

APPENDIX V

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR GROUP

1. Establishment of our Company

Our Company was established in the PRC as a limited liability company on January 27, 2016 and was converted into a joint stock company with limited liability under the Company Law with effect from September 18, 2025. Our Company has established a principal place of business in Hong Kong at Room 1901, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong and was registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on October 13, 2025. Ms. So Lai Shan has been appointed as our authorized representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong.

As our Company was established in the PRC, our corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of the relevant provisions of our Articles of Association is set out in “Appendix IV — Articles of Association” to this document.

2. Changes in the share capital of our Company

As of the date of the establishment, our registered capital was RMB3,000,000. On September 18, 2025, our Company was converted into a joint stock company with limited liability under the PRC Company Law. Upon completion of such conversion, the registered capital of our Company was RMB30,000,000 divided into 30,000,000 shares with a par value of RMB1.00 each.

Assuming the [REDACTED] is not exercised, upon completion of the [REDACTED] and conversion of Unlisted Shares into H Shares, the registered share capital of our Company will be increased to RMB[REDACTED] divided into [REDACTED] Unlisted Shares and [REDACTED] H Shares.

Save as mentioned in “History, Development and Corporate Structure” and “— 4. Resolution of our Shareholders passed on September 24, 2025” below, there has been no alteration in our share capital within the two years immediately preceding the date of this document.

3. Resolutions of our Shareholders passed on September 24, 2025

At the extraordinary general meeting of our Company held on September 24, 2025, among other things, the following resolutions were passed by our Shareholders:

- (a) the issue of H Shares with a nominal value of RMB1.00 each, the number of which shall be no more than approximately [REDACTED]% of the total issued share capital of our Company upon completion of the [REDACTED], and the [REDACTED] of the H Shares on the Stock Exchange were approved;
- (b) the grant of the [REDACTED] of not more than [REDACTED]% of the number of H Shares issued pursuant to the [REDACTED] was approved;
- (c) subject to the completion of the filing procedure with the CSRC, upon completion of the [REDACTED], the conversion of [REDACTED] Unlisted Shares in aggregate into H Shares on a one-for-one basis was approved;
- (d) subject to the completion of the [REDACTED], the Articles of Association were approved and adopted, which shall become effective on the [REDACTED], and our Board has been authorized to amend the Articles of Association in accordance with any comments from the Stock Exchange and the relevant PRC regulatory authorities; and

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- (e) our Board has been authorized to handle all relevant matters relating to, among other things, the [REDACTED], the [REDACTED] of H Shares and the [REDACTED].

4. Particulars of our subsidiaries

See note 34 of the Accountants’ Report.

5. Change in the registered capital of subsidiaries

There has been no alteration in the registered capital of any of our subsidiaries within the two years immediately preceding the date of this document.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of material contracts

We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within the two years preceding the date of this document that are or may be material:

- (a) [REDACTED]

2. Our Intellectual Property Rights

(a) Trademark

As of the Latest Practicable Date, our Group was the registered proprietor of the following trademarks which, in the opinion of our Directors, is material to our business:

No.	Trademark	Registration Number	Class	Name of Registered Proprietor	Place of Registration	Date of Registration	Expiry Date
1. . . .		28662938	9	Our Company	PRC	December 14, 2018	December 13, 2028
2. . . .		307039396	9	Our Company	Hong Kong	September 23, 2025	September 22, 2035

(b) Patents

As of the Latest Practicable Date, our Group was the registered proprietor of the following patents which, in the opinion of our Directors, are or may be material to our business:

No.	Patent	Registration Number	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
1. . . .	Spectrum confirmation method, system, device and storage medium under Goertzel algorithm (格策爾算法下的頻譜確認方法、系統、設備及存儲介質)	CN202010093595.5	Our Company	PRC	February 14, 2020	February 14, 2040

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No.	Patent	Registration Number	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
2. . . .	Audio signal amplification method and device (一種音頻信號放大方法及裝置)	CN202010104640.2	Our Company	PRC	February 20, 2020	February 20, 2040
3. . . .	Simple correlation monitoring method and system for speaker resonance frequency and ambient air pressure (揚聲器共振頻率與環境氣壓的簡易關聯監測方法及系統)	CN202011608170.X	Our Company	PRC	December 30, 2020	December 30, 2040
4. . . .	Method and system for dynamically controlling speaker amplitude, and mobile terminal (一種動態控制揚聲器振幅的方法及系統、移動終端)	CN202011608169.7	Our Company	PRC	December 30, 2020	December 30, 2040
5. . . .	Speaker output power control method and system (一種揚聲器輸出功率控制方法及系統)	CN202010093593.6	Our Company	PRC	February 14, 2020	February 14, 2040
6. . . .	Speaker temperature protection method and system, and speaker with temperature protection (一種揚聲器溫度保護方法、系統及具有溫度保護的揚聲器)	CN201911318291.8	Our Company	PRC	December 19, 2019	December 19, 2039
7. . . .	Power supply circuit, method, audio power amplifier and integrated circuit (供電電路、方法、音頻功率放大器和集成電路)	CN202011241839.6	Our Company	PRC	November 9, 2020	November 9, 2040
8. . . .	Amplitude adjustment method and system for speaker diaphragm (揚聲器振膜的振幅調節方法及系統)	CN201811492918.7	Our Company	PRC	December 7, 2018	December 7, 2038
9. . . .	Method and device for suppressing speaker noise (一種抑制揚聲器雜音的方法和裝置)	CN201811492912.X	Our Company	PRC	December 7, 2018	December 7, 2038
10. . .	Speaker temperature protection method, device and speaker with temperature protection function (揚聲器溫度保護方法、裝置及具有溫度保護功能的揚聲器)	CN201811493411.3	Our Company	PRC	December 7, 2018	December 7, 2038
11. . .	Time-of-flight sensing unit, sensor and demodulation method thereof (一種飛行時間傳感單元、傳感器及其解調方法)	CN202011637781.7	Our Company	PRC	December 31, 2020	December 31, 2040
12. . .	Time-of-flight pixel unit and image sensor (一種飛行時間像素單元及圖像傳感器)	CN202011637799.7	Our Company	PRC	December 31, 2020	December 31, 2040

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No.	Patent	Registration Number	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
13. . .	Haptic effect control method and device, and electronic device (觸覺效果控制方法和裝置及電子設備)	CN202110647057.0	Our Company	PRC	June 10, 2021	June 10, 2041
14. . .	Feedback-type audio power amplifier circuit, audio power amplifier device, audio amplification device and electronic device (反饋型音頻功率放大電路、音頻功率放大裝置音頻放大裝置及電子裝置)	CN202111081273.X	Our Company	PRC	September 15, 2021	September 15, 2041
15. . .	Linear motor control method and control device (線性馬達控制方法及控制裝置)	CN202111265863.8	Our Company	PRC	October 28, 2021	October 28, 2041
16. . .	Linear motor control method and device (線性馬達控制方法及裝置)	CN202111265868.0	Our Company	PRC	October 28, 2021	October 28, 2041
17. . .	Braking method and device for linear motor (線性馬達的制動方法及裝置)	CN202111438388.X	Our Company	PRC	November 30, 2021	November 30, 2041
18. . .	Proximity detection circuit and proximity sensor (一種接近檢測電路及接近傳感器)	CN202211295860.3	Our Company	PRC	October 21, 2022	October 21, 2042
19. . .	Ambient light detection method, device, equipment and storage medium (一種環境光檢測方法、裝置、設備及存儲介質)	CN202211655322.0	Our Company	PRC	December 21, 2022	December 21, 2042
20. . .	Proximity detection circuit and proximity sensor (一種接近檢測電路及接近傳感器)	CN202222795389.6	Our Company	PRC	October 21, 2022	October 21, 2042
21. . .	Sound image lateralization compensation method, device, electronic device and storage device (一種聲像偏側的補償方法、裝置、電子設備及存儲設備)	CN202311337710.9	Our Company	PRC	October 17, 2023	October 17, 2043
22. . .	Linear motor drive control method and control device (線性馬達驅動控制方法及控制裝置)	CN202111265844.5	Our Company	PRC	October 28, 2021	October 28, 2041
23. . .	Motor drive waveform design method and device (一種馬達驅動波形的設計方法及裝置)	CN202111598926.1	Our Company	PRC	December 24, 2021	December 24, 2041
24. . .	Motor parameter acquisition method and device (馬達參數的獲取方法及裝置)	CN202111601396.1	Our Company	PRC	December 24, 2021	December 24, 2041

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No.	Patent	Registration Number	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
25. . .	Linear motor resonance frequency detection method and detection device (一種線性馬達諧振頻率的檢測方法及檢測裝置)	CN202111438389.4	Our Company	PRC	November 30, 2021	November 30, 2041
26. . .	Optical lens three-dimensional movement detection device, method, computer-readable storage medium, focusing motor, camera module and electronic device (光學透鏡三維移動檢測裝置、方法、計算機可讀存儲介質、對焦馬達、攝像模組以及電子設備)	CN202410423152.6	Our Company	PRC	April 9, 2024	April 9, 2044
27. . .	Optical lens movement detection device, focusing motor, camera device and electronic device (光學透鏡移動檢測裝置、對焦馬達、攝像裝置以及電子設備)	CN202311356770.5	Our Company	PRC	October 18, 2023	October 18, 2043
28. . .	Method and system for evaluating motor tooling vibration (一種馬達工裝振動的評估方法及系統)	CN202111601389.1	Our Company	PRC	December 24, 2021	December 24, 2041
29. . .	Method and device for simulating motor vibration effect (一種馬達振動效果的仿真方法及裝置)	CN202111601374.5	Our Company	PRC	December 24, 2021	December 24, 2041
30. . .	Circuit device and electronic device including the same (電路裝置及包括其的電子設備)	CN202420843578.2	Our Company	PRC	April 24, 2024	April 24, 2044
31. . .	Linear motor resonance frequency tracking method and detection device (一種線性馬達諧振頻率的跟踪方法及檢測裝置)	CN202111438413.4	Our Company	PRC	November 30, 2021	November 30, 2041
32. . .	Linear motor resonance frequency detection method and detection device (一種線性馬達諧振頻率的檢測方法及檢測裝置)	CN202210152200.3	Our Company	PRC	February 18, 2022	February 18, 2042
33. . .	Ranging Method, Terminal and Storage Medium (測距方法、終端及存儲介質)	CN202110772364.1	Our Company	PRC	July 8, 2021	July 8, 2041

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No.	Patent	Registration Number	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
34. . .	Error Calibration Method and Device, and Storage Medium (一種誤差標定方法及裝置、存儲介質)	CN202110826070.2	Our Company	PRC	July 21, 2021	July 21, 2041
35. . .	De-aliasing Method, Device, Equipment and Computer Storage Medium for Depth Images (深度圖像的去混疊方法、裝置、設備及計算機存儲介質)	CN202110743522.0	Our Company	PRC	July 1, 2021	July 1, 2021
36. . .	Exposure Control Method, Device, Equipment and Computer Storage Medium (一種曝光控制方法、裝置、設備以及計算機存儲介質)	CN202111141160.4	Our Company	PRC	September 28, 2021	September 28, 2041
37. . .	Analog-to-Digital Conversion Circuit, Conversion Method and Fully-Differential Segmented ADC (模數轉換電路、轉換方法及全差分分段式ADC)	CN202210973041.3	Our Company	PRC	August 15, 2022	August 15, 2042
38. . .	Measurement Method and Device for Single-Photon Optoelectronic Devices (一種單光子光電器件的測量方法、裝置)	CN202111489887.1	Our Company	PRC	December 8, 2021	December 8, 2041
39. . .	TDC Cell, TDC Array and Ranging System (TDC單元、TDC陣列以及測距系統)	CN202111465339.5	Our Company	PRC	December 3, 2021	December 3, 2041
40. . .	Time-Stamp Data Read/Write Circuit and Ranging System (時間戳數據讀寫電路及測距系統)	CN202111413502.3	Our Company	PRC	November 25, 2021	November 25, 2041
41. . .	Time-Interval Ranging Circuit, Time-Interval Ranging Method and Ranging System (時間間隔測距電路、時間間隔測距方法以及測距系統)	CN202111415921.0	Our Company	PRC	November 25, 2021	November 25, 2041

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No.	Patent	Registration Number	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
42. . .	Capacitive-Module Detection Circuit, Chip, Optical-Lens Movement Detection Device, Focusing Motor, Camera Module and Electronic Equipment (電容模塊檢測電路、芯片、光學透鏡移動檢測裝置、對焦馬達、攝像模組以及電子設備)	CN202411431595.6	Our Company	PRC	October 14, 2024	October 14, 2044
43. . .	Optical Detection Circuit with Temperature Compensation, Time-of-Flight Measurement Device and Electronic Equipment (帶溫度補償的光檢測電路、飛行時間測量裝置及電子設備)	CN202111313931.3	Our Company	PRC	November 8, 2021	November 8, 2041
44. . .	Signal Processing Device and Electronic Equipment Including the Same (信號處理裝置及包括其的電子設備)	CN202422823903.1	Our Company	PRC	November 19, 2024	November 19, 2044

(c) Copyrights

As of the Latest Practicable Date, we were the registered proprietor of the following copyrights which, in the opinion of our Directors, are material to our business:

No.	Copyright	Registration Number	Name of Registered Proprietor	Place of Registration	Date of Development Completion
1. . .	Silicon Integrated Message Service Software (聚芯微電子消息服務軟件)	2018SR202731	Our Company	PRC	December 12, 2017
2. . .	Silicon Integrated TOF 3D Point-Cloud Display Software (聚芯微電子TOF 3D點雲顯示軟件)	2018SR202596	Our Company	PRC	December 21, 2017
3. . .	Silicon Integrated SIP9911 Analog Mass-Production Software (聚芯微電子SIP9911模擬量產軟件)	2018SR223390	Our Company	PRC	December 25, 2017
4. . .	Silicon Integrated SIP9911 Digital Application Evaluation Software (聚芯微電子SIP9911數字應用評估軟件)	2018SR223333	Our Company	PRC	October 25, 2017

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No.	Copyright	Registration Number	Name of Registered Proprietor	Place of Registration	Date of Development Completion
5. . .	Silicon Integrated Smart Audio Software (聚芯微電子智能音頻軟件)	2019SR1131422	Our Company	PRC	August 31, 2019
6. . .	3DToF Image-Sensor Chip Transmission & Reception System (3DToF圖像傳感器芯片傳輸接收系統)	2021SR0610071	SI Shanghai	PRC	March 12, 2020
7. . .	3DToF Image-Sensor Chip Intelligent Parsing & Processing System V1.0 (3DToF圖像傳感器芯片智能解析處理系統V1.0)	2021SR0618642	SI Shanghai	PRC	June 15, 2020
8. . .	3DToF Camera Panoramic Monitoring & Recording System V1.0 (3DToF攝像頭全景監控錄播系統V1.0)	2021SR0610170	SI Shanghai	PRC	August 20, 2020
9. . .	Silicon Integrated Smart Audio Software (聚芯微電子智能音頻軟件)	2021SR1321215	Our Company	PRC	October 30, 2020
10. . .	VCSEL Laser-Driver Chip Intelligent Calibration System V1.0 (VCSEL激光器驅動芯片智能化標定系統V1.0)	2021SR0610182	SI Shanghai	PRC	December 22, 2020
11. . .	VCSEL Laser-Driver Chip Image-Depth Algorithm Processing System V1.0 (VCSEL激光器驅動芯片圖像深度算法處理系統V1.0)	2021SR0618643	SI Shanghai	PRC	March 15, 2021
12. . .	Silicon Integrated Haptics Core Software (聚芯微電子Haptics core軟件)	2022SR1587760	Our Company	PRC	October 25, 2022

(d) Domain Name

As of the Latest Practicable Date, we owned the following domain name which, in the opinion of our Directors, is material to our business:

No.	Domain Name	Registrant	Date of Registration	Expiry Date
1. . . .	si-in.com	Our Company	June 18, 2016	June 18, 2026

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C. FURTHER INFORMATION ABOUT DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of interests

(a) *Interests and short positions of the Directors and chief executive of our Company in the share capital of our Company and its associated corporations*

Immediately following the completion of the [REDACTED] and conversion of Unlisted Shares into H Share (without taking into account any H Shares which may be issued pursuant to the exercise of the [REDACTED]), the interests or short positions of Directors or chief executive of our Company in the Shares, underlying Shares and debentures of our Company or its associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they were taken or deemed to have under such provisions of the SFO) or which will be required, under Section 352 of the SFO, to be entered in the register referred to in that section, or which will be required, under the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix 10 to the Listing Rules (the “**Model Code**”), to be notified to our Company and the Stock Exchange once the H Shares are [REDACTED] will be as follows:

Interest in Shares of our Company

Director/ Chief executive	Nature of interest	Type of Shares	Number of Shares ⁽¹⁾	Approximately percentage of shareholding in the relevant type of Shares	Approximately percentage of shareholding in the total issued share capital ⁽²⁾
Mr. Liu	Beneficial owner	[REDACTED]	[REDACTED]	[REDACTED]%	[REDACTED]%
		[REDACTED]	[REDACTED]	[REDACTED]%	[REDACTED]%
	Interest in controlled corporations ⁽³⁾	[REDACTED]	[REDACTED]	[REDACTED]%	[REDACTED]%
		[REDACTED]	[REDACTED]	[REDACTED]%	[REDACTED]%
Mr. Zhan	Beneficial owner	[REDACTED]	[REDACTED]	[REDACTED]%	[REDACTED]%
		[REDACTED]	[REDACTED]	[REDACTED]%	[REDACTED]%
Mr. Kong	Beneficial owner	[REDACTED]	[REDACTED]	[REDACTED]%	[REDACTED]%
		[REDACTED]	[REDACTED]	[REDACTED]%	[REDACTED]%

Notes:

- (1) The letter “L” denotes the person’s long position in our Shares.
- (2) The calculation is based on the total number of [REDACTED] Shares in issue immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised).
- (3) Mr. Liu is the general partner of Juxinwei Enterprise, Zhihui Juxin, Zhike Juxin, Zhituo Juxin and Zhixin Enterprise. By virtue of the SFO, Mr. Liu is deemed to be interested in the Shares held by each of Juxinwei Enterprise, Zhihui Juxin, Zhike Juxin, Zhituo Juxin and Zhixin Enterprise.

(b) *Substantial Shareholders*

Save as disclosed in “Substantial Shareholders,” our Directors are not aware of any persons (other than our Directors and chief executive of our Company) who will, immediately following the completion of the [REDACTED] and conversion of Unlisted Shares into H Shares (without taking into account any H Shares which may be issued pursuant to the exercise of the [REDACTED]), will have or be deemed or taken to have interests and/or short position in our Shares or underlying

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Shares which would be required to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the nominal value of any types of the issued voting shares of any member of our Group.

2. Particulars of Directors’ service contracts and appointment letters

Each of our Directors [has] entered into a service agreement or letter of appointment with our Company. The principal particulars of these service agreements and letters of appointment comprise (a) the term of the service; (b) termination provisions; and (c) dispute resolution provision. The service agreements and letters of appointment may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, none of our Directors has or is proposed to have a service agreement with any member of our Group (other than contracts expiring or determinable by the relevant employer within one year without the payment of compensation (other than statutory compensation)).

3. Remuneration of Directors and senior management

The remuneration (including directors’ fee, salaries and other benefits, performance-based bonuses, retirement benefit scheme contributions and share-based payments) recorded for our Directors in respect of the years ended December 31, 2023, 2024 and 2025 was RMB4.1 million, RMB5.2 million and RMB2.9 million, respectively. Save as disclosed above, no other amounts have been paid or are payable by any member of our Group to our Directors during the Track Record Period.

The aggregate amount of salaries and other benefits, performance-related bonuses, retirement benefit scheme contributions and share-based payment expenses recorded for our Company’s five highest paid individuals (other than our Directors) in respect of the years ended December 31, 2023, 2024 and 2025 was RMB19.2 million, RMB11.9 million and RMB9.0 million, respectively.

Under the arrangement currently in force, the aggregate remuneration (including salaries, allowances, benefits in kind and discretionary bonuses) of our Directors for the year ending December 31, 2026 is estimated to be no more than approximately RMB5 million.

4. Disclaimers

- (a) within the two years immediately preceding the date of this document, none of our Directors nor any of the experts referred to under “— D. Other Information — 6. Qualifications and Consents of Experts” in this Appendix has any direct or indirect interest in the promotion of our Company, or in any assets which have been acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (b) none of our Directors nor any of the experts referred to under “— D. Other Information — 6. Qualifications and Consents of Experts” in this Appendix, is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group taken as a whole; and
- (c) save as disclosed in this section, none of our Directors has any existing or proposed service contracts with any member of our Group (excluding contracts expiring or determinable by the employer within one year without payment of compensation (other than statutory compensation)).

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D. OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that currently no material liability for estate duty is likely to fall on our Company or any of our subsidiaries in the PRC.

2. Joint Sponsors

The Joint Sponsors satisfy the independence criteria applicable to sponsors as set out in Rule 3A.07 of the Listing Rules. The Joint Sponsors will receive an aggregate fee of US\$785,743 for acting as the sponsor for the [REDACTED].

The Joint Sponsors has made an application on behalf of our Company to the Stock Exchange for the [REDACTED] of, and permission to [REDACTED], our H Shares to be converted from Unlisted Shares and the H Shares to be issued pursuant to the [REDACTED].

3. Preliminary Expenses

As of the Latest Practicable Date, our Company has not incurred any material preliminary expenses.

4. Promoters

The promoters of our Company are as follows:

No.	Name of promoters of our Company
1.	Mr. Liu Deheng (劉德珩)
2.	Wuhan Silicon Integrated Enterprise Management Consultancy Partnership (Limited Partnership) (武漢聚芯微企業管理諮詢合夥企業(有限合夥))
3.	Nanjing Heli Guoxin Zhixin Equity Investment Partnership (Limited Partnership) (南京和利國信智芯股權投資合夥企業(有限合夥))
4.	Nanjing Wuyuan Qixing Venture Capital Center (Limited Partnership) (南京五源啟興創業投資中心(有限合夥))
5.	OPPO Guangdong Mobile Communications Co., Ltd. (OPPO廣東移動通信有限公司)
6.	Wuhan Zhike Silicon Integrated Enterprise Management Consultancy Partnership (Limited Partnership) (武漢致科聚芯企業管理諮詢合夥企業(有限合夥))
7.	Shenzhen Habo Technology Investment Partnership (Limited Partnership) (深圳哈勃科技投資合夥企業(有限合夥))
8.	Wuhan Zhituo Silicon Integrated Enterprise Management Consultancy Partnership (Limited Partnership) (武漢致拓聚芯企業管理諮詢合夥企業(有限合夥))
9.	Wuhan Zhituo Silicon Integrated Enterprise Management Consultancy Partnership (Limited Partnership) (武漢致匯聚芯企業管理諮詢合夥企業(有限合夥))
10.	Hushan Xinju (Chengdu) Venture Capital Center (Limited Partnership) (湖杉芯聚(成都)創業投資中心(有限合夥))
11.	Chongqing Qihou Xihai Equity Investment Management Co., Ltd. (重慶麒厚西海股權投資管理有限公司)
12.	China Internet Investment Fund (Limited Partnership) (中國互聯網投資基金(有限合夥))
13.	Suzhou Yuanming Venture Capital Center (Limited Partnership) (蘇州源明創業投資中心(有限合夥))
14.	Hainan Qixing Equity Investment Fund Partnership (Limited Partnership) (海南起行股權投資基金合夥企業(有限合夥))

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No.	Name of promoters of our Company
15. . . .	Xiamen Huaye Qirong Venture Capital Partnership (Limited Partnership) (廈門華業啟融創業投資合夥企業(有限合夥))
16. . . .	Shenzhen Wuyue Huanuo Angel Investment Partnership (Limited Partnership) (深圳五岳華諾天使投資合夥企業(有限合夥))
17. . . .	Taiping Sci-tech Innovation (Shanghai) Private Equity Investment Fund Partnership (Limited Partnership) (太平科創(上海)私募投資基金合夥企業(有限合夥))
18. . . .	Shenzhen Dachen Chuangcheng Private Equity Investment Fund Enterprise (Limited Partnership) (深圳市達晨創程私募股權投資基金企業(有限合夥))
19. . . .	Mr. Zhan Wanxing (詹萬幸)
20. . . .	Anhui Huaye Qicheng Equity Investment Partnership (Limited Partnership) (安徽華業啟成股權投資合夥企業(有限合夥))
21. . . .	Hubei Xiaomi Changjiang Industry Investment Fund Management Company Limited (湖北小米長江產業投資基金管理有限公司)
22. . . .	Mr. Kong Fanxiao (孔繁曉)
23. . . .	Hubei Science and Technology Innovation Corridor Venture Capital Partnership (Limited Partnership) (湖北科創大走廊創業投資合夥企業(有限合夥))
24. . . .	Beijing Quantum Jump Technology Co., Ltd. (北京量子躍動科技有限公司)
25. . . .	Hangzhou Dachen Chuangcheng Equity Investment Fund Partnership (Limited Partnership) (杭州達晨創程股權投資基金合夥企業(有限合夥))
26. . . .	Hushan Mingxin Mingxin (Chengdu) Venture Capital Center (Limited Partnership) (湖杉明芯(成都)創業投資中心(有限合夥))
27. . . .	Junrong Development Venture Capital Fund (Hubei) Partnership (Limited Partnership) (軍融發展創業投資基金(湖北)合夥企業(有限合夥))
28. . . .	Changjiang Securities Innovation Investment (Hubei) Co., Ltd. (長江證券創新投資(湖北)有限公司)
29. . . .	Zhuhai Hengqin Huaye Tiancheng Venture Capital Partnership (Limited Partnership) (珠海橫琴華業天成創業投資合夥企業(有限合夥))
30. . . .	Wuhan Optics Valley Sci-tech Innovation Industry Investment Fund Partnership (Limited Partnership) (武漢光谷科創產業投資基金合夥企業(有限合夥))
31. . . .	Suzhou Huaye Xuchuang Investment Partnership (Limited Partnership) (蘇州華業續創投資合夥企業(有限合夥))
32. . . .	Wuxi Hushan Xingxin Venture Capital Partnership (Limited Partnership) (無錫湖杉星芯創業投資合夥企業(有限合夥))
33. . . .	Mingzhe Yunzhan No. 5 (Zibo) Equity Investment Partnership (Limited Partnership) (銘哲雲展五號(淄博)股權投資合夥企業(有限合夥))
34. . . .	Shenzhen Gongchuang Future Investment Partnership (Limited Partnership) (深圳共創未來投資合夥企業(有限合夥))
35. . . .	Wuhan Zhitong Silicon Integrated Enterprise Management Consultancy Partnership (Limited Partnership) (武漢智通聚芯企業管理諮詢合夥企業(有限合夥))
36. . . .	Wuhan Zhixin Enterprise Management Consultancy Partnership (Limited Partnership) (武漢致芯企業管理諮詢合夥企業(有限合夥))
37. . . .	Pingtian Hengrui No. 3 Equity Investment Partnership (Limited Partnership) (平潭恒睿三號股權投資合夥企業(有限合夥))
38. . . .	Shenzhen Huaye Xinlian Venture Capital Partnership (Limited Partnership) (深圳華業芯聯創業投資合夥企業(有限合夥))
39. . . .	Shenzhen Jiacheng Zhihe Venture Capital Partnership (Limited Partnership) (深圳市佳承智和創業投資合夥企業(有限合夥))
40. . . .	Xiangyang Innovation Investment Co., Ltd. (襄陽市創新投資有限公司)
41. . . .	Shenzhen Huaye Lanxin Venture Capital Partnership (Limited Partnership) (深圳華業瀾芯創業投資合夥企業(有限合夥))

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No.	Name of promoters of our Company
42. . . .	Ningbo Yongyuan Hongkun Venture Capital Partnership (Limited Partnership) (寧波甬元弘坤創業投資合夥企業(有限合夥))
43. . . .	Hunan Fortune Caixin Phase I Venture Capital Fund Partnership (Limited Partnership) (湖南達晨財鑫壹期創業投資基金合夥企業(有限合夥))
44. . . .	Wuhan Chuanxin Future Equity Investment Fund Partnership (Limited Partnership) (武漢傳新未來股權投資基金合夥企業(有限合夥))
45. . . .	Yichang Dianjun Yiming Industrial Investment Fund Partnership (Limited Partnership) (宜昌點軍翼鳴產業投資基金合夥企業(有限合夥))
46. . . .	Mr. Liu Xuefeng (劉雪峰)
47. . . .	Wuhan Shanjiang Juyuan Enterprise Management Center (Limited Partnership) (武漢杉江聚源企業管理中心(有限合夥))
48. . . .	Wuhan Changniu Enterprise Management Partnership (Limited Partnership) (武漢長牛企業管理合夥企業(有限合夥))

Within the two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given nor are any proposed to be paid, allotted or given to any promoters named above in connection with the [REDACTED] and the related transactions described in this document.

5. Qualifications and Consents of Experts

The following are the qualifications of the experts who have given opinions or advice which are contained in this document:

Name	Qualifications
Haitong International Capital Limited	Licensed corporation to conduct type 6 (advising on corporate finance) regulated activities defined under the SFO
CITIC Securities (Hong Kong) Limited	Licensed corporation to conduct Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities as defined under the SFO
Deloitte Touche Tohmatsu	Certified Public Accountants Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance
Yingke Law Firm	Legal advisors to our Company as to PRC laws
DeHeng Law Offices (Shenzhen)	Legal advisors to our Company as to PRC intellectual property laws
Houthoff Coöperatief U.A.	Legal advisors to our Company as to Dutch laws
King & Wood	Legal advisors to our Company as to the international sanctions laws
China Insights Industry Consultancy Limited	Independent industry consultant

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Each of the experts named above [has] given and [has] not withdrawn its written consent to the issue of this document with the inclusion of its reports, letters, opinions, summaries of opinions and/or references to its name included herein in the form and context in which they respectively appear.

6. Interests of experts in our Company

Except as disclosed in this document and save for its obligations under the [REDACTED], none of the persons named in “— 6. Qualifications and Consents of Experts” above is interested beneficially or otherwise in any Shares or shares of any member of our Group or has any right or option (whether legally enforceable or not) to subscribe for or nominate persons to subscribe for any shares or securities in any member of our Group.

7. Taxation of holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty. The current rate chargeable on each of the seller and purchaser is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred. For further information in relation to taxation, see “Appendix III — Taxation and Foreign Exchange.”

8. Binding Effect

This document shall have the effect, if an application is made in pursuance of this document, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance insofar as applicable.

9. Miscellaneous

- (a) within the two years immediately preceding the date of this document:
 - (i) no share or loan capital of our Company or any of our subsidiaries has been issued or agreed to be issued or is proposed to be fully or partly paid either for cash or for a consideration other than cash;
 - (ii) no share or loan capital of our Company or any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;
 - (iii) save as disclosed in “[REDACTED],” no commissions, discounts, brokerages or other special terms have been granted or agreed to be granted in connection with the issue or sale of any share or loan capital of our Company or any of our subsidiaries; and
 - (iv) save as disclosed in “[REDACTED],” no commission has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any share in our Company or any of our subsidiaries;
- (b) there are no founder, management or deferred shares nor any debentures in our Company or any of our subsidiaries;
- (c) there has been no material adverse change in the financial or trading position or prospects of our Group since December 31, 2025 (being the date to which the latest audited consolidated financial statements of our Group were prepared);

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- (d) there has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this document;
- (e) all necessary arrangements have been made to enable our H Shares to be admitted into [REDACTED] for clearing and settlement;
- (f) no company within our Group is presently listed on any stock exchange or traded on any trading system;
- (g) our Company has no outstanding convertible debt securities or debentures;
- (h) there is no arrangement under which future dividends are waived or agreed to be waived; and
- (i) none of the equity and debt securities of our Company, if any, is listed or dealt with in any other stock exchange nor is any listing or permission to deal being or proposed to be sought.

10. Bilingual Document

The English and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong). In case of any discrepancies between the English language version and Chinese language version of this document, the English version shall prevail.