DEFINITIONS

In this document, unless the context otherwise requires, the following terms shall have the meanings set out below. Certain technical terms are explained in the section headed "Glossary of Technical Terms."

"Accountants' Report"	the accountants' report for the Track Record Period of our Company, the text of which is set out in Appendix I to this document
"AFRC"	the Accounting and Financial Reporting Council of Hong Kong
"Angel Financing"	the angel financing round of the Pre-[**REDACTED**] Investments, the principal terms of which are summarized out in "History, Development and Corporate Structure — Pre-[**REDACTED**] Investments"
"Articles of Association" or "Articles"	the articles of association of our Company adopted on [●], which shall become effective as of the date on which the H Shares are [**REDACTED**] on the Stock Exchange, as amended from time to time, a summary of which is set out in "Appendix IV — Articles of Association" to this document
"associate(s)"	has the meaning ascribed to it under the Listing Rules
"Audit Committee"	the audit committee of our Board
"Board" or "Board of Directors"	the board of Directors
"business day"	a day on which banks in Hong Kong are generally open for normal banking business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong

[**REDACTED**]

"Chairman"	chairman of the Board
"China", "Chinese Mainland" or "PRC"	the People's Republic of China, unless the context requires otherwise, excluding, for the purposes of this document only, the regions of Hong Kong, the Macau Special Administrative Region and Taiwan of the People's Republic of China
"CIC"	China Insights Industry Consultancy Limited, a professional market research and consulting company, which is an independent third party

"CIC Report"	a commissioned industry report prepared by CIC
"close associate(s)"	has the meaning ascribed to it under the Listing Rules
"CNIPA"	China National Intellectual Property Administration (國家知識產權局)
"Co-founders"	the co-founders of our Company, namely Mr. Kong and Mr. Zhan
"Companies Ordinance"	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time
"Companies (Winding Up and Miscellaneous Provisions) Ordinance"	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Company," "our Company," "the Company," "we" or "us"	Wuhan Silicon Integrated Co., Ltd. (武漢聚芯微電子股份有限公司), a company established as a limited liability company in the PRC on January 27, 2016 which was converted into a joint stock company with limited liability on September 18, 2025
"Company Law" or "PRC Company Law"	the Company Law of the PRC (《中華人民共和國公司法》), as amended, supplemented or otherwise modified from time to time
"connected person(s)"	has the meaning ascribed to it under the Listing Rules
"connected transaction(s)"	has the meaning ascribed to it under the Listing Rules
"Controlling Shareholders"	has the meaning ascribed to it under the Listing Rules and unless the context otherwise requires, refers to the group of Shareholders comprising Mr. Liu, Juxinwei Enterprise, Zhihui Juxin, Zhike Juxin, Zhituo Juxin and Zhixin Enterprise, as further detailed in "Relationship with Our Controlling Shareholders"
"Corporate Governance Code"	the Corporate Governance Code set out in Appendix C1 to the Listing Rules
"core connected person(s)"	has the meaning ascribed to it under the Listing Rules
"CSDC"	China Securities Depositary and Clearing Corporation Limited (中國證券登記結算有限責任公司)
"CSRC"	the China Securities Regulatory Commission (中國證券監督管理委員會)

[**REDACTED**]

"Director(s)"	the director(s) of our Company
"Dutch Legal Advisors"	Houthoff Coöperatief U.A., our legal advisors as to Dutch laws in connection with the [**REDACTED**]
"EIT Law"	the Enterprise Income Tax Law of the PRC (《中華人民共和國企業所得稅法》), as enacted by the NPC on March 16, 2007 and effective on January 1, 2008, as amended, supplemented or otherwise modified from time to time
"ESG"	environmental, social and governance
"EU"	the European Union

[**REDACTED**]

"Extreme Conditions"	the occurrence of "extreme conditions" as announced by any government authority of Hong Kong due to serious disruption of public transport services, extensive flooding, major landslides, large-scale power outage or any other adverse conditions before Typhoon Signal No. 8 or above is replaced with Typhoon Signal No. 3 or below

[**REDACTED**]

"Founder"	the founder of our Company, namely Mr. Liu

[**REDACTED**]

"Group"	our Company and all of our subsidiaries
"Guide" or "Listing Guide"	the Guide for New Listing Applicants, as published by the Stock Exchange on November 29, 2023 and effective on January 1, 2024, as amended or supplemented or otherwise modified from time to time
"H Share(s)"	ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, which are to be [**REDACTED**] for and [**REDACTED**] in Hong Kong dollars and to be [**REDACTED**] on the Stock Exchange
"H Shareholder(s)"	holder(s) of H Share(s)

DEFINITIONS

[**REDACTED**]

"Hong Kong" or "HK"	the Hong Kong Special Administrative Region of the PRC
"Hong Kong dollar(s)" or HKD" or "HK$"	Hong Kong dollars(s), the lawful currency of Hong Kong

[**REDACTED**]

DEFINITIONS

[**REDACTED**]

"IASB"	International Accounting Standards Board
"IFRS Accounting Standards"	IFRS Accounting Standards as issued by the International Accounting Standards Board
"Independent Third Party(ies)"	Individual(s) or company(ies), who or which, to the best of our Directors' knowledge, information and belief, having made all reasonable enquiries, is not a connected person of our Company within the meaning of the Listing Rules

[**REDACTED**]

[**REDACTED**]

"Joint Sponsors"	Haitong International Capital Limited and CITIC Securities (Hong Kong) Limited
"Juxinwei Enterprise"	Wuhan Juxinwei Enterprise Management Consultancy Partnership (Limited Partnership) (武漢聚芯微企業管理諮詢合夥企業(有限合夥)), a limited partnership established in the PRC on May 17, 2017, the general partner of which is Mr. Liu, and one of our Share Incentive Platforms
"Latest Practicable Date"	April 20, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication

[**REDACTED**]

"Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended or supplemented or otherwise modified from time to time
"Main Board"	the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with the GEM (formerly known as the Growth Enterprise Market) of the Stock Exchange
"MIIT"	the Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)

"MOFCOM"	the Ministry of Commerce of the PRC (中華人民共和國商務部)
"Mr. Kong"	Mr. Kong Fanxiao (孔繁曉), our Co-founder, executive Director, deputy general manager and chief marketing officer
"Mr. Liu"	Mr. Liu Deheng (劉德珩), our Founder, executive Director, chairman of our Board and chief executive officer
"Mr. Zhan"	Mr. Zhan Wanxing (詹萬幸), our Co-founder, executive Director, general manager, chief operating officer and Board secretary
"NDRC"	the National Development and Reform Commission of the State Council of the PRC (中華人民共和國國家發展和改革委員會)
"Nomination Committee"	the nomination committee of our Board

[**REDACTED**]

"Overseas Listing Trial Measures"	the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies《(境內企業境外發行證券和上市管理試行辦法》) and five supporting guidelines promulgated by the CSRC on February 17, 2023 and effective on March 31, 2023

"PBOC"	the People's Bank of China (中國人民銀行), the central bank of the PRC
"PRC Company Law"	the Company Law of the People's Republic of China (《中華人民共和國公司法》
"PRC government"	the central government of the PRC and all governmental subdivisions (including provincial, municipal and other regional or local government entities) and organizations of such government or, as the context requires, any of them
"PRC Legal Advisors"	Yingke Law Firm, our legal advisor as to PRC laws in connection with the [**REDACTED**]
"PRC IP Legal Advisors"	DeHeng Law Offices (Shenzhen), our legal advisor as to the intellectual property laws in the PRC
"Pre-[**REDACTED**] Investment(s)"	the pre-[**REDACTED**] investment(s) in our Company, details of which are set out in "History, Development and Corporate Structure — Pre-[**REDACTED**] Investments"
"Pre-[**REDACTED**] Investor(s)"	the investor(s) of the Pre-[**REDACTED**] Investments, details of which are set out in "History, Development and Corporate Structure — Pre-[**REDACTED**] Investments"

[**REDACTED**]

"R&D"	research and development
"Regulation S"	Regulation S under the U.S. Securities Act
"Remuneration and Appraisal Committee"	the remuneration and appraisal committee of our Board
"Renminbi" or "RMB"	the lawful currency of the PRC
"Reporting Accountants"	Deloitte Touche Tohmatsu, our reporting accountant
"SAFE"	the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
"SAMR"	the State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)

"SCNPC"	the Standing Committee of the National People's Congress (全國人民代表大會常務委員會)
"Securities and Futures Commission" or "SFC"	the Securities and Futures Commission of Hong Kong
"Seed Financing"	the seed financing round of the Pre-[**REDACTED**] Investments, the principal terms of which are summarized in "History, Development and Corporate Structure — Pre-[**REDACTED**] Investments"
"Series A Financing"	the series A round of the Pre-[**REDACTED**] Investments, the principal terms of which are summarized in "History, Development and Corporate Structure — Pre-[**REDACTED**] Investments"
"Series A+ Financing"	the series A+ round of the Pre-[**REDACTED**] Investments, the principal terms of which are summarized in "History, Development and Corporate Structure — Pre-[**REDACTED**] Investments"
"Series B Financing"	the series B round of the Pre-[**REDACTED**] Investments, the principal terms of which are summarized in "History, Development and Corporate Structure — Pre-[**REDACTED**] Investments"
"Series B+ Financing"	the series B+ round of the Pre-[**REDACTED**] Investments, the principal terms of which are summarized in "History, Development and Corporate Structure — Pre-[**REDACTED**] Investments"
"Series C Financing"	the series C round of the Pre-[**REDACTED**] Investments, the principal terms of which are summarized in "History, Development and Corporate Structure — Pre-[**REDACTED**] Investments"
"Series D Financing"	the series D round of the Pre-[**REDACTED**] Investments, the principal terms of which are summarized in "History, Development and Corporate Structure — Pre-[**REDACTED**] Investments"
"Series D+ Financing"	the series D+ round of the Pre-[**REDACTED**] Investments, the principal terms of which are summarized in "History, Development and Corporate Structure — Pre-[**REDACTED**] Investments"
"Series Pre-A Financing"	the series pre-A round of the Pre-[**REDACTED**] Investments, the principal terms of which are summarized in "History, Development and Corporate Structure — Pre-[**REDACTED**] Investments"
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time

"Share(s)"	ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, comprising the H Share(s) and the Unlisted Share(s)
"Shareholder(s)"	holder(s) of our Share(s)
"Share Incentive Platforms"	Juxinwei Enterprise, Zhihui Juxin, Zhike Juxin, Zhituo Juxin and Zhixin Enterprise, our share incentive platforms
"SI Beijing"	Beijing Silicon Integrated Co., Ltd. (北京颶新科技有限公司), a limited liability company established in the PRC on August 20, 2020 and a wholly owned subsidiary of our Company
"SI Hong Kong"	Silicon Integrated (HK) Co. Limited (聚芯微電子(香港)有限公司), a company incorporated in Hong Kong with limited liability on August 27, 2020 and a wholly-owned subsidiary of our Company
"SI Netherlands"	Silicon Integrated B.V., a company incorporated in the Netherlands with limited liability on March 13, 2019 and a wholly-owned subsidiary of our Company
"SI Shanghai"	Shanghai Silicon Integrated Co., Ltd. (上海颶新微電子有限公司), a limited liability company established in the PRC on December 4, 2019 and a wholly-owned subsidiary of our Company
"SI Shenzhen"	Shenzhen Silicon Integrated Co., Ltd. (深圳芯聚微電子有限公司), a limited liability company established in the PRC on November 30, 2017 and a wholly-owned subsidiary of our Company
"SI Singapore"	Silicon Integrated (Singapore) Pte. Ltd., a company incorporated in Singapore with limited liability on March 17, 2025 and a wholly-owned subsidiary of our Company
"SI Suzhou"	Suzhou Silicon Integrated Co., Ltd. (蘇州聚芯微電子有限公司), a limited liability company established in the PRC on May 31, 2021 and a wholly-owned subsidiary of our Company
"STA"	the State Taxation Administration of the PRC (中華人民共和國國家稅務總局); and
"Stabilizing Manager"	[●]
"State Council"	the State Council of the PRC (中華人民共和國國務院)
"Stock Exchange"	The Stock Exchange of Hong Kong Limited, a wholly owned subsidiary of Hong Kong Exchanges and Clearing Limited

"subsidiary(ies)"	has the meaning ascribed to it under the Listing Rules
"substantial shareholder(s)"	has the meaning ascribed to it under the Listing Rules
"Track Record Period"	the three years ended December 31, 2023, 2024 and 2025

[**REDACTED**]

"Unlisted Share(s)"	ordinary Share(s) issued by our Company with a nominal value of RMB1.00 each, which is/are not listed on any stock exchange
"U.S.," "US" or "United States"	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
"U.S. dollar(s)" or "US$"	United States dollar(s), the lawful currency of the United States
"U.S. persons"	U.S. persons as defined in Regulation S
"U.S. Securities Act"	United States Securities Act of 1933, as amended, supplemented or otherwise modified from time to time
"we," "us" or "our"	the Company or the Group, as the context requires
"Zhihui Juxin"	Wuhan Zhihui Juxin Enterprise Management Consultancy Partnership (Limited Partnership) (武漢致匯聚芯企業管理諮詢合夥企業(有限合夥)), a limited partnership established in the PRC on November 22, 2019, the general partner of which is Mr. Liu, and one of our Share Incentive Platforms
"Zhike Juxin"	Wuhan Zhike Juxin Enterprise Management Consultancy Partnership (Limited Partnership) (武漢致科聚芯企業管理諮詢合夥企業(有限合夥)), a limited partnership established in the PRC on November 24, 2021, the general partner of which is Mr. Liu, and one of our Share Incentive Platforms
"Zhituo Juxin"	Wuhan Zhituo Juxin Enterprise Management Consultancy Partnership (Limited Partnership) (武漢致拓聚芯企業管理諮詢合夥企業(有限合夥)), a limited partnership established in the PRC on May 24, 2022, the general partner of which is Mr. Liu, and one of our Share Incentive Platforms
"Zhixin Enterprise"	Wuhan Zhixin Enterprise Management Consultancy Partnership (Limited Partnership) (武漢致芯企業管理諮詢合夥企業(有限合夥)), a limited partnership established in the PRC on December 28, 2021, the general partner of which is Mr. Liu, and one of our Share Incentive Platforms
"%"	per cent

For ease of reference, the names of Chinese laws and regulations, governmental authorities, institutions, natural persons or other entities (including certain of our subsidiaries) have been included in the document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail. English translations of company names and other terms from the Chinese language are provided for identification purposes only.

Certain amounts and percentage figures included in this document were subjected to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be arithmetic aggregation of the figures preceding them.

For the purpose of this document, references to "provinces" of China include provinces, municipalities under direct administration of the central government and provincial-level autonomous regions.

Unless the content otherwise requires, references to "2023", "2024" and "2025" in this document refers to our financial year ended December 31 of such year.