

IMPORTANT

If you are in any doubt about any of the contents in this document, you should obtain independent professional advice.

Makesense Energy Technology Co., Limited 美克生能源科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] Under the	:	[REDACTED] H Shares (subject to the
		[REDACTED])
Number of [REDACTED]	:	[REDACTED] H Shares (subject to
		[REDACTED])
Number of [REDACTED]	:	[REDACTED] H Shares (subject to
		[REDACTED] and the [REDACTED])
[REDACTED]	:	HK\$[REDACTED] per H Share plus
		brokerage of 1%, SFC transaction levy of
		0.0027%, Stock Exchange trading fee of
		0.00565% and AFRC transaction levy of
		0.00015% (payable in full on application in
		Hong Kong dollars and subject to refund)
Nominal Value	:	RMB0.1 per H Share
[REDACTED]	:	[REDACTED]

*[Sole Sponsor, [REDACTED], [REDACTED],
[REDACTED] and [REDACTED]]*



國泰海通
GUOTAI HAITONG

國泰君安國際
GUOTAI JUNAN INTERNATIONAL

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The [REDACTED] is expected to be fixed by agreement between the [REDACTED] (for itself and on behalf of the [REDACTED]) and us on or before [REDACTED] (Hong Kong time), and, in any event, not later than 12:00 noon on [REDACTED] (Hong Kong time). If, for any reason, the [REDACTED] is not agreed by 12:00 noon on [REDACTED] (Hong Kong time) between the [REDACTED] (for itself and on behalf of the [REDACTED]) and us, the [REDACTED] will not proceed and will lapse. The [REDACTED] will be no more than HK\$[REDACTED] per [REDACTED] and is currently expected to be no less than HK\$[REDACTED] per [REDACTED] unless otherwise announced. Applicants for [REDACTED] are required to pay, on application, the maximum [REDACTED] of HK\$[REDACTED] for each [REDACTED] together with brokerage fee of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%, subject to refund if the [REDACTED] as finally determined is less than HK\$[REDACTED].

The [REDACTED] (for itself and on behalf of the [REDACTED]) may, where considered appropriate and with our consent, reduce the number of [REDACTED] being [REDACTED] under the [REDACTED] and/or the [REDACTED] range below that stated in this document at any time on or prior to the morning of the last day for lodging applications under the [REDACTED]. See “Structure of the [REDACTED]” and “How to Apply for [REDACTED]” for further details.

The obligations of the [REDACTED] under the [REDACTED] are subject to termination by the [REDACTED] (for itself and on behalf of the [REDACTED]) if certain grounds arise prior to 8:00 a.m. on the [REDACTED]. See “[REDACTED] — [REDACTED] and expenses — [REDACTED] — Grounds for Termination” for further details.

Prior to making an [REDACTED] decision, [REDACTED] should consider carefully all of the information set out in this document, including the risk factors set out in the section headed “Risk Factors.”

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities laws of the United States and may not be [REDACTED] or sold within or to the United States, or to or for the account or benefit of any U.S. person (as defined in Regulation S), except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The [REDACTED] are being [REDACTED] and sold [(i) solely to qualified institutional buyers as defined in Rule 144A of the U.S. Securities Act pursuant to an exemption from registration under Rule 144A or another available exemption from registration requirements under the U.S. Securities Act and (ii) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act. No [REDACTED] of the [REDACTED] will be made in the United States.

[REDACTED]

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[REDACTED]

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[REDACTED]