The following information set forth does not form part of the "Accountants' Report" from Rongcheng (Hong Kong) CPA Limited, Certified Public Accountants, Hong Kong, the Company's reporting accountants, as set forth in Appendix I to this document, and is included herein for illustrative purpose only. The unaudited [**REDACTED**] *financial information should be read in conjunction with the section headed "Financial Information" in this document and the Accountants' Report set out in Appendix I to this document.*

A. UNAUDITED [REDACTED] STATEMENT OF ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS OF THE GROUP ATTRIBUTABLE TO OWNERS OF THE COMPANY

The following unaudited [**REDACTED**] statement of adjusted consolidated net tangible assets of the Group attributable to owners of the Company has been prepared in accordance with Rule 4.29 of the Listing Rules for the purpose of illustrating the effect of the [**REDACTED**] as if it had taken place on 31 December 2025 and based on the audited consolidated net tangible assets attributable to the owners of the Company as at 31 December 2025 as shown in the Accountants' Report, the text of which is set out in Appendix I to this document, and adjusted as described below.

The unaudited [**REDACTED**] statement of adjusted consolidated net tangible assets of the Group attributable to owners of the Company has been prepared for illustrative purposes only and, because of its hypothetical nature, it may not give a true picture of the consolidated net tangible assets of the Group attributable to owners of the Company as at 31 December 2025 or at any future dates following the [**REDACTED**].

	Audited consolidated net tangible assets of the Group attributable to owners of the Company as at 31 December 2025	Estimated net [REDACTED] from the [REDACTED]	Unaudited [REDACTED] adjusted consolidated net tangible assets of the Group attributable to owners of the Company as at 31 December 2025	Unaudited [REDACTED] adjusted consolidated net tangible assets the Group attributable to owners of the Company per Share as at 31 December 2025	
	RMB'000	*RMB'000*	*RMB'000*	*RMB*	*HK$*
	(Note 1)	*(Note 2)*		*(Note 3)*	*(Note 4)*
Based on low-end indicative [REDACTED] of HK$[REDACTED] per Share	46,104,108	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on high-end indicative [REDACTED] of HK$[REDACTED] per Share	46,104,108	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

1. The audited consolidated net tangible assets of the Group attributable to owners of the Company as at 31 December 2025 is extracted from the Accountants' Report as set out in Appendix I to this document, which is based on the audited consolidated net assets of the Group attributable to owners of the Company as at 31 December 2025 of approximately RMB46,610,878,000, with adjustments for the intangible assets and goodwill as at 31 December 2025 of approximately RMB506,770,000 in total.

2. The estimated net [**REDACTED**] from the [**REDACTED**] are based on the [**REDACTED**] and the indicative [**REDACTED**] of HK$[**REDACTED**] per [**REDACTED**] or HK$[**REDACTED**] per [**REDACTED**], being the low-end and the high-end of the indicative [**REDACTED**] range, respectively, after deduction of the estimated [**REDACTED**] and fees and other related [**REDACTED**] (excluding [**REDACTED**] of RMB[**REDACTED**] which have been charged to profit or loss during the Track Record Period), and does not take into account of any Shares which may be [**REDACTED**] upon the exercise of options granted under the plan of share options and upon exercise of [**REDACTED**] and [**REDACTED**].

3. The unaudited [**REDACTED**] adjusted consolidated net tangible assets of the Group attributable to owners of the Company per Share as at 31 December 2025 is arrived at after adjustments referred to in the preceding paragraphs and on the basis that a total of [**REDACTED**] Shares (representing 2,073,211,424 Shares deducting 20,388,163 treasury shares as at 31 December 2025 and [**REDACTED**]) were in issue assuming that the [**REDACTED**] had been completed on 31 December 2025. Considering no subsequent event, the unaudited [**REDACTED**] adjusted consolidated net tangible assets of the Group attributable to owners of the Company per Share as at 31 December 2025 would be RMB[**REDACTED**] (HK$[**REDACTED**]) and RMB[**REDACTED**] (HK$[**REDACTED**]), based on an [**REDACTED**] of HK$[**REDACTED**] and HK$[**REDACTED**] per Share, respectively. It does not take into account of any Shares which may be [**REDACTED**] upon the exercise of options granted under the plan of share options and upon exercise of [**REDACTED**] and [**REDACTED**].

4. For the purpose of this unaudited [**REDACTED**] statement of adjusted consolidated net tangible assets of the Group attributable to owners of the Company, the amounts stated in Hong Kong dollars are converted into Renminbi at a rate of HK$1 to RMB[0.8766]. No representation is made that Renminbi amounts have been, could have been or may be converted to Hong Kong dollars, or vice versa, at that rate.

5. No adjustment has been made to reflect any trading result or other transactions of our Group entered into subsequent to 31 December 2025, including but not limited to the dividends of approximately RMB1,416,448,000 which were approved by the board of directors of the Company on 31 March 2026. Had such dividends been declared on 31 December 2025, the unaudited [**REDACTED**] adjusted consolidated net tangible assets of the Group attributable to owners of the Company per Share as at 31 December 2025 would be approximately RMB[**REDACTED**] (HK$[**REDACTED**]) and RMB[**REDACTED**] (HK$[**REDACTED**]), based on an [**REDACTED**] of HK$[**REDACTED**] and HK$[**REDACTED**] per Share, respectively.

6. No adjustment has been made to the unaudited [**REDACTED**] adjusted consolidated net tangible assets of the Group attributable to owners of the Company to reflect any trading results or other transactions of the Group entered into subsequent to 31 December 2025.

[REDACTED]

[**REDACTED**]

[**REDACTED**]