

SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised), the following persons will have interests in our Shares which would fall to be disclosed pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO or, who is, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Nature of Interest	As of the Latest Practicable Date			Following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)		
		Description of Shares	Number of Shares	Approximate percentage of shareholding in our total share capital	Number of Shares ⁽¹⁾	Approximate percentage of shareholding in Unlisted Shares/H Shares ⁽²⁾	Approximate percentage of shareholding in our total share capital ⁽²⁾
Mr. Ma ⁽³⁾	Beneficial owner	Unlisted Shares	29,685,099	59.09%	[REDACTED]	[REDACTED]%	[REDACTED]%
		H Shares	–	–	[REDACTED]	[REDACTED]%	[REDACTED]%
	Interests held in controlled corporations	Unlisted Shares	3,838,075	7.64%	[REDACTED]	[REDACTED]%	[REDACTED]%
		H Shares	–	–	[REDACTED]	[REDACTED]%	[REDACTED]%
Gongqingcheng Gongchuang ⁽³⁾	Beneficial owner	Unlisted Shares	3,601,241	7.17%	[REDACTED]	[REDACTED]%	[REDACTED]%
		H Shares	–	–	[REDACTED]	[REDACTED]%	[REDACTED]%
Ms. Wu	Beneficial owner	Unlisted Shares	4,415,871	8.79%	[REDACTED]	[REDACTED]%	[REDACTED]%
		H Shares	–	–	[REDACTED]	[REDACTED]%	[REDACTED]%
Mr. Ma Hongfan	Beneficial owner	Unlisted Shares	3,040,435	6.05%	[REDACTED]	[REDACTED]%	[REDACTED]%
		H Shares	–	–	[REDACTED]	[REDACTED]%	[REDACTED]%
Zhuhai Xinyi ⁽⁴⁾	Beneficial owner	Unlisted Shares	2,952,521	5.88%	[REDACTED]	[REDACTED]	[REDACTED]
		H Shares	–	–	[REDACTED]	[REDACTED]%	[REDACTED]%
Fosun International Limited ⁽⁴⁾	Interests held in controlled corporations	Unlisted Shares	4,546,316	9.05%	[REDACTED]	[REDACTED]	[REDACTED]
		H Shares	–	–	[REDACTED]	[REDACTED]%	[REDACTED]%

Notes:

- (1) All interests stated are long positions.
- (2) The calculation is based on the assumptions that (i) [REDACTED] Unlisted Shares will be converted into H Shares, and (ii) the total number of the Shares in issue will be [REDACTED] Shares immediately after completion of the [REDACTED]; and (iii) the [REDACTED] is not exercised.
- (3) Mr. Ma is the sole general partner of Gongqingcheng Gongchuang and Amos Gongchuang. Therefore, by virtue of the SFO, Mr. Ma is deemed to be interested in the Shares held by Gongqingcheng Gongchuang and Amos Gongchuang.
- (4) Each general partner of Xingtian Investment, Zhuhai Xinyi and Wuhan Xinmeng is controlled by Fosun International Limited (“**Fosun International**”), a company listed on the Stock Exchange (stock code: 0656). Therefore, by virtue of the SFO, Fosun International is deemed to be interested in the Shares held by each of Xingtian Investment, Zhuhai Xinyi and Wuhan Xinmeng.

For details of the substantial shareholders who will be, directly or indirectly, interested in 10% or more of the value of any class of Shares varying rights to vote in all circumstances at general meetings of any member of our Group, see “Statutory and General Information — Further Information About Our Directors, Senior Management and Substantial Shareholders — 2. Substantial Shareholders — Interests of the substantial shareholders in other members of our Group” in Appendix V to this Document.

Save as disclosed herein, our Directors are not aware of any persons who will, immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised), have interests and/or short positions in Shares or underlying shares which would fall to be disclosed under the provisions of Divisions 2 and 3 of Part XV of the SFO.