

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR COMPANY

1. Establishment of our Company

Our Company was incorporated as a limited liability company under the laws of the PRC on June 18, 2008 and was converted into a joint stock company with limited liability on November 7, 2025. Our registered address is at No. 268, Gongtang Road, Luzhi Town, Wuzhong District, Suzhou, Jiangsu Province, PRC and our principal place of business is at No. 666, Fenyue Road, Fenu High-Tech Industrial Development Zone, Jiangsu Province, PRC.

We have established a place of business in Hong Kong at Room 1919, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong and was registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on [●]. Mr. So Wing Chun, our joint company secretary, is the authorized representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong under Part 16 of the Companies Ordinance. The address for service of process on our Company in Hong Kong is the same as our principal place of business in Hong Kong as set out above.

As our Company was established in the PRC, we are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and our Articles of Association is set out in “Regulatory Overview” and Appendix III to this document, respectively.

2. Changes in the Share Capital of our Company

On August 4, 2025, the registered capital of our Company increased from RMB8,803,120.17 to RMB46,069,999.

On November 7, 2025, our Company was converted into a joint stock company with limited liability with a registered capital of RMB46,069,999 divided into 46,069,999 Shares with a nominal value of RMB1.00 each.

Save as disclose above, there has been no alteration in the share capital of our Company within the two years immediately preceding the date of this document.

3. Changes in the Share Capital of our Subsidiaries

A summary of the corporate information and the particulars of our subsidiaries are set out in the Accountants’ Report, the text of which is set out in Appendix I to this document.

Yike Youneng was established in the PRC as a limited liability company on September 29, 2025 with a registered capital of RMB5,000,000.

Save as disclosed above, there has been no alteration in the share capital of our subsidiaries within two years immediately preceding the date of this document.

4. Resolutions of our Shareholders

At the general meeting of the Shareholders held on January 29, 2026, the following resolutions, among others, were duly passed:

- (1) the [REDACTED] by the Company of H Shares with a nominal value of RMB1.00 each and such H Shares be [REDACTED] on the Stock Exchange;

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- (2) that the number of H Shares to be [REDACTED] shall not be more than [REDACTED] of the total issued share capital of our Company as enlarged by the [REDACTED] (before the exercise of the [REDACTED]), and the grant to the Overall Coordinator, [REDACTED] or other representatives of the [REDACTED] of not more than [REDACTED] of the above number of H Shares [REDACTED] pursuant to the [REDACTED];
- (3) subject to the completion of the [REDACTED], the revised Articles of Association be approved and adopted, which shall become effective on the [REDACTED] and the Board has been authorized to amend the Articles of Association in accordance with any legal or statutory requirements, or any comments from any governmental or regulatory authorities;
- (4) subject to the result of the CSRC filing, upon completion of the [REDACTED], [REDACTED] Unlisted Shares held by [REDACTED] Shareholders will be [REDACTED] into H Shares on a [REDACTED] basis; and
- (5) authorization of the Board or its authorized individual to handle all matters relating to, among other things, the [REDACTED], the [REDACTED] of Unlisted Shares into H Shares and the [REDACTED] and [REDACTED] of H Shares on the Stock Exchange.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contracts

The following contracts (not being contracts entered into in the ordinary course of business) were entered into by our Company or its subsidiaries within the two years preceding the date of this document and are or may be material:

- (a) [REDACTED]

2. Our Material Intellectual Property Rights

(a) Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we considered to be material to our business:

No.	Trademark	Class	Registered owner	Place of registration	Registration number	Registration date	Expiry date
1. . .	JOINTECH	12	Our Company	Chinese mainland	7058981	June 21, 2020	June 20, 2030
2. . .	伊卡露斯	12	Our Company	Chinese mainland	7471848	December 7, 2022	December 6, 2032
3. . .	JOINTECH	12	Our Company	Chinese mainland	7542669	April 14, 2024	April 13, 2034
4. . .	JVS	12	Our Company	Chinese mainland	8017976	March 7, 2021	March 6, 2031
5. . .		12	Our Company	Chinese mainland	8018045	March 7, 2021	March 6, 2031

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No.	Trademark	Class	Registered owner	Place of registration	Registration number	Registration date	Expiry date
6. . .		12	Our Company	Chinese mainland	8021475	April 14, 2021	April 13, 2031
7. . .		12	Our Company	Chinese mainland	8741764	October 28, 2021	October 27, 2031
8. . .		12	Our Company	Chinese mainland	12271590	August 21, 2024	August 20, 2034
9. . .	伊卡路斯	12	Our Company	Chinese mainland	12271774	September 14, 2016	September 13, 2026
10. .		12	Our Company	Chinese mainland	12409027	September 21, 2024	September 20, 2034
11. .		12	Our Company	European Union, Australia, Japan, Türkiye, Singapore, Korea (Republic of), Ukraine, Russian Federation, Switzerland, Monaco, Egypt, Belarus, Iran (Islamic Republic of), Morocco, Israel	1086590	August 2, 2011	August 2, 2031
12. .		12	Our Company	European Union, Germany, Russian Federation, Sweden, Poland, Switzerland, Singapore, Iran (Islamic Republic of), Türkiye, Cuba, Belarus	1186215	November 12, 2013	November 12, 2033
13. .		12	Our Company	Taiwan	01670440	November 19, 2023	November 15, 2033
14. .		12	Our Company	Malaysia	2013063385	November 18, 2015	December 9, 2033
15. .		12	Our Company	Chile	1094640	February 25, 2015	February 25, 2035
16. .		12	Our Company	Brazil	903534967	August 22, 2017	August 22, 2027
17. .		12	Our Company	Indonesia	D002013054803	July 17, 2023	November 18, 2033
18. .		12	Our Company	The United Kingdom	UK00801186215	October 21, 2014	November 12, 2033
19. .		12	Our Company	Peru	000558374-2013	May 29, 2014	May 29, 2034

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No.	Trademark	Class	Registered owner	Place of registration	Registration number	Registration date	Expiry date
20.		12	Our Company	Argentina	3308068	February 7, 2014	February 7, 2034

(b) Patents

As of the Latest Practicable Date, we had registered the following patents which we considered to be material to our business:

No.	Patent	Patent type	Patentee	Place of registration	Patent number	Application date	Expiry date
1. . .	A bus articulated roof connection structure (一種客車鉸接棚連接結構)	Utility Model	Our Company	Chinese mainland	ZL202422815966.2	November 19, 2024	November 18, 2034
2. . .	A connection structure for vehicle gangway (一種車輛貫通道連接結構)	Utility Model	Our Company	Chinese mainland	ZL202422815968.1	November 19, 2024	November 18, 2034
3. . .	An oil pump test bench (一種油泵測試台架)	Utility Model	Our Company	Chinese mainland	ZL202421625923.1	July 10, 2024	July 9, 2034
4. . .	A coupling device (一種聯軸裝置)	Utility Model	Our Company	Chinese mainland	ZL202420971017.0	May 8, 2024	May 7, 2034
5. . .	An oil circuit system and transmission system (一種油路系統及變速系統)	Utility Model	Our Company	Chinese mainland	ZL202420885668.8	April 26, 2024	April 25, 2034
6. . .	A platform for vehicle articulation system (一種用於車輛鉸接系統的平臺)	Utility Model	Our Company	Chinese mainland	ZL202420604117.X	March 27, 2024	March 26, 2034
7. . .	An oil film drive structure with adjustable direction of bidirectional pump (一種雙向泵方向可調的油膜驅動結構)	Utility Model	Our Company	Chinese mainland	ZL202323651599.9	December 30, 2023	December 29, 2033
8. . .	A synchronous holding mechanism for angle sensor (一種角度感測器同步保持機構)	Utility Model	Our Company	Chinese mainland	ZL202323329667.X	December 7, 2023	December 6, 2033
9. . .	A taper sleeve structure for coupling (一種用於聯軸器的錐套結構)	Utility Model	Our Company	Chinese mainland	ZL202323329666.5	December 7, 2023	December 6, 2033
10. .	An articulation device (一種鉸接裝置)	Utility Model	Our Company	Chinese mainland	ZL202322271070.8	August 23, 2023	August 22, 2033
11. .	An integrated connection bracket and three-ball-hinge articulation device (一種整體式連接支架及三球鉸接裝置)	Utility Model	Our Company	Chinese mainland	ZL202322271075.0	August 23, 2023	August 22, 2033

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No.	Patent	Patent type	Patentee	Place of registration	Patent number	Application date	Expiry date
12.	A canopy retraction structure (一種雨棚收縮結構)	Utility Model	Our Company	Chinese mainland	ZL202322150951.4	August 10, 2023	August 9, 2033
13.	A connection device for folding canopy and bottom canopy (一種折棚與底棚連接裝置)	Utility Model	Our Company	Chinese mainland	ZL202321120568.8	May 11, 2023	May 10, 2033
14.	A fixing structure for folding canopy and bottom canopy and gangway (一種折棚與底棚固定結構及貫通道)	Utility Model	Our Company	Chinese mainland	ZL202223419031.X	December 20, 2022	December 19, 2032
15.	A sledge structure (一種滑車結構)	Utility Model	Our Company	Chinese mainland	ZL202223370532.3	December 15, 2022	December 14, 2032
16.	An internal oil cleaning device for automobile shock absorber (一種汽車減震器內部油液清洗裝置)	Utility Model	Our Company	Chinese mainland	ZL202223210953.X	December 1, 2022	November 30, 2032
17.	A apron structure and gangway having the same (一種護裙結構及具有該護裙結構的貫通道)	Utility Model	Our Company	Chinese mainland	ZL202223211018.5	December 1, 2022	November 30, 2032
18.	A buffer device (一種緩衝裝置)	Utility Model	Our Company	Chinese mainland	ZL202223087866.X	November 17, 2022	November 16, 2032
19.	An articulation system and articulated bus employing the same (一種鉸接系統及選用該鉸接系統的鉸接客車)	Utility Model	Our Company	Chinese mainland	ZL202221769254.6	July 11, 2022	July 10, 2032
20.	A split gangway structure (一種分體式貫通道結構)	Utility Model	Our Company	Chinese mainland	ZL202123056431.4	December 8, 2021	December 7, 2031
21.	A telescopic and turnable passage structure (一種可伸縮翻轉的通道結構)	Utility Model	Our Company	Chinese mainland	ZL202123056350.4	December 8, 2021	December 7, 2031
22.	A mounting structure for angle sensor (一種角度感測器的安裝結構)	Utility Model	Our Company	Chinese mainland	ZL202122807039.2	November 17, 2021	November 16, 2031
23.	A surface film laminating device for industrial aluminum profiles of articulated canopy (一種鉸接棚工業鋁型材表面貼膜裝置)	Utility Model	Our Company	Chinese mainland	ZL202122585134.2	October 27, 2021	October 26, 2031

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24.	A comprehensive test bench for suspension (一種懸架綜合測試台架)	Utility Model	Our Company	Chinese mainland	ZL202122585136.1	October 27, 2021	October 26, 2031
25.	A gear-and-rack articulated disk mechanism for bus (一種齒輪齒條客車鉸接盤機構)	Utility Model	Our Company	Chinese mainland	ZL202121988361.3	August 23, 2021	August 22, 2031
26.	A damping valve test bench (一種阻尼閥測試台)	Utility Model	Our Company	Chinese mainland	ZL202023257476.3	December 30, 2020	December 29, 2030
27.	A damping valve for shock absorber (一種用於減震器的阻尼閥)	Utility Model	Our Company	Chinese mainland	ZL202023257511.1	December 30, 2020	December 29, 2030
28.	A hydraulic mechanism for gear-and-rack articulated disk of bus (一種齒輪齒條客車鉸接盤液壓機構)	Utility Model	Our Company	Chinese mainland	ZL202021990597.6	September 14, 2020	September 13, 2030
29.	A passenger elevator vehicle passage platform (一種客梯車通道平臺)	Utility Model	Our Company	Chinese mainland	ZL201922413526.3	December 29, 2019	December 28, 2029
30.	A front and rear frame system structure (一種前、後架系統結構)	Utility Model	Our Company	Chinese mainland	ZL201922413528.2	December 29, 2019	December 28, 2029
31.	A telescopic mechanism for passenger elevator vehicle canopy (一種客梯車雨棚的伸縮機構)	Utility Model	Our Company	Chinese mainland	ZL201922379417.4	December 26, 2019	December 25, 2029
32.	A sealing device for hydraulic cylinder (一種用於液壓缸的密封裝置)	Utility Model	Our Company	Chinese mainland	ZL201922379419.3	December 26, 2019	December 25, 2029
33.	Fixed mounting piece for vehicle gangway folding canopy (用於車輛貫通道折棚的固定安裝件)	Utility Model	Our Company	Chinese mainland	ZL201922375477.9	December 26, 2019	December 25, 2029
34.	Connection reinforcing piece for vehicle gangway folding canopy (用於車輛貫通道折棚的連接加強件)	Utility Model	Our Company	Chinese mainland	ZL201922375584.1	December 26, 2019	December 25, 2029
35.	A front frame of three-ball-hinge articulated disk with box structure (一種箱體結構的三球鉸接盤前架)	Utility Model	Our Company	Chinese mainland	ZL201922359351.2	December 25, 2019	December 24, 2029

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36.	Stapling gun for articulated canopy cloth (鉸接棚棚布打釘槍)	Utility Model	Our Company	Chinese mainland	ZL201922310204.6	December 20, 2019	December 19, 2029
37.	A front and rear frame assembly without ball hinges at both ends and articulated bus (一種兩端均無球鉸的前後架總成及鉸接客車)	Utility Model	Our Company	Chinese mainland	ZL201922310200.8	December 20, 2019	December 19, 2029
38.	Ball hinge and articulation system having front and rear ball hinges (球鉸及具有前後球鉸的鉸接系統)	Utility Model	Our Company	Chinese mainland	ZL201721919332.5	December 29, 2017	December 28, 2027
39.	A comprehensive test bench for articulated disk and test method (一種鉸接盤綜合測試台及測試方法)	Invention	Our Company	Chinese mainland	ZL202111683577.3	December 31, 2021	December 30, 2041
40.	A gangway mounting structure for rail vehicle (一種用於軌道車輛的貫通道安裝結構)	Invention	Our Company	Chinese mainland	ZL202011585729.1	December 29, 2020	December 28, 2040
41.	Fixed mounting piece for vehicle gangway folding canopy (用於車輛貫通道折棚的固定安裝件)	Invention	Our Company	Chinese mainland	ZL201911363393.1	December 26, 2019	December 25, 2039
42.	Crimping tool for crimping articulated canopy cloth and edge banding profile (用於鉸接棚棚布與包邊型材壓接的壓接工具)	Invention	Our Company	Chinese mainland	ZL201911355309.1	December 25, 2019	December 24, 2039
43.	Hydraulic buffer system and assembly method (液壓緩衝系統及組裝方法)	Invention	Our Company	Chinese mainland	ZL201510982280.5	December 24, 2015	December 23, 2035
44.	Integrated intelligent current collector (一體式智能集電器)	Invention	Our Company	Chinese mainland	ZL201510078842.3	February 13, 2015	February 12, 2035
45.	Articulation system for articulated vehicle chassis (鉸接車底盤鉸接系統)	Invention	Our Company	Chinese mainland	ZL201410584284.3	October 27, 2014	October 26, 2034
46.	Hydraulic buffer system achieving force balance output (實現力平衡輸出的液壓緩衝系統)	Invention	Our Company	Chinese mainland	ZL201410584223.7	October 27, 2014	October 26, 2034

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47.	Chassis articulation system for front and mid-mounted drive articulated bus (前、中置驅動鉸接客車用底盤鉸接系統)	Invention	Our Company	Chinese mainland	ZL201410363293.X	July 28, 2014	July 27, 2034
48.	Articulated bus system with single-rack swing-arm hydraulic damping control (單齒條的擺臂式液壓阻尼控制的客車鉸接系統)	Invention	Our Company	Chinese mainland	ZL201410031896.X	January 23, 2014	January 22, 2034
49.	A current collector with an intelligent control system (一種具有智能控制系統的集電桿)	Invention	Our Company	Chinese mainland	ZL201510080036.X	February 13, 2015	February 12, 2035
50.	Swing hydraulic cylinder proportional control buffer system for articulated vehicle and control and oil filling method (鉸接車的擺動液壓缸比例控制緩衝系統及控制和注油方法)	Invention	Our Company	Chinese mainland	ZL201310713164.4	December 20, 2013	December 19, 2033
51.	Rotary damper hydraulic buffer system (旋轉阻尼器液壓緩衝系統)	Invention	Our Company	Chinese mainland	ZL201310156827.7	April 28, 2013	April 27, 2033
52.	Articulation system for articulated vehicle chassis (鉸接車底盤鉸接系統)	Invention	Our Company	Chinese mainland	ZL201310156454.3	April 28, 2013	April 27, 2033
53.	Articulation system for low-floor articulated train or bus (低地板鉸接式列車或客車的鉸接系統)	Invention	Our Company	Chinese mainland	ZL201210391148.3	October 16, 2012	October 15, 2032
54.	Infinite damping shock absorption system (無極阻尼減震系統)	Invention	Our Company	Chinese mainland	ZL201210328577.6	September 7, 2012	September 6, 2032
55.	Articulated bus canopy (客車鉸接棚)	Invention	Our Company	Chinese mainland	ZL201110346236.7	November 5, 2011	November 4, 2031
56.	Articulation system for articulated vehicle chassis (鉸接車底盤鉸接系統)	Invention	Our Company	Chinese mainland	ZL201110119429.9	May 10, 2011	May 9, 2031
57.	Folding canopy for articulated vehicle transition part and manufacturing method (鉸接車過渡部的折棚及其製作方法)	Invention	Our Company	Chinese mainland	ZL201110078126.7	March 30, 2011	March 29, 2031

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58.	Highly integrated damping control buffer system (高集成阻尼控制緩衝系統)	Invention	Our Company	Chinese mainland	ZL201110037897.1	February 15, 2011	February 14, 2031
59.	Constant pressure damping control buffer system (恒壓阻尼控制緩衝系統)	Invention	Our Company	Chinese mainland	ZL201010502222.5	October 11, 2010	October 10, 2030
60.	Rear cross beam connection mechanism in articulated vehicle chassis articulation system (鉸接車底盤鉸接系統中後橫樑連接機構)	Invention	Our Company	Chinese mainland	ZL201010289650.4	September 25, 2010	September 24, 2030
61.	Pressure-boosting locking hydraulic buffer system (增壓鎖止液壓緩衝系統)	Invention	Our Company	Chinese mainland	ZL201010240593.0	July 30, 2010	July 29, 2030
62.	Steering angle sensing device in articulated vehicle chassis articulation system (鉸接車底盤鉸接系統中轉向角度感應裝置)	Invention	Our Company	Chinese mainland	ZL201010201390.0	June 17, 2010	June 16, 2030
63.	Ball hinge bracket structure in articulated vehicle chassis articulation system (鉸接車底盤鉸接系統中的球鉸支架結構)	Invention	Our Company	Chinese mainland	ZL201010189143.3	June 2, 2010	June 1, 2030
64.	Hydraulic buffer system (液壓緩衝系統)	Invention	Our Company	Chinese mainland	ZL201010141173.7	March 29, 2010	March 28, 2030
65.	An isometric angle mechanism for articulated bus canopy (一種客車鉸接棚用等角機構)	Invention	Our Company	Chinese mainland	ZL201010000025.3	January 4, 2010	January 3, 2030
66.	An articulated bus canopy (一種客車鉸接棚)	Invention	Our Company	Chinese mainland	ZL201010001302.2	January 4, 2010	January 3, 2030
67.	A wiring harness bracket for articulated bus canopy (一種客車鉸接棚用線束架)	Invention	Our Company	Chinese mainland	ZL201010000026.8	January 4, 2010	January 3, 2030
68.	Controllable damping shock absorbing hydraulic control system (可控阻尼減震液壓控制系統)	Invention	Our Company	Chinese mainland	ZL200910196796.1	September 29, 2009	September 28, 2029

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69.	Hydraulic damper on the basis of an articulated system for safe turning of a vehicle and method of its implementation (ГИДРАВЛИЧЕСКИЙ АМОРТИЗАТОР НА ОСНОВЕ ШАРНИРНО-СОЧЛЕНЕННОЙ СИСТЕМЫ ДЛЯ ВЫПОЛНЕНИЯ БЕЗОПАСНОГО РАЗВОРОТА ТРАНСПОРТНОГО СРЕДСТВА И СПОСОБ ЕГО ВЫПОЛНЕНИЯ)	Invention	Our Company	Russian Federation	RU2017116896	November 14, 2014	November 14, 2034
70.	Articulated vehicle	Invention	Our Company	Belarus	BYa20170165	November 14, 2014	November 14, 2034
71.	Articulated chassis system of articulated vehicle (ШАРНИРНО-СОЧЛЕНЕННАЯ СИСТЕМА ШАССИ СОЧЛЕНЕННОГО ТРАНСПОРТНОГО СРЕДСТВА)	Invention	Our Company	Russian Federation	RU2017118345	November 5, 2014	November 5, 2034
72.	Hydraulic shock absorbing system for improvement of the forces balancing at the output (ГИДРАВЛИЧЕСКАЯ СИСТЕМА АМОРТИЗАЦИИ ДЛЯ ОСУЩЕСТВЛЕНИЯ БАЛАНСИРОВКИ СИЛ НА ВЫХОДЕ)	Invention	Our Company	Russian Federation	RU2017118322	October 30, 2014	October 30, 2034
73.	Articulated vehicle system and hydraulic shock absorber therefor (Сочленённая система транспортного средства и гидравлический амортизатор для неё)	Invention	Our Company	Belarus	BYa20170185	October 30, 2014	October 30, 2034
74.	Rotary damper type hydraulic buffer system	Invention	Our Company	European Patent Office	EP13883514	July 29, 2013	July 29, 2033

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75.	Rotary damper type hydraulic buffer system (HYDRAULISCHES PUFFERSYSTEM VOM ROTATIONS-DÄMPFERTYP)	Invention	Our Company	Germany	DE602013040291	July 29, 2013	July 29, 2033
76.	Articulated chassis system of large articulated vehicle	Invention	Our Company	The United States	US13/700628	December 29, 2010	December 29, 2030
77.	Articulated chassis system of large articulated vehicle (SISTEMA DE CHASSI ARTICULADO DE VEÍCULO ARTICULADO GRANDE)	Invention	Our Company	Brazil	BR112012030617	December 29, 2010	December 29, 2030
78.	Rotary damper type hydraulic buffer system (Döner damper tipi hidrolik tampon sistemi.)	Invention	Our Company	Türkiye	TR201813688	July 29, 2013	July 29, 2033
79.	Four-bar linkage mechanism for a current collector (一種用於集電桿的四連桿機構)	Invention	Our Company	Chinese mainland	ZL201510481731.7	August 7, 2015	August 6, 2035
80.	An automatic reset mechanism for a current collector frame (一種用於集電架的自動復位機構)	Utility Model	Our Company	Chinese mainland	ZL201720119039.4	January 25, 2017	January 24, 2027
81.	Wiring control system and a current collector having the same (搭線控制系統及具有該系統的集電桿)	Utility Model	Our Company	Chinese mainland	ZL201720119036.0	January 25, 2017	January 24, 2027
82.	An energy management system for a trolleybus and a control method therefore (一種用於無軌電車的能源管理系統及控制方法)	Invention	Our Company	Chinese mainland	ZL201510489101.4	August 11, 2015	August 10, 2035
83.	An offline multi-channel IT circuit insulation detection system (一種離線多路IT電路絕緣檢測系統)	Utility Model	Our Company	Chinese mainland	ZL201720469854.3	April 24, 2017	April 23, 2027
84.	A waterproof and heat-dissipating integrated structure and a current collector (一種防水及散熱一體式結構及集電器)	Utility Model	Our Company	Chinese mainland	ZL201720469851.X	April 24, 2017	April 23, 2027

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No.	Patent	Patent type	Patentee	Place of registration	Patent number	Application date	Expiry date
85. . .	A double-insulation modular DC-DC (一種雙絕緣模組化DC-DC)	Utility Model	Our Company	Chinese mainland	ZL201720472610.0	April 24, 2017	April 23, 2027
86. . .	DC-DC converter housing (DC-DC變換器殼體)	Design Patent	Our Company	Chinese mainland	ZL201730154054.8	April 24, 2017	April 23, 2027
87. . .	A lock rod mechanism (一種鎖桿機構)	Invention	Our Company	Chinese mainland	ZL201510755840.3	November 5, 2015	November 4, 2035
88. . .	Rainwater separator (雨水分離器)	Utility Model	Our Company	Chinese mainland	ZL201720469855.8	April 24, 2017	April 23, 2027
89. . .	A heat dissipation system for a DC-DC converter (一種用於DC-DC變換器的散熱系統)	Utility Model	Our Company	Chinese mainland	ZL201720469961.6	April 24, 2017	April 23, 2027
90. . .	A double-insulation isolated power supply system (一種雙絕緣隔離供電系統)	Utility Model	Our Company	Chinese mainland	ZL201720472706.7	April 24, 2017	April 23, 2027
91. . .	A cleaning system for an automatic capture system of a current collector frame (一種用於集電架自動捕捉系統的清潔系統)	Utility Model	Our Company	Chinese mainland	ZL201920502762.X	April 15, 2019	April 14, 2029
92. . .	A pantograph for a trolley-type mine car (一種用於架線式礦車的受電弓)	Utility Model	Our Company	Chinese mainland	ZL202022618848.4	November 13, 2020	November 12, 2030
93. . .	A waterproof and heat dissipation integrated structure and a current collector (一種防水及散熱一體式結構及集電器)	Invention	Our Company	Chinese mainland	ZL201710291939.1	April 24, 2017	April 23, 2037
94. . .	Rainwater separator (雨水分離器)	Invention	Our Company	Chinese mainland	ZL201710291991.7	April 24, 2017	April 23, 2037
95. . .	An automatic reset mechanism for a current collector frame (一種用於集電架的自動復位機構)	Invention	Our Company	Chinese mainland	ZL201710072268.X	January 25, 2017	January 24, 2037
96. . .	Wiring control system and a current collector having the same (搭線控制系統及具有該系統的集電桿)	Invention	Our Company	Chinese mainland	ZL201710072269.4	January 25, 2017	January 24, 2037
97. . .	Pantograph (受電弓)	Design Patent	Our Company	Chinese mainland	ZL202330735035.X	November 10, 2023	November 9, 2038
98. . .	A monitoring system and method for improving the insulation performance of an isolated dual-source trolleybus (一種提升隔離式雙源無軌電車絕緣性能的監測系統及方法)	Invention	Our Company	Chinese mainland	ZL202011264679.7	November 13, 2020	November 12, 2040

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No.	Patent	Patent type	Patentee	Place of registration	Patent number	Application date	Expiry date
99.	A pantograph with a flexible connection device and an electric mining truck (一種帶柔性連接裝置的受電弓及電動礦用卡車)	Utility Model	Our Company	Chinese mainland	ZL202322326088.3	August 29, 2023	August 28, 2033
100.	An adjustable-length anti-rotation screw assembly (一種可調長度的防轉絲桿組件)	Utility Model	Our Company	Chinese mainland	ZL202323026349.6	November 9, 2023	November 8, 2033
101.	A drive module for extending the automatic capture function of a current collector frame (一種用於擴展集電架自動捕捉功能的驅動模塊)	Utility Model	Our Company	Chinese mainland	ZL202323026354.7	November 9, 2023	November 8, 2033
102.	A multi-link transmission mechanism for a current collector frame and a control method therefore (一種用於集電架的多連桿傳動機構及其控制方法)	Invention	Our Company	Chinese mainland	ZL202210344978.4	March 31, 2022	March 30, 2042
103.	A dual-source trolleybus branching system and branching method (一種雙源無軌電車分線系統及分線方法)	Invention	Our Company	Chinese mainland	ZL202310123972.9	February 16, 2023	February 15, 2043
104.	Hydraulic buffer based on articulation system for vehicle safe turning and method thereof (基於鉸接系統實現車輛安全回轉的液壓緩衝器及其方法)	Invention	Our Company	Chinese mainland	ZL201410624557.2	November 7, 2014	November 6, 2034

(c) Software Copyrights

As of the Latest Practicable Date, we had registered the following software copyrights which we considered to be material to our business:

No.	Copyright	Owner	Place of registration	Registration number	Registration date
1.	The control software for the electric-hydraulic system of the JVS articulated system (referred to as: Electric-Hydraulic System Control Software) V1.0 (伊卡路斯鉸接系統的電控液壓系統控制軟件[簡稱：電控液壓系統控制軟件]V1.0)	Our Company	PRC	2017SR036858	February 9, 2017

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(d) Domain names

As of the Latest Practicable Date, we had registered the following domain names which we considered to be material to our business:

No.	Domain name	Registered owner	Expiry date
1. . .	i-jvs.com	JVS Beijing	November 12, 2035

Save as disclosed above, as at the Latest Practicable Date, there were no other intellectual property rights which were material in relation to our Group’s business.

C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of interests of our Directors and Chief Executive

Immediately following the completion of the [REDACTED] and [REDACTED] of Unlisted Shares into H Shares, the interests and/or short positions (as applicable) of the Directors and the chief executive of the Company in the Shares, underlying Shares and debentures of the Company and any interests and/or short positions (as applicable) in shares, underlying shares or debentures of any of the Company’s associated corporations (within the meaning of Part XV of the SFO) which (1) will have to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and/or short positions (as applicable) which they are taken or deemed to have under such provisions of the SFO), (2) will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to therein or (3) will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules, to be notified to the Company and the Stock Exchange, in each case once the Shares are [REDACTED] on the Stock Exchange, will be as follows:

(a) Interests in our Company

Name of Director or Chief Executive	Nature of Interest	Number and Description of Shares held upon completion of the [REDACTED] and the [REDACTED] of Unlisted Shares into H Shares ⁽¹⁾	Approximate percentage of shareholding in the total issued share capital of our Company immediately upon completion of the [REDACTED] and the [REDACTED] of Unlisted Shares into H Shares ⁽²⁾
Mr. Hao ⁽³⁾	Beneficial Owner Interest in controlled corporation	[REDACTED] [REDACTED]	[REDACTED] [REDACTED]

Notes:

- (1) All interests stated are long positions.
- (2) The calculation is based on the total number of [REDACTED] H Shares in [REDACTED] immediately after the completion of the [REDACTED] (without taking into account the H Shares to may be [REDACTED] upon the exercise of the [REDACTED]) and the [REDACTED] of Unlisted Shares into H Shares.

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- (3) As of the Latest Practicable Date, Mr. Hao, our non-executive Director and the chairman of the Board, directly held 32,737,745 Shares, representing 71.06% of our total issued share capital. Additionally, Suzhou Kairen, a company owned as to 99.00% by Mr. Hao, directly held 1,119,962 Shares, representing 2.43% of our total issued capital as of the Latest Practicable Date. Under Part XV of the SFO, Mr. Hao is deemed to be interested in all the Shares held by Suzhou Kairen upon the [REDACTED].

2. Substantial Shareholders

(a) *Interests in our Company*

Save as disclosed in the section headed “Substantial Shareholders” in this document, immediately following the completion of the [REDACTED] (without taking into account any Shares which may be [REDACTED] pursuant to the exercise of the [REDACTED]), our Directors are not aware of any other person (other than a Director or chief executive of our Company) who will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or are, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.

(b) *Interests of substantial shareholders of other members of our Group*

Save as set out below, our Directors are not aware of any other person (other than our Directors or chief executive of our Company) who will, immediately following completion of the [REDACTED], directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group other than our Company:

<u>Our subsidiary</u>	<u>Registered capital</u>	<u>Name of substantial shareholder</u>	<u>Percentage of shareholding</u>
Yike Youneng ⁽¹⁾	RMB5,000,000	Mr. Niu Zhen (鈕震)	28.00%

Notes:

- (1) As of the Latest Practicable Date, Yike Youneng was owned as to 71.80%, 28.00% and 0.20% by our Company, Mr. Niu Zhen (鈕震), our executive Director and deputy general manager of technology, and Ms. Liu Ji (劉記), a supervisor of Yike Youneng, respectively.

3. Particulars of Directors’ Service Contracts and Appointment Letters

Each of our executive Directors has entered into a service contract with our Company and we have issued letters of appointment to our non-executive Director and each of our independent non-executive Directors. The service contracts with each of our executive Directors and the letters of appointment with our non-executive Director and each of our independent non-executive Directors are for an initial fixed term of three years. The service contracts and the letters of appointment are subject to termination in accordance with their respective terms. The service contracts may be renewed in accordance with our Articles of Association and the applicable Listing Rules.

Save as disclosed above, none of our Directors has entered, or has proposed to enter, a service contract with any member of our Group (other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation)).

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4. Remuneration of Directors and Supervisors

See “Directors, Supervisors and Senior Management” and note 8 to the Accountants’ Report in Appendix I to this document for the remuneration or benefits in kind paid to our Directors and Supervisors for each of the years ended December 31, 2023, 2024 and 2025.

During the Track Record Period, no fees were paid by our Group to any of the Directors, Supervisors or the five highest paid individuals as an inducement to join us or as compensation for loss of office.

5. Disclaimers

Save as disclosed in this Appendix and in sections headed “Business”, “Directors, Supervisors and Senior Management” and “Substantial Shareholders” in this document:

- (a) none of our Directors or chief executive of our Company has any interests or short positions in the shares, underlying shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which he or she is taken or deemed to have taken under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to in that section, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers, to be notified to our Company and the Stock Exchange, once the Shares are [REDACTED] on the Stock Exchange;
- (b) so far as is known to any Director or chief executive of our Company, no person has an interest or short position in the Shares and underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or is, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group;
- (c) none of our Directors, Supervisors nor any of the persons listed in “D. Other Information — 4. Qualifications and Consents of Experts” below is interested in the promotion of, or in any assets which have been, within the two years immediately preceding the issue of this document, acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (d) none of our Directors, Supervisors nor any of the persons listed in “D. Other Information — 4. Qualifications and Consents of Experts” below is materially interested in any contract or arrangement with our Group subsisting at the date of this document which is unusual in its nature or conditions or which is significant in relation to the business of our Group as a whole;
- (e) save in connection with [REDACTED], none of the persons listed in “D. Other Information — 4. Qualifications and Consents of Experts” below has any shareholding in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group;
- (f) none of our Directors has entered or has proposed to enter into any service agreements with our Company or any member of our Group (other than contracts expiring or determinable by the employer within one year without payment of compensation other than statutory compensation); and

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- (g) none of our Directors, Supervisors or their respective close associates (as defined under the Listing Rules), or Shareholders who are interested in more than 5% of the issued share capital of our Company has any interest in our Company's five largest customers and five largest suppliers in each year during the Track Record Period.

D. OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that no material liability for estate duty under PRC Law is likely to fall on our Company or our subsidiaries.

2. Litigation

As of the Latest Practicable Date, no member of our Group was engaged in any litigation, arbitration or claim of material importance, and no litigation, arbitration or claim of material importance was known to our Directors to be pending or threatened by or against our Group, that would have a material adverse effect on our business, financial condition or results of operations.

3. Sole Sponsor

The Sole Sponsor has made an application on behalf of our Company to the Stock Exchange for the [REDACTED] of, and permission to [REDACTED], the H Shares to be [REDACTED] pursuant to the [REDACTED] and the H Shares to be [REDACTED] from the Unlisted Shares upon completion of the [REDACTED]. All necessary arrangements have been made to enable our H Shares to be admitted into [REDACTED].

The Sole Sponsor satisfies the independence criteria applicable to sponsors as set out in Rule 3A.07 of the Listing Rules.

The Sole Sponsor will receive an aggregate fee of HK\$3,500,000 for acting as the sponsor for the [REDACTED].

4. Qualifications and Consents of Experts

The following are the qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given opinions or advice which are contained in this document:

Name	Qualification
Zhongtai International Capital Limited	Licensed corporation to conduct Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities as defined under the SFO
Ernest & Young	Certified Public Accountants and Registered Public Interest Entity Auditor under the Accounting and Financial Reporting Council Ordinance
Han Kun Law Offices	Legal advisor to our Company as to PRC Law
Ashurst Tokyo (Ashurst Horitsu Jimusho Gaikokuho Kyodo Jigyo)	Legal advisor to our Company as to International Sanctions laws
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant

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Each of the experts named above has given and has not withdrawn their respective written consents to the issue of this document with the inclusion of their reports and/or letters and/or legal opinion (as the case may be) and references to their names included in the form and context in which it respectively appears.

None of the experts named above has any shareholding interests in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in our Company or any of our subsidiaries.

5. Promoters

Information of our promoters as of the time of our Company’s conversion into a joint stock limited company on November 7, 2025 is as follows:

No.	Name
1. . .	Mr. Hao
2. . .	Linyi Zhengzhi
3. . .	Suzhou Dayi
4. . .	Suzhou Kairen
5. . .	Ms. Hao Yun
6. . .	Huang Juan
7. . .	Suzhou Oriental
8. . .	Wuxi Guojing
9. . .	Suzhou Yikai
10. .	Huafeng Group
11. .	Suzhou Yihe
12. .	Suzhou Qianrong Yingrun
13. .	Wenzhou Fund
14. .	Suzhou Qianrong Taizhen
15. .	Ruian Industrial Fund

Within the two years immediately preceding the date of this document, no cash, securities, amount or benefit has been paid, allotted or given, or has been proposed to be paid, allotted or given, to any of the promoters named above in connection with the [REDACTED] or the related transactions described in this document.

7. Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer is effected on the H Share register of members of our Company, including in circumstances where such transaction is effect on the Stock Exchange. The current rate of Hong Kong stamp duty for such sale, purchase and transfer is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

8. Preliminary Expenses

We have not incurred any material preliminary expenses.

9. No Material Adverse Change

Our Directors confirm that there has been no material adverse change in the financial or trading position or prospects of our Group since December 31, 2025.

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10. Binding Effect

This document shall have the effect, if an application is made in pursuance of this document, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance insofar as applicable.

11. Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by Section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

This document is written in the English language and contains a Chinese translation for information purpose only. Should there be any discrepancy between the English language of this document and the Chinese translation, the English language version of this document shall prevail.

12. Miscellaneous

Save as disclosed in this document:

- (a) within the two years immediately preceding the date of this document:
 - (i) neither we nor any of our subsidiaries has issued or agreed to issue any share or loan capital fully or partly paid up either for cash or for a consideration other than cash;
 - (ii) no share or loan capital of our Company or any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;
 - (iii) save as in connection with the [REDACTED], no commissions, discounts, brokerage or other special terms have been granted in connection with the issue or sale of any shares or loan capital of any member of our Group;
 - (iv) no commission has been paid or payable (except commission to [REDACTED]) to any persons for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any shares of our Company or any of our subsidiaries;
 - (v) no founder, management or deferred shares of our Company or any of our subsidiaries have been issued or agreed to be issued; and
 - (vi) there is no arrangement under which future dividends are waived or agreed to be waived.
- (b) our Directors confirm that:
 - (i) since December 31, 2025 (being the date on which the latest audited consolidated financial statements of our Group were made up), there has been no material adverse change in our financial or trading position or prospects;
 - (ii) there has not been any interruption in the business of our Company which may have or have had a material adverse effect on the financial position of our Company in the 12 months immediately preceding the date of this document;

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- (iii) our Company has no outstanding convertible debt securities or debentures; and
- (iv) there are no treasury shares held by our Company or our subsidiaries or through our agents or nominees.