

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] (without taking into account any H Shares which may be allotted and issued pursuant to the exercise of the [REDACTED]), the following persons will have or be deemed or taken to have an interest and/or short positions in our Shares or the underlying Shares of our Company which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at the Shareholders’ meetings of our Company:

The chart below illustrates the corporate structure of our Group:

Name of Shareholder	Nature of interest	Shares held as of the Latest Practicable Date ⁽¹⁾		Shares held immediately following the completion of the [REDACTED] (without taking into account any Shares which may be allotted and issued pursuant to the exercise of the [REDACTED]) ⁽²⁾		
		Number	Approximate percentage of shareholding in the total issued share capital	Number	Description of Shares	Approximate percentage of shareholding in the total issued share capital
Dr. Fang	Beneficial interest	19,080,000	18.03%	[REDACTED]	[REDACTED]	[REDACTED]%
	Interest in controlled corporation ⁽³⁾	16,475,593	15.57%	[REDACTED]	[REDACTED]	[REDACTED]%
Ms. Chen	Interest of spouse ⁽⁴⁾	35,555,593	33.60%	[REDACTED]	[REDACTED]	[REDACTED]%
Boyu Xinzhi	Beneficial owner ⁽⁵⁾	9,011,657	8.52%	[REDACTED]	[REDACTED]	[REDACTED]%
Boyu Tianshu	Interest in controlled corporation ⁽⁵⁾	9,011,657	8.52%	[REDACTED]	[REDACTED]	[REDACTED]%
Boyu Jingtai	Interest in controlled corporation ⁽⁵⁾	9,011,657	8.52%	[REDACTED]	[REDACTED]	[REDACTED]%
Tao Rong	Interest in controlled corporation ⁽⁵⁾	9,011,657	8.52%	[REDACTED]	[REDACTED]	[REDACTED]%
Huang Ailian	Interest in controlled corporation ⁽⁵⁾	9,011,657	8.52%	[REDACTED]	[REDACTED]	[REDACTED]%
Hangzhou TigerYeah	Interest in controlled corporation ⁽⁶⁾	6,993,608	6.61%	[REDACTED]	[REDACTED]	[REDACTED]%
Hangzhou Tigermed	Interest in controlled corporation ⁽⁷⁾	10,073,608	9.52%	[REDACTED]	[REDACTED]	[REDACTED]%

Notes:

- (1) The calculation is based on a total of 105,822,973 Unlisted Shares in issue as of the Latest Practicable Date.
- (2) The calculation is based on the total number of [REDACTED] H Shares in issue immediately after completion of the [REDACTED] (without taking into account any Shares which may be allotted and issued pursuant to the exercise of the [REDACTED]).
- (3) As of the Latest Practicable Date, (i) Dr. Fang is the general partner of Suzhou Zhongkang, which in turn held 5,870,000 Unlisted Shares in our Company; (ii) Dr. Fang is the general partner of Shanghai Huankang, which in turn held 5,255,593 Unlisted Shares in our Company; (iii) Dr. Fang is the general partner of Suzhou Zekang, which in turn held 3,350,000 Unlisted Shares in our Company; (iv) Dr. Fang and Ms. Chen held approximately 90% and 10% of the equity interest in Shanghai Chenkang, respectively. Suzhou Chenkang is wholly owned by Shanghai Chenkang and in turn held approximately 2,000,000 Unlisted Shares in our Company.
- (4) Ms. Chan is the spouse of Dr. Fang. Under the SFO, Ms. Chan is taken to be interested in the same number of Shares in which Dr. Fang is interested.

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- (5) As of the Latest Practicable Date, Boyu Xinzhi is controlled by its general partner, Boyu Tianshu (Ningbo) Proprietary Capital Investment Co., Ltd. (博裕天樞(寧波)自有資金投資有限責任公司) (“**Boyu Tianshu**”), which is wholly owned by Boyu Jingtai (Ningbo) Investment Management Co., Ltd. (博裕景泰(寧波)投資管理有限公司) (“**Boyu Jingtai**”). Boyu Jingtai is in turn held as to 50% by Tao Rong (陶融) and Huang Ailian (黃愛蓮) respectively. Therefore, under the SFO, Tao Rong, Huang Ailian, Boyu Tianshu and Boyu Jingtai are deemed to be interested in the Shares held by Boyu Xinzhi.
- (6) As of the Latest Practicable Date, Luohe Yukang, Yongxiu Yukang and Hangzhou Taiyu hold 5,839,762 Unlisted Shares, 769,231 Unlisted Shares and 384,615 Unlisted Shares of our Company, respectively. The aforesaid entities are all limited partnerships established in the PRC. The general partner of Luohe Yukang is Qingdao Taiyu, the general partner of which is Hangzhou TigerYeah. The general partner of Yongxiu Yukang is Qingdao Taiyu. The general partner of Hangzhou Taiyu is Hangzhou TigerYeah. Therefore, under the SFO, Hangzhou TigerYeah is deemed to be interested in the Shares held by Luohe Yukang, Yongxiu Yukang and Hangzhou Taiyu.
- (7) Hangzhou TigerYeah is ultimately controlled by Hangzhou Tigermed Consulting Co., Ltd. (“**Hangzhou Tigermed**”), a company listed on the Shenzhen Stock Exchange (stock code: 300347) and Hong Kong Stock Exchange (stock code: 3347). Hangzhou Taikun holds 3,080,000 Unlisted Shares of our Company. Hangzhou Taikun is a limited partnership established in the PRC and Hangzhou Tigermed indirectly holds approximately 49% interest in Hangzhou Taikun. As a result, Hangzhou Tigermed is deemed to be interested in the Shares held by Hangzhou TigerYeah and Hangzhou Taikun under the SFO.
- (8) All the interests stated are long positions.

Save as disclosed above and in “Statutory and General Information — 3. Further Information about Our Directors and Substantial Shareholders” in Appendix V to this Document, our Directors are not aware of any person who will, immediately following the completion of the [REDACTED] (without taking into account any Shares which may be allotted and issued pursuant to the exercise of the [REDACTED]), have an interest or short position in the Shares or underlying Shares which will be required to be disclosed to our Company and the Stock Exchange under the provisions of Division 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at the general meetings of our Company.