

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### A. FURTHER INFORMATION ABOUT OUR COMPANY

#### 1. Establishment of Our Company

Our Company was incorporated as a limited liability company under the laws of the PRC on January 19, 2018, and was converted into a joint stock company with limited liability on February 5, 2026. Our registered address is at Room 1101, Building 2, Lane 288, Qianfan Road, Xinqiao Town, Songjiang District, Shanghai, China, and our principal place of business is at Building 11, Lane 456, Taihong Road, Minhang District, Shanghai, China.

We have established a place of business in Hong Kong at 46/F, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong and was registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on [●]. Ms. Chan Ching Nga (陳靜雅), our joint company secretary, is the authorized representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong under Part 16 of the Companies Ordinance. The address for service of process on our Company in Hong Kong is the same as our principal place of business in Hong Kong as set out above.

As our Company was established in the PRC, we are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and our Articles of Association is set out in Appendices IV and V to this document.

#### 2. Changes in the Share Capital of Our Company

Save as disclosed in “History, Development and Corporate Structure” in this document, there has been no alteration in the share capital of our Company within two years immediately preceding the date of this document.

#### 3. Changes in the Share Capital of our Subsidiaries

A summary of the corporate information and the particulars of our principal subsidiaries are set out in the Accountants’ Report, the text of which is set out in Appendix I. The following alterations in the share capital of our subsidiaries have taken place within the two years immediately preceding the date of this document:

- (a) on May 6, 2024, Yixing Xizhong New Energy Co., Ltd. (宜興錫中新能源有限公司) was established in the PRC with registered capital of RMB5,000,000;
- (b) on May 7, 2024, Chenzhou Xiangtan New Energy Co., Ltd. (郴州湘曇新能源有限公司) was established in the PRC with registered capital of RMB5,000,000;
- (c) on May 10, 2024, Jiangyin Jiangzhi New Energy Co., Ltd. (江陰江織新能源有限公司) was established in the PRC with registered capital of RMB1,700,000;
- (d) on June 3, 2024, Lianyungang Gangmei New Energy Technology Co., Ltd. (連雲港港美新能源科技有限公司) was established in the PRC with registered capital of RMB2,000,000;
- (e) on July 9, 2024, Jiaying Xiuzhou District Makesense Electric Power Technology Co., Ltd. (嘉興市秀洲區玫克生電力科技有限公司) was established in the PRC with registered capital of RMB7,200,000;
- (f) on August 1, 2024, Nanjing Ningsu New Energy Co., Ltd. (南京寧速新能源有限公司) was established in the PRC with registered capital of RMB5,000,000;
- (g) on August 7, 2024, Ma’anshan Wandian New Energy Technology Co., Ltd. (馬鞍山皖電新能源科技有限公司) was established in the PRC with registered capital of RMB8,900,000;

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

- (h) on August 12, 2024, Jinan Shanqing Meineng New Energy Investment Co., Ltd. (濟南山青美能新能源投資有限公司) was established in the PRC with registered capital of RMB20,000,000;
- (i) on August 21, 2024, Zhangjiagang Jinghong Energy Technology Co., Ltd. (張家港晶虹能源科技有限公司) was established in the PRC with registered capital of RMB1,000,000;
- (j) on August 21, 2024, Zhejiang Shendian Makesense New Energy Co., Ltd. (浙江神電美克生新能源有限公司) was established in the PRC with registered capital of RMB10,000,000;
- (k) on September 24, 2024, Nantong Fenghai New Energy Co., Ltd. (南通楓海新能源有限公司) was established in the PRC with registered capital of RMB2,400,000;
- (l) on October 16, 2024, Nanjing Limiao Energy Technology Co., Ltd. (南京溧淼能源科技有限公司) was established in the PRC with registered capital of RMB800,000;
- (m) on October 30, 2024, Hangzhou Meiyu Energy Technology Co., Ltd. (杭州美余能源科技有限公司) was established in the PRC with registered capital of RMB100,000,000;
- (n) on November 12, 2024, Wuxi Qinghui New Energy Co., Ltd. (無錫青輝新能源有限公司) was established in the PRC with registered capital of RMB1,000,000;
- (o) on November 14, 2024, Hangzhou Lumei Energy Technology Co., Ltd. (杭州廬美能源科技有限公司) was established in the PRC with registered capital of RMB2,400,000;
- (p) on November 18, 2024, Yancheng Xiecheng New Energy Technology Co., Ltd. (鹽城協城新能源科技有限公司) was established in the PRC with registered capital of RMB1,200,000;
- (q) on November 21, 2024, Beijing Makesense was established in the PRC with registered capital of RMB30,000,000;
- (r) on November 26, 2024, Changzhou Zhuoguan New Energy Technology Co., Ltd. (常州卓冠新能源科技有限公司) was established in the PRC with registered capital of RMB2,000,000;
- (s) on December 12, 2024, Changzhou Tongchu No.1 Energy Storage Technology Co., Ltd. (常州通儲一號儲能科技有限公司) was established in the PRC with registered capital of RMB1,000,000;
- (t) on January 23, 2025, Sichuan Makesense Energy Technology Co., Ltd. (四川美克生能源科技有限公司) was established in the PRC with registered capital of RMB1,000,000;
- (u) on April 14, 2025, Suqian Shiya New Energy Co., Ltd. (宿遷世雅新能源有限公司) was established in the PRC with registered capital of RMB2,400,000;
- (v) on April 15, 2025, Anhui Makesense Energy Technology Co., Ltd. (安徽美克生能源科技有限公司) was established in the PRC with registered capital of RMB10,000,000;
- (w) on May 16, 2025, Handan Handian New Energy Co., Ltd. (邯鄲邯電新能源有限公司) was established in the PRC with registered capital of RMB13,000,000;
- (x) on June 24, 2025, Funing Runyu Energy Technology Co., Ltd. (阜寧潤玉能源科技有限公司) was established in the PRC with registered capital of RMB6,000,000;
- (y) on July 10, 2025, Yichun Meichun New Energy Co., Ltd. (宜春美春新能源有限公司) was established in the PRC with registered capital of RMB700,000;

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

- (z) on July 11, 2025, Mount Huangshan Xingnuo Energy Technology Co., Ltd. (黃山星諾能源科技有限公司) was established in the PRC with registered capital of RMB1,200,000;
- (aa) on July 15, 2025, Jiangsu Meiliang Intelligent Power Co., Ltd. (江蘇美梁智能電力有限公司) was established in the PRC with registered capital of RMB201,000,000;
- (bb) on October 23, 2025, Wuhu Jihu Energy Technology Co., Ltd. (蕪湖鳩華能源科技有限公司) was established in the PRC with registered capital of RMB800,000;
- (cc) on April 13, 2026, Shanghai Meizhi Qing Electric Power Technology Co., Ltd. (上海美智擎電力科技有限公司) was established in the PRC with registered capital of RMB201,000,000; and
- (dd) on April 13, 2026, Shanghai Meisongyuan Energy Technology Co., Ltd. (上海美松源能源科技有限公司) was established in the PRC with registered capital of RMB10,000,000.

Save as disclosed above, there has been no alteration in the share capital of our subsidiaries within two years immediately preceding the date of this document.

### 4. Resolutions of our Shareholders

At the general meeting of the Shareholders held on April 15, 2026, the following resolutions, among others, were duly passed:

- (1) the sub-division of the Shares with nominal value of RMB1.00 each on the basis of one to ten, effective immediately prior to the [REDACTED], and taking into account the Share Subdivision, the issue of H Shares of nominal value of RMB0.1 each and such H Shares be [REDACTED] on the Stock Exchange;
- (2) the issue by the Company of H Shares with a nominal value of RMB0.1 each and such H Shares be [REDACTED] on the Stock Exchange;
- (3) that the number of H Shares to be [REDACTED] shall not be more than [REDACTED] of the total issued share capital of our Company as enlarged by the [REDACTED] (before the exercise of the [REDACTED]), and the grant to the [REDACTED] (or their representatives) of the [REDACTED] of not more than [REDACTED] of the number of H Shares [REDACTED] pursuant to the [REDACTED];
- (4) subject to the completion of the [REDACTED], the revised Articles of Association be approved and adopted, which shall become effective on the [REDACTED] and the Board has been authorized to amend the Articles of Association in accordance with any legal or statutory requirements, or any comments from any governmental or regulatory authorities;
- (5) subject to the result of the CSRC filing, upon completion of the [REDACTED], the [REDACTED] of Domestic Shares into H Shares will be applied for;
- (6) authorization of the Board and its authorized persons to deal with, individually or jointly, all matters relating to the application for the [REDACTED] of Domestic Shares into H Shares; and
- (7) authorization of the Board or its authorized individual to handle all matters relating to, among other things, the [REDACTED] and the [REDACTED] and [REDACTED] of H Shares on the Stock Exchange.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### B. FURTHER INFORMATION ABOUT OUR BUSINESS

#### 1. Summary of Material Contracts

The following contracts (not being contracts entered into in the ordinary course of business) were entered into by our Company or its subsidiaries within the two years preceding the date of this document and are or may be material:

- (a) the Series D+ Investment Agreement entered into among our Company, our Shareholders, Green Energy Fund and Future Energy Fund dated December 13, 2024;
- (b) the Series E Investment Agreement entered into among our Company, our Shareholders, SH Jiliuling, SH Songjiang and Lu Feng dated March 26, 2026;
- (c) the supplemental shareholders’ agreement entered into among our Company and our Shareholders dated April 17, 2026 in relation to determination of special rights; and
- (d) the [REDACTED].

#### 2. Our Material Intellectual Property Rights

##### (a) Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we considered to be material to our business:

No.	Trademark	Registered owner	Class	Place of registration	Registration number	Registration date	Expiry date
1. . .	美克生	Our Company	Class 39 Transport & Storage	PRC	75751380	June 7, 2024	June 6, 2034
2. . .	美克生	Our Company	Class 36 Finance & Real Estate	PRC	72484388	December 21, 2023	December 20, 2033
3. . .	美克生	Our Company	Class 7 Machinery	PRC	72465085	December 21, 2023	December 20, 2033
4. . .	美克生	Our Company	Class 42 Design & Research	PRC	72479769	December 21, 2023	December 20, 2033
5. . .	美克生	Our Company	Class 9 Scientific Instruments	PRC	72469214	December 21, 2023	December 20, 2033
6. . .	美克生	Our Company	Class 4 Fuels & Oils	PRC	72465904	December 21, 2023	December 20, 2033
7. . .	美克生	Our Company	Class 37 Construction & Repair	PRC	72467994	December 21, 2023	December 20, 2033
8. . .	Makesense™	Our Company	Class 9 Scientific Instruments	PRC	71476324	November 28, 2023	November 27, 2033
9. . .	III MAKESENSE	Our Company	Class 9 Scientific Instruments	PRC	71080715	January 14, 2025	January 13, 2035
10. . .	美克生玲珑	Our Company	Class 9 Scientific Instruments	PRC	68374246	June 14, 2023	June 13, 2033
11. . .	美克生庞舶	Our Company	Class 9 Scientific Instruments	PRC	68387260	June 7, 2023	June 6, 2033
12. . .	美克生奇巧	Our Company	Class 9 Scientific Instruments	PRC	68366134	June 14, 2023	June 13, 2033
13. . .	美克生	Our Company	Class 9 Scientific Instruments	PRC	67876208	May 7, 2023	May 6, 2033

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Trademark	Registered owner	Class	Place of registration	Registration number	Registration date	Expiry date
14. . .	美克生能源	Our Company	Class 42 Design & Research	PRC	63348913	November 14, 2023	November 13, 2033
15. . .	MAKESENSE	Our Company	Class 9 Scientific Instruments	PRC	63101676	November 14, 2022	November 13, 2032
16. . .	绿来电	Our Company	Class 9 Scientific Instruments	PRC	58461520	February 14, 2022	February 13, 2032
17. . .	绿电来	Our Company	Class 42 Design & Research	PRC	58461634	February 14, 2022	February 13, 2032
18. . .	绿来电	Our Company	Class 35 Advertising & Sales	PRC	58444637	February 7, 2022	February 6, 2032
19. . .	绿电来	Our Company	Class 35 Advertising & Sales	PRC	58457881	February 14, 2022	February 13, 2032
20. . .	绿电来	Our Company	Class 9 Scientific Instruments	PRC	58456299	February 14, 2022	February 13, 2032
21. . .	绿来电	Our Company	Class 42 Design & Research	PRC	58467516	February 14, 2022	February 13, 2032
22. . .	中岳储维	Zhongyue Construction	Class 37 Construction & Repair	PRC	72270181	December 7, 2023	December 6, 2033
23. . .	美克生电力	Our Company	Class 4 Fuels & Oils	PRC	85107193	October 14, 2025	October 13, 2035
24. . .	MakeSense™	Our Company	Class 6 Metal Materials	PRC	84163697	November 28, 2025	November 27, 2035
25. . .	MakeSense™	Our Company	Class 37 Construction & Repair	PRC	84151433	November 14, 2025	November 13, 2035

As at the Latest Practicable Date, we had made an application for the registration of the following trademarks which we considered to be material to our business:

No.	Trademark	Classes	Place of application	Applicant	Application number	Application date
1. . . .	<b>美克生</b>	4, 7, 9, 36, 27, 39, 42	Hong Kong	Our Company	307117128	December 5, 2025
2. . . .	<b>MakeSense™</b>	4, 7, 9, 36, 37, 39, 42	Hong Kong	Our Company	307117119	December 5, 2025

**(b) Patents**

As of the Latest Practicable Date, we had registered the following patents which we considered to be material to our business:

No.	Patent Number	Patent Description	Patentee	Place of registration	Patent Type	Application date
1. . .	ZL201910234687.8	A Method for Estimating the State of Charge (SOC) of Lithium-Ion Batteries.	Our Company	PRC	Invention	March 26, 2019

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Patent Number	Patent Description	Patentee	Place of registration	Patent Type	Application date
2. . .	ZL201910353823.5	A rapid method for determining the internal resistance of all individual cells within a battery pack.	Our Company	PRC	Invention	April 29, 2019
3. . .	ZL201910353661.5	A rapid method for determining the capacity of all individual cells in a battery pack.	Our Company	PRC	Invention	April 29, 2019
4. . .	ZL201910991289.0	An energy storage backup power device with online testing capability and its associated testing method.	Our Company	PRC	Invention	October 18, 2019
5. . .	ZL202010246383.6	A method for preventive diagnostic testing of a battery pack.	Our Company	PRC	Invention	March 31, 2020
6. . .	ZL202011629352.5	Charging dynamic control device for power batteries and charging diagnostic method for power batteries.	Our Company	PRC	Invention	December 31, 2020
7. . .	ZL202211403506.8	A battery early warning method and device based on an electrochemical model.	Our Company	PRC	Invention	November 10, 2022
8. . .	ZL202211431372.0	Lithium battery SOH analysis and prediction method, device, electronic equipment, and storage medium.	Our Company	PRC	Invention	November 14, 2022
9. . .	ZL202310054026.3	A current correction method and system for electrochemical model parameter identification.	Our Company	PRC	Invention	February 3, 2023
10. . .	ZL202310097290.5	A warning diagnosis method, system, electronic device, and medium.	Our Company	PRC	Invention	February 7, 2023
11. . .	ZL202310173558.9	Lithium battery state monitoring method, system, device, and storage medium.	Our Company	PRC	Invention	February 27, 2023
12. . .	ZL202310498468.7	Edge computing terminal devices, integrated energy stations, management platforms, and their control methods.	Our Company	PRC	Invention	May 5, 2023

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Patent Number	Patent Description	Patentee	Place of registration	Patent Type	Application date
13. . .	ZL202210783901.7	Methods and devices for solving physical quantities of electric fields in electrochemical models, as well as storage media.	Our Company	PRC	Invention	July 5, 2022
14. . .	CN202211313564.1	Rapid battery diagnosis methods based on edge computing, along with storage media and electronic devices.	Our Company	PRC	Invention	October 25, 2022
15. . .	CN202211431599.5	Battery State of Charge (SOC) Calibration Method, System, Storage Medium, and Terminal.	Our Company	PRC	Invention	November 15, 2022
16. . .	CN201910154721.0	A microgrid energy management method and system based on lithium battery charging and discharging states.	Our Company	PRC	Invention	March 1, 2019
17. . .	CN202310334300.2	A battery safety warning method, apparatus, and electronic device.	Our Company	PRC	Invention	March 30, 2023
18. . .	CN202310331577.X	Analysis method, storage medium, electronic device, and system for internal temperature of battery cells.	Our Company	PRC	Invention	March 30, 2023

**(c) Overseas Patents**

As of the Latest Practicable Date, we had registered the following overseas patents which we considered to be material to our business:

No.	Patent Number	Patent Description	Patentee	Place of registration	Application date
1. . .	US 12,241,936 B2	Methods And Devices For Estimating State Of Charge Of Battery, And Extracting Charging Curve Of Battery	Our Company	USA	January 25, 2023
2. . .	US 12,222,395 B2	Method, Apparatus And Device. For Identifying Battery Parameters And Storage Medium.	Our Company	USA	November 29, 2023
3. . .	US 12,074,299 B2	Asic Chip For Performing Active Battery Equalization	Our Company, Volta Institute	USA	October 7, 2023

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Patent Number	Patent Description	Patentee	Place of registration	Application date
4. . .	US 12,113,360 B2	Method And Device. For Forecasting Electric Load, And Electronic Device.	Our Company	USA	September 6, 2023
5. . .	US 12,057,558 B2	System For Dynamic Management And Control Of Lithium Battery Energy Storage System.	Our Company	USA	December 28, 2022
6. . .	US 12,315,356 B2	A Method For Warning Battery Overheat.	Our Company	USA	August 23, 2023
7. . .	US 12,314,206 B2	Hot-plugging edge computing terminal hardware architecture and system.	Our Company	USA	August 28, 2023
8. . .	US 12,204,827 B2	Method for establishing electrochemical model for ion battery.	Our Company	USA	May 30, 2023

**(d) Software Copyrights**

As of the Latest Practicable Date, we had registered the following software copyrights which we considered to be material to our business:

No.	Copyright	Registered Owner	Place of registration	Registration number	Registration date
1. . .	Makesense Energy Storage Monitoring Software	Our Company	PRC	2019SR1266106	December 3, 2019
2. . .	Makesense Energy Storage Preventive Diagnostic Software	Our Company	PRC	2019SR1266376	December 3, 2019
3. . .	Makesense Energy Storage Operation and Maintenance Inspection Software	Our Company	PRC	2020SR0675246	June 24, 2020
4. . .	Makesense Energy Storage Preventive Diagnostic Safety Management System (PSS) Mini Program	Our Company	PRC	2023SR0050282	January 10, 2023
5. . .	Panoramic Aggregated Operation Platform	Zhejiang Makesense	PRC	2023SR0897130	August 4, 2023
6. . .	Energy Storage and Electricity Price Management Platform	Zhejiang Makesense	PRC	2024SR0793413	June 12, 2024
7. . .	PSS Battery Pre-Diagnosis System	Zhejiang Makesense	PRC	2025SR0376190	March 4, 2025
8. . .	New Energy Digital Intelligence Service Platform	Zhejiang Makesense	PRC	2025SR0387299	March 5, 2025
9. . .	Green Energy Industry-Wide and Full-Scenario Operation Platform	Zhejiang Makesense	PRC	2025SR0385881	March 5, 2025
10. .	Energy Storage Panorama Aggregation and Operation Platform	Zhejiang Makesense	PRC	2025SR0387307	March 5, 2025
11. .	PSS Energy Storage Pre-Diagnosis Safety Management System	Zhejiang Makesense	PRC	2025SR0385918	March 5, 2025

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Copyright	Registered Owner	Place of registration	Registration number	Registration date
12.	Energy Storage Safety Monitoring and Smart Operations Platform	Zhejiang Makesense	PRC	2025SR0405443	March 7, 2025

*(e) Domain names*

As of the Latest Practicable Date, we had registered the following domain names which we considered to be material to our business:

No.	Domain name	Registered owner	Expiry date
1.	makesense-energy.com	Our Company	April 24, 2028
2.	ms-os.cn	Our Company	January 25, 2027
3.	energy-os.cn	Our Company	January 25, 2027
4.	ms-battery.cn	Our Company	February 15, 2027
5.	battery-doctor.cn	Our Company	October 21, 2028

Save as disclosed above, as at the Latest Practicable Date, there were no other intellectual property rights which were material to our Group’s business.

**C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS**

**1. Disclosure of interests of our Directors and Chief Executive**

Immediately following the completion of the Share Subdivision, the [REDACTED] and [REDACTED] of Domestic Shares into H Shares, the interests and/or short positions (as applicable) of the Directors and the chief executive of the Company in the Shares, underlying Shares and debentures of the Company and any interests and/or short positions (as applicable) in shares, underlying Shares or debentures of any of the Company’s associated corporations (within the meaning of Part XV of the SFO) which (1) will have to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and/or short positions (as applicable) which they are taken or deemed to have under such provisions of the SFO), (2) will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to therein or (3) will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules, to be notified to the Company and the Stock Exchange, in each case once the Shares are [REDACTED] on the Stock Exchange, will be as follows:

*(a) Interests in our Company*

Name of Director or Chief Executive	Nature of Interest	Number and Description of Shares held upon completion of the Share Subdivision, the [REDACTED] and the [REDACTED] of Domestic Shares into H Shares <sup>(1)</sup>	Approximate percentage of shareholding in the total issued share capital of our Company immediately upon completion of the Share Subdivision, the [REDACTED] and the [REDACTED] of Domestic Shares into H Shares <sup>(2)</sup>
Ms. Wei . . . . .	Interest in controlled corporation Beneficial owner	[REDACTED] [REDACTED] [REDACTED]	[REDACTED]% [REDACTED]% [REDACTED]%

**APPENDIX VI**

**STATUTORY AND GENERAL INFORMATION**

Name of Director or Chief Executive	Nature of Interest	Number and Description of Shares held upon completion of the Share Subdivision, the [REDACTED] and the [REDACTED] of Domestic Shares into H Shares <sup>(1)</sup>	Approximate percentage of shareholding in the total issued share capital of our Company immediately upon completion of the Share Subdivision, the [REDACTED] and the [REDACTED] of Domestic Shares into H Shares <sup>(2)</sup>
	Concert Party Interest <sup>(3)</sup>	[REDACTED]	[REDACTED]%
Dr. Yan . . . . .	Beneficial owner	[REDACTED]	[REDACTED]%
	Concert Party Interest <sup>(3)</sup>	[REDACTED]	[REDACTED]%
		[REDACTED]	[REDACTED]%

*Notes:*

- (1) All interests stated are long positions. The number of Shares as of the Latest Practicable Date is the number assuming the Share Subdivision is completed. Please see “History, Development and Corporate Structure” for details of the Share Subdivision.
- (2) The calculation is based on the total number of [REDACTED] and [REDACTED] H Shares in issue immediately after the completion of the Share Subdivision and the [REDACTED] (without taking into account the H Shares to may be issued upon the exercise of the [REDACTED]) and the [REDACTED] of Domestic Shares into H Shares.
- (3) Pursuant to the Concert Party Deed, each of Ms. Wei and Dr. Yan is deemed to be interested in the Shares held by each other under Part XV of the SFO.

**2. Substantial Shareholders**

Save as disclosed in the section headed “Substantial Shareholders” in this document, immediately following the completion of the [REDACTED] and without taking into account any Shares which may be issued pursuant to the exercise of the [REDACTED], our Directors or chief executive are not aware of any other person (other than a Director or chief executive of our Company) who will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or are, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any of our subsidiaries.

As of the Latest Practicable Date, so far as our Directors are aware, the following persons (other than our Directors or chief executive of our Company) were interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of other members of our Group:

Our Subsidiary	Person with 10% or more interest	Capacity/ Nature of interest	Percentage of the interest in the subsidiary (%)
Zhenjiang Meiyang Energy Technology Co., Ltd. (鎮江美陽能源科技有限公司) . . . . .	Danyang Ruicheng Technology Co., Ltd. (丹陽瑞誠科技有限公司)	Beneficial interests	20%
Zhenjiang Meichengrui New Energy Technology Co., Ltd. (鎮江美誠瑞新能源科技有限公司) . . . . .	Danyang Ruicheng Technology Co., Ltd. (丹陽瑞誠科技有限公司)	Beneficial interests	20%

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

Our Subsidiary	Person with 10% or more interest	Capacity/ Nature of interest	Percentage of the interest in the subsidiary  (%)
Zhejiang Shendian Makesense New Energy Co., Ltd. (浙江神電美克生新能源有限公司)	Zhejiang Yongju Electronic Technology Co., Ltd. (浙江甬聚電子科技有限公司)	Beneficial interests	30%
Jiangmen Meiyin Energy Storage Technology Co., Ltd. (江門美銀儲能科技有限公司)	Guangdong Xinkong Energy Group Co., Ltd. (廣東新控能源集團有限公司)	Beneficial interests	40%
Taizhou Hehuang Energy Storage Technology Co., Ltd. (台州市赫廣儲能科技有限公司)	Hangzhou Guoli Yinghe Investment Co., Ltd. (杭州國利英核投資有限公司)	Beneficial interests	40%
Taizhou Guoli Yinghe Energy Storage Technology Co., Ltd. (台州國利英核儲能科技有限公司)	Hangzhou Guoli Yinghe Investment Co., Ltd. (杭州國利英核投資有限公司)	Beneficial interests	40%
Hubei Makesense Energy Technology Co., Ltd. (湖北玫克生能源科技有限公司)	Hubei Chuying Wisdom Energy Group Co., Ltd. (湖北楚盈智慧能源集團有限公司)	Beneficial interests	49%
Makesense (Shenzhen) Venture Capital Co., Ltd. (玫克生(深圳)創業投資有限公司)	Li Chuxiao (李楚瀟)	Beneficial interests	24.5%
	Fu Yao (付瑤)	Beneficial interests	24.5%

### 3. Particulars of Directors’ Contracts and Appointment Letters

Each of our executive Directors [has entered] into a service contract with our Company on [●], and we have issued letters of appointment to each of our non-executive Directors and each of our independent non-executive Directors. The service contracts with each of our executive Directors and the letters of appointment with each of our non-executive Directors are for an initial fixed term of three years commencing from the date of appointment. The letters of appointment with each of our independent non-executive Directors are for an initial fixed term of three years. The service contracts and the letters of appointment are subject to termination in accordance with their respective terms. The service contracts may be renewed in accordance with our Articles of Association and the applicable Listing Rules.

Save as disclosed above, none of our Directors has entered, or has proposed to enter, a service contract with any member of our Group (other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation)).

### 4. Remuneration of Directors

See “Directors and Senior Management” and note 10 to the Accountants’ Report in Appendix I to this document for the remuneration or benefits in kind paid to our Directors for each of the years ended December 31, 2023 and 2024, and 2025.

During the Track Record Period, no fees were paid by our Group to any of the Directors or the five highest paid individuals as an inducement to join us or as compensation for loss of office.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### 5. Disclaimers

Save as disclosed in this Appendix and in sections headed “Directors and Senior Management” and “Substantial Shareholders” in this document:

- (a) none of our Directors or chief executive of our Company has any interests or short positions in the shares, underlying shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which he is taken or deemed to have taken under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to in that section, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers, to be notified to our Company and the Stock Exchange, once the Shares are [REDACTED] on the Stock Exchange;
- (b) so far as is known to any Director or chief executive of our Company, no person has an interest or short position in the Shares and underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or is, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group;
- (c) none of our Directors nor any of the persons listed in “E. Other Information — 4. Qualifications and Consents of Experts” below is interested in the promotion of, or in any assets which have been, within the two years immediately preceding the issue of this document, acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (d) none of our Directors nor any of the persons listed in “E. Other Information — 4. Qualifications and Consents of Experts” below is materially interested in any contract or arrangement with our Group subsisting at the date of this document which is unusual in its nature or conditions or which is significant in relation to the business of our Group as a whole;
- (e) save in connection with [REDACTED], none of the persons listed in “E. Other Information — 4. Qualifications and Consents of Experts” below has any shareholding in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group;
- (f) none of our Directors has entered or has proposed to enter into any service agreements with our Company or any member of our Group (other than contracts expiring or determinable by the employer within one year without payment of compensation other than statutory compensation); and
- (g) so far as is known to our Directors, none of our Directors or their respective associates (as defined under the Listing Rules), or Shareholders who are interested in more than 5% of the issued share capital of our Company has any interest in our Company’s five largest customers and five largest suppliers.

### D. [REDACTED] SHARE INCENTIVE PLANS

Prior to the [REDACTED], our Company adopted three [REDACTED] Share Incentive Plans, namely (i) the 2021 Share Incentive Plan; (ii) the 2023 Share Incentive Plan and (iii) the 2025 Share Incentive Plan. These [REDACTED] Share Incentive Plans will not involve the grant of any share options or share awards after [REDACTED] and will not be subject to Chapter 17 of the Listing Rules. Shanghai Tuxin, Meisheng Gongjin and Meisheng Gongmou were established as Employee Shareholding Platforms to implement the [REDACTED] Share Incentive Plans. Given the underlying Shares under them had

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

already been issued to Shanghai Tuxin and Meisheng Gongjin and Meisheng Gongmou held indirect interest in our Company through partnership interests in Shanghai Tuxin, there will not be any [REDACTED] effect to the issued Shares as a result of the operation of the [REDACTED] Share Incentive Plans. The [REDACTED] Share Incentive Plans may be required to re-comply with Chapter 17 of the Listing Rules if there are any material alterations or changes to the terms and conditions of the schemes. Set out below are the principal terms of the [REDACTED] Share Incentive Plans:

### (a) Administration

The executive management partner of Shanghai Tuxin is Ms. Wei, our executive Director, general manager and chairperson of the Board. Ms. Wei is entitled to manage affairs concerning Shanghai Tuxin as the executive management partner. The executive management partner of Meisheng Gongjin and Meisheng Gongmou is Dr. Liu, our executive Director. Dr. Liu is entitled to manage affairs concerning Meisheng Gongjin and Meisheng Gongmou as their executive management partner.

### (b) Eligible Participants

The Participants shall be determined from time to time by the administrator of each of the [REDACTED] Incentive Plans.

### (c) Shares under the [REDACTED] Share Incentive Plans

As of the Latest Practicable Date, Shanghai Tuxin held 17.11% of the total share capital of our Company. Each of Meisheng Gongjin and Meisheng Gongmou held equity interests of our Company through its limited partnership interests in Shanghai Tuxin. Immediately upon the [REDACTED], Shanghai Tuxin will hold [REDACTED] of the total share capital of our Company.

### (d) Employee Shareholding Platforms

Shanghai Tuxin, Meisheng Gongjin and Meisheng Gongmou are limited partnerships established on March 15, 2021, July 5, 2024 and July 1, 2024, respectively, as our incentive holding entities. Incentives are granted to eligible participants under the Employee Incentive Scheme (the “**Participants**”) in the form of partnership interests in our holding entities. Set out below is the holding structure of our such entities as of the Latest Practicable Date:

- Shanghai Tuxin: As of the Latest Practicable Date, Shanghai Tuxin held 2,202,630 Shares, The executive management partner of Shanghai Tuxin is Ms. Wei, who holds approximately 34.03% partnership interests in Shanghai Tuxin. The remaining approximately 65.97% partnership interests in Shanghai Tuxin are held by seven limited partners which include Meisheng Gongjin and Meisheng Gongmou, our two other incentive holding entities, and five other individuals who are either our employee or former employee, among whom Dr. Yan, being a Director, holds approximately 11.35% partnership interests in Shanghai Tuxin. None of the limited partners of Shanghai Tuxin holds more than one third of the partnership interests in Shanghai Tuxin.
- Meisheng Gongjin: As of the Latest Practicable Date, Meisheng Gongjin held 19.70% partnership interest of Shanghai Tuxin, The executive management partner of Meisheng Gongjin is Dr. Liu, who holds approximately 5.10% partnership interests in Meisheng Gongjin. The remaining approximately 94.90% partnership interests in Meisheng Gongjin are held by 16 limited partners who are primarily employees of our Group. Shi Lu (施璐), an employee of our Company, held 38.44% partnership interests in Meisheng Gongjin. Save for Shi Lu (施璐), none of the limited partners of Meisheng Gongjin holds more than one third of the partnership interests in Meisheng Gongjin.
- Meisheng Gongmou: As of the Latest Practicable Date, Meisheng Gongmou held 32.90% partnership interest of Shanghai Tuxin, The executive management partner of Meisheng Gongmou is Dr. Liu, who holds approximately 7.12% partnership interests in Meisheng Gongmou. The remaining approximately 92.88% partnership interests in Meisheng Gongmou

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

are held by 38 limited partners who are primarily employees of our Group, among whom each of Ms. Wei and Mr. Xue, each being a Director and/or member of our senior management, holds approximately 0.28% and 17.10% partnership interests in Meisheng Gongmou, respectively. None of the limited partners of Meisheng Gongmou holds more than one third of the partnership interests in Meisheng Gongmou.

### (e) Type of awards

Award available under the 2021 Share Incentive plans was restricted shares.

Awards available under the 2023 Share Incentive Plan include restricted shares and share options.

Award available under the 2025 Share Incentive plans was restricted shares and share options.

As of the Latest Practicable Date, all awards available for grant under the [REDACTED] Share Incentive Plans had been granted to respective Participants.

### (f) Lock-up period and restriction

The partnership interests held by the Participants in each of the Employee Shareholding Platforms are subject to lock-up restrictions, whereby (i) such partnership interests may not be sold, transferred or otherwise disposed of to any third party before the Company's qualified [REDACTED] of a recognised stock exchange; and (ii) upon [REDACTED], such partnership interests are subject to any applicable lock-up period required under the PRC laws and Listing Rules.

## E. OTHER INFORMATION

### 1. Estate Duty

Our Directors have been advised that no material liability for estate duty under the PRC laws is likely to fall on our Company or its subsidiaries.

### 2. Litigation

As of the Latest Practicable Date, no member of our Group was engaged in any litigation, arbitration or claim of material importance, and no litigation, arbitration or claim of material importance was known to our Directors to be pending or threatened by or against our Group, that would have a material adverse effect on its business, financial condition or results of operations.

### 3. Sole Sponsor

The Sole Sponsor has made an application on behalf of our Company to the Stock Exchange for the [REDACTED] of, and permission to [REDACTED], the H Shares to be [REDACTED] pursuant to the [REDACTED]. All necessary arrangements have been made to enable our H Shares to be admitted into [REDACTED].

The Sole Sponsor satisfies the independence criteria applicable to sponsors as set out in Rule 3A.07 of the Listing Rules.

The Sole Sponsor will receive an aggregate fee of [REDACTED] for acting as the sponsor for the [REDACTED].

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### 4. Qualifications and Consents of Experts

The following are the qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given opinions or advice which are contained in this document:

Name	Qualification
Guotai Junan Capital Limited . . . .	A licensed corporation under the SFO to conduct Type 6 (advising on corporate finance) regulated activities as defined under the SFO
Ernst & Young . . . . .	Certified Public Accountants under Professional Accountant Ordinance (Chapter 50 of the Laws of Hong Kong) and Registered Public Interest Entity Auditor under the Accounting and Financial Reporting Council Ordinance (Chapter 588 of the Laws of Hong Kong)
AllBright Law Offices . . . . .	Legal advisor to our Company as to PRC Law
China Insights Consultancy . . . . .	Independent industry consultant

Each of the experts named above has given and has not withdrawn their respective written consents to the issue of this document with the inclusion of their reports and/or letters and/or legal opinion (as the case may be) and references to their names included in the form and context in which it respectively appears.

None of the experts named above has any shareholding interests in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in our Company or any of our subsidiaries.

### 5. Promoters

Information of our promoters as of the time of our Company's conversion into a joint stock limited company on February 5, 2026 is as follows:

No.	Name
1. . . .	Ms. Wei
2. . . .	Dr. Yan
3. . . .	Shanghai Tuxin
4. . . .	SH Inno
5. . . .	SZ Inno
6. . . .	HKX
7. . . .	Suzhou Yuanming
8. . . .	BJ Junlian
9. . . .	SH Junlian
10. . .	Suzhou Junlian
11. . .	SBL
12. . .	Xiamen Creo
13. . .	Tianjin Taibo
14. . .	Ningbo Youliang
15. . .	Xi'an Haiying
16. . .	Jiyuan Haoyuan
17. . .	Jiyuan Haoyue

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

No.	Name
18. . .	National Green Development Fund
19. . .	Green Energy Fund
20. . .	Future Energy Fund

Within the two years immediately preceding the date of this document, no cash, securities, amount or benefit has been paid, allotted or given, or has been proposed to be paid, allotted or given, to any of the promoters named above in connection with the [REDACTED] or the related transactions described in this document.

### 7. Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer is effected on the H Share register of members of our Company, including in circumstances where such transaction is effect on the Stock Exchange. The current rate of Hong Kong stamp duty for such sale, purchase and transfer is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

### 8. Preliminary Expenses

We have not incurred any material preliminary expenses.

### 9. No Material Adverse Change

Our Directors confirm that there has been no material adverse change in the financial or trading position or prospects of our Group since December 31, 2025.

### 10. Binding Effect

This document shall have the effect, if an application is made in pursuance of this document, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance insofar as applicable.

### 11. Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by Section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

This document is written in the English language and contains a Chinese translation for information purpose only. Should there be any discrepancy between the English language of this document and the Chinese translation, the English language version of this document shall prevail.

### 12. Miscellaneous

Save as disclosed in this document:

- (a) within the two years immediately preceding the date of this document:
  - (i) neither we nor any of our subsidiaries has issued or agreed to issue any share or loan capital fully or partly paid up either for cash or for a consideration other than cash;

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

- (ii) no share or loan capital of our Company or any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;
  - (iii) save as in connection with the [REDACTED], no commission, discounts, brokerage or other special terms have been granted in connection with the issue or sale of any shares or loan capital of any member of our Group;
  - (iv) no commission has been paid or payable (except commission to [REDACTED]) to any persons for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any shares of our Company or any of our subsidiaries;
  - (v) no founder, management or deferred shares of our Company or any of our subsidiaries have been issued or agreed to be issued; and
  - (vi) there is no arrangement under which future dividends are waived or agreed to be waived.
- (b) our Directors confirm that:
- (i) since December 31, 2025 (being the date on which the latest audited consolidated financial statements of our Group were made up), there has been no material adverse change in our financial or trading position or prospects;
  - (ii) there has not been any interruption in the business of our Company which may have or have had a material adverse effect on the financial position of our Company in the 12 months immediately preceding the date of this document;
  - (iii) our Company has no outstanding convertible debt securities or debentures; and
  - (iv) there are no treasury shares held by our Company or our subsidiaries or through our agents or nominees.