

## SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] (taking into account the [REDACTED] and assuming that the [REDACTED] is not exercised) and the conversion of Unlisted Shares to H Shares, the following persons will have interests and/or short positions in the Shares or underlying Shares of our Company which would fall to be disclosed to our Company pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company.

| Shareholder                                                           | Nature of interest                        | As of the Latest Practicable Date, without taking into account the [REDACTED] |                  |                                                                       | Immediately following the [REDACTED] (taking into account the [REDACTED] and assuming the [REDACTED] is not exercised) |                                                                                               |                                                                                      |
|-----------------------------------------------------------------------|-------------------------------------------|-------------------------------------------------------------------------------|------------------|-----------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|
|                                                                       |                                           | Description of Shares                                                         | Number of Shares | Approximate percentage of shareholding in our total share capital (%) | Number of Shares                                                                                                       | Approximate percentage of shareholding in the Unlisted Shares/<br>H Shares <sup>(2)</sup> (%) | Approximate percentage of shareholding in our total share capital <sup>(2)</sup> (%) |
| Dr. Zhang <sup>(3)(4)</sup>                                           | Beneficial owner                          | Unlisted Shares                                                               | 3,563,594        | 11.88                                                                 | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       |                                           | H Shares                                                                      | —                | —                                                                     | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       | Interest in controlled corporations       | Unlisted Shares                                                               | 2,725,494        | 9.08                                                                  | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       |                                           | H Shares                                                                      | —                | —                                                                     | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
| Dr. Zhang Yuanyuan <sup>(4)</sup>                                     | Interest jointly held with another person | Unlisted Shares                                                               | 1,425,438        | 4.75                                                                  | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       |                                           | H Shares                                                                      | —                | —                                                                     | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       | Beneficial owner                          | Unlisted Shares                                                               | 475,146          | 1.58                                                                  | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       |                                           | H Shares                                                                      | —                | —                                                                     | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
| Dr. Zhai <sup>(4)</sup>                                               | Interest jointly held with another person | Unlisted Shares                                                               | 7,239,380        | 24.13                                                                 | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       |                                           | H Shares                                                                      | —                | —                                                                     | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       | Beneficial owner                          | Unlisted Shares                                                               | 475,146          | 1.58                                                                  | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       |                                           | H Shares                                                                      | —                | —                                                                     | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
| Mr. Wu <sup>(4)</sup>                                                 | Interest jointly held with another person | Unlisted Shares                                                               | 7,239,380        | 24.13                                                                 | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       |                                           | H Shares                                                                      | —                | —                                                                     | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       | Beneficial owner                          | Unlisted Shares                                                               | 475,146          | 1.58                                                                  | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       |                                           | H Shares                                                                      | —                | —                                                                     | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
| QL Tianjin <sup>(3)</sup>                                             | Interest jointly held with another person | Unlisted Shares                                                               | 7,239,380        | 24.13                                                                 | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       |                                           | H Shares                                                                      | —                | —                                                                     | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       | Beneficial owner                          | Unlisted Shares                                                               | 2,725,494        | 9.08                                                                  | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       |                                           | H Shares                                                                      | —                | —                                                                     | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
| HSG Venture VII Holdco C (HK) Limited <sup>(5)</sup>                  | Interest jointly held with another person | Unlisted Shares                                                               | 4,989,032        | 16.63                                                                 | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       |                                           | H Shares                                                                      | —                | —                                                                     | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       | Beneficial owner                          | Unlisted Shares                                                               | 2,651,143        | 8.84                                                                  | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       |                                           | H Shares                                                                      | —                | —                                                                     | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
| HongShan Capital Venture Fund VII, L.P. <sup>(5)</sup>                | Interest in controlled corporations       | Unlisted Shares                                                               | 2,651,143        | 8.84                                                                  | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       |                                           | H Shares                                                                      | —                | —                                                                     | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       | Interest in controlled corporations       | Unlisted Shares                                                               | 2,651,143        | 8.84                                                                  | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       |                                           | H Shares                                                                      | —                | —                                                                     | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
| HSG Venture VII Management, L.P. <sup>(5)</sup>                       | Interest in controlled corporations       | Unlisted Shares                                                               | 2,651,143        | 8.84                                                                  | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       |                                           | H Shares                                                                      | —                | —                                                                     | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       | Interest in controlled corporations       | Unlisted Shares                                                               | 2,651,143        | 8.84                                                                  | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       |                                           | H Shares                                                                      | —                | —                                                                     | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
| SNP China Enterprises Limited <sup>(5)</sup>                          | Interest in controlled corporations       | Unlisted Shares                                                               | 2,651,143        | 8.84                                                                  | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       |                                           | H Shares                                                                      | —                | —                                                                     | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       | Interest in controlled corporations       | Unlisted Shares                                                               | 2,651,143        | 8.84                                                                  | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       |                                           | H Shares                                                                      | —                | —                                                                     | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
| Neil Nanpeng Shen <sup>(5)</sup>                                      | Interest in controlled corporations       | Unlisted Shares                                                               | 2,651,143        | 8.84                                                                  | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       |                                           | H Shares                                                                      | —                | —                                                                     | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       | Interest in controlled corporations       | Unlisted Shares                                                               | 2,360,834        | 7.87                                                                  | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       |                                           | H Shares                                                                      | —                | —                                                                     | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
| OrbiMed Advisors LLC <sup>(7)</sup>                                   | Interest in controlled corporations       | Unlisted Shares                                                               | 2,235,880        | 7.45                                                                  | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       |                                           | H Shares                                                                      | —                | —                                                                     | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       | Beneficial owner                          | Unlisted Shares                                                               | 1,756,048        | 5.85                                                                  | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       |                                           | H Shares                                                                      | —                | —                                                                     | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
| Beijing Nobot Biotechnology Co., Ltd. (北京諾博特生物科技有限公司) <sup>(8)</sup>  | Interest in controlled corporations       | Unlisted Shares                                                               | 1,756,048        | 5.85                                                                  | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       |                                           | H Shares                                                                      | —                | —                                                                     | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       | Interest in controlled corporations       | Unlisted Shares                                                               | 1,756,048        | 5.85                                                                  | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       |                                           | H Shares                                                                      | —                | —                                                                     | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
| IMEIK Technology Development Co., Ltd. (愛美客技術發展股份有限公司) <sup>(8)</sup> | Interest in controlled corporations       | Unlisted Shares                                                               | 1,756,048        | 5.85                                                                  | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       |                                           | H Shares                                                                      | —                | —                                                                     | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       | Interest in controlled corporations       | Unlisted Shares                                                               | 1,756,048        | 5.85                                                                  | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |
|                                                                       |                                           | H Shares                                                                      | —                | —                                                                     | [REDACTED]                                                                                                             | [REDACTED]                                                                                    | [REDACTED]                                                                           |

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| Shareholder                                                                                                                                                     | Nature of interest                  | As of the Latest Practicable Date, without taking into account the [REDACTED] |                  |                                                                       | Immediately following the [REDACTED] (taking into account the [REDACTED] and assuming the [REDACTED] is not exercised) |                                                                                            |                                                                                      |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|-------------------------------------------------------------------------------|------------------|-----------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|
|                                                                                                                                                                 |                                     | Description of Shares                                                         | Number of Shares | Approximate percentage of shareholding in our total share capital (%) | Number of Shares                                                                                                       | Approximate percentage of shareholding in the Unlisted Shares/ <sup>(2)</sup> H Shares (%) | Approximate percentage of shareholding in our total share capital <sup>(2)</sup> (%) |
| Shenyang Jiahong No.1 Low Carbon Venture Capital Partnership (Limited Partnership) (瀋陽嘉鴻壹號低碳創業投資合夥企業(有限合伙)) <sup>(9)</sup>                                      | Beneficial owner                    | Unlisted Shares<br>H Shares                                                   | 1,272,070<br>—   | 4.24<br>—                                                             | [REDACTED]<br>[REDACTED]                                                                                               | [REDACTED]<br>[REDACTED]                                                                   | [REDACTED]<br>[REDACTED]                                                             |
| China US Green Fund Management Co., Ltd. (中美綠色基金管理有限公司) <sup>(9)</sup>                                                                                          | Interest in controlled corporations | Unlisted Shares<br>H Shares                                                   | 1,272,070<br>—   | 4.24<br>—                                                             | [REDACTED]<br>[REDACTED]                                                                                               | [REDACTED]<br>[REDACTED]                                                                   | [REDACTED]<br>[REDACTED]                                                             |
| China US Green Huitong (Tianjin) Venture Capital Fund Partnership Enterprise (Limited Partnership) (中美綠色匯通(天津)創業投資基金合夥企業(有限合伙)) <sup>(9)</sup>                  | Interest in controlled corporations | Unlisted Shares<br>H Shares                                                   | 1,272,070<br>—   | 4.24<br>—                                                             | [REDACTED]<br>[REDACTED]                                                                                               | [REDACTED]<br>[REDACTED]                                                                   | [REDACTED]<br>[REDACTED]                                                             |
| Lin Xu (徐林) <sup>(9)</sup>                                                                                                                                      | Interest in controlled corporations | Unlisted Shares<br>H Shares                                                   | 1,272,070<br>—   | 4.24<br>—                                                             | [REDACTED]<br>[REDACTED]                                                                                               | [REDACTED]<br>[REDACTED]                                                                   | [REDACTED]<br>[REDACTED]                                                             |
| Hangzhou Qiming Rongjing Equity Investment Partnership (Limited Partnership) (杭州啟明融晶股權投資合夥企業(有限合伙)) <sup>(10)</sup>                                             | Beneficial owner                    | Unlisted Shares<br>H Shares                                                   | 529,102<br>—     | 1.76<br>—                                                             | [REDACTED]<br>[REDACTED]                                                                                               | [REDACTED]<br>[REDACTED]                                                                   | [REDACTED]<br>[REDACTED]                                                             |
| Suzhou Qikun Venture Capital Partnership (Limited Partnership) (蘇州啟坤創業投資合夥企業(有限合伙)) <sup>(10)</sup>                                                             | Interest in controlled corporations | Unlisted Shares<br>H Shares                                                   | 529,102<br>—     | 1.76<br>—                                                             | [REDACTED]<br>[REDACTED]                                                                                               | [REDACTED]<br>[REDACTED]                                                                   | [REDACTED]<br>[REDACTED]                                                             |
| Suzhou Qiwang Venture Capital Co., Ltd. (蘇州啟望創業投資有限公司) <sup>(10)</sup>                                                                                          | Interest in controlled corporations | Unlisted Shares<br>H Shares                                                   | 529,102<br>—     | 1.76<br>—                                                             | [REDACTED]<br>[REDACTED]                                                                                               | [REDACTED]<br>[REDACTED]                                                                   | [REDACTED]<br>[REDACTED]                                                             |
| Suzhou Qiyuan Equity Investment Management Partnership (Limited Partnership) (蘇州啟元股權投資管理合夥企業(有限合伙)) <sup>(10)</sup>                                             | Interest in controlled corporations | Unlisted Shares<br>H Shares                                                   | 529,102<br>—     | 1.76<br>—                                                             | [REDACTED]<br>[REDACTED]                                                                                               | [REDACTED]<br>[REDACTED]                                                                   | [REDACTED]<br>[REDACTED]                                                             |
| Yu Jia <sup>(10)</sup>                                                                                                                                          | Interest in controlled corporations | Unlisted Shares<br>H Shares                                                   | 529,102<br>—     | 1.76<br>—                                                             | [REDACTED]<br>[REDACTED]                                                                                               | [REDACTED]<br>[REDACTED]                                                                   | [REDACTED]<br>[REDACTED]                                                             |
| Xu Jing <sup>(10)</sup>                                                                                                                                         | Interest in controlled corporations | Unlisted Shares<br>H Shares                                                   | 529,102<br>—     | 1.76<br>—                                                             | [REDACTED]<br>[REDACTED]                                                                                               | [REDACTED]<br>[REDACTED]                                                                   | [REDACTED]<br>[REDACTED]                                                             |
| Suzhou Xingze Xingyong Emerging Healthcare Industry Investment Fund Management Partnership (Limited Partnership) (蘇州杏澤興湧新興醫療產業投資基金管理合夥企業(有限合伙)) <sup>(11)</sup> | Beneficial owner                    | Unlisted Shares<br>H Shares                                                   | 529,102<br>—     | 1.76<br>—                                                             | [REDACTED]<br>[REDACTED]                                                                                               | [REDACTED]<br>[REDACTED]                                                                   | [REDACTED]<br>[REDACTED]                                                             |

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| Shareholder                                                                                     | Nature of interest                  | As of the Latest Practicable Date, without taking into account the [REDACTED] |                  |                                                                       | Immediately following the [REDACTED] (taking into account the [REDACTED] and assuming the [REDACTED] is not exercised) |                                                                                            |                                                                                      |
|-------------------------------------------------------------------------------------------------|-------------------------------------|-------------------------------------------------------------------------------|------------------|-----------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|
|                                                                                                 |                                     | Description of Shares                                                         | Number of Shares | Approximate percentage of shareholding in our total share capital (%) | Number of Shares                                                                                                       | Approximate percentage of shareholding in the Unlisted Shares/ H Shares <sup>(2)</sup> (%) | Approximate percentage of shareholding in our total share capital <sup>(2)</sup> (%) |
| Suzhou Xingze Equity Investment Center (Limited Partnership) (蘇州杏澤股權投資中心(有限合伙)) <sup>(11)</sup> | Interest in controlled corporations | Unlisted Shares H Shares                                                      | 529,102 —        | 1.76 —                                                                | [REDACTED] [REDACTED]                                                                                                  | [REDACTED] [REDACTED]                                                                      | [REDACTED] [REDACTED]                                                                |
| Shanghai Apricot Investment Management Co., Ltd. (上海杏澤投資管理有限公司) <sup>(11)</sup>                 | Interest in controlled corporations | Unlisted Shares H Shares                                                      | 529,102 —        | 1.76 —                                                                | [REDACTED] [REDACTED]                                                                                                  | [REDACTED] [REDACTED]                                                                      | [REDACTED] [REDACTED]                                                                |
| Liu Wenyi <sup>(11)</sup>                                                                       | Interest in controlled corporations | Unlisted Shares H Shares                                                      | 529,102 —        | 1.76 —                                                                | [REDACTED] [REDACTED]                                                                                                  | [REDACTED] [REDACTED]                                                                      | [REDACTED] [REDACTED]                                                                |

*Notes:*

- (1) For the avoidance of doubt, both H Shares and Unlisted Shares are ordinary Shares in the share capital of our Company and are considered as one class of Shares. All interests stated in the table above are long positions..
- (2) The calculation is based on: (i) the total number of [REDACTED] Shares in issue immediately following the completion of the [REDACTED], (ii) the total number of [REDACTED] H Shares in issue immediately following the completion of the [REDACTED] since [REDACTED] Shares will be converted into H Shares and [REDACTED] H Shares will be issued pursuant to the [REDACTED], and (iii) taking into account the [REDACTED] and assuming that the [REDACTED] is not exercised.
- (3) Dr. Zhang is the general partner of QL Tianjin. Accordingly, Dr. Zhang is deemed to be interested in the Shares held by QL Tianjin under the SFO.
- (4) In December 2018, Dr. Zhang, Dr. Zhang Yuanyuan, Dr. Zhai and Mr. Wu (collectively, the “**Concert Parties**”) entered into an acting-in-concert agreement, pursuant to which the parties (i) agreed to act in concert as Directors and shareholders when exercising the voting rights with respect to equity interests they directly or indirectly hold in the Group; and (ii) acknowledged and confirmed that Dr. Zhang’s decisions on such matters shall prevail. Although QL Tianjin did not enter into any undertaking or agreement with the Concert Parties, it shall be deemed to be a Concert Party, as Dr. Zhang is the general partner of QL Tianjin and he is entitled to exercise its voting rights. Accordingly, each of the parties is deemed to be interested in the Shares each other is interested in under the SFO.
- (5) HSG Venture VII Holdco C (HK) Limited (“**HSG Venture**”) is a company incorporated under the laws of Hong Kong with limited liability and is a wholly-owned subsidiary of HongShan Capital Venture Fund VII, L.P. The general partner of HongShan Capital Venture Fund VII, L.P. is HSG Venture VII Management, L.P. The general partner of HSG Venture VII Management, L.P. is HSG Holding Limited. HSG Holding Limited is wholly owned by SNP China Enterprises Limited, which is in turn wholly owned by Mr. Neil Nanpeng Shen. Accordingly, each of HongShan Capital Venture Fund VII, L.P., HSG Venture VII Management, L.P., HSG Holding Limited, SNP China Enterprises Limited and Mr. Neil Nanpeng Shen is deemed to be interested in the Shares held by HSG Venture under the SFO.
- (6) Lanchi (Chongqing) SME Development Private Equity Investment Fund Partnership (Limited Partnership) (藍馳(重慶)中小企業發展私募股權投資基金合夥企業(有限合夥)) (“**Lanchi SME**”) is a limited partnership established under the laws of the PRC. The general partner of Lanchi SME is Suzhou Lanchi Xinze Venture Capital Partnership Enterprise (Limited Partnership) (蘇州藍馳新澤創業投資合夥企業(有限合夥)) (“**Suzhou Lanchi Xinze**”), whose general partner is Suzhou Lanchi Xincheng Entrepreneurship Investment Co., Ltd. (蘇州藍馳新澄創業投資有限公司), a company ultimately controlled by Zhu Tianyu (朱天宇) (“**Mr. Zhu**”).

Hangzhou Lanchi Xinhan Venture Capital Fund Partnership (Limited Partnership) (杭州藍馳新瀚創業投資基金合夥企業(有限合夥)) (“**Hangzhou Lanchi Xinhan**”) is a limited partnership established under the laws of the PRC. The general partner of Hangzhou Lanchi Xinhan is Yangzhou Pengze Investment Management Co., Ltd. (揚州澎澤投資管理有限公司), which is ultimately controlled by Mr. Zhu.

Suzhou Lanchi Xinyue Venture Capital Partnership Enterprise (Limited Partnership) (蘇州藍馳新岳創業投資合夥企業(有限合夥)) (“**Lanchi Xinyue**”) is a limited partnership established under the laws of the PRC. The general partner of Lanchi Xinyue is Suzhou Lanchi Xinze.

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Jiaxing Chiyue Venture Capital Partnership (Limited Partnership) (嘉興馳岳創業投資合夥企業(有限合夥)) (“**Jiaxing Chiyue**”) is a limited partnership established under the laws of the PRC. The general partner of Jiaxing Chiyue is Jiaxing Yinuo Investment Co., Ltd. (嘉興奕諾投資有限公司), which is ultimately controlled by Mr. Zhu.

Accordingly, Mr. Zhu is deemed to be interested in the Shares held by Lanchi SME, Hangzhou Lanchi Xinhan, Lanchi Xinyue and Jiaxing Chiyue under the SFO.

- (7) OrbiMed Asia Partners IV, L.P. is the sole shareholder of OrbiMed Asia IV (Hong Kong) Limited (“**OrbiMed IV**”) and OrbiMed Asia Partners V, L.P. is the sole shareholder of OrbiMed Asia V (Hong Kong) Limited (“**OrbiMed V**”). OrbiMed Advisors LLC is the advisory company to OrbiMed Asia Partners IV, L.P. and OrbiMed Asia Partners V, L.P. Accordingly, OrbiMed Advisors LLC is deemed to be interested in the Shares held by OrbiMed IV and OrbiMed V under the SFO.
- (8) Beijing Nobot Biotechnology Co., Ltd. (“**Beijing Nobot**”) is wholly owned by IMEIK Technology Development Co., Ltd. (愛美客技術發展股份有限公司) (“**IMEIK**”), a company listed on the Shenzhen Stock Exchange (300896.SZ). Accordingly, IMEIK is deemed to be interested in the Shares held by Beijing Nobot under the SFO.
- (9) Shenyang Jiahong No.1 Low Carbon Venture Capital Partnership (Limited Partnership) (瀋陽嘉鴻壹號低碳創業投資合夥企業(有限合夥)) (“**Shenyang Jiahong No.1**”) is a limited partnership established under the laws of the PRC. The general partner of Shenyang Jiahong No.1 is China US Green Fund Management Co., Ltd. (中美綠色基金管理有限公司) (“**China US Green Fund**”), a limited liability company ultimately controlled by Mr. Lin Xu (徐林). As of the Latest Practicable Date, the only limited partner holding 30% or more of the partnership interest in Shenyang Jiahong No.1 was China US Green Huitong (Tianjin) Venture Capital Fund Partnership Enterprise (Limited Partnership) (中美綠色匯通(天津)創業投資基金合夥企業(有限合夥)) (“**China US Green Huitong**”). As such, each of China US Green Fund, China US Green Huitong and Mr. Lin Xu is deemed to be interested in the Shares held by Shenyang Jiahong No.1 under the SFO.
- (10) Hangzhou Qiming Rongjing Equity Investment Partnership (Limited Partnership) (杭州啟明融晶股權投資合夥企業(有限合夥)) (“**Hangzhou Qiming Rongjing**”) is a limited partnership established under the laws of the PRC. The general partner of Hangzhou Qiming Rongjing is Suzhou Qikun Venture Capital Partnership (Limited Partnership) (蘇州啟坤創業投資合夥企業(有限合夥)) (“**Suzhou Qikun**”). The general partner of Suzhou Qikun is Suzhou Qiwang Venture Capital Co., Ltd. (蘇州啟望創業投資有限公司) (“**Suzhou Qiwang**”), which is ultimately controlled by Yu Jia (于佳) and Xu Jing (徐靜) as to 50% and 50%, respectively. The limited partner of Suzhou Qikun is Suzhou Qiyuan Equity Investment Management Partnership (Limited Partnership) (蘇州啟元股權投資管理合夥企業(有限合夥)) (“**Suzhou Qiyuan**”), holds 99.33% of its partnership interests. As of the Latest Practicable Date, no limited partner holds 30% or more of the partnership interests in Hangzhou Qiming Rongjing. Accordingly, each of Suzhou Qikun, Suzhou Qiwang, Suzhou Qiyuan, Yu Jia and Xu Jing is deemed to be interested in the Shares held by Hangzhou Qiming Rongjing under the SFO.
- (11) Suzhou Xingze Xingyong Emerging Healthcare Industry Investment Fund Management Partnership (Limited Partnership) (蘇州杏澤興湧新興醫療產業投資基金管理合夥企業(有限合夥)) (“**Suzhou Xingze Xingyong**”) is a limited partnership established under the laws of the PRC. The general partner of Suzhou Xingze Xingyong is Suzhou Xingze Equity Investment Center (Limited Partnership) (蘇州杏澤股權投資中心(有限合夥)) (“**Suzhou Xingze Equity**”). The general partner of Suzhou Xingze Equity is Shanghai Apricot Investment Management Co., Ltd. (上海杏澤投資管理有限公司) (“**Shanghai Apricot**”), which is ultimately controlled by Liu Wenyi (劉文溢). Accordingly, each of Suzhou Xingze Equity, Shanghai Apricot, and Liu Wenyi is deemed to be interested in the Shares held by Suzhou Xingze Xingyong under the SFO.

Save as disclosed above and in “Appendix V — Statutory and General Information — Further Information about our Directors and Substantial Shareholders — 3. Disclosure of Interests,” our Directors are not aware of any person who will, immediately following the completion of the [REDACTED] (taking into account the [REDACTED] and assuming that the [REDACTED] is not exercised) and the conversion of Unlisted Shares to H Shares, have any interest and/or short position in the Shares or underlying Shares of our Company which will fall to be disclosed to our Company pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be, directly or indirectly, interested in 10% or more of the issued voting shares of any other member of our Group.