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## APPENDIX IV

## STATUTORY AND GENERAL INFORMATION

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### 1. FURTHER INFORMATION ABOUT OUR COMPANY

#### A. Incorporation of our Company

Our Company was incorporated as a limited liability company under the laws of the PRC on October 14, 2005 and was converted into a joint stock company with limited liability on March 29, 2024. Our registered address and principal place of business is Room 01-02, 10th Floor, Building 1, Zone 3 Hanwei International Plaza, 186 South Fourth Ring West Road, Fengtai District, Beijing, the PRC.

We have established a place of business in Hong Kong at Room 1928, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong, and was registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on April 22, 2026. Ms. Yip Hoi Lam, our joint company secretary, is the authorized representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong under Part 16 of the Companies Ordinance. The address for service of process on our Company in Hong Kong is the same as its principal place of business in Hong Kong as set out above.

As our Company was established in the PRC, we are subject to the relevant laws and regulations of the PRC. An overview of the relevant aspects of laws and regulations of the PRC is set out in the section headed “Regulatory Overview” in this document. A summary of our Articles of Association is set out in Appendix III to this document.

#### B. Changes in the Share Capital of our Company

On March 29, 2024, our Company was converted into a joint stock company with limited liability, whose registered share capital was RMB54,858,155 consisting of 54,858,155 [REDACTED] with a nominal value of RMB1.00 each, which has been fully paid up by our promoters.

On July 24, 2025, the share capital of our Company further increased from RMB54,858,155 to RMB58,870,927. Upon the completion of such capital increase, the registered share capital of our Company is RMB58,870,927 consisting of 58,870,927 [REDACTED] with a nominal value of RMB1.00 each.

On April 2, 2026, the share capital of our Company further increased from RMB58,870,927 to RMB61,446,531. Upon the completion of such capital increase, the registered share capital of our Company is RMB61,446,531 consisting of 61,446,531 [REDACTED] with a nominal value of RMB1.00 each.

Immediately following the completion of the [REDACTED] and the [REDACTED], assuming that the [REDACTED] is not exercised, our registered share capital will be increased to RMB[REDACTED], fully paid up or credited as fully paid up.

Save as disclosed above and in the section headed “History, Development and Corporate Structure” in this document, there has been no alteration in the share capital of our Company within the two years immediately preceding the date of this document.

#### C. Resolutions Passed by Our Shareholders’ General Meeting in Relation to the [REDACTED]

At the extraordinary general meeting of the Shareholders held on April 24, 2026, the following resolutions, among others, were duly passed:

- (1) the issue by our Company of the [REDACTED] with a nominal value of RMB0.1 each, representing up to [REDACTED] of the total share capital of our Company upon completion of the [REDACTED] (assuming the [REDACTED] is not exercised) and such [REDACTED] being [REDACTED] on the [REDACTED];

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- (2) the granting of the [REDACTED] in respect of no more than [REDACTED] of the number of [REDACTED] as mentioned above;
- (3) subject to the filing with CSRC being completed, the [REDACTED] upon completion of the [REDACTED] shall be approved;
- (4) subject to the completion of the [REDACTED], the conditional adoption of the Articles of Association, which shall become effective on the [REDACTED] and the authorization of the Board to amend the Articles of Association in accordance with relevant laws and regulations and upon the request from the Stock Exchange and relevant PRC regulatory authorities;
- (5) the share subdivision on a 1 : 10 basis, immediately prior to the [REDACTED]; and
- (6) approving the Board and person(s) authorized by the Board to handle all matters relating to, among other things, the issue and the [REDACTED] on the [REDACTED].

**D. Changes in Share Capital of our Major Subsidiaries**

The list of our subsidiaries is set out in Note 1 to the Accountants’ Report, the text of which is set out in Appendix I to this Document.

There has been no alteration in the share capital of any of our major subsidiaries within the two years preceding the date of this document.

**E. Restriction on Share Repurchases**

For details of the restrictions on share repurchases by our Company, see the section headed “Appendix III—Summary of Articles of Association of the Company” in this document.

**2. FURTHER INFORMATION ABOUT OUR BUSINESS****A. Summary of Material Contracts**

We have entered into the following contract (not being contract entered into in the ordinary course of business) within the two years immediately preceding the date of this document that is or may be material:

- (1) the [REDACTED].

**B. Intellectual Property Rights**

As of the Latest Practicable Date, our Group has registered the following intellectual property rights which were material to our Group’s business.

***Trademarks***

As of the Latest Practicable Date, we had registered the following trademarks which we considered to be material to our business:

No.	Trademark	Class	Owner	Place of Registration	Registration No.	Validity Period
1	Smart Dark Lab	9	Our Company	PRC	79020675	January 14, 2025– January 13, 2035
2	戴纳黑灯实验室	9	Our Company	PRC	79030414	February 14, 2025– February 13, 2035

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No.	Trademark	Class	Owner	Place of Registration	Registration No.	Validity Period
3		9	Our Company	PRC	74664618	July 7, 2024– July 6, 2034
4		42	Our Company	PRC	71526928	November 7, 2023– November 6, 2033
5		9	Our Company	PRC	40646561	February 7, 2021– February 6, 2031
6		42	Our Company	PRC	40632690	June 21, 2020– June 20, 2030
7		9	Our Company	PRC	40626905	November 28, 2020– November 27, 2030
8		9	Our Company	PRC	40649071	February 7, 2021– February 6, 2031

**Patents**

As of the Latest Practicable Date, we had registered the following patents which we considered to be material to our business:

No.	Owner	Description	Patent No.	Types of Patents	Application Date	Authorization Announcement Date
1	Our Company	An Automated Laboratory Titration Analysis System	ZL202511420094.2	Invention	September 30, 2025	December 30, 2025
2	Our Company	An Automated Laboratory Sample Storage Cabinet	ZL202511440549.7	Invention	October 10, 2025	December 30, 2025
3	Our Company	A Sample Pretreatment Device	ZL202323097945.3	Utility Model	November 16, 2023	June 21, 2024
4	Our Company	A Laboratory Pipetting Device	ZL202211028814.7	Invention	August 26, 2022	February 20, 2024
5	Our Company	A Precision Instrument Management System Based on a Cell Counter	ZL202110568491.X	Invention	May 25, 2021	January 23, 2024
6	Our Company	Management Methods and Systems for Shared Instruments	ZL202110166263.X	Invention	February 4, 2021	October 31, 2023
7	Our Company	A Multi-Axis Manipulator for Laboratory Use	ZL202110522442.2	Invention	May 13, 2021	June 16, 2023
8	Our Company	A Real-Time Status Monitoring System for Laboratory Equipment	ZL202010399530.3	Invention	August 27, 2019	March 15, 2022
9	Dynaflow Aurora	Optical Microbial Detection Device	ZL202530060825.1	Appearance design	February 11, 2025	December 19, 2025
10	Dynaflow Aurora	A Handheld Multi-Wavelength Device for Detecting Microorganisms in Gases Within Minutes	ZL202221464669.2	Utility Model	June 13, 2022	February 21, 2023

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***Software Copyrights***

As of the Latest Practicable Date, we had registered the following software copyrights which we considered to be material to our business:

No.	Owner	Software Name	Registration No.	Date of Registration
1	Our Company	Dynaflow Reagent and Consumables Intelligent Management System	2022SR0017246	January 5, 2022
2	Our Company	Dynaflow Smart Laboratory Management Platform	2022SR0017245	January 5, 2022
3	Our Company	Dynaflow Laboratory Resource Sharing Management System	2022SR0017176	January 5, 2022
4	Our Company	Dynaflow Laboratory Gas Alarm Control System Software	2014SR115294	August 7, 2014
5	Our Company	Dynaflow Laboratory Cleanroom System Real-Time Monitoring Software	2014SR115549	August 7, 2014
6	Hebei Dynaflow	Visualized Central Control System for Laboratories	2021SR0227251	February 8, 2021
7	Hebei Dynaflow	Integrated Management Platform for Smart Modular Laboratories	2021SR0224822	February 8, 2021
8	Dynaflow Aurora	Environmental Toxic and Hazardous Gas Detection and Control System	2021SR2113476	December 23, 2021
9	Dynaflow Aurora	An AI-Based Early Warning System for Indoor Air Pollutants in Buildings	2021SR2109818	December 23, 2021
10	Dynaflow Aurora	A Database System for Highly Contagious Viruses Based on Raman Spectroscopy	2021SR2109817	December 23, 2021
11	Dynaflow Aurora	Optically-Based Rapid Identification and Control System for Viruses and Bacteria	2021SR2114950	December 23, 2021

***Domain Names***

As of the Latest Practicable Date, we had registered the following domain names which we considered to be material to our business:

No.	Domain Name	Name of Registered Proprietor	Date of Approval
1.	dynaflow.cn	Our Company	February 20, 2025
2.	ci2sl.com	Our Company	September 17, 2019

**3. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS****A. Service Contracts and Letters of Appointment**

Each of our Directors [has entered into] a service contract/appointment letter with our Company. Each service contract is for an initial term of three years. The service contracts may be renewed in accordance with the Articles and the applicable laws, rules and regulations.

Save as disclosed above, none of our Directors has entered, or has proposed to enter, into a service contract with any member of our Group (other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation)).

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**B. Remuneration of Directors**

See “Directors and Senior Management” and Note 8 to the Accountants’ Report in Appendix I to this document for the remuneration or benefits in kind paid to our Directors for three years ended December 31, 2025.

During the Track Record Period, no fees were paid by our Group to any of the Directors or the five highest paid individuals as an inducement to join us or as compensation for loss of office.

**C. Disclosure of Interests**

*Interests of our Directors and Chief Executive*

Immediately following the completion of the Share Subdivision, the [REDACTED] and the [REDACTED] (assuming that the [REDACTED] is not exercised), none of our Directors or chief executive has any interest and/or short position in the Shares, underlying Shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interest or short position which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules to be notified to our Company, once the [REDACTED] are [REDACTED] on the [REDACTED].

Name of Shareholder	Nature of interest	As of the Latest Practicable Date			Immediately after the completion of the Share Subdivision, the [REDACTED] and the [REDACTED] (assuming the [REDACTED] is not exercised)			
		Number of [REDACTED] Shares (before the Share Subdivision)	Number of [REDACTED] Shares (after the Share Subdivision)	Approximate Percentage of shareholding in the total issued share capital of our Company (%)	Number of Shares	Nature of Shares	Approximate percentage of shareholding in our [REDACTED] Shares/ (as appropriate) (%)	Approximate percentage of shareholding in total issued share capital of our Company after the [REDACTED] (%)
Mr. Chi <sup>(1)(2)</sup>	Beneficial owner	12,000,000	120,000,000	19.53	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled corporation <sup>(4)</sup>	9,028,157	90,281,570	14.69	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Interest held jointly with another person <sup>(5)</sup>	23,600,000	236,000,000	38.41	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Zhang Huaidong <sup>(3)</sup>	Beneficial owner	8,400,000	84,000,000	13.67	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Interest held jointly with another person <sup>(5)</sup>	36,228,157	362,281,570	58.96	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Xing Xixue <sup>(4)</sup>	Beneficial owner	2,400,000	24,000,000	3.91	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Interest held jointly with another person <sup>(5)</sup>	42,228,157	422,281,570	68.72	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Gong Changhua <sup>(5)</sup>	Interest of spouse	7,200,000	72,000,000	11.72	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
					[REDACTED]	[REDACTED]	[REDACTED]	

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*Notes:*

- (1) See “Substantial Shareholders”.
- (2) As of the Latest Practicable Date, Dynaflo No.1 LP, Dynaflo No.2 LP and Dynaflo No.3 LP have been controlled by Mr. Chi through Beijing Juhe as the general partner. Under the SFO, Mr. Chi is deemed to be interested in the entire Shares held by Dynaflo No.1 LP, Dynaflo No.2 LP and Dynaflo No.3 LP.
- (3) Pursuant to the Concert Party Agreement, Mr. Zhang Huaidong irrevocably agreed to, among others, act in concert with Mr. Chi, Ms. Jin Hui, Mr. Zhang Jingjun and Mr. Xing Xixue, and Mr. Chi, as the largest shareholder, has the right to make the final decision. Under the SFO, Mr. Zhang Huaidong is deemed to be interested in the Shares held by such personnels.
- (4) Pursuant to the Concert Party Agreement, Mr. Xing Xixue irrevocably agreed to, among others, act in concert with Mr. Chi, Ms. Jin Hui, Mr. Zhang Jingjun and Mr. Zhang Huaidong, and Mr. Chi, as the largest shareholder, has the right to make the final decision. Under the SFO, Mr. Xing Xixue is deemed to be interested in the Shares held by such personnels.
- (5) Mr. Gong Changhua is the spouse of our controlling shareholder Ms. Jin Hui, Under the SFO, Mr. Gong Changhua is deemed to be interested in Shares held by Ms. Jin Hui.

### ***Substantial Shareholders***

Save as disclosed in the section headed “Substantial Shareholders” in this document, our Directors or chief executive are not aware of any other person, not being a Director or chief executive of our Company, who has an interest or short position in the Shares and underlying Shares of our Company, which following the completion of the [REDACTED] and the [REDACTED], would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting Shares of our Company or any member of our Group.

### ***Disclaimers***

- (1) none of our Directors has any direct or indirect interest in the promotion of our Company, or in any assets which have within the two years immediately preceding the date of this document been acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (2) none of our Directors is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group taken as a whole; and
- (3) save as disclosed in the sections headed “Substantial Shareholders” and “—4. Disclosure of interests—A. Interests of our Directors and chief executive”, so far as is known to our Directors, none of our Directors, their respective close associates (as defined under the Listing Rules) or Shareholders of our Company who are interested in more than 10% of the issued share capital of our Company has any interests in the five largest customers or the five largest suppliers of our Group.

## **4. OTHER INFORMATION**

### **A. Estate Duty**

Our Directors have been advised that no material liability for estate duty under the PRC laws is likely to fall on our Company or its subsidiaries.

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### B. Litigation

As of the Latest Practicable Date, no member of our Group was engaged in any outstanding material litigation or arbitration which may have a material and adverse effect on the [REDACTED] and, so far as our Directors are aware, no litigation or claim of material importance is pending or threatened by or against any member of our Group.

### C. Joint Sponsors

The Joint Sponsors have made an application on our behalf to the [REDACTED] Committee for the [REDACTED] of, and permission to [REDACTED], our [REDACTED]. The Joint Sponsors satisfy the independence criteria applicable to a sponsor as set out in Rule 3A.07 of the Listing Rules.

The Joint Sponsors will be paid by our Company a total fee of HK\$6.6 million to act as the sponsor in connection with the [REDACTED].

### D. Compliance Advisor

Our Company has appointed Mango Financial Limited as the compliance advisor upon the [REDACTED] in compliance with Rule 3A.19 of the Listing Rules.

### E. Preliminary Expenses

We have not incurred any material preliminary expenses.

### F. Promoters

The information of our promoters when we were [REDACTED] into a joint stock company on March 29, 2024 is as follows:

Name of Shareholder	Number of shares	Shareholding percentage (%)
Mr. Chi	12,000,000	21.87
Mr. Zhang Huaidong	8,400,000	15.31
Ms. Jin Hui	7,200,000	13.13
Dynaflow No. 1 LP	5,836,668	10.64
Mr. Zhang Jingjun	5,600,000	10.21
Mr. Xing Xiaodong	4,325,000	7.88
Mr. Xing Xixue	2,400,000	4.38
Dynaflow No. 3 LP	1,747,674	3.19
Xiamen Jiaqiao	1,666,666	3.04
Dynaflow No. 2 LP	1,443,815	2.63
Tianjin Zhongqi	1,410,929	2.57
Qingdao Qinxun	1,219,070	2.22
Guiyang Zeyu	833,333	1.52
Ningbo Yihong	775,000	1.41
<b>Total</b>	<b><u>54,858,155</u></b>	<b><u>100.00</u></b>

Within the two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given nor is any proposed to be paid, allotted or given to any promoters in connection with the [REDACTED] and the related transactions described in this document.

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**G. Qualification of Experts**

The qualifications of the experts, as defined under the Listing Rules, who have given opinions in this document, are as follows:

<b>Name</b>	<b>Qualification</b>
CMB International Capital Limited	A licensed corporation to conduct type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities under the SFO
Sinolink Securities (Hong Kong) Company Limited	Licensed corporation under the SFO to conduct type 1 (dealing in securities), type 2 (dealing in futures contracts), type 4 (advising on securities), type 6 (advising on corporate finance) and type 9 (asset management) regulated activities as defined under the SFO
KPMG	Certified Public Accountants  Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance
Jingtian & Gongcheng	PRC Legal Advisor
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant

**H. Consents of Experts**

Each of the experts named in the section headed “—4. Other Information—G. Qualification of Experts” above has given and has not withdrawn its written consent to the issue of this document with the inclusion of its report and/or letter and/or opinion and/or the references to its name included herein in the form and context in which it is respectively included.

As of the Latest Practicable Date, none of the experts named above had any shareholding interests in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for [REDACTED] in any member of our Group.

**I. Taxation of Holders of H Shares**

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer is effected on the [REDACTED] of members of our Company, including in circumstances where such transaction is effected on the Stock Exchange. Intending holders of the H Shares are recommended to consult their professional advisors if they are in any doubt as to the taxation implications of [REDACTED] for, purchasing, holding or disposing of or [REDACTED] in the H Shares. It is emphasized that none of our Company, our Directors or the other parties involved in the [REDACTED] will accept responsibility for any tax effect on, or liabilities of, holders of H Shares resulting from their [REDACTED] for, purchase, holding or disposal of or [REDACTED] in the [REDACTED] or exercise of any rights attaching to them.

**J. No Material and Adverse Change**

Our Directors confirm that there has been no material and adverse change in the financial or trading position of our Group since December 31, 2025.

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**K. Binding Effect**

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Hong Kong Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

**L. Related Party Transactions**

Our Group entered into certain related party transactions within the two years immediately preceding the date of this document as mentioned in Note 33 to the Accountants’ Report in Appendix I to this document.

**M. Miscellaneous**

- (1) Within the two years immediately preceding the date of this document:
  - (i) save as disclosed in the section headed “History, Development and Corporate Structure”, no share or loan capital of our Group has been issued or agreed to be issued or is proposed to be fully or partly paid either for cash or a consideration other than cash;
  - (ii) no share or loan capital of our Group is under option or is agreed conditionally or unconditionally to be put under option;
  - (iii) save as disclosed in the section headed “[REDACTED],” no commissions, [REDACTED], brokerages or other special terms have been granted or agreed to be granted in connection with the issue or sale of any share of our Group; and
  - (iv) save as disclosed in the section headed “[REDACTED],” no commission has been paid or is payable for subscribing, agreeing to subscribe, procuring subscription or agreeing to procure subscription for any shares in or debentures of our Company.
- (2) There are no founder, management or deferred shares or any debentures in our Group.
- (3) There has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the [REDACTED] preceding the date of this document.
- (4) Our Company has no outstanding convertible debt securities or debentures.
- (5) There is no arrangement under which future dividends are waived or agreed to be waived.
- (6) Save as disclosed in the section headed “History, Development and Corporate Structure,” none of our equity and debt securities is [REDACTED] or dealt with in any other [REDACTED] nor is any [REDACTED] or permission to deal being or proposed to be sought.
- (7) All necessary arrangements have been made to enable the H shares to be admitted into [REDACTED] for clearing and settlement.
- (8) No company within our Group is presently [REDACTED] on any [REDACTED] or [REDACTED] on any [REDACTED] system.

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED “WARNING” ON THE COVER OF THIS DOCUMENT

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**N. Bilingual Document**

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).