

## SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] (without taking into account any H Shares which may be issued pursuant to the exercise of the [REDACTED]), the following persons will have an interest or a short position in our Shares or underlying Shares which will be required to be disclosed to us and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Nature of Interest	Type of Shares	As of the Latest Practicable Date <sup>(1)</sup>		Type of Shares	Immediately after completion of the Share Subdivision and the [REDACTED] (without taking into account any H Shares which may be issued pursuant to the exercise of the [REDACTED]) <sup>(1)</sup>	
			Number	Approximate Percentage		Number	Approximate Percentage
Ms. Wei . . . . .	Interest in controlled corporation <sup>(2)</sup>	Domestic Shares	2,202,630	17.11%	[REDACTED]	[REDACTED]	[REDACTED]
	Beneficial owner	Domestic Shares	1,863,382	14.48%	[REDACTED]	[REDACTED]	[REDACTED]
	Concert Party Interest <sup>(3)</sup>	Domestic Shares	1,138,382	8.84%	[REDACTED]	[REDACTED]	[REDACTED]
Shanghai Tuxin . . . . .	Beneficial owner <sup>(2)</sup>	Domestic Shares	2,202,630	17.11%	[REDACTED]	[REDACTED]	[REDACTED]
Dr. Yan . . . . .	Beneficial owner	Domestic Shares	1,138,382	8.84%	[REDACTED]	[REDACTED]	[REDACTED]
	Concert Party Interest <sup>(3)</sup>	Domestic Shares	4,066,012	31.59%	[REDACTED]	[REDACTED]	[REDACTED]
Suzhou Junlian . . . . .	Beneficial owner <sup>(4)</sup>	Domestic Shares	1,667,879	12.96%	[REDACTED]	[REDACTED]	[REDACTED]
Lhasa Junqi Enterprise Management Co., Ltd. (拉薩君祺企業管理有限公司) (“ <b>Lhasa Junqi</b> ”) . . . . .	Interest in controlled corporation <sup>(5)</sup>	Domestic Shares	2,421,414	18.81%	[REDACTED]	[REDACTED]	[REDACTED]
Legend Capital Management Co. Ltd. (君聯資本管理股份有限公司) (“ <b>Legend Capital</b> ”) . . . . .	Interest in controlled corporations <sup>(5)</sup>	Domestic Shares	2,421,414	18.81%	[REDACTED]	[REDACTED]	[REDACTED]
Beijing Juncheng Hezhong Investment Management Partnership (Limited Partnership) (北京君誠合眾投資管理合夥企業(有限合夥)) (“ <b>Juncheng Hezhong</b> ”) . . . . .	Interest in controlled corporations <sup>(5)</sup>	Domestic Shares	2,421,414	18.81%	[REDACTED]	[REDACTED]	[REDACTED]
Beijing Junqi Jiarui Enterprise Management Limited (北京君祺嘉睿企業管理有限公司) (“ <b>Junqi Jiarui</b> ”) . . . . .	Interest in controlled corporations <sup>(5)</sup>	Domestic Shares	2,421,414	18.81%	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Chen Hao . . . . .	Interest in controlled corporation <sup>(4)(5)</sup>	Domestic Shares	2,421,414	18.81%	[REDACTED]	[REDACTED]	[REDACTED]

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*Notes:*

- (1) All interests are held in long positions. The number of Shares as of the Latest Practicable Date is the number assuming the Share Subdivision is completed. Please see “History, Development and Corporate Structure” for details of the Share Subdivision.
- (2) By virtue of the SFO, Ms. Wei is deemed to be interested in 2,202,630 Shares through Shanghai Tuxin, a limited partnership established and registered under the laws of the PRC, of which Ms. Wei is the executive management partner.
- (3) Pursuant to the Concert Party Deed, each of Ms. Wei and Dr. Yan is deemed to be interested in the Shares held by each other under Part XV of the SFO.
- (4) Suzhou Junlian is a limited partnership established and registered in the PRC. As of the Latest Practicable Date, it is controlled by Mr. Chen Hao. For further details on Suzhou Junlian, see “History, Development and Corporate Structure — [REDACTED] Investments — 4. Information relating to our [REDACTED] Investors” in this document.
- (5) The general partner of each of Suzhou Junlian, SH Junlian and BJ Junlian is Lhasa Junqi, which is a wholly-owned subsidiary of Legend Capital. Legend Capital is deemed to be interested in the Shares held by Suzhou Junlian, SH Junlian and BJ Junlian under the SFO. Legend Capital is owned as to 80% by Juncheng Hezhong, and as to 20% by Legend Holdings Corporation (聯想控股股份有限公司). Juncheng Hezhong is controlled by its general partner Junqi Jiarui, which is in turn held as to 40% by Mr. Chen Hao (陳浩). Therefore, Mr. Chen Hao is deemed to be interested in the Shares held by Suzhou Junlian, SH Junlian and BJ Junlian under the SFO. Each of SH Junlian and BJ Junlian held 3.90%, and 1.95% of the Shares of our Company as at the Latest Practicable Date, respectively. For further details, see “History, Development and Corporate Structure — [REDACTED] Investments — 4. Information relating to our [REDACTED] Investors” in this document.

Save as disclosed above and in “Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 1. Disclosure of Interests of our Directors and Chief Executive” in Appendix VI, our Directors are not aware of any person who will, immediately following the completion of the [REDACTED] and without taking into account any H Shares which may be issued pursuant to the exercise of the [REDACTED], have an interest or a short position in the Shares or underlying Shares which will be required to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.