
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this Document delivered to the Registrar of Companies in Hong Kong for registration were, among others:

- (i) a copy of the material contract referred to in the paragraph headed “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contract” in Appendix IV to this Document; and
- (ii) the written consents referred to in the paragraph headed “Statutory and General Information — E. Other Information — 7. Consents” in Appendix IV to this Document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the Company’s website (www.xtransfer.com) and the Stock Exchange’s website (www.hkexnews.hk) up to and including the date which is 14 days from the date of this Document:

- (a) the Memorandum and the Articles of Association;
- (b) the audited consolidated financial statements of our Company for the three financial years ended December 31, 2023 and 2024 and 2025;
- (c) the Accountants’ report from Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this Document;
- (d) the report on the unaudited [REDACTED] financial information from Deloitte Touche Tohmatsu, the text of which is set out in Appendix II to this Document;
- (e) the legal opinion issued by King & Wood, our PRC Legal Adviser, in respect of certain general corporate matters and property interests of our Group under PRC laws;
- (f) the letter of advice from Harney Westwood & Riegels, our legal adviser as to the laws of the Cayman Islands, summarizing certain aspects of the Cayman Companies Act referred to in Appendix III to this Document;
- (g) the industry report issued by China Insights Industry Consultancy Limited;
- (h) the material contract referred to in the section headed “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix IV to this Document;
- (i) the written consents referred to in the section entitled “Statutory and General Information — E. Other Information — 7. Consents” in Appendix IV to this Document;
- (j) the service contracts and the letters of appointment referred to in the section headed “Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 2. Particulars of Service Contracts and Letters of Appointment” in Appendix IV to this Document;
- (k) the Pre-[REDACTED] Equity Incentive Plan; and
- (l) the Cayman Companies Act.

DOCUMENT AVAILABLE FOR INSPECTION

A list of grantees under the Pre-[REDACTED] Equity Incentive Plan, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the office of Davis Polk & Wardwell at 10/F, The Hong Kong Club Building, 3A Chater Road, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this Document.