------------|---|
| “Overall Coordinator” | the overall coordinator as named in the section headed “Directors and Parties Involved in the [REDACTED]” |
|-----------------------|---|

[REDACTED]

## DEFINITIONS

---

|                                    |   |
|------------------------------------|---|
| “Overseas Listing Trial Measures”  | The Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (境內企業境外發行證券和上市管理試行辦法) promulgated by the CSRC on February 17, 2023 and became effective on March 31, 2023   |
| “PRC Company Law”                  | the Company Law of the People’s Republic of China (中華人民共和國公司法), as amended, supplemented or otherwise modified from time to time  |
| “PRC GAAP”                         | generally accepted accounting principles of the PRC   |
| “PRC Legal Advisor”                | Commerce & Finance Law Offices, the PRC legal advisor to the Company  |
| “PRC Securities Law”               | the Securities Law of the PRC (中華人民共和國證券法), as amended, supplemented or otherwise modified from time to time  |
| “ <b>[REDACTED]</b> Investment(s)” | the <b>[REDACTED]</b> investment(s) in the Company undertaken by the <b>[REDACTED]</b> Investor(s), details of which is/are set out in the section headed “History, Development and Corporate Structure — <b>[REDACTED]</b> Investments” in this Document |
| “ <b>[REDACTED]</b> Investor(s)”   | the existing Shareholder(s) who participated in the <b>[REDACTED]</b> Investments, details of which is/are set out in the section headed “History, Development and Corporate Structure — <b>[REDACTED]</b> Investments” in this Document                  |

**[REDACTED]**

## DEFINITIONS

---

|  |  |
|--|--|
| “Regulation S”                               | Regulation S under the U.S. Securities Act   |
| “Remuneration and Appraisal Committee”       | the remuneration and appraisal committee of the Board  |
| “RMB” or “Renminbi”                          | Renminbi, the lawful currency of the PRC   |
| “SAFE”                                       | the State Administration of Foreign Exchange of the PRC (中華人民共和國外匯管理局)   |
| “SAMR”                                       | the State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)  |
| “SCNPC”                                      | the Standing Committee of the National People’s Congress of the PRC (中華人民共和國全國人民代表大會常務委員會)   |
| “SDN List”                                   | the Specially Designated Nationals and Blocked Persons List, as published by OFAC, identifying individuals and entities whose property and interests in property are blocked pursuant to U.S. sanctions laws and regulations |
| “Securities and Futures Commission” or “SFC” | the Securities and Futures Commission of Hong Kong   |
| “SFO”  | the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time  |
| “Share(s)”                                   | ordinary share(s) in the capital of the Company with a nominal value of RMB1.00 each, including H Shares and Unlisted Shares   |
| “Shareholder(s)”                             | holder(s) of the Share(s)  |

[REDACTED]

## DEFINITIONS

---

“Sole Sponsor” the sole sponsor as named in the section headed “Directors and Parties Involved in the [REDACTED]”

[REDACTED]

“State Council” the State Council of the PRC (中華人民共和國國務院)

“Stock Exchange” The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited

“subsidiary(ies)” has the meaning ascribed thereto under the Listing Rules

“substantial shareholder(s)” has the meaning ascribed thereto under the Listing Rules

“Takeovers Code” the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time

“Track Record Period” the financial years ended December 31, 2023, 2024 and 2025

“treasury shares” has the meaning ascribed thereto under the Listing Rules

[REDACTED]

“U.N.” The United Nations

“United States” or “U.S.” the United States of America, its territories and possessions, any State of the United States, and the District of Columbia

“Unlisted Share(s)” ordinary share(s) issued by the Company, with a nominal value of RMB1.00 each, which is/are not [REDACTED] on any stock exchange

“U.S. dollar(s),” “US\$” or “USD” United States dollar, the lawful currency of the United States

## DEFINITIONS

---

|                       |   |
|-----------------------|---|
| "U.S. Persons"        | means (i) any individual who is a U.S. citizen or legal permanent resident of the United States, including dual citizens, regardless of his or her current location in the world; (ii) any individual, regardless of his or her nationality, while physically located in the U.S.; (iii) any corporation, partnership, association, or other organisation organised under the laws of the United States or of any state, territory, possession, or district of the United States; and (iv) the foreign branches of any U.S. corporation, partnership, association or other organisation organised under the laws of the United States or of any state, territory, possession or district of the United States |
| "U.S. Securities Act" | the U.S. Securities Act of 1933, as amended, supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder   |
| "VAT"                 | value-added tax   |
| "%"                   | per cent  |

For ease of reference, the names of PRC laws and regulations, governmental authorities, institutions, natural persons or other entities (including the Company's subsidiaries) have been included in this Document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.