

DEFINITIONS

In this document, unless the context otherwise requires, the following terms and expressions shall have the meanings set out below.

“Accountants’ Report”	the accountants’ report of our Company from Ernst & Young, the text of which is set out in Appendix I to this document
“affiliate(s)”	with respect to any specified person, any other person(s), directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person(s)
“AFRC”	the Accounting and Financial Reporting Council of Hong Kong
“AI”	artificial intelligence
“Articles” or “Articles of Association”	the articles of association of our Company adopted on May 27, 2025 with effect upon the [REDACTED] (as amended from time to time), a summary of which is set out in Appendix VI to this document
“associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Audit Committee”	the audit committee of our Board
“Board” or “Board of Directors”	the board of Directors
“Business Day”	a day on which banks in Hong Kong are generally open for normal business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong

[REDACTED]

“CAGR”	compound annual growth rate
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[REDACTED]

DEFINITIONS

“China”, “Chinese Mainland” or “PRC”	the People’s Republic of China, but for the purpose of this document, and for geographical reference only and except where the context requires, references in this document to “China” and “PRC” do not apply to Taiwan, the Macau Special Administrative Region of the People’s Republic of China and Hong Kong
“close associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company” or “our Company”	Shenzhen Chuangzhi Semi-link Technology Co., Ltd. (深圳創智芯聯科技股份有限公司), a joint stock company with limited liability incorporated in the PRC, the predecessor of which was Shenzhen Chuangzhi Chenggong Technology Co., Ltd. (深圳市創智成功科技股份有限公司) (formerly known as Shenzhen Guandali Chemical Co., Ltd. (深圳市冠達力化工有限公司) and Shenzhen Chenggong Chemical Co., Ltd. (深圳市成功化工有限公司)), a limited liability company established in the PRC on November 10, 2006, and if the context requires, includes its predecessor
“connected person(s)”	has the meaning ascribed thereto under the Listing Rules
“Controlling Shareholders”	has the meaning ascribed thereto under the Listing Rules and in this context, refers to Mr. Yao, Dr. Yao, Qianhai Lvzhiyuan, Zhiyuanxin, Zhiyuan Xinchuang and Zhiyuan Xinke, further details of which are set out in the section headed “Relationship with Our Controlling Shareholders” in this document
“core connected person(s)”	has the meaning ascribed thereto under the Listing Rules
“CPU”	central processing unit, the main processor in a computing system responsible for executing instructions and managing tasks

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“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	the director(s) of our Company
“Domestic Share(s)”	ordinary share(s) in the share capital of our Company, with a nominal value of RMB1.00 each, which are subscribed for in Renminbi
“Dr. Yao”	Dr. YAO Yu (姚玉), our executive Director, general manager and R&D director, and one of our Controlling Shareholders upon [REDACTED]
“EIT”	enterprise income tax
“Employee Incentive Scheme(s)”	the two employee incentive schemes of our Company which were adopted on July 27, 2020 and September 30, 2020, respectively, a summary of the principal terms of which is set forth in the paragraph headed “Further Information about Our Directors and Substantial Shareholders — 5. Employee Incentive Schemes” in Appendix VII to this document or any one of them as the context may require
“ESOP Platform(s)”	Zhiyuanxin, Zhiyuan Xinchuang and Zhiyuan Xinke, or any one of them as the context may require
“Extreme Conditions”	extreme conditions caused by a super typhoon as announced by the government of Hong Kong

[REDACTED]

“Frost & Sullivan”	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., our industry consultant
“Frost & Sullivan Report”	the industry report commissioned by our Company and independently prepared by Frost & Sullivan, a summary of which is set forth in the section headed “Industry Overview” in this document

DEFINITIONS

[REDACTED]

“Group”, “our Group”, “we”, “us” or “our”	our Company and all of its subsidiaries, or any one of them as the context may require
“Guide for New Listing Applicants”	the Guide for New Listing Applicants published by the Stock Exchange
“H Share(s)”	overseas [REDACTED] foreign ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, which are to be [REDACTED] for and [REDACTED] in Hong Kong dollars and to be [REDACTED] on the [REDACTED]

[REDACTED]

DEFINITIONS

[REDACTED]

“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Hong Kong dollars” or “HK\$”	Hong Kong dollars and cents, respectively, the lawful currency of Hong Kong

[REDACTED]

“Hong Kong Stock Exchange” or “Stock Exchange”	The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
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[REDACTED]

“Independent Third Party(ies)”	any person(s) or entity(ies) who/which is not a connected person of our Company within the meaning of the Listing Rules
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[REDACTED]

DEFINITIONS

[REDACTED]

“Latest Practicable Date”

April 20, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication

[REDACTED]

“Listing Committee”

the listing committee of the Hong Kong Stock Exchange

DEFINITIONS

[REDACTED]

“Listing Rules” or “Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
“Main Board”	the stock market (excluding the option market) operated by the Hong Kong Stock Exchange which is independent from and operated in parallel with the GEM of the Hong Kong Stock Exchange
“MIIT”	Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)
“MOF”	Ministry of Finance of the PRC (中華人民共和國財政部)
“Mr. Yao”	Mr. YAO Cheng (姚成), our executive Director and chairperson of our Board, and one of our Controlling Shareholders upon [REDACTED]
“Nomination Committee”	the nomination committee of our Board
“NPC”	the National People’s Congress of the PRC (中華人民共和國全國人民代表大會)

[REDACTED]

DEFINITIONS

[REDACTED]

“Overseas Listing Trial Measures”	the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) promulgated by the CSRC on February 17, 2023
“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC
“PRC Company Law”	the Company Law of the People’s Republic of China (《中華人民共和國公司法》), as amended, supplemented or otherwise modified from time to time
“PRC Government”	the central government of the PRC and all governmental subdivisions (including provincial, municipal and other regional or local government entities) and instrumentalities thereof or, where the context requires, any of them
“PRC Legal Adviser”	AllBright Law Offices (Shenzhen), the legal adviser to our Company as to the PRC laws
“PRC Securities Law”	the Securities Law of the PRC (《中華人民共和國證券法》), as amended, supplemented or otherwise modified from time to time

[REDACTED]

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“Qianhai Lvzhiyuan”	Shenzhen Qianhai Lvzhiyuan Technology Co., Ltd. (深圳市前海綠智源科技有限公司), a limited liability company established under the laws of the PRC on November 7, 2013 and one of our Controlling Shareholders upon [REDACTED]
“Regulation S”	Regulation S under the U.S. Securities Act
“Remuneration Committee”	the remuneration committee of our Board
“Renminbi” or “RMB”	Renminbi, the lawful currency of the PRC
“SAFE”	the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
“Securities and Futures Commission” or “SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Share(s)”	ordinary share(s) in the capital of our Company with a nominal value of RMB1.00 each, including both Domestic Shares and H Shares
“Shareholder(s)”	holder(s) of our Share(s)
	[REDACTED]
“State Council”	the State Council of the PRC (中華人民共和國國務院)
“subsidiary(ies)”	has the meaning ascribed thereto under the Listing Rules
“substantial shareholder(s)”	has the meaning ascribed thereto under the Listing Rules
“Takeovers Code”	the Code on Takeovers and Mergers and Share Buy-backs published by the SFC (as amended, supplemented or otherwise modified from time to time)
“Track Record Period”	the three financial years ended December 31, 2023, 2024 and 2025

[REDACTED]

DEFINITIONS

[REDACTED]

“United States” or “U.S.”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“U.S. dollars”, “US\$” or “USD”	United States dollars, the lawful currency of the United States
“U.S. Securities Act”	the U.S. Securities Act of 1933, as amended, supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder

[REDACTED]

“Zhiyuanxin”	Shenzhen Zhiyuanxin Investment Consulting Partnership (Limited Partnership) (深圳市智源芯投資諮詢合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on March 25, 2020, one of the ESOP Platforms and one of our Controlling Shareholders upon [REDACTED]
“Zhiyuan Xinchuang”	Shenzhen Zhiyuan Xinchuang Investment Consulting Partnership (Limited Partnership) (深圳市智源芯創投資諮詢合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on April 10, 2020, one of the ESOP Platforms and one of our Controlling Shareholders upon [REDACTED]
“Zhiyuan Xinke”	Shenzhen Zhiyuan Xinke Investment Consulting Partnership (Limited Partnership) (深圳市智源芯科投資諮詢合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on April 1, 2020, one of the ESOP Platforms and one of our Controlling Shareholders upon [REDACTED]
“%”	per cent