FURTHER INFORMATION ABOUT OUR COMPANY

Incorporation

Our Company was established as a limited liability company in the PRC on September 16, 2004 and was converted into a joint stock limited company on March 10, 2026 under the laws of the PRC. As of the Latest Practicable Date, the registered share capital of our Company was RMB50,236,834.

Our Company has established a place of business in Hong Kong at 46/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong and [has been] registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on [●]. Mr. Tse Yu Yeung (謝愉陽) has been appointed as our authorized representative in Hong Kong and agent for the acceptance of service of process in Hong Kong whose correspondence address is the same as our place of business.

As we are established in the PRC, our corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of the relevant provisions of our Articles of Association is set out in "Appendix IV — Summary of Articles of Association."

Changes in Share Capital of Our Company and Our Subsidiaries

Save as disclosed in "History, Development and Corporate Structure — Corporate Development and Major Shareholding Changes", as of the Latest Practicable Date, there had been no alterations of the share capital of our Company within the two years preceding the date of this Document.

A summary of the corporate information and the particulars of our subsidiaries in Note 1 to the Accountant's Report set out in Appendix I to this Document.

The following sets out the changes in the share capital of our subsidiaries during the two years immediately preceding the date of this Document:

- On November 25, 2024, AMOS FOOD (UK) LTD. was incorporated in the United Kingdom with a registered capital of GBP10,000;
- On January 17, 2025, the registered capital of Amos Food (Guangdong) Co., Ltd. (阿麥斯(廣東)食品科技有限公司) was increased from RMB10,000,000 to RMB250,000,000;
- On March 10, 2025, AMOS FOOD (AUS) PTY LTD was incorporated in Australia with a registered capital of AUD10,000;
- On April 30, 2025, Amos Food Netherlands B.V. was incorporated in the Netherlands with a registered capital of EUR3,000;
- On May 5, 2025, AMOS FOOD (CAN) INC. was incorporated in Canada with a registered capital of CAN10,000;
- On July 18, 2025, PT AMOS FOOD IDN was incorporated in Indonesia with a registered capital of IDR10,500,000,000;
- On August 1, 2025, Amos (Shenzhen) Food Investment Co., Ltd. (金多多(深圳)食品投資有限公司) was established as a limited liability company in the PRC with a registered capital of RMB10,000,000;
- On August 13, 2025, AMOS FOOD MX S. DE R. L. was incorporated in Mexico with a registered capital of MXN50,000;

- On September 17, 2025, AMOS FOOD (VIETNAM) CO., LTD was incorporated in Vietnam with a registered capital of VND57,890,800,000;

- On December 4, 2025, Jinyijian (Jiangsu) Health Technology Co., Ltd. (金怡健(江蘇)健康科技有限公司) was established as a limited liability company in the PRC with a registered capital of RMB10,000,000;

- On December 17, 2025, AMOS FOOD ALQ — FZCO was incorporated in the United Arab Emirates with a registered capital of AED10,000; and

- On February 6, 2026, AMOS FOOD (MALAYSIA) SDN. BHD. was incorporated in Malaysia with a registered capital of MYR1,000.

Corporate Reorganization

Our Company has not gone through any corporate reorganization. For details of the history and development of our Company, see "History, Development and Corporate Structure."

Resolutions of our Shareholders

Pursuant to a general meeting held on April 24, 2026, among other things, our Shareholders resolved that:

(a) the issuance by our Company of the H Shares of nominal value of RMB1.00 each and such H Shares being [**REDACTED**] on the Hong Kong Stock Exchange;

(b) the number of H Shares to be issued shall not be more than [**REDACTED**]% of the total issued share capital of our Company as enlarged by the [**REDACTED**], and the grant to the [**REDACTED**] (or their representatives) of the [**REDACTED**] of not more than [**REDACTED**]% of the number of H Shares issued pursuant to the [**REDACTED**];

(c) authorization of the Board to handle all matters relating to, among other things, the [**REDACTED**], the issue and [**REDACTED**] of the H Shares; and

(d) subject to the completion of the [**REDACTED**], the conditional adoption of the Articles of Association, which shall become effective on the [**REDACTED**] and the authorization of the Board to amend the Articles of Association in accordance with relevant laws and regulations and upon the request from the Stock Exchange and relevant PRC regulatory authorities.

FURTHER INFORMATION ABOUT OUR BUSINESS

Summary of Material Contract

We have entered into the following contract (not being a contract entered into in the ordinary course of business) within the two years immediately preceding the date of this Document that is or may be material:

(a) [**REDACTED**].

Intellectual Property Rights

Trademarks

As of the Latest Practicable Date, our Group has registered the following material trademarks which we consider to be or may be material to our business:

No.	Trademark	Registered Owner	Registration Number	Places of Registration	Expiry Date
1. . .	Biobor 贝欧宝	Shenzhen Amos Food Marketing Co., Ltd.	45742090	PRC	May 6, 2032
2. . .	Biobor	Shenzhen Amos Food Marketing Co., Ltd.	60654264	PRC	May 20, 2032
3. . .	4D 3D + DELICIOUS	Our Company	23093633	PRC	January 13, 2029
4. . .	糖果叔叔 CANDY UNCLE	Our Company	82639409	PRC	June 27, 2035
5. . .	Peelerz 皮乐士	Our Company	84907109	PRC	October 20, 2035
6. . .	Peelerz	Our Company	72382180	PRC	January 20, 2034
7. . .	TastySounds	Our Company	60269244	PRC	April 20, 2032
8. . .	AMOS	Our Company	87361946	PRC	March 13, 2036
9. . .	AMOS	Our Company	019264022	European Union	October 21, 2035
10. .	AMOS	Our Company	6313871	United States	April 6, 2031
11. .	AMOS	Our Company	2378699	Australia	August 9, 2033
12. .	4D 3D + DELICIOUS	Our Company	5603937	United States	January 18, 2028
13. .	4D 3D + DELICIOUS	Our Company	1925722	Australia	January 18, 2028
14. .	Biobor	Shenzhen Amos Food Marketing Co., Ltd.	019033294	European Union	May 28, 2034
15. .	Biobor	Shenzhen Amos Food Marketing Co., Ltd.	7857473	United States	July 8, 2035
16. .	皮乐士	Our Company	72394743	PRC	January 20, 2034

No.	Trademark	Registered Owner	Registration Number	Places of Registration	Expiry Date
17. .	Peelerz	Our Company	7460834	United States	July 30, 2034
18. .	Peelerz	Our Company	2421330	Australia	October 30, 2033
19. .	Peelerz	Our Company	1771727	European Union	October 30, 2033
20. .	TastySounds	Our Company	7166440	United States	September 19, 2033

As of the Latest Practicable Date, our Group has applied for registration for the following material trademark which we consider to be or may be material to our business:

No.	Trademark	Applicant	Application Number	Places of Application	Application Date
1. . .	AMOS 阿麦斯	Our Company	71438842	PRC	May 9, 2023
2. . .	阿麦斯 AMOS	Our Company	307245009	Hong Kong	April 13, 2026

Domain Name

As of the Latest Practicable Date, the Company had registered the following internet domain names which we consider to be or may be material to our business:

No.	Domain Name	Registered Owner	Expiry Date
1.	amos-sweets.com	Our Company	September 23, 2029
2.	amossweets.com	Our Company	March 27, 2030
3.	bioborhealth.com	Biobor Health (Guangdong) Co., Ltd. (貝歐寶(廣東)健康科技有限公司)	November 14, 2033
4.	amos-food.com	Our Company	March 18, 2036

Save as aforesaid, as of the Latest Practicable Date, there were no other intellectual property rights which were material to our business.

FURTHER INFORMATION ABOUT OUR DIRECTORS, SENIOR MANAGEMENT AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of Interests

Save as disclosed in "Substantial Shareholders" and below, immediately following the completion of the [**REDACTED**] (assuming the [**REDACTED**] is not exercised), so far as our Directors are aware, none of our Directors or chief executive has any interests or short positions in our Shares, underlying shares and debentures of our Company or any associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they are taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be recorded in the register referred to therein or which will be required to be notified to our Company and the Hong Kong Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules.

Interests in our Company

			As of the Latest Practicable Date			Following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)		
Name of Shareholder	Position	Nature of Interest	Description of Shares	Number of Shares	Approximate percentage of shareholding in our total share capital	Number of Shares(1)	Approximate percentage of shareholding in Unlisted Shares/ H Shares(2)	Approximate percentage of shareholding in our total share capital(2)
Mr. Ye	Executive Director	Beneficial owner	Unlisted Shares	1,573,041	3.13%	[REDACTED]	[REDACTED]%	[REDACTED]%
			H Shares	–	–	[REDACTED]	[REDACTED]%	[REDACTED]%
Mr. Cong Yonggang(1) . . .	Non-executive Director	Interests held in controlled corporations	Unlisted Shares	52,459	0.09%	[REDACTED]	[REDACTED]	[REDACTED]
			H Shares	–	–	[REDACTED]	[REDACTED]%	[REDACTED]%

Notes:

(1) All interests stated are long positions.

(2) The calculation is based on the assumptions that (i) [**REDACTED**] Unlisted Shares will be converted into H Shares, and (ii) the total number of the Shares in issue will be [**REDACTED**] Shares immediately after completion of the [**REDACTED**]; and (iii) the [**REDACTED**] is not exercised.

(3) As a limited partner of Xingtian Investment, Mr. Cong Yonggang holds approximately 76.91% partnership interest. Therefore, by virtue of the SFO, Mr. Cong Yonggang is deemed to be interested in the Shares held by Xingtian Investment.

Interests in associated corporations

Our Directors are not interested in the Shares of any associated corporation of our Company.

2. Substantial Shareholders

Interests of the substantial shareholders in our Company

For the information on the persons who will, immediately following the completion of the [**REDACTED**], have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, see "Substantial Shareholders."

Interests of the substantial shareholders in other members of our Group

Name of the subsidiary	Name of the shareholder	Percentage of interest in the subsidiary
Jinyijian (Jiangsu) Health Technology Co., Ltd. (金怡健(江蘇)健康科技有限公司) . . .	Jiangsu Jicui Special Medical Food Technology Co., Ltd. (江蘇集萃特醫食品科技有限公司)[1]	40%

Note:

(1) A company established in the PRC and ultimately controlled by an Independent Third Party. On April 27, 2026, the Company submitted the deregistration announcement of Jinyijian (Jiangsu) Health Technology Co., Ltd. to the National Enterprise Credit Information Publicity System.

So far as set out above, our Directors are not aware of any persons (other than our Directors or chief executive) will, immediately following the completion of the [**REDACTED**], directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group.

3. Service Contracts

Our Directors [have entered] into service contracts with our Company, each with a term of three years, and may be renewed pursuant to our Articles of Association and the applicable rules.

Save as disclosed above, we have not entered, and do not propose to enter, into any service contracts with any of our Directors in their respective capacities as Directors (other than contracts expiring or determinable by the employer within one year without any payment of compensation (other than statutory compensation)).

4. Director's Remuneration

Save as disclosed in "Directors and Senior Management" and Note 40 of the Accountant's Report in Appendix I to this Document, for the three financial years ended December 31, 2023 and 2024, and 2025, none of our Directors received other remunerations of benefits in kind from us.

OTHER INFORMATION

Disclaimers

Saved as disclosed in this Document:

(a) none of our Directors or any of the parties listed in "Qualification of Experts" of this Appendix is:

  (i) interested in our promotion, or in any assets which, within the two years immediately preceding the date of this Document, have been acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to our Company;

  (ii) materially interested in any contract or arrangement subsisting at the date of this Document which is significant in relation to our business;

(b) save in connection with the [**REDACTED**] and the [**REDACTED**], none of the parties listed in "Qualification of Experts" of this Appendix:

  (i) is interested legally or beneficially in any shares in any member of our Group; or

  (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of our Group;

(c) none of our Directors or their close associates or any shareholders of our Company who to the knowledge of our Directors owns more than 5% of our issued share capital has any interest in our top five customers or suppliers; and

(d) none of our Directors is a director or employee of a company that has an interest in the share capital of our Company which, once the H Shares are [**REDACTED**] on the Hong Kong Stock Exchange, would have to be disclosed pursuant to Divisions 2 and 3 of Part XV of the SFO.

Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to impose on our Company or our subsidiary.

Litigation

As of the Latest Practicable Date, no member of our Group was involved in any litigation, arbitration, administrative proceedings or claims of material importance, and, so far as we are aware, no litigation, arbitration, administrative proceedings or claims of material importance are pending or threatened against any member of our Group.

Joint Sponsors

The Joint Sponsors have made an [**REDACTED**] on our behalf to the Listing Committee for the [**REDACTED**] of, and permission to [**REDACTED**], our H Shares. All necessary arrangements have been made to enable the securities to be admitted into [**REDACTED**].

Merrill Lynch (Asia Pacific) Limited, China Merchants Securities (HK) Co., Limited and J.P. Morgan Securities (Far East) Limited satisfy the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules.

The Joint Sponsors will be paid by the Company a total fee of US$1,500,000 to act as the sponsors in connection with the [**REDACTED**].

Preliminary Expenses

Our Company did not incur any material preliminary expenses.

Qualification of Experts

The qualifications of the experts who have given opinions or advice in this Document are as follows:

Name	Qualification
Merrill Lynch (Asia Pacific) Limited	A licensed corporation to conduct Type 1 (dealing in securities), Type 4 (advising on securities), Type 5 (advising on futures contracts) and Type 6 (advising on corporate finance) regulated activities under the SFO
China Merchants Securities (HK) Co., Limited .	A licensed corporation to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the SFO
J.P. Morgan Securities (Far East) Limited	A licensed corporation to conduct Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities under the SFO

Name	Qualification
Ernst & Young	Certified Public Accountants (Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance)
Sundial Law Firm	Legal adviser as to PRC law, including as to cybersecurity and data privacy law
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant
Ernst & Young (China) Advisory Limited	Independent tax consultant with respect to transfer pricing arrangements of the Group
Jones Lang LaSalle Corporate Appraisal and Advisory Limited	Property valuer

Consents of Experts

Each of the experts referred to in "Qualification of Experts" in this Appendix has given and has not withdrawn its respective written consent to the issue of this Document with the inclusion of certificates, letters, opinions or reports and the references to its name included herein in the form and context in which it is respectively included.

None of the experts named above has any of our shareholding interests or rights (whether legally enforceable or not) or any of our members to subscribe for or to nominate persons to subscribe for our securities or any of our member.

Compliance Adviser

We have appointed Somerley Capital Limited as our Compliance Adviser upon the [**REDACTED**] in compliance with Rule 3A.19 of the Hong Kong Listing Rules.

Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares registered with our Hong Kong branch register of members will be subject to Hong Kong stamp duty. The current rate charged on each of the purchaser and seller is 0.1% of the consideration of or, if higher, of the fair value of our Shares being sold or transferred.

No Material Adverse Change

Our Directors have confirmed that, up to the date of the Document, there had been no material adverse change in our financial, operational or trading position, indebtedness, contingent liabilities or prospects since December 31, 2025, being the end date of the periods reported on in the Accountants' Report set out in Appendix I to this Document, and there had been no event since December 31, 2025, that would materially affect the information shown in the Accountants' Report set out in Appendix I to this Document.

Binding Effect

This Document shall have the effect, if any application is made pursuant hereto, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

Miscellaneous

Save as disclosed in this Document:

(a) within the two years preceding the date of this Document: (i) we have not issued or agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash; and (ii) no commissions, discounts, brokerage fee or other special terms have been granted in connection with the issue or sale of any shares of our Company;

(b) no share or loan capital of our Company is under option or is agreed conditionally or unconditionally to be put under option;

(c) we have not issued or agreed to issue any founder shares, management shares or deferred shares;

(d) there are no arrangements under which future dividends are waived or agreed to be waived;

(e) there are no procedures for the exercise of any right of pre-emption or transferability of subscription rights;

(f) there are no contracts for hire or hire purchase of plant to or by us for a period of over one year which are substantial in relation to our business;

(g) there have been no interruptions in our business which may have or have had a significant effect on our financial position in the last 12 months;

(h) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;

(i) no part of the equity or debt securities of our Company, if any, is currently [**REDACTED**] on or dealt in on any stock exchange or trading system, and no such [**REDACTED**] or permission to [**REDACTED**] on any stock exchange other than the Hong Kong Stock Exchange is currently being or agreed to be sought;

(j) our Company has no outstanding convertible debt securities or debentures;

(k) our Company is a joint stock limited company and is subject to the PRC Company Law; and

(l) our Company has adopted a code of conduct regarding Directors' securities transactions on terms as required under the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Hong Kong Listing Rules.

Restrictions on Share Repurchases

For details, see "Appendix IV — Summary of Articles of Association."

Bilingual Document

The English language and Chinese language versions of this Document are being published separately, in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

Promoters

The promoters of our Company are all of the then Shareholders of our Company as at March 10, 2026 before our conversion into a joint stock limited liability company. Save as disclosed in this Document, within the two years immediately preceding the date of this Document, no cash, securities or benefit has been paid, allotted or given, or is proposed to be paid, allotted or given to the promoters named above in connection with the [**REDACTED**] or the related transactions described in this Document.