IMPORTANT

Important: *If you are in any doubt about any of the contents of this Document, you should obtain professional independent advice.*

Amos Food (Group) Co., Ltd.
阿麥斯食品（集團）股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED]	**:**	**[REDACTED] H Shares (subject to the [REDACTED])**
Number of [REDACTED]	**:**	**[REDACTED] H Shares (subject to reallocation)**
Number of [REDACTED]	**:**	**[REDACTED] H Shares (subject to reallocation and the [REDACTED])**
Maximum [REDACTED]	**:**	**HK$[REDACTED] per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange [REDACTED] fee of 0.00565% (payable in full on [REDACTED] in Hong Kong dollars, subject to refund)**
Nominal value	**:**	**RMB1.00 per H Share**
[REDACTED]	**:**	**[REDACTED]**

***Joint Sponsors, Sponsor-OCs, Overall Coordinators,* [REDACTED], [REDACTED] *and* [REDACTED]**

BofA SECURITIES CMS 招商證券國際 J.P.Morgan

(in alphabetical order)

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A copy of this Document, having attached thereto the documents specified in "Appendix VI — Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display", has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance, Chapter 32 of the Laws of Hong Kong. The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this Document or any other documents referred to above.

The **[REDACTED]** is expected to be determined by agreement between the Sponsor-OCs (for themselves and on behalf of the **[REDACTED]**) and the Company on or before 12:00 noon on **[REDACTED]**. The **[REDACTED]** will not be more than HK$**[REDACTED]** per **[REDACTED]** and is currently expected to be not less than HK$**[REDACTED]** per **[REDACTED]** unless otherwise announced. If, for any reason, the **[REDACTED]** is not agreed by 12:00 noon on **[REDACTED]** between the Sponsor-OCs (for themselves and on behalf of the **[REDACTED]**) and the Company, the **[REDACTED]** will not proceed and will lapse.

The Sponsor-OCs (for themselves and on behalf of the **[REDACTED]**) may, with the consent of our Company, reduce the number of **[REDACTED]** and/or the indicative **[REDACTED]** range stated in this Document at any time on or prior to the morning of the last day for lodging **[REDACTED]** under the **[REDACTED]**. In such a case, notices of the reduction in the number of **[REDACTED]** and/or the indicative **[REDACTED]** range will be published on the websites of the Stock Exchange at **www.hkexnews.hk** and on the website of our Company at **www.amos-sweets.com** and the **[REDACTED]** will be canceled and relaunched at the revised number of **[REDACTED]** and/or the revised indicative **[REDACTED]** range and with the requirements under Rule 11.13 of the Listing Rules (which include the issue of a supplemental or a new document (as appropriate)), as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day which is the last day for lodging **[REDACTED]** under the **[REDACTED]**. Further details are set out in the section beaded "Structure of the **[REDACTED]**" and "How to Apply for **[REDACTED]**".

Prior to making an **[REDACTED]** decision, prospective **[REDACTED]** should carefully consider all of the information set out in this Document, including but not limited to the risk factors set out in "Risk Factors".

The obligations of the [REDACTED] under the [REDACTED] to subscribe for, and to procure applicants for the subscription for, the [REDACTED], are subject to termination by the Sponsor-Overall Coordinators (for themselves and on behalf of the [REDACTED]) if certain grounds arise prior to 8:00 a.m. on the [REDACTED]. Such grounds are set out in "[REDACTED]".

The **[REDACTED]** have not been and will not be registered under the U.S. Securities Act or any state securities laws of the United States and may not be **[REDACTED]**, **[REDACTED]**, pledged, or transferred within the United States, except that **[REDACTED]** may be **[REDACTED]**, **[REDACTED]** or delivered to QIBs in reliance on an exemption from registration under the U.S. Securities Act provided by, and in accordance with the restrictions of, Rule 144A or another exemption from the registration requirements of the U.S. Securities Act. The **[REDACTED]** may be **[REDACTED]**, **[REDACTED]** or delivered outside of the United States in offshore transactions in accordance with Regulation S.

[REDACTED]

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[**REDACTED**]

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