A. FURTHER INFORMATION ABOUT OUR COMPANY

1. Our Incorporation

Our Company was incorporated in Indonesia on July 13, 2000 and obtained the required incorporation ratification on April 16, 2001 under the laws of the Republic of Indonesia with limited liability. We have registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on March 13, 2026 with an address at 31/F., Tower Two, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong. Ms. Ng Sau Mei has been appointed as our authorized representative for the acceptance of service of process and notices in Hong Kong.

As we were incorporated in Indonesia, our corporate structure and Articles of Association are subject to the relevant laws and regulations of Republic of Indonesia. A summary of the relevant laws and regulations of the Republic of Indonesia and Articles of Association is set out in "Summary of Principal Laws and Regulations" in Appendix III and "Summary of the Constitution of our Company" in Appendix IV.

2. Changes in Our Share Capital

As of the Latest Practicable Date, our Company had an authorized share capital of Rp2,540,656,800,000 divided into 254,065,680,000 Shares. The total issued and paid-up shares was 60,676,178,205 Shares.

The following tables set out the changes in the share capital of our Company during the periods presented in this document:

	Year ended December 31, 2023		
	Number of Shares	**Par Value**	**Share Capital**
		(Rp)	**(Rp)**
Balances as of January 1, 2023	11,444,400,000	50	572,220,000,000
Issuance of Shares for FY 2023 Capital Increase	690,835,641	50	34,541,782,050
Balance as of December 31, 2023	**12,135,235,641**	**50**	**606,761,782,050**

	Year ended December 31, 2024		
	Number of Shares	**Par Value**	**Share Capital**
		(Rp)	**(Rp)**
Balances as of January 1, 2024	12,135,235,641	50	606,761,782,050
FY2024 Stock Split	48,540,942,564	10	—
Balance as of December 31, 2024	**60,676,178,205**	**10**	**606,761,782,050**

	Year ended December 31, 2025		
	Number of Shares	Par Value (Rp)	Share Capital (Rp)
Balances as of January 1, 2025	60,676,178,205	10	606,761,782,050
Balance as of December 31, 2025	**60,676,178,205**	**10**	**606,761,782,050**

3. Changes in the Share Capital of our Major Subsidiaries

The following alterations in the share capital of our Major Subsidiaries have taken place within the two years immediately preceding the date of this document:

Name of subsidiary	Initial issued and paid-up capital	Date of increase	Increase amount	Total issued and paid-up capital after the increase
PT MNC Pictures	Rp960,072,000,000	August 16, 2024	Rp43,068,000,000	Rp1,003,140,000,000
PT MNC Pictures	Rp1,003,140,000,000	September 20, 2024	Rp63,607,000,000	Rp1,066,747,000,000

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contracts

The following contract (not being contract entered into in the ordinary course of business) was entered into by our Group within the two years preceding the date of this document and is material:

(a) **[REDACTED]**;

(b) **[REDACTED]**;

(c) **[REDACTED]**

2. Our Intellectual Property Rights

Our intellectual property includes copyrights, trademarks and intellectual property licenses. In addition, we have entered into confidentiality and non-disclosure agreements with our employees and business partners. The agreements we entered into with our employees provide that all software, inventions, developments, works of authorship and trade secrets created by them during the course of their employment are our property.

As of December 31, 2025, we owned a portfolio comprising (i) 252 trademarks, all of which are registered in Indonesia, with four (4) applications pending approval; (ii) 473 registered copyrights; and (iii) six (6) registered domain names. In general, all of our core intellectual property rights, whether granted or under application, are registered in the name of our Group.

C. FURTHER INFORMATION ABOUT DIRECTORS AND COMMISSIONERS

1. Disclosure of Interests

The following Directors and Commissioners were interested in the issued share capital of our Company.

Name	Title	No. of Shares[1]	Approximate percentage of shareholding in our Company as at the Latest Practicable Date
Angela Herliani Tanoesoedibjo	President Director	50,911,500	0.0839%
Valencia Herliani Tanoesoedibjo	Director	87,747,000	0.1446%
Lina Priscilla Tanaya	Director	196,000	0.0003%
Clarissa Herliani Tanoesoedibjo	Director	15,301,000	0.0252%
Rudy Hidayat	Director	120,000	0.0002%

Note:

(L) Denotes a long position in the Shares

We have applied to the Stock Exchange and the SFC waivers on disclosure of interests of Directors and Commissioners. See "Waivers and Exemptions — Disclosure of Interests Information" and "Waivers and Exemptions — Disclosure of Interests under Part XV of the SFO".

2. Directors' and Commissioners' Remuneration

See "Directors, Commissioners and Committees — Compensation — Compensation of Directors and Commissioners".

3. Disclosures relating to our Directors and Experts

Save as disclosed in this document:

(a) none of our Directors nor any of the persons listed in "— Other Information — Qualification of experts" below is materially interested in the promotion of, or in any assets which have been, within the two years immediately preceding the issue of this document, acquired or disposed of by or leased to our subsidiaries and our consolidated affiliated entities, or are proposed to be acquired or disposed of by or leased to our subsidiaries and our consolidated affiliated entities.

(b) none of our Directors nor any of the persons listed in "— Other Information — Qualification of experts" below is materially interested in any contract or arrangement with us subsisting at the date of this document which is unusual in its nature or conditions or which is significant in relation to our business as a whole.

(c) none of the persons listed in "— Other Information — Qualification of experts" below has any shareholding in us or any of our Major Subsidiaries or has the right (whether legally enforceable or not) to **[REDACTED]** or to nominate persons to **[REDACTED]** securities in us or any of our Major Subsidiaries.

D. OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries.

2. Litigation

See "Business — Legal Proceedings and Compliance" for further information.

3. Sole Sponsor

The Sole Sponsor [has] applied on behalf of our Company to the **[REDACTED]** for the **[REDACTED]**, **[REDACTED]**. All necessary arrangements [have] been made to enable the **[REDACTED]** to be admitted into **[REDACTED]**.

China International Capital Corporation Hong Kong Securities Limited satisfies the independence criteria applicable to sponsor set out in Rule 3A.07 of the Hong Kong Listing Rules.

The sponsor fee payable to the Sole Sponsor is US$500,000 and is payable by our Company.

4. No Material Adverse Change

Our Directors confirm that there has been no material adverse change in our financial or trading position since December 31, 2025 (being the date to which the latest consolidated financial statements of our Group were prepared) and up to the date of this document.

5. Related party transactions

During the two years preceding the date of this document, we have engaged in certain related party transactions as described in note 30 of the Accountant's Report set out in Appendix I to this document.

6. Qualification of Experts

The following are the qualifications of the experts (as defined under the Hong Kong Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given opinions or advice which are contained in this document:

Name	Qualification
China International Capital Corporation Hong Kong Securities Limited	A licensed corporation under the SFO for Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts) and Type 6 (advising on corporate finance) of the regulated activities as defined under the SFO
Ernst & Young	Certified Public Accountants Registered Public Interest Entity Auditor under the Accounting and Financial Reporting Council Ordinance
KAP Purwanto Susanti dan Surja (the Indonesian member firm of Ernst & Young Global Limited)	Independent Registered Public Accounting Firm and Recognized Public Interest Entity Auditor under the Accounting and Financial Reporting Council Ordinance
Hiswara Bunjamin & Tandjung	Legal advisor to our Company as to Indonesian law
Media Partners Asia	Industry consultant

7. Consents of Experts

Each of the experts above has given and has not withdrawn its consent to the issue of this document with the inclusion of its report and/or letter and/or legal opinion (as the case may be) and references to its name included in the form and context in which it respectively appears.

None of the experts named above has any shareholding interests in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to **[REDACTED]** or to nominate persons to **[REDACTED]** securities in our Company or any of our subsidiaries.

8. Preliminary Expenses

Our Company did not incur any material preliminary expenses.

9. Payments to external auditors for non-audit services

During the Track Record Period, no payment has been made by our Company to the external auditors of our Company for any non-assurance services.

10. Promoter

Our Company has no promoter for the purpose of the Hong Kong Listing Rules. Save as disclosed in this document, within the two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given nor are any proposed to be paid, allotted or given to any promoters in connection with the **[REDACTED]** and the related transactions described in this document.

11. Binding Effect

This document shall have the effect, if an application is made in pursuance of this document, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance insofar as applicable.

12. Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by Section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

The English version of this document shall prevail over the Chinese version.

13. Miscellaneous

Save as disclosed in this document, or otherwise waived or exempted from disclosure pursuant to the waivers and exemptions disclosed in this document, within the two years immediately preceding the date of this document:

(a) to the best of our knowledge, neither we nor any of our Major Subsidiaries has issued or agreed to issue any share or loan capital fully or partly paid up either for cash or for a consideration other than cash;

(b) no share or loan capital of our Company is under option or is agreed conditionally or unconditionally to be put under option;

(c) no commissions, discounts, brokerage or other special terms have been granted in connection with the issue or sale of any share capital or debentures of our Company or any of our Major Subsidiaries;

(d) no founder, management or deferred Shares of our Company or any of our Major Subsidiaries has been issued or agreed to be issued; and

(e) there is no arrangement under which future dividends are waived or agreed to be waived.

Our **[REDACTED]** will be maintained in Hong Kong by our **[REDACTED]**, **[REDACTED]**. Unless the Directors otherwise agree, all transfers and other documents of title of HDRs must be lodged for registration with and registered by our **[REDACTED]** and may not be lodged in Indonesia. All necessary arrangements have been made to enable the **[REDACTED]** to be admitted to **[REDACTED]**.

Our Directors confirm that, save as disclosed in this document:

(a) there has not been any interruption in our business that may have or has had a material adverse effect on our financial position in the 12 months immediately preceding the date of this document; and

(b) we and our Major Subsidiaries have no outstanding debentures or convertible debt securities.

[REDACTED]