
APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this Document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “Appendix V — Statutory and General Information — Other Information — Consents of Experts”; and
- (b) a copy of each of the material contracts referred to in “Appendix V — Statutory and General Information — Further Information about our Business — Summary of Material Contracts”.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.amos-sweets.com during a period of 14 days from the date of this Document:

- (1) the Articles of Association;
- (2) the Accountant’s Report prepared by Ernst & Young on the historical financial information of our Group for each of the years ended December 31, 2023, 2024 and 2025, the text of which is set forth in Appendix I to this Document;
- (3) the audited consolidated financial statements of our Company for the three financial years ended December 31, 2023, 2024 and 2025;
- (4) the report prepared by Ernst & Young on the unaudited [REDACTED] financial information of our Group as at December 31, 2025, the text of which is set forth in Appendix II to this Document;
- (5) the property valuation report prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the text of which is set out in Appendix III to this Document;
- (6) the material contracts referred to in “Appendix V — Statutory and General Information — Further Information about our Business — Summary of Material Contracts”;
- (7) the written consents referred to in “Appendix V — Statutory and General Information — Other Information — Consents of Experts”;
- (8) the service contracts referred to in “Appendix V — Statutory and General Information — Further Information about our Directors, Senior Management and Substantial Shareholders — 3. Service Contracts”;
- (9) the legal opinions issued by Sundial Law Firm, our PRC Legal Advisor, in respect of certain general corporate matters of our Group under PRC law;
- (10) the legal opinion issued by Sundial Law Firm, our Company’s legal adviser as to PRC cybersecurity and data privacy law, in relation to compliance with cybersecurity, data security and personal data protection requirements under PRC law;
- (11) the industry report issued by Frost & Sullivan;
- (12) the transfer pricing analysis report issued by Ernst & Young (China) Advisory Limited, our tax consultant with respect to transfer pricing arrangements of our Group; and
- (13) the PRC Company Law, the PRC Securities Law, the Guidelines for Articles of Association of Listed Companies, and the Trial Measures for the Administration on Overseas Securities Offering and Listing by Domestic Companies, together with unofficial English translations thereof.