

CONTENTS

This document is issued by our Company solely in connection with the [REDACTED] and the [REDACTED] and does not constitute an offer to sell or a solicitation of an offer to buy any security other than the [REDACTED] offered by this document pursuant to the [REDACTED]. This document may not be used for the purpose of marketing, and does not constitute, an offer or invitation in any other jurisdiction or in any other circumstances. No action has been taken to permit a [REDACTED] of the [REDACTED] in any jurisdiction other than Hong Kong and no action has been taken to permit the distribution of this document in any jurisdiction other than Hong Kong. The distribution of this document and the [REDACTED] and sale of the [REDACTED] in other jurisdictions are subject to restrictions and may not be made except as permitted under the applicable securities laws of such jurisdictions pursuant to registration with or authorization by the relevant securities regulatory authorities or an exemption therefrom.

You should rely only on the information contained in this document to make your [REDACTED] decision. We have not authorized anyone to provide you with information that is different from what is contained in this document. Any information or representation not made in this document must not be relied on by you as having been authorized by us, the Joint Sponsors, [REDACTED], any of our or their respective directors or any other person or party involved in the [REDACTED].

	<i>Page</i>
Expected Timetable	i
Contents	iv
Summary	1
Definitions	14
Glossary of Technical Terms	22
Forward-Looking Statements	26
Risk Factors	27
Waivers from Strict Compliance with the Listing Rules	63
Information about this Document and the [REDACTED]	68
Directors and Parties Involved in the [REDACTED]	72
Corporate Information	76
Industry Overview	78
Regulatory Overview	91
History, Development and Corporate Structure	108
Business	118
Relationship with Our Single Largest Group of Shareholders	190

CONTENTS

	<i>Page</i>
Directors and Senior Management	194
Substantial Shareholders	205
Share Capital	206
Financial Information	208
Future Plans and Use of [REDACTED]	256
[REDACTED]	259
Structure of the [REDACTED]	269
How to Apply for [REDACTED]	277
Appendix I — Accountants’ Report	I-1
Appendix II — Unaudited [REDACTED] Financial Information	II-1
Appendix III — Summary of Articles of Association of the Company	III-1
Appendix IV — Statutory and General Information	IV-1
Appendix V — Documents Delivered to the Registrar of Companies in Hong Kong and Available On Display	V-1