

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this Document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of each of the material contracts referred to in the section headed “Statutory and General Information — 2. Further Information about our Business — A. Summary of Our Material Contracts” in Appendix IV to this Document; and
- (b) the written consents referred to in the section headed “Statutory and General Information — 4. Other Information — F. Consents of Experts” in Appendix IV to this Document.

2. DOCUMENTS AVAILABLE ON DISPLAY

Electronic copies of the following documents will be available on display on the website of our Company at www.carrarocn.com and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk during a period of 14 days from the date of this Document:

- (a) the Articles of Association;
- (b) the Accountants’ Report from Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this Document;
- (c) the audited financial statements of our Company for the Track Record Period;
- (d) the report from Deloitte Touche Tohmatsu on the unaudited [REDACTED] financial information of our Company, the text of which is set out in the section headed “Unaudited [REDACTED] Financial Information” in Appendix II to this Document;
- (e) the F&S Report;
- (f) the PRC legal opinion issued by Grandall Law Firm (Shanghai), our PRC Legal Advisor, in respect of certain general corporate matters and property interests in Mainland China of our Company;
- (g) the material contracts referred to in the section headed “Statutory and General Information — 2. Further Information about Our Business — A. Summary of Our Material Contracts” in Appendix IV to this Document;
- (h) the written consents referred to in section headed “Statutory and General Information — 4. Other Information — F. Consents of Experts” in Appendix IV to this Document;
- (i) the contracts referred to in the section headed “Statutory and General Information — 3. Further Information about Our Directors — A. Particulars of Directors’ Service Contracts and Appointment Letters” in Appendix IV to this Document; and
- (j) a copy of the PRC Company Law, Securities Law and the Overseas Listing Trial Measures, together with unofficial English translations thereof.