The following information set out in this Appendix does not form part of the Accountants' Report from Grant Thornton Hong Kong Limited, Certified Public Accountants, the reporting accountants of the Company, as set out in Appendix I to this document, and is included herein for information purposes only. The unaudited **[REDACTED]** *financial information should be read in conjunction with the section headed "Financial Information" in this document and the Accountants' Report set out in Appendix I to this document.*

A. UNAUDITED [REDACTED] STATEMENT OF ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS

The following unaudited **[REDACTED]** statement of adjusted consolidated net tangible assets is prepared in accordance with paragraph 4.29 of the Listing Rules for purposes of illustrating the effect of the **[REDACTED]** as if the **[REDACTED]** had taken place on 31 December 2025 and based on the audited on the consolidated net tangible assets of the Group attributable to owners of the Company as at 31 December 2025 as derived from the Accountant's Report as set out in Appendix I to this document, and adjusted as described below.

The unaudited **[REDACTED]** statement of adjusted consolidated net tangible assets has been prepared for illustrative purposes only, and because of its hypothetical nature, it may not give a true picture of the consolidated net tangible assets of the Group attributable to owners of the Company had the **[REDACTED]** been completed as at 31 December 2025 or at any future dates:

	Audited consolidated net tangible assets of the Group attributable to owners of the Company as at 31 December 2025	Estimated net [REDACTED] from the [REDACTED]	Unaudited [REDACTED] adjusted consolidated net tangible assets of the Group attributable to owners of the Company as at 31 December 2025	Unaudited [REDACTED] adjusted consolidated net tangible assets of the Group attributable to owners of the Company per Share as at 31 December 2025	
	RMB'000 *(Note 1)*	*RMB'000* *(Note 2)*	*RMB'000*	*RMB* *(Note 3)*	*HK$* *(Note 5)*
Based on the **[REDACTED]** of HK$**[REDACTED]** per **[REDACTED]**	19,910,989	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**

Notes:

(1) The audited consolidated net tangible assets of the Group attributable to owners of the Company as at 31 December 2025 is extracted from the Accountant's Report set out in Appendix I to this document, which is based on the audited consolidated net assets of the Group attributable to owners of the Company as at 31 December 2025 of approximately RMB19,910,989,000 after deducting the Group's goodwill and intangible assets attributable to owners of the Company of approximately RMB44,871,000 and RMB1,427,703,000 respectively as at 31 December 2025.

(2) The estimated net **[REDACTED]** from the **[REDACTED]** are based on **[REDACTED]** and estimate at the **[REDACTED]** of HK$**[REDACTED]** per H Share, after deduction of the estimated **[REDACTED]** and other related **[REDACTED]** expected to be incurred by the Group subsequent to 31 December 2025 and takes no account of any Shares which may be allotted and **[REDACTED]** by the Company upon the exercise of the **[REDACTED]**, any Shares which may be issued by the Company upon the exercise of any options may be granted under the Share Incentive Plans or any Shares which may be **[REDACTED]** or repurchased by the Company.

(3) The unaudited **[REDACTED]** adjusted consolidated net tangible assets of the Group attributable to owners of the Company per Share is arrived at after the adjustments referred to in the preceding paragraphs and on the basis that **[REDACTED]** Shares (including 5,115,548,607 A-shares (excluding 34,578,300 A-shares as treasury shares) and **[REDACTED]** H-shares) were in **[REDACTED]** as at 31 December 2025, assuming that the **[REDACTED]** had been completed on 31 December 2025 but does not take into account of any Shares which may be allotted and **[REDACTED]** by the Company upon the exercise of the **[REDACTED]**, any Shares which may be **[REDACTED]** by the Company upon the exercise of any options may be granted under the Share Incentive Plans or any Shares which may be **[REDACTED]** or repurchased by the Company.

(4) No adjustment has been made to the unaudited **[REDACTED]** adjusted consolidated net tangible assets of the Group attributable to owners of the Company as at 31 December 2025 to reflect any trading results or other transactions of the Group entered into subsequent to 31 December 2025.

(5) For the purpose of this unaudited **[REDACTED]** statement of adjusted consolidated net tangible assets, the translation of Renminbi amounts into Hong Kong dollars has been made at a rate of RMB1.00 to HK$1.14073. No representation is made that Renminbi amounts have been, could have been or could be converted to Hong Kong dollars, or vice versa, at that rate.

[**REDACTED**]

[**REDACTED**]