

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the material contract referred to in “Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contract” in Appendix IV; and
- (b) the written consents referred to in “Statutory and General Information — E. Other Information — 10. Consents of Experts” in Appendix IV.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.gzruoyuchen.com during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the audited consolidated financial statements of our Group for the three years ended December 31, 2025;
- (c) the Accountants’ Report from Confucius International CPA Limited, the text of which is set out in Appendix I to this document;
- (d) the report from Confucius International CPA Limited on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) the material contracts referred to in “Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contract” in Appendix IV to this document;
- (f) the written consents referred to in “Statutory and General Information — E. Other Information — 10. Consents of Experts” in Appendix IV to this document;
- (g) the service contracts and letters of appointment referred to in “Statutory and General Information — C. Further Information about our Directors and Substantial Shareholders — 4. Particulars of Directors’ Service Contracts” in Appendix IV to this document;
- (h) the legal opinions issued by Zhonglun Law Firm, our PRC Legal Advisor, in respect of, among other things, the general corporate matters and property interests of our Group under the PRC law;
- (i) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co. referred to in “Industry Overview;”
- (j) the report issued by Guangdong Tianjian Taxation Firm Co., Ltd. in respect of the transfer pricing assessment;

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- (k) the PRC Company Law, the PRC Securities Law, the Overseas Listing Trial Measures and the Shenzhen Stock Exchange Listing Rules, together with unofficial English translations thereof; and
- (l) the terms of the 2022 Equity Incentive Plan.

DOCUMENT AVAILABLE FOR INSPECTION

A copy of a full list of all the grantees under the 2022 Equity Incentive Plan will be made available for public inspection at our Company’s Hong Kong legal advisor’s office in Hong Kong at 35/F, Two Exchange Square, 8 Connaught Place, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document.