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IMPORTANT

IMPORTANT: If you are in any doubt about any of the contents of this document, you should seek independent professional advice.

INOVANCE

Shenzhen Inovance Technology Co., Ltd

深圳市匯川技術股份有限公司

(A joint stock company established in the People's Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED]	[REDACTED] H Shares (subject to the [REDACTED])
Number of [REDACTED]	[REDACTED] H Shares (subject to adjustment)
Number of [REDACTED]	[REDACTED] H Shares (subject to adjustment and the [REDACTED] [REDACTED])
Maximum [REDACTED]	HK\$[REDACTED] per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value [REDACTED]	RMB1.00 per H Share [REDACTED]

Joint Sponsors, [REDACTED]

Morgan Stanley

CICC

Guotai Junan International

BofA Securities

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[REDACTED]

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[REDACTED]

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[REDACTED]