

DEFINITIONS

In this Document, unless the context otherwise requires, the following terms and expressions have the meanings set forth below. Certain other terms are explained in “Glossary of Technical Terms”.

“AED”	United Arab Emirates dirham, the lawful currency of United Arab Emirates
“affiliate(s)”	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	Accounting and Financial Reporting Council (會計及財務匯報局)
“Amos Gongchuang”	Shenzhen Amos Gongchuang Investment Partnership (Limited Partnership) (深圳市阿麥斯共創投資合夥企業(有限合夥)), a limited partnership established in the PRC on April 13, 2026, an Employee Shareholding Platform, and one of our Controlling Shareholders
“Articles of Association” or “Articles”	the articles of association of our Company, as amended, which shall become effective on the [REDACTED], a summary of which is set out in Appendix IV to this Document
“associate(s)”	has the meaning ascribed thereto under the Listing Rules
“AUD”	Australian dollar, the lawful currency of Australia
“Audit Committee”	the audit committee of the Board
“Board” or “Board of Directors”	the board of Directors of our Company
“Business Day”	a day on which banks in Hong Kong are generally open for normal business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
“CAN”	Canadian dollar, the lawful currency of Canada
“CAGR”	compound annual growth rate

[REDACTED]

“China” or “PRC”	the People’s Republic of China which, for the purpose of this Document and for geographical reference only, excludes the Hong Kong Special Administrative Region of the PRC, the Macao Special Administrative Region of the PRC and Taiwan
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“close associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Co-founder(s)”	collectively and individually, Mr. Ma, Mr. Ma Hongfan, Ms. Wu, and Mr. Ye
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company”, “our Company” or “the Company”	Amos Food (Group) Co., Ltd. (阿麥斯食品 (集團) 股份有限公司) (formerly known as Shenzhen AMOS Sweets & Foods Co., Ltd. (深圳市金多多食品有限公司)), a limited liability company established in the PRC on September 16, 2004, and converted into a joint stock limited company on March 10, 2026
“Compliance Adviser”	Somerley Capital Limited
“connected person(s)”	has the meaning ascribed thereto under the Listing Rules
“connected transaction(s)”	has the meaning ascribed thereto under the Listing Rules
“Controlling Shareholder(s)”	has the meaning ascribed to it under the Listing Rules and as the context requires, refers to Mr. Ma, Gongqingcheng Gongchuang and Amos Gongchuang as further described in “Relationship with our Controlling Shareholders”
“Corporate Governance Code”	the Corporate Governance Code set out in Appendix C1 to the Listing Rules
“CSDC”	China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司)
“CSRC”	the China Securities Regulatory Commission (中國證券監督管理委員會)
[REDACTED]	
“Director(s)” or “our Director(s)”	the director(s) of our Company
“Employee Shareholding Platform(s)”	collectively and individually, Gongqingcheng Gongchuang and Amos Gongchuang
“EIT”	enterprise income tax
“EIT Law”	the Enterprise Income Tax Law of the PRC (《中華人民共和國企業所得稅法》), which was issued on March 16, 2007 and latest amended by the SCNPC and implemented on December 29, 2018

DEFINITIONS

“EUR” European dollar, the lawful currency of Europe

[REDACTED]

“Extreme Conditions” extreme conditions as announced by the government of Hong Kong in the case where a super typhoon or other natural disaster of a substantial scale with serious extreme and widespread impact, such as large-scale power outage, extensive flooding, major landslides and serious obstruction of public transport services

[REDACTED]

“Frost & Sullivan” Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., an independent professional market research and consulting company

“Frost & Sullivan Report” an independent market research report commissioned by us and prepared by Frost & Sullivan for the purposes of this Document

“GBP” British pound, the lawful currency of the United Kingdom

[REDACTED]

“Gongqingcheng Gongchuang” Gongqingcheng Amos Gongchuang Investment Partnership (Limited Partnership) (共青城金多多共創投資合夥企業(有限合夥)), a limited partnership established in the PRC on November 23, 2020, an Employee Shareholding Platform, and one of our Controlling Shareholders

“Group,” “our Group,” “we” or “us” our Company and its subsidiaries from time to time

“Guide for New Listing Applicants” the Guide for New Listing Applicants published by the Stock Exchange, as amended from time to time

“H Share(s)” overseas listed foreign share(s) in the share capital of our Company with a nominal value of RMB1.00 each, to be subscribed for and traded in HK dollars and to be listed on the Hong Kong Stock Exchange

[REDACTED]

DEFINITIONS

“HK\$”, “HKD” or “Hong Kong dollar”

Hong Kong dollar, the lawful currency of Hong Kong

[REDACTED]

“Hong Kong” or “HK”

the Hong Kong Special Administrative Region of the PRC

[REDACTED]

“Hong Kong Stock Exchange” or “Stock Exchange”

the Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited

[REDACTED]

“IDR”

Indonesian rupiah, the lawful currency of Indonesia

DEFINITIONS

“Independent Third Party(ies)”	any entity(ies) or person(s) who is not a connected person of our Company within the meaning of the Hong Kong Listing Rules
“Independent Transfer Pricing Consultant”	Ernst & Young (China) Advisory Limited (安永(中國)企業諮詢有限公司), our tax consultant with respect to transfer pricing arrangements of the Group

[REDACTED]

“Joint Sponsors”	the joint sponsors of the [REDACTED] as named in “Directors and Parties Involved in the [REDACTED]”
“Latest Practicable Date”	April 19, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this Document prior to its publication

[REDACTED]

DEFINITIONS

“Listing Committee”	the Listing Committee of the Hong Kong Stock Exchange
[REDACTED]	
“Listing Rules” or “Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
“Main Board”	the stock exchange (excluding the option market) operated by the Hong Kong Stock Exchange which is independent from and operated in parallel with Growth Enterprise Market of the Hong Kong Stock Exchange
“Ministry of Finance” or “MOF”	the Ministry of Finance of the PRC (中華人民共和國財政部)
“MIIT”	the Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)
“MOFCOM”	the Ministry of Commerce of the PRC (中華人民共和國商務部)
“Mr. Ma”	Mr. Ma Enduo (馬恩多), our co-founder, an executive Director, chairman of our Board and our chief executive officer, and one of our Controlling Shareholders
“Mr. Ma Hongfan”	Mr. Ma Hongfan (馬紅帆), an executive Director, vice president of our Group and general manager of production centre
“Mr. Ye”	Mr. Ye Hai (葉海), an executive Director, vice president of our Group and general manager of supply chain centre
“Ms. Wu”	Ms. Wu Weijia (伍薇佳), an executive Director, executive vice president of our Group and general manager of global business
“MXN”	Mexican peso, the lawful currency of Mexico
“MYR”	Malaysian ringgit, the lawful currency of Malaysia
“NDRC”	the National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
“NPC”	the National People’s Congress (中華人民共和國全國人民代表大會)
“NPCSC”	the Standing Committee of National People’s Congress (中華人民共和國全國人民代表大會常務委員會)
“Nomination Committee”	the nomination committee of the Board

DEFINITIONS

[REDACTED]

“Overall Coordinators”	the overall coordinators of the [REDACTED] as named in “Directors and Parties Involved in the [REDACTED]”
“PBOC”	the People’s Bank of China, the central bank of the PRC
“PRC Company Law”	the Company Law of the PRC (《中華人民共和國公司法》), as amended, supplemented or otherwise modified from time to time
“PRC GAAP”	generally accepted accounting principles in the PRC
“PRC Government” or “State”	the central government of the PRC, including all governmental subdivisions (including principal, municipal and other regional or local government entities) and instrumentalities
“PRC Legal Adviser”	Sundial Law Firm, our legal adviser as to PRC laws, including as to PRC cybersecurity and data privacy law
“Pre-[REDACTED] Investment(s)”	the investment(s) in our Company undertaken by the Pre-[REDACTED] Investors pursuant to the respective equity transfer agreement(s) and capital increase agreement(s), details of which are set out in “History, Development and Corporate Structure”
“Pre-[REDACTED] Investor(s)”	the investor(s) who participated in our Pre-[REDACTED] Investments, details of which are set out in “History, Development and Corporate Structure”

DEFINITIONS

[REDACTED]

“Document”	this document being issued in connection with the [REDACTED]
“QIB(s)”	qualified institutional buyer(s) within the meaning of Rule 144A
“Regulation S”	Regulation S under the U.S. Securities Act
“Remuneration Committee”	the remuneration committee of the Board
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“Rule 144A”	Rule 144A under the U.S. Securities Act
“SAFE”	the State Administration of Foreign Exchange of the PRC (中國國家外匯管理局)
“SAMR”	the State Administration for Market Regulation (國家市場監督管理總局)
“Securities and Futures Ordinance” or “SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“SFC”	the Securities and Futures Commission of Hong Kong
“Shanghai-Hong Kong Stock Connect”	a securities trading and clearing links program developed by the Hong Kong Stock Exchange, Shanghai Stock Exchange, [REDACTED] and CSDC for the establishment of mutual market access between Hong Kong and Shanghai
“Share(s)”	ordinary share(s) in the capital of our Company with a nominal value of RMB1.00 each, comprising Unlisted Shares and H Shares
“Shareholder(s)”	holder(s) of the Share(s)
“Shenzhen-Hong Kong Stock Connect”	a securities trading and clearing links program developed by the Hong Kong Stock Exchange, Shenzhen Stock Exchange, [REDACTED] and CSDC for the establishment of mutual market access between Hong Kong and Shenzhen

DEFINITIONS

“Sponsor-OCs” the sponsor-overall coordinators as named in “Directors and Parties Involved in the [REDACTED]”

“STA” the State Taxation Administration of the PRC (國家稅務總局)

“State Council” the State Council of the PRC (中華人民共和國國務院)

[REDACTED]

“Strategy and ESG Committee” the strategy and environment, social and governance committee of the Board

“subsidiary(ies)” has the meaning ascribed thereto under the Listing Rules

“substantial shareholder(s)” has the meaning ascribed thereto under the Listing Rules

“Takeovers Code” the Codes on Takeovers and Mergers and Share Buy-back issued by the SFC, as amended, supplemented or otherwise modified from time to time

“Track Record Period” the periods comprising the three financial years ended December 31, 2023, 2024 and 2025

“Trial Measures” the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》), promulgated by the CSRC on February 17, 2023, and came into effect on March 31, 2023

“U.S.” or “United States” the United States of America, its territories, its possessions and all areas subject to its jurisdiction

“U.S. dollar”, “US\$” or “USD” United States dollar, the lawful currency of the United States

“U.S. Securities Act” the United States Securities Act of 1933, as amended and supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder

[REDACTED]

“Unlisted Share(s)” ordinary share(s) issued by our Company, with a nominal value of RMB1.00 each, which is/are not listed on any stock exchange

[REDACTED]

DEFINITIONS

[REDACTED]

“VAT”	value-added tax
“VND”	Vietnamese dong, the lawful currency of Vietnam
“%”	percent

Unless otherwise specified, all references to any shareholdings in our Company following the completion of the [REDACTED] assume that the [REDACTED] is not exercised.

The English names of the PRC entities, PRC laws or regulations, and the PRC governmental authorities referred to in this Document are translations from their Chinese names and are for identification purposes only. If there is any inconsistency, the Chinese names shall prevail.

Certain amounts and percentage figures included in this Document have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.