

APPENDIX V

STATUTORY AND GENERAL INFORMATION

FURTHER INFORMATION ABOUT OUR COMPANY

Establishment of our Company

Our Company was established as a limited liability company in the PRC on December 1, 1997 and was converted into a joint stock limited company with limited liability on December 28, 2007 under the laws of the PRC. As of the Latest Practicable Date, the registered share capital of our Company is RMB4,521,100,071.

Our Company has established a place of business in Hong Kong at Room 1917, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong and has been registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on October 3, 2025. Mr. Chu Lok Him Matthew, one of our joint company secretaries, has been appointed as the authorized representative in Hong Kong and our agent for the acceptance of service of process in Hong Kong whose correspondence address is the same as our place of business in Hong Kong.

As we are established in the PRC, our corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of the relevant provisions of our Articles of Association is set out in “Summary of Articles of Association” in Appendix IV to this Document. A summary of certain relevant aspects of the laws and regulations of the PRC is set out in the section headed “Regulatory Overview” in this Document.

Changes in Share Capital of Our Company

Save as disclosed in the section headed “History, Development and Corporate Structure — Corporate Development and Major Changes in Share Capital and Shareholdings,” there has been no other alteration in the share capital of our Company during the two years immediately preceding the date of this Document.

Changes in Share Capital of Our Subsidiaries

A summary of the corporate information and the particulars of our subsidiaries are set out in the Accountants’ Report in Appendix I.

The following subsidiaries have been incorporated within the two years immediately preceding the date of this Document:

<u>Name of Subsidiary</u>	<u>Place of Incorporation</u>	<u>Date of Incorporation</u>
Chongqing Jianghe Qixing Corporate Management Partnership Enterprise (Limited Partnership)* (重慶江河啟興企業管理合夥企業(有限合夥)) . .	PRC	June 27, 2025
Chongqing Afari Intelligent Drive Technology Co., Ltd.* (重慶千里智駕科技有限公司)	PRC	June 27, 2025
Chongqing Zhiqi Xinwang Enterprise Management Co., Ltd.* (重慶智騏鑫旺企業管理有限公司)	PRC	June 3, 2025
Ningbo Qianli Zhichuang Corporate Management Consulting Co., Ltd.* (寧波千里智創企業管理諮詢有限公司)	PRC	May 6, 2025
Chongqing LIVAN Automobile Trade Co., Ltd.* (重慶睿藍汽車貿易有限公司)	PRC	December 30, 2024
Ningbo Qianli Haohan Technology Co., Ltd.* (寧波千里浩瀚科技有限公司)	PRC	October 14, 2025

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We have applied to the Stock Exchange for, and the Stock Exchange has granted us a waiver from strict compliance with the requirements of paragraph 26 of Appendix D1A to the Listing Rules in relation to the disclosure of the particulars of any alternation in the capital of our subsidiaries which are not Major Subsidiaries within two years immediately preceding the date of this Document. For details, see “Waivers and Exemptions — Particulars of Information of Our Subsidiaries.”

The following alterations in the share capital of our Major Subsidiaries have taken place within the two years immediately preceding the date of this Document:

On June 27, 2025, Afari Intelligent Drive was established as a limited liability company with a share capital of RMB10.5 million. On July 3, 2025, it increased its registered capital from RMB10.5 million to RMB140 million, and further increased its registered capital to RMB200 million on July 4, 2025.

On September 29, 2025, Chongqing Lifan Ruichi Motorcycle Co., Ltd. * (重慶力帆瑞馳摩托車有限公司) increased its registered capital from RMB20 million to RMB200 million.

On September 30, 2025, Chongqing Lifan Industry (Group) IMP. & EXP. Co., Ltd. * (重慶力帆實業(集團)進出口有限公司) increased its registered capital from RMB2,000 million to RMB2,500 million.

Resolutions of our Shareholders

At the extraordinary general meeting of our Company held on September 29, 2025, the following resolutions, among other things, were duly passed:

- (a) the issue by our Company of H Shares of nominal value of RMB1.00 each and such H Shares be [REDACTED] on the Hong Kong Stock Exchange;
- (b) the number of H Shares to be [REDACTED] before the exercise of the [REDACTED] shall not exceed [REDACTED]% of the enlarged share capital of our Company upon completion of the [REDACTED] and granting the [REDACTED] the [REDACTED] of no more than [REDACTED]% of the above number of H Shares to be [REDACTED];
- (c) subject to the completion of the [REDACTED], the conditional adoption of the Articles of Association, which shall become effective on [REDACTED]; and
- (d) authorization of the Board or its authorized individual to handle all matters relating to, among other things, the [REDACTED], the [REDACTED] and [REDACTED] of H Shares on the Hong Kong Stock Exchange.

FURTHER INFORMATION ABOUT OUR BUSINESS

Summary of Material Contract

We have entered into the following contract (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this Document that is or may be material:

- (a) [REDACTED].

Intellectual Property Rights

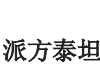
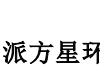
As of the date of this Document, our Group has registered, or has applied for the registration of the following intellectual property rights which were material to our Group’s business.

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Trademarks

As of date of this Document, we have registered the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Registration Number	Category	Owner	Place of Registration	Date of Registration	Expiry date
1 . . .	HONLEI	3181522	12	Chongqing Lifan Ruichi Motorcycle Co., Ltd.	PRC	June 7, 2003	June 6, 2033
2 . . .		47622426	12	Chongqing Lifan Ruichi Motorcycle Co., Ltd.	PRC	December 7, 2021	December 6, 2031
3 . . .	LIFAN	3224615	12	Chongqing Lifan Ruichi Motorcycle Co., Ltd.	PRC	June 28, 2003	June 27, 2033
4 . . .	LIFAN	3851874	7	Chongqing Lifan Ruichi Motorcycle Co., Ltd.	PRC	June 21, 2006	June 20, 2036
5 . . .	LIFAN	868501	12	Chongqing Lifan Ruichi Motorcycle Co., Ltd.	PRC	September 7, 1996	September 6, 2036
6 . . .		3249402	12	Chongqing Lifan Ruichi Motorcycle Co., Ltd.	PRC	August 7, 2003	August 6, 2033
7 . . .	 HONLEI	1191129	12	Chongqing Lifan Ruichi Motorcycle Co., Ltd.	PRC	July 14, 1998	July 13, 2028
8 . . .	 HONLEI	3224611	12	Chongqing Lifan Ruichi Motorcycle Co., Ltd.	PRC	June 28, 2003	June 27, 2033
9 . . .	 LIFAN	3037886	12	Chongqing Lifan Ruichi Motorcycle Co., Ltd.	PRC	June 28, 2004	June 27, 2034
10 . .	 LIFAN	3949330	12	Chongqing Lifan Ruichi Motorcycle Co., Ltd.	PRC	April 14, 2006	April 13, 2036
11 . .	 力帆	868524	12	Chongqing Lifan Ruichi Motorcycle Co., Ltd.	PRC	September 7, 1996	September 6, 2036
12 . .	 力帆	3006318	7	Chongqing Lifan Ruichi Motorcycle Co., Ltd.	PRC	July 21, 2004	July 20, 2034
13 . .	 派方	69052246	12	Chongqing Lifan Ruichi Motorcycle Co., Ltd.	PRC	September 7, 2024	September 6, 2034
14 . .	 派方泰坦	64619743	12	Chongqing Lifan Ruichi Motorcycle Co., Ltd.	PRC	November 7, 2022	November 6, 2032
15 . .	 派方星环	64700364	12	Chongqing Lifan Ruichi Motorcycle Co., Ltd.	PRC	October 28, 2022	October 27, 2032
16 . .	 派方星舰	64597049	12	Chongqing Lifan Ruichi Motorcycle Co., Ltd.	PRC	November 7, 2022	November 6, 2032

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No.	Trademark	Registration Number	Category	Owner	Place of Registration	Date of Registration	Expiry date
17	派方星雷	64722764	12	Chongqing Lifan Ruichi Motorcycle Co., Ltd.	PRC	November 7, 2022	November 6, 2032
18	派方引力	64605413	12	Chongqing Lifan Ruichi Motorcycle Co., Ltd.	PRC	November 7, 2022	November 6, 2032
19		7306892	35	The Company	PRC	October 7, 2010	October 6, 2030
20		1725738	12	The Company	PRC	March 7, 2002	March 6, 2032
21		1191131	12	The Company	PRC	July 14, 1998	July 13, 2028
22		37794252	12	The Company	PRC	March 21, 2020	March 20, 2030
23		73428025	12	Beijing Maichi Zhixing Technology Co.,Ltd. (北京邁馳智行科技有限公司)	PRC	March 7, 2024	March 6, 2034
24		73421020	42	Beijing Maichi Zhixing Technology Co.,Ltd.	PRC	March 7, 2024	March 6, 2034
25		73409239	09	Beijing Maichi Zhixing Technology Co.,Ltd.	PRC	February 28, 2024	February 27, 2034
26		68074935	09	Beijing Maichi Zhixing Technology Co.,Ltd.	PRC	May 7, 2024	August 20, 2033
27	MACH-DRIVE	67346815	09	Beijing Maichi Zhixing Technology Co.,Ltd.	PRC	June 28, 2023	June 27, 2033
28	MACH-DRIVE	67335974	42	Beijing Maichi Zhixing Technology Co.,Ltd.	PRC	June 28, 2023	June 27, 2033
29	MACH-DRIVE	67329345	35	Beijing Maichi Zhixing Technology Co.,Ltd.	PRC	June 28, 2023	June 27, 2033
30	迈驰智行	66120271	12	Beijing Maichi Zhixing Technology Co.,Ltd.	PRC	April 28, 2025	April 27, 2035
31	微驰智行	65768169	42	Beijing Maichi Zhixing Technology Co.,Ltd.	PRC	March 28, 2023	March 27, 2033
32	微驰	65765010	42	Beijing Maichi Zhixing Technology Co.,Ltd.	PRC	February 28, 2023	February 27, 2033
33	迈驰智行	65764993	42	Beijing Maichi Zhixing Technology Co.,Ltd.	PRC	March 28, 2024	March 27, 2034
34	迈驰智行	65743404	09	Beijing Maichi Zhixing Technology Co.,Ltd.	PRC	April 28, 2025	April 27, 2035

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As of the Latest Practicable Date, we had applied for the registration of the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Category	Applicant	Place of Registration	Application number	Application date
1 . . .		9, 12, 42	The Company	Hong Kong	307021953	8/9/2025
2 . . .	千里科技	9, 12, 42	The Company	Hong Kong	307022718	9/9/2025
3 . . .	Λ F Λ R I	9, 12, 42	The Company	Hong Kong	307022727	9/9/2025

Patents

As of the date of this Document, we have registered the following patents which we consider to be or may be material to our business:

No.	Patent description	Owner	Patent Category	Patent Number	Place of Registration
1 . . .	An engine lubrication oil circulation system (一種發動機潤滑油循環系統)	The Company	Invention	2018109235195	PRC
2 . . .	A valve timing mechanism with small intake and exhaust manifolds angle arranged in a staggered distribution (一種錯位分佈小進排氣夾角的配氣機構)	The Company	Invention	2019108851936	PRC
3 . . .	A small internal combustion dual-power generator structure (一種小型內燃機雙電源發電機結構)	The Company	Utility model	2021233785978	PRC
4 . . .	Motorcycle gasoline-electric hybrid engine (摩托車油電混合動力發動機)	The Company	Invention	2016111967953	PRC
5 . . .	Motorcycle oil-cooled electric drive device (摩托車油冷電驅動裝置)	The Company	Utility model	2022217523919	PRC
6 . . .	Motorcycle CVT transmission air guide structure (摩托車CVT變速箱導風結構)	The Company	Utility model	2022229988368	PRC
7 . . .	Battery cells of battery pack for electric vehicles (電動汽車電池包的電芯單元)	The Company	Invention	2017112771649	PRC
8 . . .	Wireless communication-based distributed battery power supply control system and method for vehicles (基於無線通訊的汽車分佈式電池供電控制系統及方法)	The Company	Invention	2018100234958	PRC

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No.	Patent description	Owner	Patent Category	Patent Number	Place of Registration
9 . . .	A calibration site and calibration method for a 360° panoramic system (一種360°全景系統的標定場地和標定方法)	The Company	Invention	2018100314469	PRC
10 . . .	Load-bearing structure of quick-swap battery packs for new energy vehicles (新能源汽車快換電池包受力結構)	The Company	Invention	2017112785355	PRC
11 . . .	An electronic fuel injection throttle for general engines (一種用於通機的電噴節氣門)	The Company	Utility model	2023218056792	PRC
12 . . .	Crankcase and crankcase end cover (曲軸箱及曲軸箱端蓋)	The Company	Invention	2017107581061	PRC
13 . . .	A charging case and modular charging station (一種充電盒及模組化充電站)	The Company	Invention	2017114472285	PRC
14 . . .	Motorcycle engine cooling passage structure (摩托車發動機冷卻水道結構)	The Company	Invention	2021113255009	PRC
15 . . .	Motorcycle engine (摩托車發動機)	The Company	Invention	2021116001409	PRC
16 . . .	Motorcycle water-cooled engine (摩托車水冷發動機)	The Company	Invention	2017108688297	PRC
17 . . .	Inline twin-cylinder motorcycle engine (直列雙缸摩托車發動機)	The Company	Invention	2021114030587	PRC
18 . . .	Intake manifold installation structure for motorcycle v-twin engines (適用於摩托車V缸發動機的進氣歧管安裝結構)	The Company	Invention	2022101839259	PRC
19 . . .	Engine and its ignition system (發動機及其點火系統)	The Company	Invention	2017109655479	PRC
20 . . .	Motorcycle (LF400) (摩托車(LF400))	The Company	Appearance design	2024300524124	PRC
21 . . .	All-terrain vehicle power battery installation structure (全地形車動力電池安裝結構)	The Company	Invention	202210668079X	PRC
22 . . .	Automatic clutch main body assembly, right crankshaft and clutch main body assembly and motorcycle (自動離合器主體組合、右曲軸與離合器主體組合及摩托車)	Chongqing Lifan Ruichi Motorcycle Co. Ltd. (重慶力帆瑞馳摩托車有限公司)	Utility model	2016209140558	PRC
23 . . .	Motorcycle crankcases that help suppress noise (有助於抑制噪音的摩托車曲軸箱)	Chongqing Lifan Ruichi Motorcycle Co. Ltd	Utility model	2021227516705	PRC
24 . . .	Motorcycle engine lubricating oil channel structure (摩托車發動機潤滑油道結構)	Chongqing Lifan Ruichi Motorcycle Co. Ltd	Invention	2021113251597	PRC

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No.	Patent description	Owner	Patent Category	Patent Number	Place of Registration
25 . .	Two-wheeled motorcycle (LF125-2E upgrade) (兩輪摩托車 (LF125-2E升級))	Chongqing Lifan Ruichi Motorcycle Co. Ltd	Appearance design	2024302552260	PRC
26 . .	Two-wheeled motorcycles (LF2000DT/LF4000DT) (兩輪摩托車 (LF2000DT/LF4000DT))	Chongqing Lifan Ruichi Motorcycle Co. Ltd	Appearance design	2024302552966	PRC
27 . .	Gasoline engine air filter (汽油機空濾器)	Chongqing Lifan Power Co. Ltd. (重慶力帆內燃機有限公司)	Utility model	2019218238417	PRC
28 . .	Adjustable internal combustion engine air filter and engine structure (可調式內燃機空濾器及發動機 結構)	Chongqing Lifan Power Co. Ltd.	Utility model	2019218238421	PRC
29 . .	A complete oil circuit device and flow direction control method (一種整機油路裝置及流向 控制方法)	Chongqing Lifan Power Co. Ltd.	Invention	2018103293500	PRC
30 . .	A sealing cover structure for the cylinder head of a silent variable frequency generator set engine (一種靜音變頻發電機組發動機 氣缸頭密封罩結構)	Chongqing Lifan Power Co. Ltd.	Utility model	2024211076465	PRC
31 . .	An integrated radiator assembly (一種集成式散熱器組件)	Geely Holding; Chongqing LIVAN Automobile Research Institute Co., Ltd.	Invention	2018116492470	PRC
32 . .	Motor heating control method, controller and system based on table lookup and closed-loop control (基於查表和閉環控制的電機發 熱控制方法、控制器及系統)	Geely Holding; Chongqing LIVAN Automobile Research Institute Co., Ltd.	Invention	2019113601199	PRC
33 . .	A vehicle projection method, device, equipment and terminal (一種車輛投影方法、裝置、設 備及終端)	Geely Holding; Chongqing LIVAN Automobile Research Institute Co., Ltd.	Invention	2019103751838	PRC
34 . .	A vehicle monitoring method, device and vehicle (一種車輛監控方法、裝置及車 輛)	Geely Holding; Chongqing LIVAN Automobile Research Institute Co., Ltd.; LIVAN Auto	Invention	2020110891099	PRC
35 . .	A heat pump system and battery thermal management method (一種熱泵系統及電池熱管理方 法)	Geely Holding; Chongqing LIVAN Automobile Research Institute Co., Ltd.	Invention	2021100935061	PRC

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No.	Patent description	Owner	Patent Category	Patent Number	Place of Registration
36 . .	A vehicle-mounted projection device, vehicle, and vehicle projection control method (一種車載投影裝置、車輛及車輛的投影控制方法)	Geely Holding; Chongqing LIVAN Automobile Research Institute Co., Ltd.	Invention	202011131051X	PRC
37 . .	A battery charging mechanism (一種電池充電機構)	Geely Holding; Chongqing LIVAN Automobile Research Institute Co., Ltd.	Invention	2019106826431	PRC
38 . .	A vehicle-mounted audio and video control system and method (一種車載影音控制系統及方法)	Geely Holding; Chongqing LIVAN Automobile Research Institute Co., Ltd.	Invention	2020111310613	PRC
39 . .	A method, device, equipment and storage medium for determining battery health status (一種電池健康狀態的確定方法、裝置、設備及存儲介質)	Geely Holding; Chongqing LIVAN Automobile Research Institute Co., Ltd.	Invention	2020106877582	PRC
40 . .	A heat exchanger assembly for vehicles and vehicle (一種車輛的換熱器總成及車輛)	Geely Holding; Chongqing LIVAN Automobile Research Institute Co., Ltd.	Invention	2022103594078	PRC
41 . .	Graphical user interface for vehicle terminal (用於車載終端的圖形用戶界面)	Afari Intelligent Drive	Appearance design	2019300112354	PRC
42 . .	Automotive simulation cockpit (汽車模擬駕駛艙)	Afari Intelligent Drive	Utility model	2019209423029	PRC
43 . .	Attention determination method, model training method and corresponding device (注意力判定方法、模型訓練方法及對應裝置)	Afari Intelligent Drive	Invention	2021105683758	PRC
44 . .	Lane line detection method, electronic device, storage medium and computer program product (車道線檢測方法、電子設備、存儲介質及計算機程序產品)	Afari Intelligent Drive	Invention	2023101263022	PRC
45 . .	Real-time road condition detection method, device, system and storage medium (路況的實時檢測方法、裝置、系統和存儲介質)	Beijing Maichi Zhixing Technology Co.,Ltd.	Invention	2019103251555	PRC
46 . .	Expression recognition method, device and system (表情識別方法、裝置及系統)	Beijing Maichi Zhixing Technology Co.,Ltd.	Invention	2019100901636	PRC
47 . .	Adaptive gaze tracking method, device, system and storage medium (一種自適應視線追蹤方法、裝置、系統及存儲介質)	Beijing Maichi Zhixing Technology Co.,Ltd.	Invention	2019101653192	PRC

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48 . .	Automotive user identification method, device, system and storage medium (一種汽車用戶識別方法、裝置、系統及存儲介質)	Beijing Maichi Zhixing Technology Co.,Ltd.	Invention	2019104240878	PRC
49 . .	Method and device for obtaining camera parameters of in-vehicle multi-camera surround view system (一種車載多攝像機環視系統的攝像機參數獲得方法及裝置)	Beijing Maichi Zhixing Technology Co.,Ltd.	Invention	201811307429X	PRC
50 . .	Object monitoring method and device, electronic equipment, storage medium (對象監控方法及裝置、電子設備、存儲介質)	Beijing Maichi Zhixing Technology Co.,Ltd.	Invention	2019106208082	PRC
51 . .	Image data processing method and device for automotive simulation cockpit (汽車模擬駕駛艙圖像數據處理方法及裝置)	Beijing Maichi Zhixing Technology Co.,Ltd.	Invention	2019105425284	PRC
52 . .	Lane line recognition method, device, equipment and storage medium (車道線識別方法、裝置、設備和存儲介質)	Beijing Maichi Zhixing Technology Co.,Ltd.	Invention	2019111474288	PRC
53 . .	Matching method of traffic light and lane, device and electronic equipment (交通燈與車道的匹配方法、裝置及電子設備)	Beijing Maichi Zhixing Technology Co.,Ltd.	Invention	2019113054110	PRC
54 . .	Behavior recognition method, device and computer storage medium (行為識別的方法、裝置及計算機存儲介質)	Beijing Maichi Zhixing Technology Co.,Ltd.	Invention	2020101734008	PRC
55 . .	Method, device, system and storage medium for determining multiple object trajectories in video (用於確定視頻中多目標軌跡的方法、裝置、系統及存儲介質)	Beijing Maichi Zhixing Technology Co.,Ltd.	Invention	202110839348X	PRC
56 . .	Target detection method, computer program product and electronic device (目標檢測方法、計算機程序產品和電子設備)	Beijing Maichi Zhixing Technology Co.,Ltd.	Invention	2022102603915	PRC
57 . .	Image annotation method and image annotation device (圖像標注方法和圖像標注裝置)	Beijing Maichi Zhixing Technology Co.,Ltd.	Invention	2022102033432	PRC

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No.	Patent description	Owner	Patent Category	Patent Number	Place of Registration
58 . . .	Obstacle detection method, electronic device, storage medium and program product (一種障礙物檢測方法、電子設備、存儲介質及程序產品)	Beijing Maichi Zhixing Technology Co.,Ltd.	Invention	2022112029151	PRC
59 . . .	Target detection method, electronic device and storage medium (目標檢測方法、電子設備及存儲介質)	Beijing Maichi Zhixing Technology Co.,Ltd.	Invention	202211214510X	PRC
60 . . .	3D target detection method, device, equipment and medium (一種3D目標檢測方法、裝置、設備和介質)	Beijing Maichi Zhixing Technology Co.,Ltd.	Invention	2023100789346	PRC

For material patents and patent applications of our Group as of the Latest Practicable Date, see the paragraph headed “Business — Intellectual Property” for more details.

Copyrights

As of the date of this Document, we have registered the following copyrights which we consider to be or may be material to our business:

No.	Copyright	Owner	Registration Number	Registration Date	Place of Registration
1 . . .	Thermal System Simulation System	The Company	2017SR088733	March 23, 2017	PRC
2 . . .	Lifan Group Quality Inspection Form Entry System (力帆集團質檢單錄入系統)	The Company	2011SR017110	April 1, 2011	PRC
3 . . .	Lifan Engine Production Management System (力帆發動機生產管理系統)	The Company	2003SR6678	June 24, 2003	PRC
4 . . .	Motorcycle engine electronic fuel injection control system (摩托車發動機電子燃油噴射控制系統)	The Company	31-2001-軟件-421號	January 19, 2001	PRC
5 . . .	Lifan Group Website Software (力帆集團網站軟件)	The Company	31-2002-軟件-799	January 22, 2002	PRC
6 . . .	Lifan Diagnostic Software (力帆診斷軟件)	Chongqing Lifan EFI Software Co., Ltd. (重慶力帆電噴軟件有限公司)	2024SR0249195	February 7, 2024	PRC
7 . . .	Lifan Motorcycle OBD Diagnostic Tool (力帆摩托車OBD診斷工具)	Chongqing Lifan EFI Software Co., Ltd.	2021SR0039315	February 2, 2021	PRC
8 . . .	Lifan Electronic Fuel Injection Control System (力帆電子燃油噴射控制系統)	Chongqing Lifan EFI Software Co., Ltd.	2010SR016801	April 15, 2010	PRC

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No.	Copyright	Owner	Registration Number	Registration Date	Place of Registration
9 . . .	Lifan Motorcycle APP-Android Software (力帆摩托APP-Android 軟件)	China Mobile IOT Company Limited (中移物聯網有限公司); Chongqing Lifan Xishenghuo Motorcycle Sales Co., Ltd. (重慶力帆喜生活摩托車銷售有限公司)	2020SR0822420	July 24, 2020	PRC
10 . . .	LIVAN Auto APP	LIVAN Auto	2022SRA001375	March 8, 2022	PRC
11 . . .	Developer Community Backend Management System (開發者社區後台管理系統)	Chongqing Livan Automobile Research Institute Co., Ltd.	2025SR0230859	February 10, 2025	PRC
12 . . .	Vehicle Diagnostic Equipment Management System (車輛診斷設備管理系統)	Chongqing Livan Automobile Research Institute Co., Ltd.	2024SR1835145	November 19, 2024	PRC
13 . . .	Vehicle Asset Management Platform (車輛資產管理平台)	Chongqing Livan Automobile Research Institute Co., Ltd.	2024SR1835146	November 19, 2024	PRC
14 . . .	Ruilan AI Office Platform (睿藍AI辦公平台)	Chongqing Livan Automobile Research Institute Co., Ltd.	2024SR1835143	November 19, 2024	PRC
15 . . .	LIVAN Auto Remote Monitoring Platform (睿藍汽車遠程監控平台)	Chongqing Livan Automobile Research Institute Co., Ltd.	2024SR1835144	November 19, 2024	PRC
16 . . .	Automotive Thermal System Refrigerant Estimation Software (汽車熱系統製冷劑估算軟件)	Chongqing Livan Automobile Research Institute Co., Ltd.	2024SR1762568	November 12, 2024	PRC
17 . . .	Abnormal Pressure Self-Recovery Software for Automobile Heat Pump Air Conditioning System (汽車熱泵空調系統壓力異常自恢復軟件)	Chongqing Livan Automobile Research Institute Co., Ltd.	2024SR1763485	November 12, 2024	PRC
18 . . .	Closed-loop Management System (閉環管理系統)	Chongqing Livan Automobile Research Institute Co., Ltd.	2023SR1764815	December 26, 2023	PRC
19 . . .	Automotive Thermal Management Full-function Testing Software (汽車熱管理全功能檢測軟件)	Chongqing Livan Automobile Research Institute Co., Ltd.	2023SR1752222	December 25, 2023	PRC
20 . . .	Virtual Digital Work Platform (虛擬數字化工作平台)	Chongqing Livan Automobile Research Institute Co., Ltd.	2023SR1727239	December 22, 2023	PRC
21 . . .	Driver Status Monitoring System (駕駛員狀態監測系統)	Beijing Maichi Zhixing Technology Co.,Ltd.	2025SR0239428	February 11, 2025	PRC

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No.	Copyright	Owner	Registration Number	Registration Date	Place of Registration
22 . .	Driving Monitoring Software System (駕駛監控軟件系統)	Beijing Maichi Zhixing Technology Co.,Ltd.	2025SR0239413	February 11, 2025	PRC
23 . .	XIWEI Monocular Panoramic Parking System(西緯單目全景泊車系統)	Beijing Maichi Zhixing Technology Co.,Ltd.	2025SR0239423	February 11, 2025	PRC
24 . .	Vehicle Driver Status Monitoring Software (車輛駕駛員狀態監測軟件)	Beijing Maichi Zhixing Technology Co.,Ltd.	2025SR0239416	February 11, 2025	PRC
25 . .	Monocular Panoramic Parking Software (單目全景泊車軟件)	Beijing Maichi Zhixing Technology Co.,Ltd.	2025SR0239432	February 11, 2025	PRC
26 . .	Vehicle Driving Monitoring System (車輛駕駛監控系統)	Beijing Maichi Zhixing Technology Co.,Ltd.	2025SR0239411	February 11, 2025	PRC

Domain Names

As of the date of this Document, we have registered the following internet domain names which we consider to be or may be material to our business:

No.	Domain name
1. . . .	afari.com
2. . . .	afari.cn
3. . . .	lifan.cn
4. . . .	lifan.com
5. . . .	qianli-ai.com
6. . . .	lifancheeye.com
7. . . .	runtian.cq.cn
8. . . .	livanauto.com
9	ql-drive.com
10 . . .	qianli-drive.com
11 . . .	qianli-drive-inc.com
12 . . .	machauto.cn
13 . . .	machdrive.cn
14 . . .	mach-drive.cn
15 . . .	mach-drive.com
16 . . .	mach-drive-inc.com
17 . . .	match-ai.com
18 . . .	mczx-inc.com
19 . . .	mczx-tech.com
20 . . .	迈驰智行.com

Save as the above, as of the date of this Document, there were no other intellectual property rights which were material to our business.

FURTHER INFORMATION ABOUT OUR DIRECTORS, CHIEF EXECUTIVE AND SUBSTANTIAL SHAREHOLDERS

Interests and short positions of our Directors and chief executive of our Company in the Shares, underlying Shares and debentures of our Company and our associated corporations

Save as disclosed in the section headed “Substantial Shareholders”, immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised), so far as our Directors are aware, none of our Directors and chief executive has

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any interests and short positions in our Shares, underlying Shares or debentures of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) (i) which will have to be notified to us and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions in which they are taken or deemed to have under such provisions of the SFO), or (ii) which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or (iii) which will be required to be notified to us and the Hong Kong Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules.

Interests of the substantial shareholders in the Shares

Save as disclosed in “Substantial Shareholders”, immediately following the completion of the [REDACTED] and without taking into account any Shares which may be issued pursuant to the exercise of the [REDACTED], our Directors are not aware of any other person (not being a Director or chief executive of our Company) who will have an interest or short position in our Shares or the underlying Shares which would fall to be disclosed to us and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting shares of our Company.

Interests of the substantial shareholders in Major Subsidiaries of our Group

We have applied to the Stock Exchange for, and the Stock Exchange has granted us a waiver from strict compliance with the requirements of paragraph 45(2) of Appendix D1A to the Listing Rules in relation to the disclosure of the name of each person (other than Directors or chief executive of our Company), who is directly or indirectly interested in 10% or more of the issued voting shares of our subsidiaries which are not Major Subsidiaries and the amount of each of such person’s interest in such securities. For details, see “Waivers and Exemptions — Particulars of Information of Our Subsidiaries.”

So far as the Directors are aware, the following persons (other than our Company, and any subsidiaries of our Group) are entitled to exercise, or control the exercise of, 10% or more of voting power at the general meetings of our Major Subsidiaries:

Name of the Major Subsidiary	Name of the shareholder	Percentage of shareholding in the Major Subsidiary
LIVAN Auto	Zhejiang Geely Qizheng Automotive Technology Co., Ltd.* (浙江吉利啟征汽車科技有限公司)	45%
Chongqing Afari Intelligent Drive Technology Co., Ltd.* (重慶千里智駕科技有限公司)	Maichi Zhixing (Chongqing) Technology Co., Ltd.* (邁馳智行(重慶)科技有限公司) Zhejiang Jirun Automobile Co., Ltd.* (浙江吉潤汽車有限公司)	30% 30%
Chongqing Runtian Real Estate Development Co., Ltd.* (重慶潤田房地產開發有限公司)	Chongqing Yuqinke Commercial Management Partnership (Limited Partnership)* (重慶渝擎科商業管理合夥企業(有限合夥)) Chongqing Zhuxin Investment Co., Ltd.* (重慶竹心投資有限公司)	35% 15%

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Particulars of Directors’ Service Contracts

Each of the Directors [has] entered into a service contract or a letter of appointment with our Company. The principal particulars of these service contracts and letters of appointment include (a) the term of service, (b) subject to termination in accordance with their respective term, and (c) a dispute resolution provision. The service contracts and letters of appointment may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, we have not entered into, and do not propose to enter into any service contracts with any of our Directors in their respective capacities as Directors (excluding agreements expiring or determinable by any member of our Group within one year without payment of compensation other than statutory compensation).

Disclaimers

Save as disclosed in this Document:

- (a) none of our Directors or our chief executive has any interest or short position in our Shares, underlying Shares or debentures of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to us and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO, or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the Hong Kong Stock Exchange pursuant to Model Code for Securities Transactions by Directors of Listed Issuers once the H Shares are [REDACTED] on the Hong Kong Stock Exchange;
- (b) none of our Directors is aware of any person (not being a Director or chief executive of our Company) who will, immediately following the completion of the [REDACTED] and the conversion of Unlisted Shares into H Shares (without taking into account any H Shares which may be allotted and issued pursuant to the exercise of the [REDACTED]), have an interest or short position in our Shares or underlying Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO or who is interested, directly or indirectly, in 10% or more of the issued voting shares of any member of our Group;
- (c) none of our Directors, their respective close associates (as defined under the Listing Rules) or Shareholders who own more than 5% of the number of issued shares of our Company have any interests in the five largest customers or the five largest suppliers of our Group;
- (d) none of our Directors or any of the parties listed in “— Qualifications of Experts” in this Appendix is:
 - i. interested in our promotion, or in any assets which have been, within two years immediately preceding the date of this Document, acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to any member of our Group; or
 - ii. materially interested in any contract or arrangement subsisting at the date of this Document which is significant in relation to our business;
- (e) save in connection with the [REDACTED], none of the persons listed in “— Qualifications of Experts” in this Appendix has any shareholding in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group; and
- (f) none of our Directors has entered or has proposed to enter into any service agreements with our Company or any member of our Group (other than contracts expiring or determinable by the employer within one year without payment of compensation other than statutory compensation).

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A SHARE EMPLOYEE STOCK OWNERSHIP SCHEME

Our Company adopted the 2025 Employee Stock Ownership Scheme (the “**Scheme**”) on October 15, 2025, which were outstanding as of the date of this Document. The terms of the Scheme are not subject to the provisions of Chapter 17 of the Hong Kong Listing Rules regarding share schemes involving issue of new shares. Save as otherwise disclosed, the principal terms of the Scheme are summarized below.

(i) Purpose of the Scheme

The purpose of this Scheme is to further establish and improve long-term incentive mechanisms, attract and retain outstanding talents, fully motivate the core management team and key employees, effectively align the interests of shareholders, the company, and the core team, and ensure that all parties jointly focus on the long-term development of the company, thereby securing the achievement of the company’s development strategy and business objectives.

(ii) Participants of the Scheme

The participants of the Scheme include directors (excluding independent directors), senior management, middle-level managers and key employees of the members of the Group who are existing employee of the Group and play an important role in and have significant impact on the overall performance and long-term development of the Group as set out in the Scheme.

(iii) Funding and Source of the Shares for the Scheme

The Scheme is funded by the Company’s self-owned funds, employees’ lawful remuneration or self-owned funds, or other funds as permitted by laws and administrative regulations. The source of the underlying Shares of the Scheme shall be the A Shares of the Company repurchased from the open market at market price by the Company. The A Shares repurchased under this Scheme will be transferred to an account (the “**Scheme Account**”) designated for the Scheme.

(iv) Term of the Scheme

The Scheme is valid for a period of 30 months, commencing from the date when the Scheme is reviewed and approved at the general meeting of the Company and publication of the announcement of the Company in respect of the completion of the final tranche of purchases of the underlying A Shares by the Company (the “**Announcement Date**”).

(v) Administration

The Scheme is subject to the approval of the Shareholders. The Scheme is administered by a committee (the “**Scheme Management Committee**”), the members of which are elected by the participants of the Scheme. The Scheme Management Committee oversees the day-to-day management of the Scheme and exercise shareholders’ rights on behalf of the participants.

(vi) Lock-up and Vesting of the Shares

The underlying A Shares allocated to the participant under the Scheme shall be vested in two tranches with 50% each tranche, upon expiry of 12 months and 24 months from the Announcement Date, respectively. The vesting of the underlying A Shares shall be subject to attainment of performance target at the Group level and results of the yearly personal evaluation of each participant at individual level. The vested A Shares will either be sold by the Scheme Management Committee and the proceeds will be distributed to the participants proportionately, or be transferred to the personal account of the participants.

(vii) Other details under the Scheme

Pursuant to the Scheme, the total fund to be raised thereunder shall not exceed RMB250 million, and the final number of Shares involved will be contingent upon the actual

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trading results. To ensure the Company’s sustainable development and to attract and retain talents, a portion of Shares will be set aside as a reserve for future allocations.

Pursuant to the Scheme and relevant authorizations approved by the Shareholders of the Company at the general meeting, As of the date of this Document, the Scheme Account of the Company has repurchased 19,717,500 Shares in aggregate, representing approximately 0.44% of the total issued Shares, under the Scheme.

The Board resolved to implement (i) the initial grant on December 22, 2026 which involved 118 eligible participants consisting of core management and key business personnel of the Company but excluding Directors or senior management of the Company and (ii) the secondary grant on April 11, 2026 which including seven eligible participants consisting of core management and key business personnel of the Company but excluding Directors or senior management of the Company.

OTHER INFORMATION

Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries under the laws of the PRC.

Litigation

As of the Latest Practicable Date, we were not engaged in any litigation, arbitration or claim of material importance and no litigation, arbitration or claim of material importance was known to our Directors to be pending or threatened by or against any member of our Group, that would have a material and adverse effect on our Group’s results of operations or financial conditions, taken as a whole.

Sole Sponsor

The Sole Sponsor satisfies the independence criteria applicable to sponsor set out in Rule 3A.07 of the Listing Rules.

The Sole Sponsor will receive US\$500,000 for acting as sponsor for the [REDACTED].

Preliminary Expenses

As of the Latest Practicable Date, our Company has not incurred any material preliminary expenses.

Promoter

The promoters of the Company are all of the six then shareholders of our Company as of December 27, 2007 immediately before our conversion into a joint stock limited liability company.

Within the two years immediately preceding the date of this Document, no cash, securities or other benefit has been paid, allotted or given or is proposed to be paid, allotted or given to the promoters in connection with the [REDACTED] and the related transactions described in this Document.

Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares registered with our Hong Kong branch register of members will be subject to Hong Kong stamp duty. The current rate charged on each of the purchaser and seller is 0.1% of the consideration of or, if higher, of the fair value of our Shares being sold or transferred.

No Material Adverse Change

Our Directors have confirmed that, up to the date of the Document, there had been no material adverse change in our financial, operational or trading position, indebtedness, contingent liabilities or prospects since December 31, 2025, being the end date of the periods reported on in the Accountants’ Report set out in Appendix I to this Document, and there had been no event since December 31, 2025, that would materially affect the information shown in the Accountants’ Report set out in Appendix I to this Document.

Restriction on Share Repurchase

For details of the restrictions on share repurchases by our Company, please refer to “Summary of Articles of Association — Increase, Decrease and Repurchase of Shares — Share Repurchase” in Appendix IV to this Document.

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Qualifications of Experts

The qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given their opinion and/or advice in this Document are as follows:

Name	Qualification
Ashurst Horitsu Jimusho Gaikokuho Kyodo Jigyo . .	International Sanctions Legal Adviser to our Company
China International Capital Corporation Hong Kong Securities Limited	A corporation licensed to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts) and Type 6 (advising on corporate finance) of the regulated activities as defined under the SFO
Ernst & Young	Certified Public Accountants and Registered Public Interest Entity Auditor
Ernst & Young (China) Advisory Limited	Transfer pricing advisor to our Company
Fangda Partners	PRC legal adviser
China Insights Industry Consultancy Limited . . .	Independent industry consultant
Asia-Pacific Consulting and Appraisal Limited . .	Independent property valuer

As of the Latest Practicable Date, none of the experts named above had any shareholding interest in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

Consents of Experts

Each of the experts as referred to “— Qualifications of Experts” in this Appendix has given and has not withdrawn their respective written consents to the issue of this Document with the inclusion of their reports and/or letters (as the case may be) and the references to their names included in the form and context in which they are respectively included.

Binding Effect

This Document shall have the effect, if an [REDACTED] is made in pursuance of it, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

Bilingual Document

The English and Chinese language versions of this Document are being published separately, in reliance upon the exemption provided under section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

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Miscellaneous

Save as otherwise disclosed in this Document:

- (a) within the two years preceding the date of this Document: (i) we have not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash; and (ii) no commissions, discounts, brokerage fee or other special terms have been granted in connection with the issue or sale of any shares of our Company;
- (b) no share or loan capital of our Company is under option or is agreed conditionally or unconditionally to be put under option;
- (c) we have not issued nor agreed to issue any founder shares, management shares or deferred shares;
- (d) there are no arrangements under which future dividends are waived or agreed to be waived;
- (e) there are no procedures for the exercise of any right of pre-emption or transferability of subscription rights;
- (f) there are no contracts for hire or hire purchase of plant to or by us for a period of over one year which are substantial in relation to our business;
- (g) there have been no interruptions in our business which may have or have had a significant effect on our financial position in the last 12 months;
- (h) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;
- (i) save for the A Shares of our Company that are listed on the Shanghai Stock Exchange, and save for the H Shares to be [REDACTED] in connection with the [REDACTED], none of the equity and debt securities of our Company, if any, is [REDACTED] or dealt with in any other stock exchange nor is any [REDACTED] or permission to deal being or proposed to be sought;
- (j) our Company has no outstanding convertible debt securities or debentures;
- (k) our Company is a joint stock limited company and is subject to the PRC Company Law; and
- (l) our Company has adopted a code of conduct regarding Directors’ securities transactions on terms as required under the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Hong Kong Listing Rules.