

## APPENDIX II      UNAUDITED [REDACTED] FINANCIAL INFORMATION

The following information does not form part of the Accountants’ Report from Baker Tilly Hong Kong Limited, Certified Public Accountants, Hong Kong, the reporting accountants of the Company, as set out in Appendix I to this document, and is included herein for information only. The unaudited [REDACTED] financial information should be read in conjunction with the section headed “Financial Information” in this document, the Accountants’ Report set out in Appendix I to this document.

### A. UNAUDITED [REDACTED] STATEMENT OF ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS OF THE GROUP ATTRIBUTABLE TO OWNERS OF THE COMPANY

The following unaudited [REDACTED] statement of adjusted consolidated net tangible assets of the Group attributable to owners of the Company is prepared in accordance with paragraph 4.29 of the Listing Rules and with reference to Accounting Guideline 7 “Preparation of [REDACTED] Financial Information for Inclusion In Investment Circulars” issued by the Hong Kong Institute of Certified Public Accountants for illustrative purposes only, and is set out below to illustrate the effect of the [REDACTED] on the audited consolidated net tangible assets of the Group attributable to owners of the Company as at 31 December 2025, as if the [REDACTED] had taken place on that date.

The unaudited [REDACTED] statement of adjusted consolidated net tangible assets of the Group has been prepared for illustrative purposes only and because of its hypothetical nature, it may not provide a true picture of the consolidated net tangible assets of the Group had the [REDACTED] been completed as at 31 December 2025 or at any future date.

	Audited consolidated net tangible assets of the Group attributable to owners of the Company as at 31 December 2025	Estimated net [REDACTED] from the [REDACTED]	Unaudited [REDACTED] adjusted consolidated net tangible assets of the Group attributable to owners of the Company as at 31 December 2025	Unaudited [REDACTED] adjusted consolidated net tangible assets of the Group attributable to owners of the Company per Shares as at 31 December 2025	
	RMB*000 (Note 1)	RMB*000 (Notes 2 and 4)	RMB*000	RMB (Note 3)	HKD (Note 4)
Based on the [REDACTED] of HKD[REDACTED] per H share. . . . .	3,738,564	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on the [REDACTED] of HKD[REDACTED] per H share. . . . .	3,738,564	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

- (1) The audited consolidated net tangible assets of the Group attributable to owners of the Company as at 31 December 2025 is extracted from the Accountants’ Report set out in Appendix I to this document, which is based on the audited consolidated net assets of the Group attributable to owners of the Company as at 31 December 2025 of approximately RMB[REDACTED] after deducting the Group’s goodwill and intangible assets attributable to owners of the Company of approximately RMB[REDACTED] and RMB[REDACTED] respectively as at 31 December 2025.
- (2) The estimated net [REDACTED] from the [REDACTED] are based on [REDACTED] at the [REDACTED] of HKD[REDACTED] and HKD[REDACTED] per H Share, being the [REDACTED] and [REDACTED] of the stated [REDACTED], respectively, after deduction of the estimated [REDACTED] fees and other related expenses expected to be incurred by the Company subsequent to 31 December 2025 and do not take into account of any Shares which may be allotted and issued by the Company upon the exercise of the [REDACTED] and any Shares which may be issued by the Company upon the exercise of any options may be granted under the share incentive scheme or any Shares which may be issued or repurchased by the Company.

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- (3) The unaudited [REDACTED] adjusted consolidated net tangible assets of the Group attributable to owners of the Company per Share is arrived at after the adjustments referred to in the preceding paragraphs and on the basis that [REDACTED] Shares (representing (i) [REDACTED] Shares in [REDACTED] as at 31 December 2025; (ii) [REDACTED] of [REDACTED] in January 2026; and (iii) adding [REDACTED]) were in issue, assuming that the [REDACTED] had been completed on 31 December 2025 without taken into account any Shares which may be allotted and [REDACTED] by the Company upon the exercise of the [REDACTED] and any Shares which may be issued by the Company upon the exercise of any options may be granted under the share incentive scheme or any Shares which may be issued or repurchased by the Company.
- (4) For the purpose of this unaudited [REDACTED] statement of adjusted consolidated net tangible assets, the estimated net [REDACTED] from the [REDACTED] and the unaudited [REDACTED] adjusted consolidated net tangible assets of the Group attributable to owners of the Company per share are converted from Hong Kong dollars (“HKD”) to Renminbi (“RMB”) at an exchange rate of HKD1 to RMB0.8764. No representation is made that RMB amounts have been, could have been or may be converted to HKD, or vice versa, at that rate.
- (5) No adjustment has been made to the unaudited [REDACTED] adjusted consolidated net tangible assets of the Group attributable to owners of the Company as at 31 December 2025 to reflect any operating results or other transactions of the Group entered into subsequent to 31 December 2025.

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**APPENDIX II      UNAUDITED [REDACTED] FINANCIAL INFORMATION**

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[REDACTED]

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**APPENDIX II      UNAUDITED [REDACTED] FINANCIAL INFORMATION**

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[REDACTED]

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**APPENDIX II      UNAUDITED [REDACTED] FINANCIAL INFORMATION**

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[REDACTED]