IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

WYBOTICS

WYBOTICS Co.,LTD
天津望圓智能科技股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED]	**:**	**[REDACTED] H Shares (subject to the [REDACTED])**
Number of [REDACTED]	**:**	**[REDACTED] H Shares (subject to reallocation)**
Number of [REDACTED]	**:**	**[REDACTED] H Shares (subject to reallocation and the [REDACTED])**
Maximum [REDACTED]	**:**	**[REDACTED] per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% (payable in full on [REDACTED] and subject to refund)**
Nominal value	**:**	**RMB[1.00] per H Share**
[REDACTED]	**:**	**[REDACTED]**

***Sole Sponsor, Overall Coordinator,* [REDACTED]**

中信建投國際
CHINA SECURITIES INTERNATIONAL

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A copy of this document, having attached thereto the documents specified in "Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display" in Appendix VII has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of this document or any other documents referred to above.

The [**REDACTED**] is expected to be fixed by agreement between the [**REDACTED**] (for itself and on behalf the [**REDACTED**]), and our Company on or before [**REDACTED**] or such later time as may be agreed between the parties, but in any event no later than 12:00 noon on [**REDACTED**]. The [**REDACTED**] will be not more than [**REDACTED**] per [**REDACTED**] and is currently expected to be not less than [**REDACTED**] per [**REDACTED**]. If, for any reason, the [**REDACTED**] (for itself and on behalf the [**REDACTED**]), and our Company are unable to reach an agreement on the [**REDACTED**] by [**REDACTED**] on [**REDACTED**], the [**REDACTED**] will not become unconditional and will lapse immediately. Applicants for Hong Kong [**REDACTED**] may be required to pay, on [**REDACTED**] (subject to [**REDACTED**] channels), the maximum [**REDACTED**] of HK$[**REDACTED**] per [**REDACTED**] together with brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange [**REDACTED**] of 0.00565%, subject to refund if the [**REDACTED**] should be less than [**REDACTED**] per [**REDACTED**].

The [REDACTED] (for itself and on behalf the [REDACTED]), may, with consent of our Company, reduce the number of [REDACTED] and/or the indicative [REDACTED] below that stated in this document at any time on or prior to the morning of the last day for lodging [REDACTED] under the [REDACTED]. In such a case, notices of the reduction in the number of [REDACTED] and/or the indicative [REDACTED] will be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.wybotics.com, and the [REDACTED] will be canceled and relaunched at the revised number of [REDACTED] and/or revised [REDACTED] with a supplemental document or a new document. Further details are set out in the sections headed "Structure of the [REDACTED]" and "How to Apply for [REDACTED]" in this document.

Prior to making an [**REDACTED**] decision, prospective [**REDACTED**] should carefully consider all of the information set out in this document and in the designated website of [**REDACTED**] service, including the risk factors set out in the section headed "Risk Factors." The obligations of the [**REDACTED**] under the [**REDACTED**] Agreement to subscribe for, and to procure applicants for the subscription for, the [**REDACTED**], are subject to termination by the [**REDACTED**] (for itself and on behalf the [**REDACTED**]) if certain grounds arise prior to 8:00 a.m. on the [**REDACTED**]. Further details of such circumstances are set out in the section headed "[**REDACTED**]." It is important that you refer to that section for further details.

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be [REDACTED], sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The [REDACTED] are being [REDACTED] and sold outside of the United States in offshore transactions in reliance on Regulation S.

[**REDACTED**]

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[**REDACTED**]

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[**REDACTED**]