SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [**REDACTED**] and without taking into account any H Shares which may be [**REDACTED**] pursuant to the exercise of the [**REDACTED**], the following persons will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to our Company and the [**REDACTED**] under the provisions of [**REDACTED**] of the SFO or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Capacity/nature of interest	Number of Shares held	Approximate percentage of shareholding in the relevant proportion of Shares[1]	Approximate percentage of shareholding in the total issued share capital of our Company[1]
			(%)	*(%)*
Mr. Yao[2]	Beneficial owner; Interest in controlled corporations; Interest held jointly with another person	[REDACTED]	[REDACTED]	[REDACTED]
Zhiyuanxin[2]	Beneficial owner	[REDACTED]	[REDACTED]	[REDACTED]
Fuhai Select[3] . . .	Beneficial owner	[REDACTED]	[REDACTED]	[REDACTED]
		[REDACTED]	[REDACTED]	[REDACTED]
Dongfang Fuhai[3]	Interest in controlled corporations	[REDACTED]	[REDACTED]	[REDACTED]
		[REDACTED]	[REDACTED]	[REDACTED]
Oriental Fortune[3]	Interest in controlled corporations	[REDACTED]	[REDACTED]	[REDACTED]
		[REDACTED]	[REDACTED]	[REDACTED]

Name of Shareholder	Capacity/nature of interest	Number of Shares held	Approximate percentage of shareholding in the relevant proportion of Shares[(1)]	Approximate percentage of shareholding in the total issued share capital of our Company[(1)]
			(%)	(%)
CHEN Wei (陳瑋)[(3)]	Interest in controlled corporations	[REDACTED]	[REDACTED]	[REDACTED]
		[REDACTED]	[REDACTED]	[REDACTED]
Hefei Jianhui[(4)] . .	Beneficial owner	[REDACTED]	[REDACTED]	[REDACTED]
		[REDACTED]	[REDACTED]	[REDACTED]
Hefei Jiantou[(4)] . .	Interest in controlled corporations	[REDACTED]	[REDACTED]	[REDACTED]
		[REDACTED]	[REDACTED]	[REDACTED]
Hefei City Construction[(4)] .	Interest in controlled corporations	[REDACTED]	[REDACTED]	[REDACTED]
		[REDACTED]	[REDACTED]	[REDACTED]
Guokong Shiyue[(5)].	Beneficial owner	[REDACTED]	[REDACTED]	[REDACTED]
		[REDACTED]	[REDACTED]	[REDACTED]
Shiyue Shiting[(6)] .	Beneficial owner	[REDACTED]	[REDACTED]	[REDACTED]
		[REDACTED]	[REDACTED]	[REDACTED]
Shiyue Asset[(5)(6)] .	Interest in controlled corporations	[REDACTED]	[REDACTED]	[REDACTED]
		[REDACTED]	[REDACTED]	[REDACTED]

Name of Shareholder	Capacity/nature of interest	Number of Shares held	Approximate percentage of shareholding in the relevant proportion of Shares(1)	Approximate percentage of shareholding in the total issued share capital of our Company(1)
			(%)	(%)
GONG Hanting (龔寒汀)(5)(6) . . .	Interest in controlled corporations	[REDACTED]	[REDACTED]	[REDACTED]
		[REDACTED]	[REDACTED]	[REDACTED]
Shiyue Tongsheng Private(6)	Interest in controlled corporations	[REDACTED]	[REDACTED]	[REDACTED]
		[REDACTED]	[REDACTED]	[REDACTED]
Hainan Huafang(6)	Interest in controlled corporations	[REDACTED]	[REDACTED]	[REDACTED]
		[REDACTED]	[REDACTED]	[REDACTED]

Notes:

(1) The calculation is based on the total number of [**REDACTED**] Domestic Shares in issue and [**REDACTED**] H Shares in issue (assuming the [**REDACTED**] is not exercised) upon [**REDACTED**].

(2) Mr. Yao beneficially holds 60,107,040 [**REDACTED**]. Zhiyuanxin, which is a limited partnership established under the laws of the PRC, is managed by Mr. Yao as its executive partner. Further, pursuant to the respective concert party agreements dated August 5, 2020, November 3, 2020 and November 3, 2020 entered into by, among others, (i) Mr. Yao and (ii) each of Zhiyuanxin, Zhiyuan Xinchuang and Zhiyuan Xinke, each of Zhiyuanxin, Zhiyuan Xinchuang and Zhiyuan Xinke has agreed to act in concert with Mr. Yao and reach consensus when exercising Shareholders' rights, including but not limited to the right to vote at general meetings of our Company. For further details, see "History, Development and Corporate Structure — Concert Party Arrangements" in this document. Besides, as of the Latest Practicable Date, Qianhai Lvzhiyuan, which is a limited liability company established under the laws of the PRC, was held as to 75% by Mr. Yao. As such, under the SFO, Mr. Yao is deemed to be interested in the Shares held by Zhiyuanxin, Zhiyuan Xinchuang, Zhiyuan Xinke and Qianhai Lvzhiyuan.

(3) Fuhai Select No. 2 Venture Capital (Hangzhou) Partnership Limited Partnership) (富海精選二號創業投資(杭州)合夥企業(有限合夥)) ("**Fuhai Select**") is managed by its general partner, Shenzhen Dongfang Fuhai Entrepreneurship Investment Management Co., Ltd. (深圳市東方富海創業投資管理有限公司) ("**Dongfang Fuhai**"), which was wholly owned by Shenzhen Oriental Fortune Capital Co., Ltd. (深圳市東方富海投資管理股份有限公司) ("**Oriental Fortune**") as of the Latest Practicable Date, which is ultimately controlled by CHEN Wei (陳瑋). As such, under the SFO, each of Shenzhen Dongfang Fuhai Entrepreneurship Investment Management Co., Ltd., Shenzhen Oriental Fortune Capital Co., Ltd. and CHEN Wei is deemed to be interested in the Shares held by Fuhai Select.

(4) Hefei Jianhui Zhanxin Equity Investment Fund Partnership (Limited Partnership) (合肥建匯戰新股權投資基金合夥企業(有限合夥)) ("**Hefei Jianhui**") is managed by its general partner, Hefei Jiantou Capital Management Co., Ltd. (合肥建投資本管理有限公司) ("**Hefei Jiantou**"), which was held as to 70.83% by Hefei City

Construction Investment Holding (Group) Co., Ltd. (合肥市建設投資控股(集團)有限公司) ("**Hefei City Construction**") as of the Latest Practicable Date. As such, under the SFO, each of Hefei Jiantou Capital Management Co., Ltd. and Hefei City Construction Investment Holding (Group) Co., Ltd. is deemed to be interested in the Shares held by Hefei Jianhui.

(5) Anhui Guokong Shiyue Emerging Industry Equity Investment Partnership (Limited Partnership) (安徽國控十月新興產業股權投資合夥企業(有限合夥)) ("**Guokong Shiyue**") is managed by its general partner, Shanghai Shiyue Asset Management Co., Ltd. (上海十月資產管理有限公司) ("**Shiyue Asset**"), which was held as to 35% by GONG Hanting (龔寒汀) as of the Latest Practicable Date. As such, each of Shiyue Asset and GONG Hanting is deemed to be interested in the Shares held by Guokong Shiyue.

(6) Ningbo Shiyue Shiting Entrepreneurship Investment Partnership (Limited Partnership) (寧波十月拾庭創業投資合夥企業(有限合夥)) ("**Shiyue Shiting**") is managed by its general partner, Ningbo Shiyue Tongsheng Private Equity Fund Management Partnership (Limited Partnership) (寧波十月桐生私募基金管理合夥企業(有限合夥)) ("**Shiyue Tongsheng Private**"), whose general partner is Shiyue Asset, which was in turn held as to 35% by GONG Hanting (龔寒汀) as of the Latest Practicable Date. Further, Shiyue Shiting was held as to approximately 33.33% by Hainan Huafang Venture Capital Co., Ltd. (海南華芳創業投資有限公司) ("**Hainan Huafang**") as of the Latest Practicable Date. As such, each of Shiyue Tongsheng Private, Shiyue Asset, GONG Hanting and Hainan Huafang is deemed to be interested in the Shares held by Shiyue Shiting.

For details of the substantial shareholders who will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group other than our Company, see "Further Information about Our Directors and Substantial Shareholders — 1. Disclosure of Interests" in Appendix VII to this document.

Save as disclosed herein, our Directors are not aware of any persons who will, immediately following completion of the [**REDACTED**] (assuming the [**REDACTED**] is not exercised), without taking into account the [**REDACTED**] that may be taken up under the [**REDACTED**], have interests or short positions in Shares or underlying Shares which would fall to be disclosed under the provisions of [**REDACTED**] of the SFO or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.